

Global Aluminum Foil for Air Conditioner Cooling Fins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aluminum Foil for Air Conditioner Cooling Fins market size was valued at US\$ 6605 million in 2025 and is forecast to a readjusted size of US\$ 9066 million by 2032 with a CAGR of 4.6% during review period.

Aluminum foil for air conditioner cooling fins refers to thin specification aluminum alloy materials specifically used for the manufacturing of fins for air conditioner evaporators and condensers. Usually, alloy systems such as 1100, 1200, 3102, 8011 are used to form aluminum foil with a thickness of about 0.08 mm to 0.15 mm through rolling, and then hydrophilic, corrosion-resistant, or antibacterial surface coating treatment is carried out according to usage needs to improve heat transfer efficiency, reduce condensation adhesion, and extend equipment life. Among them, hydrophilic aluminum foil is currently the mainstream product. After being treated with organic-inorganic composite coatings on its surface, it can quickly spread and flow condensed water, reduce air resistance and noise, and improve the heat exchange efficiency of air conditioning. Therefore, it is widely used in household air conditioning, commercial air conditioning, heat pumps, and refrigeration equipment heat exchangers. In 2025, global Aluminum Foil for Air Conditioner Cooling Fins production reached approximately 2,168 K MT, with an average global market price of around US\$ 2,961 per MT. The annual production capacity of aluminum foil for air conditioner cooling fins is 3,000 K MT, with a gross profit margin of about 15%.

The upstream mainly consists of suppliers of electrolytic aluminum, aluminum ingots, recycled aluminum, and a small amount of coating chemical materials, among which the cost of aluminum ingots directly determines the industry's profit fluctuations; The

midstream includes aluminum foil rolling, annealing, surface coating, and slitting processing enterprises; Downstream, the focus is on manufacturers of household air conditioners, commercial air conditioners, heat pumps, refrigeration equipment, and automotive air conditioning heat exchangers, with core customers including air conditioning host factories and heat exchanger assembly factories. In the cost structure, aluminum substrate costs account for the highest proportion, usually reaching 70% to 80%, coating materials account for about 5% to 10%, energy and manufacturing processing costs account for about 8% to 12%, and labor, packaging, and logistics costs account for about 5% to 8%.

Aluminum foil for air conditioner cooling fins belongs to the typical market of household appliance basic materials, presenting the overall industry characteristics of 'large-scale, high stability, and low profit'. The demand is mainly driven by global air conditioning production, increased penetration rate of heat pumps, and upgrading of high-efficiency products, with Asia, especially China, accounting for the largest proportion of global consumption and production. In recent years, with the strengthening of energy-saving regulations and the increase in the proportion of high SEER energy efficient models, the demand for hydrophilic aluminum foil, high corrosion-resistant aluminum foil, and ultra-thin high-strength aluminum foil has continued to grow, and the value proportion of high-end products continues to increase. The core of industry competition lies in cost control of aluminum substrates, stability of coating processes, and batch supply capabilities. Large domestic aluminum processing enterprises have formed scale advantages in the mid-range market, while high-end hydrophilic and antibacterial aluminum foils are still dominated by a few enterprises with surface treatment technology advantages. Overall, this market is highly correlated with the prosperity of the air conditioning industry, but it will continue to maintain steady growth in the future driven by heat pumps and overseas HVAC upgrades.

This report is a detailed and comprehensive analysis for global Aluminum Foil for Air Conditioner Cooling Fins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aluminum Foil for Air Conditioner Cooling Fins market size and forecasts, in

consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aluminum Foil for Air Conditioner Cooling Fins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aluminum Foil for Air Conditioner Cooling Fins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aluminum Foil for Air Conditioner Cooling Fins market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Aluminum Foil for Air Conditioner Cooling Fins

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Foil for Air Conditioner Cooling Fins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include All Foils, Worthwill Aluminium, UACJ Corporation, Novelis, Dongwon Systems, DONG-IL, Symetal, Jiangsu Dingsheng New Energy Material, North China Aluminium, Henan Mingtai Aluminum.Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aluminum Foil for Air Conditioner Cooling Fins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plain Aluminum Foil

Hydrophilic Aluminum Foil

Market segment by Inner Diameter

Inner Diameter ?75mm

Inner Diameter ?150mm

Inner Diameter ?200mm

Inner Diameter ?300mm

Market segment by Alloy

Alloy 8011

Alloy 3102

Alloy 8006

Alloy 1200

Alloy 1100

Other

Market segment by Application

Household Air Conditioner

Central Air Conditioning

Car Air Conditioner

Train Air Conditioning

Other

Major players covered

All Foils

Worthwill Aluminium

UACJ Corporation

Novelis

Dongwon Systems

DONG-IL

Symetal

Jiangsu Dingsheng New Energy Material

North China Aluminium

Henan Mingtai Aluminum.Industrial

GuiZhou Chalco Aluminum

Yidian Holding Group

Jiangsu Alcha Aluminium Group

Shanghai Huafon Aluminium Corporation

Shantou Wanshun New Material Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminum Foil for Air Conditioner Cooling Fins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Foil for Air Conditioner Cooling Fins, with price, sales quantity, revenue, and global market share of Aluminum Foil for Air Conditioner Cooling Fins from 2021 to 2026.

Chapter 3, the Aluminum Foil for Air Conditioner Cooling Fins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Foil for Air Conditioner Cooling Fins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aluminum Foil for Air Conditioner Cooling Fins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Foil for Air Conditioner Cooling Fins.

Chapter 14 and 15, to describe Aluminum Foil for Air Conditioner Cooling Fins sales channel, distributors, customers, research findings and conclusion.

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