

Global Aluminum Foil-Lined FIBC Bag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aluminum Foil-Lined FIBC Bag market size was valued at US\$ 305 million in 2025 and is forecast to a readjusted size of US\$ 515 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global production of aluminum foil-lined FIBC bags reached 26 million units, with an estimated average selling price of US\$11.4 per bag. Aluminum foil-lined FIBC bags are a type of high-barrier bulk packaging product that uses ordinary FIBC ton bags as the outer load-bearing structure and is equipped with an aluminum foil composite film inner liner. The outer layer usually uses PP woven fabric, straps, and inlet/outlet structures to bear the load, while the inner layer is composed of multiple layers of composite film such as aluminum foil, PET, PE, nylon, and EVOH to provide moisture-proof, oxygen-barrier, light-blocking, odor-proof, pollution-proof, and impermeable functions. They are suitable for powders, granules, and flakes that are highly sensitive to moisture, oxygen, ultraviolet light, odor, or external pollution. Applications are concentrated in the fields of lithium battery positive and negative electrode materials, lithium iron phosphate, ternary materials, graphite negative electrodes, conductive agents, fine chemical powders, catalysts, pharmaceutical intermediates, vitamins, food additives, milk powder, fragrances, hygroscopic mineral powders, electronic-grade powders, and high-value-added new material packaging. The upstream of the industry chain mainly includes PP resin, PP flat yarn, PET/PE/nylon film, aluminum foil or metallized film, EVOH barrier materials, adhesives, antistatic agents, conductive yarn/static dissipative yarn, straps, sewing thread, heat-sealing film, valves, and packaging accessories; the midstream includes FIBC outer bag manufacturing, aluminum foil composite film production, inner liner bag manufacturing, heat sealing, cleanroom packaging, vacuum adaptation design, antistatic design, load testing, sealing

and water vapor transmission rate testing; the downstream includes lithium battery materials, fine chemicals, food ingredients, pharmaceuticals, electronic materials, new energy materials, fragrances and flavors, and high-end powder logistics. Gross profit margin is approximately 20%-35%.

This report is a detailed and comprehensive analysis for global Aluminum Foil-Lined FIBC Bag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aluminum Foil-Lined FIBC Bag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Foil-Lined FIBC Bag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Foil-Lined FIBC Bag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Foil-Lined FIBC Bag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminum Foil-Lined FIBC Bag

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Foil-Lined FIBC Bag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Southern Packaging, Global-Pak, Rishi FIBC Solutions, Emmbi Industries, Bulk Corp, Sudarshan Addpack, Isbir, Suzhou Chao Sheng Packing Material, Jiangsu Tianmao Technology New Materials, Changzhou Dawen Packaging Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aluminum Foil-Lined FIBC Bag market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

500kg

1 Ton

1.5 Tons

2 Tons and Above

Market segment by Inner Liner Structure

Ordinary Aluminum Foil Composite Liner

Square Bottom Molded Liner

Neck Bottleneck Liner

Heat-Sealed Liner

Vacuum Packaging Liner

Liner with Valve/Expansion Port

Market segment by Outer Bag Type

Type A

Type B

Type C

Type D

Market segment by Barrier Rating

Ordinary Moisture-Proof

High Oxygen Barrier

Light-Proof

Odor-Proof

Antistatic

High Cleanliness Food/Pharmaceutical Grade

Market segment by Application

Lithium Battery Material

Fine Chemical

Food Ingredient

Pharmaceutical

Electronic Material

Logistics

Others

Major players covered

Southern Packaging

Global-Pak

Rishi FIBC Solutions

Emmbi Industries

Bulk Corp

Sudarshan Addpack

Isbir

Suzhou Chao Sheng Packing Material

Jiangsu Tianmao Technology New Materials

Changzhou Dawen Packaging Materials

Jebic Packaging

Luoyang Dazi Plastic Industry

Yixing Xinjia Plastic Industry

Flexible Packaging Solutions (FPS)

BAG Corp

Rosenflex

Bulkcorp International

Greif

BulkBag B2B

XCGS

Parkson

Jiangyin Suda Huicheng Composite Material

Wenzhou Ruipeng Packaging Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminum Foil-Lined FIBC Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Foil-Lined FIBC Bag, with price, sales quantity, revenue, and global market share of Aluminum Foil-Lined FIBC Bag from 2021 to 2026.

Chapter 3, the Aluminum Foil-Lined FIBC Bag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Foil-Lined FIBC Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aluminum Foil-Lined FIBC Bag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Foil-Lined FIBC Bag.

Chapter 14 and 15, to describe Aluminum Foil-Lined FIBC Bag sales channel, distributors, customers, research findings and conclusion.

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