

Global Aluminum Nitride (AlN) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminum Nitride (AlN) market size is expected to reach \$ 419 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Aluminum Nitride (AlN) is synthesized from the abundant elements aluminum and nitrogen. It does not occur naturally.

AlN is stable in inert atmospheres at temperatures over 2000°C. It exhibits high thermal conductivity, uniquely, a strong dielectric. This unusual combination of properties makes AlN a critical advanced material for many future applications in optics, lighting, electronics and renewable energy.

In 2025, global Aluminum Nitride (AlN) production reached approximately 3418 MT.

Aluminum Nitride (AlN) has garnered significant attention in the electronics sector due to its exceptional thermal conductivity and thermal expansion coefficient that matches well with silicon. Its high intrinsic thermal conductivity allows polymer composite thermal conductive materials to achieve enhanced performance even with minimal filler content. Furthermore, AlN's thermal expansion rate closely aligns with that of silicon, ensuring good compatibility and interface adhesion with semiconductor silicon, facilitating the installation of large silicon chips and enhancing reliability under thermal cycling. Its high mechanical strength also contributes to improving the mechanical properties of composite materials. Consequently, AlN is considered an ideal material for new-generation heat dissipation substrates and electronic device packaging, with extensive applications in heat exchangers, piezoelectric ceramics and films, thermal conductive fillers, among others, indicating a broad application prospect.?

In recent years, the global AlN market has exhibited steady growth. From a consumption perspective, key regions include Japan, North America, Europe, and China. The Chinese market has experienced rapid changes, with its market share increasing annually. On the production side, Japan currently stands as the largest producer of AlN globally, with its products recognized for quality and performance stability. China follows, with a gradually increasing market share. The global AlN market is predominantly led by manufacturers from Japan, Germany, the United States, and China, with leading companies occupying a significant portion of the market.?

China's AlN industry commenced relatively late, with powder preparation technologies lagging behind international standards, resulting in a focus on mid-to-low-end products and insufficient capacity for high-end products, leading to a reliance on imports. However, with ongoing domestic research and advancements in preparation techniques, this gap is narrowing. In recent years, China's AlN industry has seen continuous development, with several powder projects commencing production and capacity gradually being released. The growth of the AlN market is primarily driven by its superior thermal conductivity properties, with increasing demand from rapidly developing sectors such as consumer electronics, communications, automotive, medical, and energy. Nonetheless, compared to traditional materials like alumina or zirconia, AlN's higher processing costs and expensive pricing have limited its widespread application in thermal conductive materials. In the future, with ongoing research and breakthroughs in production processes leading to large-scale production, the cost of AlN powder is expected to decrease to more reasonable levels, further expanding its application prospects.

This report studies the global Aluminum Nitride (AlN) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Nitride (AlN) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Nitride (AlN) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Nitride (AlN) total production and demand, 2021-2032, (K MT)

Global Aluminum Nitride (AlN) total production value, 2021-2032, (USD Million)

Global Aluminum Nitride (AlN) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Aluminum Nitride (AlN) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Aluminum Nitride (AlN) domestic production, consumption, key domestic manufacturers and share

Global Aluminum Nitride (AlN) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Aluminum Nitride (AlN) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Aluminum Nitride (AlN) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Aluminum Nitride (AlN) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokuyama, Accumet Materials, Surmet Corp, Toyo Tokai Aluminium, Toyo Tanso, Maruwa, H?gan?s, Thrutek Applied Materials, Shandong Pengcheng Advanced Ceramics, Desunmet Special Ceramic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Nitride (AlN) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Nitride (AlN) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Nitride (AlN) Market, Segmentation by Type:

Direct Nitridation Method

Carbothermal Reduction and Nitridation Method

Global Aluminum Nitride (AlN) Market, Segmentation by Particle Size:

Conventional Powders

Ultrafine Powders

Global Aluminum Nitride (AlN) Market, Segmentation by Channel:

Direct Selling

Distribution

Global Aluminum Nitride (AlN) Market, Segmentation by Application:

Ceramic Packaging Substrates

Semiconductor Equipment Parts

Thin Film Materials

Thermal Conductive Material

Others

Companies Profiled:

Tokuyama

Accumet Materials

Surmet Corp

Toyo Tokai Aluminium

Toyo Tanso

Maruwa

H?gan?s

ThruTek Applied Materials

Shandong Pengcheng Advanced Ceramics

Desunmet Special Ceramic

Qingzhou Matekechuang Materials

Yantai Tomley Hi-tech Advanced Materials

Xiamen JuCi Technology

Ning Xia Ascendus New Material Technology

Ningxia Qinshi New Materials

Fujian ZINGIN New Material Technology

Shandong Sinocera Functional Material

CHALCO Shandong Advanced Material

Chengdu Xuci New Material

Shanxi Kejiayuan

Zhejinag Yamei Nano Technology

Qinhuangdao ENO High-Tech Material Development

Ya'an Bestry Performance Materials

Suzhou Ginet New Material Technology

Key Questions Answered:

1. How big is the global Aluminum Nitride (AlN) market?
2. What is the demand of the global Aluminum Nitride (AlN) market?
3. What is the year over year growth of the global Aluminum Nitride (AlN) market?
4. What is the production and production value of the global Aluminum Nitride (AlN) market?
5. Who are the key producers in the global Aluminum Nitride (AlN) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aluminum Nitride (AIN) Introduction
- 1.2 World Aluminum Nitride (AIN) Supply & Forecast
 - 1.2.1 World Aluminum Nitride (AIN) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aluminum Nitride (AIN) Production (2021-2032)
 - 1.2.3 World Aluminum Nitride (AIN) Pricing Trends (2021-2032)
- 1.3 World Aluminum Nitride (AIN) Production by Region (Based on Production Site)
 - 1.3.1 World Aluminum Nitride (AIN) Production Value by Region (2021-2032)
 - 1.3.2 World Aluminum Nitride (AIN) Production by Region (2021-2032)
 - 1.3.3 World Aluminum Nitride (AIN) Average Price by Region (2021-2032)
 - 1.3.4 North America Aluminum Nitride (AIN) Production (2021-2032)
 - 1.3.5 Europe Aluminum Nitride (AIN) Production (2021-2032)
 - 1.3.6 China Aluminum Nitride (AIN) Production (2021-2032)
 - 1.3.7 Japan Aluminum Nitride (AIN) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aluminum Nitride (AIN) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aluminum Nitride (AIN) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aluminum Nitride (AIN) Demand (2021-2032)
- 2.2 World Aluminum Nitride (AIN) Consumption by Region
 - 2.2.1 World Aluminum Nitride (AIN) Consumption by Region (2021-2026)
 - 2.2.2 World Aluminum Nitride (AIN) Consumption Forecast by Region (2027-2032)
- 2.3 United States Aluminum Nitride (AIN) Consumption (2021-2032)
- 2.4 China Aluminum Nitride (AIN) Consumption (2021-2032)
- 2.5 Europe Aluminum Nitride (AIN) Consumption (2021-2032)
- 2.6 Japan Aluminum Nitride (AIN) Consumption (2021-2032)
- 2.7 South Korea Aluminum Nitride (AIN) Consumption (2021-2032)
- 2.8 ASEAN Aluminum Nitride (AIN) Consumption (2021-2032)
- 2.9 India Aluminum Nitride (AIN) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aluminum Nitride (AIN) Production Value by Manufacturer (2021-2026)

- 3.2 World Aluminum Nitride (AlN) Production by Manufacturer (2021-2026)
- 3.3 World Aluminum Nitride (AlN) Average Price by Manufacturer (2021-2026)
- 3.4 Aluminum Nitride (AlN) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aluminum Nitride (AlN) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aluminum Nitride (AlN) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aluminum Nitride (AlN) in 2025
- 3.6 Aluminum Nitride (AlN) Market: Overall Company Footprint Analysis
 - 3.6.1 Aluminum Nitride (AlN) Market: Region Footprint
 - 3.6.2 Aluminum Nitride (AlN) Market: Company Product Type Footprint
 - 3.6.3 Aluminum Nitride (AlN) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aluminum Nitride (AlN) Production Value Comparison
 - 4.1.1 United States VS China: Aluminum Nitride (AlN) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aluminum Nitride (AlN) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aluminum Nitride (AlN) Production Comparison
 - 4.2.1 United States VS China: Aluminum Nitride (AlN) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aluminum Nitride (AlN) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aluminum Nitride (AlN) Consumption Comparison
 - 4.3.1 United States VS China: Aluminum Nitride (AlN) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aluminum Nitride (AlN) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aluminum Nitride (AlN) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aluminum Nitride (AlN) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aluminum Nitride (AlN) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aluminum Nitride (AlN) Production (2021-2026)

4.5 China Based Aluminum Nitride (AlN) Manufacturers and Market Share

4.5.1 China Based Aluminum Nitride (AlN) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aluminum Nitride (AlN) Production Value (2021-2026)

4.5.3 China Based Manufacturers Aluminum Nitride (AlN) Production (2021-2026)

4.6 Rest of World Based Aluminum Nitride (AlN) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aluminum Nitride (AlN) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aluminum Nitride (AlN) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aluminum Nitride (AlN) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aluminum Nitride (AlN) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Direct Nitridation Method

5.2.2 Carbothermal Reduction and Nitridation Method

5.3 Market Segment by Type

5.3.1 World Aluminum Nitride (AlN) Production by Type (2021-2032)

5.3.2 World Aluminum Nitride (AlN) Production Value by Type (2021-2032)

5.3.3 World Aluminum Nitride (AlN) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PARTICLE SIZE

6.1 World Aluminum Nitride (AlN) Market Size Overview by Particle Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Particle Size

6.2.1 Conventional Powders

6.2.2 Ultrafine Powders

6.3 Market Segment by Particle Size

- 6.3.1 World Aluminum Nitride (AIN) Production by Particle Size (2021-2032)
- 6.3.2 World Aluminum Nitride (AIN) Production Value by Particle Size (2021-2032)
- 6.3.3 World Aluminum Nitride (AIN) Average Price by Particle Size (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

- 7.1 World Aluminum Nitride (AIN) Market Size Overview by Channel: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Channel
 - 7.2.1 Direct Selling
 - 7.2.2 Distribution
- 7.3 Market Segment by Channel
 - 7.3.1 World Aluminum Nitride (AIN) Production by Channel (2021-2032)
 - 7.3.2 World Aluminum Nitride (AIN) Production Value by Channel (2021-2032)
 - 7.3.3 World Aluminum Nitride (AIN) Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Aluminum Nitride (AIN) Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Ceramic Packaging Substrates
 - 8.2.2 Semiconductor Equipment Parts
 - 8.2.3 Thin Film Materials
 - 8.2.4 Thermal Conductive Material
 - 8.2.5 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Aluminum Nitride (AIN) Production by Application (2021-2032)
 - 8.3.2 World Aluminum Nitride (AIN) Production Value by Application (2021-2032)
 - 8.3.3 World Aluminum Nitride (AIN) Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Tokuyama
 - 9.1.1 Tokuyama Details
 - 9.1.2 Tokuyama Major Business
 - 9.1.3 Tokuyama Aluminum Nitride (AIN) Product and Services
 - 9.1.4 Tokuyama Aluminum Nitride (AIN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Tokuyama Recent Developments/Updates
- 9.1.6 Tokuyama Competitive Strengths & Weaknesses
- 9.2 Accumet Materials
 - 9.2.1 Accumet Materials Details
 - 9.2.2 Accumet Materials Major Business
 - 9.2.3 Accumet Materials Aluminum Nitride (AlN) Product and Services
 - 9.2.4 Accumet Materials Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Accumet Materials Recent Developments/Updates
 - 9.2.6 Accumet Materials Competitive Strengths & Weaknesses
- 9.3 Surmet Corp
 - 9.3.1 Surmet Corp Details
 - 9.3.2 Surmet Corp Major Business
 - 9.3.3 Surmet Corp Aluminum Nitride (AlN) Product and Services
 - 9.3.4 Surmet Corp Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Surmet Corp Recent Developments/Updates
 - 9.3.6 Surmet Corp Competitive Strengths & Weaknesses
- 9.4 Toyo Tokai Aluminium
 - 9.4.1 Toyo Tokai Aluminium Details
 - 9.4.2 Toyo Tokai Aluminium Major Business
 - 9.4.3 Toyo Tokai Aluminium Aluminum Nitride (AlN) Product and Services
 - 9.4.4 Toyo Tokai Aluminium Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Toyo Tokai Aluminium Recent Developments/Updates
 - 9.4.6 Toyo Tokai Aluminium Competitive Strengths & Weaknesses
- 9.5 Toyo Tanso
 - 9.5.1 Toyo Tanso Details
 - 9.5.2 Toyo Tanso Major Business
 - 9.5.3 Toyo Tanso Aluminum Nitride (AlN) Product and Services
 - 9.5.4 Toyo Tanso Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Toyo Tanso Recent Developments/Updates
 - 9.5.6 Toyo Tanso Competitive Strengths & Weaknesses
- 9.6 Maruwa
 - 9.6.1 Maruwa Details
 - 9.6.2 Maruwa Major Business
 - 9.6.3 Maruwa Aluminum Nitride (AlN) Product and Services
 - 9.6.4 Maruwa Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.6.5 Maruwa Recent Developments/Updates

9.6.6 Maruwa Competitive Strengths & Weaknesses

9.7 H?gan?s

9.7.1 H?gan?s Details

9.7.2 H?gan?s Major Business

9.7.3 H?gan?s Aluminum Nitride (AlN) Product and Services

9.7.4 H?gan?s Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.7.5 H?gan?s Recent Developments/Updates

9.7.6 H?gan?s Competitive Strengths & Weaknesses

9.8 Thrutek Applied Materials

9.8.1 Thrutek Applied Materials Details

9.8.2 Thrutek Applied Materials Major Business

9.8.3 Thrutek Applied Materials Aluminum Nitride (AlN) Product and Services

9.8.4 Thrutek Applied Materials Aluminum Nitride (AlN) Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.8.5 Thrutek Applied Materials Recent Developments/Updates

9.8.6 Thrutek Applied Materials Competitive Strengths & Weaknesses

9.9 Shandong Pengcheng Advanced Ceramics

9.9.1 Shandong Pengcheng Advanced Ceramics Details

9.9.2 Shandong Pengcheng Advanced Ceramics Major Business

9.9.3 Shandong Pengcheng Advanced Ceramics Aluminum Nitride (AlN) Product and Services

9.9.4 Shandong Pengcheng Advanced Ceramics Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shandong Pengcheng Advanced Ceramics Recent Developments/Updates

9.9.6 Shandong Pengcheng Advanced Ceramics Competitive Strengths &

Weaknesses

9.10 Desunmet Special Ceramic

9.10.1 Desunmet Special Ceramic Details

9.10.2 Desunmet Special Ceramic Major Business

9.10.3 Desunmet Special Ceramic Aluminum Nitride (AlN) Product and Services

9.10.4 Desunmet Special Ceramic Aluminum Nitride (AlN) Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.10.5 Desunmet Special Ceramic Recent Developments/Updates

9.10.6 Desunmet Special Ceramic Competitive Strengths & Weaknesses

9.11 Qingzhou Matekechuang Materials

9.11.1 Qingzhou Matekechuang Materials Details

- 9.11.2 Qingzhou Matekechuang Materials Major Business
- 9.11.3 Qingzhou Matekechuang Materials Aluminum Nitride (AlN) Product and Services
- 9.11.4 Qingzhou Matekechuang Materials Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Qingzhou Matekechuang Materials Recent Developments/Updates
- 9.11.6 Qingzhou Matekechuang Materials Competitive Strengths & Weaknesses
- 9.12 Yantai Tomley Hi-tech Advanced Materials
 - 9.12.1 Yantai Tomley Hi-tech Advanced Materials Details
 - 9.12.2 Yantai Tomley Hi-tech Advanced Materials Major Business
 - 9.12.3 Yantai Tomley Hi-tech Advanced Materials Aluminum Nitride (AlN) Product and Services
 - 9.12.4 Yantai Tomley Hi-tech Advanced Materials Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Yantai Tomley Hi-tech Advanced Materials Recent Developments/Updates
 - 9.12.6 Yantai Tomley Hi-tech Advanced Materials Competitive Strengths & Weaknesses
- 9.13 Xiamen JuCi Technology
 - 9.13.1 Xiamen JuCi Technology Details
 - 9.13.2 Xiamen JuCi Technology Major Business
 - 9.13.3 Xiamen JuCi Technology Aluminum Nitride (AlN) Product and Services
 - 9.13.4 Xiamen JuCi Technology Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Xiamen JuCi Technology Recent Developments/Updates
 - 9.13.6 Xiamen JuCi Technology Competitive Strengths & Weaknesses
- 9.14 Ning Xia Ascendus New Material Technology
 - 9.14.1 Ning Xia Ascendus New Material Technology Details
 - 9.14.2 Ning Xia Ascendus New Material Technology Major Business
 - 9.14.3 Ning Xia Ascendus New Material Technology Aluminum Nitride (AlN) Product and Services
 - 9.14.4 Ning Xia Ascendus New Material Technology Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Ning Xia Ascendus New Material Technology Recent Developments/Updates
 - 9.14.6 Ning Xia Ascendus New Material Technology Competitive Strengths & Weaknesses
- 9.15 Ningxia Qinshi New Materials
 - 9.15.1 Ningxia Qinshi New Materials Details
 - 9.15.2 Ningxia Qinshi New Materials Major Business
 - 9.15.3 Ningxia Qinshi New Materials Aluminum Nitride (AlN) Product and Services

9.15.4 Ningxia Qinshi New Materials Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Ningxia Qinshi New Materials Recent Developments/Updates

9.15.6 Ningxia Qinshi New Materials Competitive Strengths & Weaknesses

9.16 Fujian ZINGIN New Material Technology

9.16.1 Fujian ZINGIN New Material Technology Details

9.16.2 Fujian ZINGIN New Material Technology Major Business

9.16.3 Fujian ZINGIN New Material Technology Aluminum Nitride (AlN) Product and Services

9.16.4 Fujian ZINGIN New Material Technology Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Fujian ZINGIN New Material Technology Recent Developments/Updates

9.16.6 Fujian ZINGIN New Material Technology Competitive Strengths & Weaknesses

9.17 Shandong Sinocera Functional Material

9.17.1 Shandong Sinocera Functional Material Details

9.17.2 Shandong Sinocera Functional Material Major Business

9.17.3 Shandong Sinocera Functional Material Aluminum Nitride (AlN) Product and Services

9.17.4 Shandong Sinocera Functional Material Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Shandong Sinocera Functional Material Recent Developments/Updates

9.17.6 Shandong Sinocera Functional Material Competitive Strengths & Weaknesses

9.18 CHALCO Shandong Advanced Material

9.18.1 CHALCO Shandong Advanced Material Details

9.18.2 CHALCO Shandong Advanced Material Major Business

9.18.3 CHALCO Shandong Advanced Material Aluminum Nitride (AlN) Product and Services

9.18.4 CHALCO Shandong Advanced Material Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 CHALCO Shandong Advanced Material Recent Developments/Updates

9.18.6 CHALCO Shandong Advanced Material Competitive Strengths & Weaknesses

9.19 Chengdu Xuci New Material

9.19.1 Chengdu Xuci New Material Details

9.19.2 Chengdu Xuci New Material Major Business

9.19.3 Chengdu Xuci New Material Aluminum Nitride (AlN) Product and Services

9.19.4 Chengdu Xuci New Material Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Chengdu Xuci New Material Recent Developments/Updates

9.19.6 Chengdu Xuci New Material Competitive Strengths & Weaknesses

9.20 Shanxi Kejiayuan

9.20.1 Shanxi Kejiayuan Details

9.20.2 Shanxi Kejiayuan Major Business

9.20.3 Shanxi Kejiayuan Aluminum Nitride (AlN) Product and Services

9.20.4 Shanxi Kejiayuan Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Shanxi Kejiayuan Recent Developments/Updates

9.20.6 Shanxi Kejiayuan Competitive Strengths & Weaknesses

9.21 Zhejinag Yamei Nano Technology

9.21.1 Zhejinag Yamei Nano Technology Details

9.21.2 Zhejinag Yamei Nano Technology Major Business

9.21.3 Zhejinag Yamei Nano Technology Aluminum Nitride (AlN) Product and Services

9.21.4 Zhejinag Yamei Nano Technology Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Zhejinag Yamei Nano Technology Recent Developments/Updates

9.21.6 Zhejinag Yamei Nano Technology Competitive Strengths & Weaknesses

9.22 Qinhuangdao ENO High-Tech Material Development

9.22.1 Qinhuangdao ENO High-Tech Material Development Details

9.22.2 Qinhuangdao ENO High-Tech Material Development Major Business

9.22.3 Qinhuangdao ENO High-Tech Material Development Aluminum Nitride (AlN) Product and Services

9.22.4 Qinhuangdao ENO High-Tech Material Development Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Qinhuangdao ENO High-Tech Material Development Recent Developments/Updates

9.22.6 Qinhuangdao ENO High-Tech Material Development Competitive Strengths & Weaknesses

9.23 Ya'an Bestry Performance Materials

9.23.1 Ya'an Bestry Performance Materials Details

9.23.2 Ya'an Bestry Performance Materials Major Business

9.23.3 Ya'an Bestry Performance Materials Aluminum Nitride (AlN) Product and Services

9.23.4 Ya'an Bestry Performance Materials Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Ya'an Bestry Performance Materials Recent Developments/Updates

9.23.6 Ya'an Bestry Performance Materials Competitive Strengths & Weaknesses

9.24 Suzhou Ginet New Material Technology

9.24.1 Suzhou Ginet New Material Technology Details

9.24.2 Suzhou Ginet New Material Technology Major Business

9.24.3 Suzhou Ginet New Material Technology Aluminum Nitride (AlN) Product and Services

9.24.4 Suzhou Ginet New Material Technology Aluminum Nitride (AlN) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Suzhou Ginet New Material Technology Recent Developments/Updates

9.24.6 Suzhou Ginet New Material Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Aluminum Nitride (AlN) Industry Chain

10.2 Aluminum Nitride (AlN) Upstream Analysis

10.2.1 Aluminum Nitride (AlN) Core Raw Materials

10.2.2 Main Manufacturers of Aluminum Nitride (AlN) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Aluminum Nitride (AlN) Production Mode

10.6 Aluminum Nitride (AlN) Procurement Model

10.7 Aluminum Nitride (AlN) Industry Sales Model and Sales Channels

10.7.1 Aluminum Nitride (AlN) Sales Model

10.7.2 Aluminum Nitride (AlN) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aluminum Nitride (AIN) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aluminum Nitride (AIN) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aluminum Nitride (AIN) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aluminum Nitride (AIN) Production Value Market Share by Region (2021-2026)

Table 5. World Aluminum Nitride (AIN) Production Value Market Share by Region (2027-2032)

Table 6. World Aluminum Nitride (AIN) Production by Region (2021-2026) & (K MT)

Table 7. World Aluminum Nitride (AIN) Production by Region (2027-2032) & (K MT)

Table 8. World Aluminum Nitride (AIN) Production Market Share by Region (2021-2026)

Table 9. World Aluminum Nitride (AIN) Production Market Share by Region (2027-2032)

Table 10. World Aluminum Nitride (AIN) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Aluminum Nitride (AIN) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Aluminum Nitride (AIN) Major Market Trends

Table 13. World Aluminum Nitride (AIN) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Aluminum Nitride (AIN) Consumption by Region (2021-2026) & (K MT)

Table 15. World Aluminum Nitride (AIN) Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Aluminum Nitride (AIN) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aluminum Nitride (AIN) Producers in 2025

Table 18. World Aluminum Nitride (AIN) Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Aluminum Nitride (AIN) Producers in 2025

Table 20. World Aluminum Nitride (AIN) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Aluminum Nitride (AIN) Company Evaluation Quadrant

Table 22. World Aluminum Nitride (AIN) Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Aluminum Nitride (AlN) Production Site of Key Manufacturer

Table 24. Aluminum Nitride (AlN) Market: Company Product Type Footprint

Table 25. Aluminum Nitride (AlN) Market: Company Product Application Footprint

Table 26. Aluminum Nitride (AlN) Competitive Factors

Table 27. Aluminum Nitride (AlN) New Entrant and Capacity Expansion Plans

Table 28. Aluminum Nitride (AlN) Mergers & Acquisitions Activity

Table 29. United States VS China Aluminum Nitride (AlN) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aluminum Nitride (AlN) Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Aluminum Nitride (AlN) Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Aluminum Nitride (AlN) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aluminum Nitride (AlN) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aluminum Nitride (AlN) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aluminum Nitride (AlN) Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Aluminum Nitride (AlN) Production Market Share (2021-2026)

Table 37. China Based Aluminum Nitride (AlN) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aluminum Nitride (AlN) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aluminum Nitride (AlN) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aluminum Nitride (AlN) Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Aluminum Nitride (AlN) Production Market Share (2021-2026)

Table 42. Rest of World Based Aluminum Nitride (AlN) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aluminum Nitride (AlN) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aluminum Nitride (AlN) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aluminum Nitride (AlN) Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Aluminum Nitride (AlN) Production Market Share (2021-2026)

Table 47. World Aluminum Nitride (AlN) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aluminum Nitride (AlN) Production by Type (2021-2026) & (K MT)

Table 49. World Aluminum Nitride (AlN) Production by Type (2027-2032) & (K MT)

Table 50. World Aluminum Nitride (AlN) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aluminum Nitride (AlN) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aluminum Nitride (AlN) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Aluminum Nitride (AlN) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Aluminum Nitride (AlN) Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Aluminum Nitride (AlN) Production by Particle Size (2021-2026) & (K MT)

Table 56. World Aluminum Nitride (AlN) Production by Particle Size (2027-2032) & (K MT)

Table 57. World Aluminum Nitride (AlN) Production Value by Particle Size (2021-2026) & (USD Million)

Table 58. World Aluminum Nitride (AlN) Production Value by Particle Size (2027-2032) & (USD Million)

Table 59. World Aluminum Nitride (AlN) Average Price by Particle Size (2021-2026) & (US\$/Ton)

Table 60. World Aluminum Nitride (AlN) Average Price by Particle Size (2027-2032) & (US\$/Ton)

Table 61. World Aluminum Nitride (AlN) Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Aluminum Nitride (AlN) Production by Channel (2021-2026) & (K MT)

Table 63. World Aluminum Nitride (AlN) Production by Channel (2027-2032) & (K MT)

Table 64. World Aluminum Nitride (AlN) Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Aluminum Nitride (AlN) Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Aluminum Nitride (AlN) Average Price by Channel (2021-2026) &

(US\$/Ton)

Table 67. World Aluminum Nitride (AlN) Average Price by Channel (2027-2032) & (US\$/Ton)

Table 68. World Aluminum Nitride (AlN) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aluminum Nitride (AlN) Production by Application (2021-2026) & (K MT)

Table 70. World Aluminum Nitride (AlN) Production by Application (2027-2032) & (K MT)

Table 71. World Aluminum Nitride (AlN) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aluminum Nitride (AlN) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aluminum Nitride (AlN) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Aluminum Nitride (AlN) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Tokuyama Basic Information, Manufacturing Base and Competitors

Table 76. Tokuyama Major Business

Table 77. Tokuyama Aluminum Nitride (AlN) Product and Services

Table 78. Tokuyama Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Tokuyama Recent Developments/Updates

Table 80. Tokuyama Competitive Strengths & Weaknesses

Table 81. Accumet Materials Basic Information, Manufacturing Base and Competitors

Table 82. Accumet Materials Major Business

Table 83. Accumet Materials Aluminum Nitride (AlN) Product and Services

Table 84. Accumet Materials Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Accumet Materials Recent Developments/Updates

Table 86. Accumet Materials Competitive Strengths & Weaknesses

Table 87. Surmet Corp Basic Information, Manufacturing Base and Competitors

Table 88. Surmet Corp Major Business

Table 89. Surmet Corp Aluminum Nitride (AlN) Product and Services

Table 90. Surmet Corp Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Surmet Corp Recent Developments/Updates

Table 92. Surmet Corp Competitive Strengths & Weaknesses

- Table 93. Toyo Tokai Aluminium Basic Information, Manufacturing Base and Competitors
- Table 94. Toyo Tokai Aluminium Major Business
- Table 95. Toyo Tokai Aluminium Aluminum Nitride (AlN) Product and Services
- Table 96. Toyo Tokai Aluminium Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Toyo Tokai Aluminium Recent Developments/Updates
- Table 98. Toyo Tokai Aluminium Competitive Strengths & Weaknesses
- Table 99. Toyo Tanso Basic Information, Manufacturing Base and Competitors
- Table 100. Toyo Tanso Major Business
- Table 101. Toyo Tanso Aluminum Nitride (AlN) Product and Services
- Table 102. Toyo Tanso Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Toyo Tanso Recent Developments/Updates
- Table 104. Toyo Tanso Competitive Strengths & Weaknesses
- Table 105. Maruwa Basic Information, Manufacturing Base and Competitors
- Table 106. Maruwa Major Business
- Table 107. Maruwa Aluminum Nitride (AlN) Product and Services
- Table 108. Maruwa Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Maruwa Recent Developments/Updates
- Table 110. Maruwa Competitive Strengths & Weaknesses
- Table 111. H?gan?s Basic Information, Manufacturing Base and Competitors
- Table 112. H?gan?s Major Business
- Table 113. H?gan?s Aluminum Nitride (AlN) Product and Services
- Table 114. H?gan?s Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. H?gan?s Recent Developments/Updates
- Table 116. H?gan?s Competitive Strengths & Weaknesses
- Table 117. ThruTek Applied Materials Basic Information, Manufacturing Base and Competitors
- Table 118. ThruTek Applied Materials Major Business
- Table 119. ThruTek Applied Materials Aluminum Nitride (AlN) Product and Services
- Table 120. ThruTek Applied Materials Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. ThruTek Applied Materials Recent Developments/Updates
- Table 122. ThruTek Applied Materials Competitive Strengths & Weaknesses

Table 123. Shandong Pengcheng Advanced Ceramics Basic Information, Manufacturing Base and Competitors

Table 124. Shandong Pengcheng Advanced Ceramics Major Business

Table 125. Shandong Pengcheng Advanced Ceramics Aluminum Nitride (AlN) Product and Services

Table 126. Shandong Pengcheng Advanced Ceramics Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shandong Pengcheng Advanced Ceramics Recent Developments/Updates

Table 128. Shandong Pengcheng Advanced Ceramics Competitive Strengths & Weaknesses

Table 129. Desunmet Special Ceramic Basic Information, Manufacturing Base and Competitors

Table 130. Desunmet Special Ceramic Major Business

Table 131. Desunmet Special Ceramic Aluminum Nitride (AlN) Product and Services

Table 132. Desunmet Special Ceramic Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Desunmet Special Ceramic Recent Developments/Updates

Table 134. Desunmet Special Ceramic Competitive Strengths & Weaknesses

Table 135. Qingzhou Matekechuang Materials Basic Information, Manufacturing Base and Competitors

Table 136. Qingzhou Matekechuang Materials Major Business

Table 137. Qingzhou Matekechuang Materials Aluminum Nitride (AlN) Product and Services

Table 138. Qingzhou Matekechuang Materials Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Qingzhou Matekechuang Materials Recent Developments/Updates

Table 140. Qingzhou Matekechuang Materials Competitive Strengths & Weaknesses

Table 141. Yantai Tomley Hi-tech Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 142. Yantai Tomley Hi-tech Advanced Materials Major Business

Table 143. Yantai Tomley Hi-tech Advanced Materials Aluminum Nitride (AlN) Product and Services

Table 144. Yantai Tomley Hi-tech Advanced Materials Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Yantai Tomley Hi-tech Advanced Materials Recent Developments/Updates

- Table 146. Yantai Tomley Hi-tech Advanced Materials Competitive Strengths & Weaknesses
- Table 147. Xiamen JuCi Technology Basic Information, Manufacturing Base and Competitors
- Table 148. Xiamen JuCi Technology Major Business
- Table 149. Xiamen JuCi Technology Aluminum Nitride (AlN) Product and Services
- Table 150. Xiamen JuCi Technology Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Xiamen JuCi Technology Recent Developments/Updates
- Table 152. Xiamen JuCi Technology Competitive Strengths & Weaknesses
- Table 153. Ning Xia Ascendus New Material Technology Basic Information, Manufacturing Base and Competitors
- Table 154. Ning Xia Ascendus New Material Technology Major Business
- Table 155. Ning Xia Ascendus New Material Technology Aluminum Nitride (AlN) Product and Services
- Table 156. Ning Xia Ascendus New Material Technology Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Ning Xia Ascendus New Material Technology Recent Developments/Updates
- Table 158. Ning Xia Ascendus New Material Technology Competitive Strengths & Weaknesses
- Table 159. Ningxia Qinshi New Materials Basic Information, Manufacturing Base and Competitors
- Table 160. Ningxia Qinshi New Materials Major Business
- Table 161. Ningxia Qinshi New Materials Aluminum Nitride (AlN) Product and Services
- Table 162. Ningxia Qinshi New Materials Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Ningxia Qinshi New Materials Recent Developments/Updates
- Table 164. Ningxia Qinshi New Materials Competitive Strengths & Weaknesses
- Table 165. Fujian ZINGIN New Material Technology Basic Information, Manufacturing Base and Competitors
- Table 166. Fujian ZINGIN New Material Technology Major Business
- Table 167. Fujian ZINGIN New Material Technology Aluminum Nitride (AlN) Product and Services
- Table 168. Fujian ZINGIN New Material Technology Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 169. Fujian ZINGIN New Material Technology Recent Developments/Updates

Table 170. Fujian ZINGIN New Material Technology Competitive Strengths & Weaknesses

Table 171. Shandong Sinocera Functional Material Basic Information, Manufacturing Base and Competitors

Table 172. Shandong Sinocera Functional Material Major Business

Table 173. Shandong Sinocera Functional Material Aluminum Nitride (AlN) Product and Services

Table 174. Shandong Sinocera Functional Material Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shandong Sinocera Functional Material Recent Developments/Updates

Table 176. Shandong Sinocera Functional Material Competitive Strengths & Weaknesses

Table 177. CHALCO Shandong Advanced Material Basic Information, Manufacturing Base and Competitors

Table 178. CHALCO Shandong Advanced Material Major Business

Table 179. CHALCO Shandong Advanced Material Aluminum Nitride (AlN) Product and Services

Table 180. CHALCO Shandong Advanced Material Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. CHALCO Shandong Advanced Material Recent Developments/Updates

Table 182. CHALCO Shandong Advanced Material Competitive Strengths & Weaknesses

Table 183. Chengdu Xuci New Material Basic Information, Manufacturing Base and Competitors

Table 184. Chengdu Xuci New Material Major Business

Table 185. Chengdu Xuci New Material Aluminum Nitride (AlN) Product and Services

Table 186. Chengdu Xuci New Material Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Chengdu Xuci New Material Recent Developments/Updates

Table 188. Chengdu Xuci New Material Competitive Strengths & Weaknesses

Table 189. Shanxi Kejiayuan Basic Information, Manufacturing Base and Competitors

Table 190. Shanxi Kejiayuan Major Business

Table 191. Shanxi Kejiayuan Aluminum Nitride (AlN) Product and Services

Table 192. Shanxi Kejiayuan Aluminum Nitride (AlN) Production (K MT), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shanxi Kejiayuan Recent Developments/Updates

Table 194. Shanxi Kejiayuan Competitive Strengths & Weaknesses

Table 195. Zhejinag Yamei Nano Technology Basic Information, Manufacturing Base and Competitors

Table 196. Zhejinag Yamei Nano Technology Major Business

Table 197. Zhejinag Yamei Nano Technology Aluminum Nitride (AlN) Product and Services

Table 198. Zhejinag Yamei Nano Technology Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Zhejinag Yamei Nano Technology Recent Developments/Updates

Table 200. Zhejinag Yamei Nano Technology Competitive Strengths & Weaknesses

Table 201. Qinhuangdao ENO High-Tech Material Development Basic Information, Manufacturing Base and Competitors

Table 202. Qinhuangdao ENO High-Tech Material Development Major Business

Table 203. Qinhuangdao ENO High-Tech Material Development Aluminum Nitride (AlN) Product and Services

Table 204. Qinhuangdao ENO High-Tech Material Development Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Qinhuangdao ENO High-Tech Material Development Recent Developments/Updates

Table 206. Qinhuangdao ENO High-Tech Material Development Competitive Strengths & Weaknesses

Table 207. Ya'an Bstry Performance Materials Basic Information, Manufacturing Base and Competitors

Table 208. Ya'an Bstry Performance Materials Major Business

Table 209. Ya'an Bstry Performance Materials Aluminum Nitride (AlN) Product and Services

Table 210. Ya'an Bstry Performance Materials Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Ya'an Bstry Performance Materials Recent Developments/Updates

Table 212. Ya'an Bstry Performance Materials Competitive Strengths & Weaknesses

Table 213. Suzhou Ginet New Material Technology Basic Information, Manufacturing Base and Competitors

Table 214. Suzhou Ginet New Material Technology Major Business

Table 215. Suzhou Ginet New Material Technology Aluminum Nitride (AlN) Product and Services

Table 216. Suzhou Ginet New Material Technology Aluminum Nitride (AlN) Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Suzhou Ginet New Material Technology Recent Developments/Updates

Table 218. Suzhou Ginet New Material Technology Competitive Strengths & Weaknesses

Table 219. Global Key Players of Aluminum Nitride (AlN) Upstream (Raw Materials)

Table 220. Global Aluminum Nitride (AlN) Typical Customers

Table 221. Aluminum Nitride (AlN) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aluminum Nitride (AlN) Picture

Figure 2. World Aluminum Nitride (AlN) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aluminum Nitride (AlN) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aluminum Nitride (AlN) Production (2021-2032) & (K MT)

Figure 5. World Aluminum Nitride (AlN) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Aluminum Nitride (AlN) Production Value Market Share by Region (2021-2032)

Figure 7. World Aluminum Nitride (AlN) Production Market Share by Region (2021-2032)

Figure 8. North America Aluminum Nitride (AlN) Production (2021-2032) & (K MT)

Figure 9. Europe Aluminum Nitride (AlN) Production (2021-2032) & (K MT)

Figure 10. China Aluminum Nitride (AlN) Production (2021-2032) & (K MT)

Figure 11. Japan Aluminum Nitride (AlN) Production (2021-2032) & (K MT)

Figure 12. Aluminum Nitride (AlN) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 15. World Aluminum Nitride (AlN) Consumption Market Share by Region (2021-2032)

Figure 16. United States Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 17. China Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 18. Europe Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 19. Japan Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 20. South Korea Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 22. India Aluminum Nitride (AlN) Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Aluminum Nitride (AlN) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aluminum Nitride (AlN) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aluminum Nitride (AlN) Markets in 2025

Figure 26. United States VS China: Aluminum Nitride (AlN) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aluminum Nitride (AlN) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aluminum Nitride (AlN) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aluminum Nitride (AlN) Production Market Share 2025

Figure 30. China Based Manufacturers Aluminum Nitride (AlN) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aluminum Nitride (AlN) Production Market Share 2025

Figure 32. World Aluminum Nitride (AlN) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aluminum Nitride (AlN) Production Value Market Share by Type in 2025

Figure 34. Direct Nitridation Method

Figure 35. Carbothermal Reduction and Nitridation Method

Figure 36. World Aluminum Nitride (AlN) Production Market Share by Type (2021-2032)

Figure 37. World Aluminum Nitride (AlN) Production Value Market Share by Type (2021-2032)

Figure 38. World Aluminum Nitride (AlN) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Aluminum Nitride (AlN) Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 40. World Aluminum Nitride (AlN) Production Value Market Share by Particle Size in 2025

Figure 41. Conventional Powders

Figure 42. Ultrafine Powders

Figure 43. World Aluminum Nitride (AlN) Production Market Share by Particle Size (2021-2032)

Figure 44. World Aluminum Nitride (AlN) Production Value Market Share by Particle Size (2021-2032)

Figure 45. World Aluminum Nitride (AlN) Average Price by Particle Size (2021-2032) & (US\$/Ton)

Figure 46. World Aluminum Nitride (AlN) Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 47. World Aluminum Nitride (AlN) Production Value Market Share by Channel in 2025

Figure 48. Direct Selling

Figure 49. Distribution

Figure 50. World Aluminum Nitride (AlN) Production Market Share by Channel (2021-2032)

Figure 51. World Aluminum Nitride (AlN) Production Value Market Share by Channel (2021-2032)

Figure 52. World Aluminum Nitride (AlN) Average Price by Channel (2021-2032) & (US\$/Ton)

Figure 53. World Aluminum Nitride (AlN) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Aluminum Nitride (AlN) Production Value Market Share by Application in 2025

Figure 55. Ceramic Packaging Substrates

Figure 56. Semiconductor Equipment Parts

Figure 57. Thin Film Materials

Figure 58. Thermal Conductive Material

Figure 59. Others

Figure 60. World Aluminum Nitride (AlN) Production Market Share by Application (2021-2032)

Figure 61. World Aluminum Nitride (AlN) Production Value Market Share by Application (2021-2032)

Figure 62. World Aluminum Nitride (AlN) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Aluminum Nitride (AlN) Industry Chain

Figure 64. Aluminum Nitride (AlN) Procurement Model

Figure 65. Aluminum Nitride (AlN) Sales Model

Figure 66. Aluminum Nitride (AlN) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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