

# Global Aluminum Flat-Rolled Product Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aluminum Flat-Rolled Product market size is expected to reach \$ 201479 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Aluminum flat-rolled products refer to semi-finished aluminum and aluminum alloy materials produced from primary aluminum or recycled aluminum through casting, hot rolling, cold rolling and subsequent finishing processes, mainly including aluminum plate, sheet and strip, and aluminum foil. These products offer advantages such as light weight, corrosion resistance, good formability, strong thermal and electrical conductivity, and high recyclability, and are widely used in food and beverage packaging, automotive and transportation, building decoration, industrial manufacturing, electrical and electronic applications, heat exchange, and new energy related fields. Key upstream raw materials mainly include molten aluminum, aluminum ingots, recycled aluminum scrap, hot-rolled slabs or cast-rolled coils, alloying elements such as manganese, magnesium, silicon, copper and zinc, as well as rolling oils, surface treatment chemicals and packaging materials. Major downstream customers include packaging converters, automotive OEMs and component suppliers, building material manufacturers, industrial equipment producers, electronic material companies, and a broad range of consumer goods manufacturers. In 2025, the global aluminum flat-rolled products market is estimated to have reached about 42.0 million tons of capacity and 35.286 million tons of sales volume, with an average ex-factory price of about USD 4,050 per ton and an industry gross margin in the range of 11.0%-18.0%.

At present, the aluminum flat-rolled products market is in a stage where demand structure optimization and product upgrading are advancing at the same time. Traditional demand from packaging, construction, and general industrial applications

continues to provide a solid foundation, while vehicle lightweighting, thermal management upgrades, electrical and electronic applications, and new energy related demand are steadily pushing the market toward higher performance and higher value-added products. At the same time, end users are placing increasing emphasis on material consistency, dimensional precision, surface quality, formability, and supply reliability, causing competition to shift from simple scale expansion toward product mix improvement, customer qualification capability, and integrated service support.

From a market structure perspective, the industry is showing increasingly clear segmentation. Commodity sheet and strip products and certain standardized packaging materials are exposed to relatively intense competition and stronger price sensitivity, while automotive sheet, premium packaging stock, battery foil, and selected functional rolled products require higher standards in alloy design, process control, equipment capability, surface treatment, and long-term delivery stability. As a result, these segments tend to have higher entry barriers and stronger customer stickiness. With major producers continuing to strengthen regional manufacturing footprints and localized support systems, the industry is moving toward greater efficiency, stronger resilience, and closer alignment with end-market demand.

Looking ahead, the aluminum flat-rolled products industry is expected to remain supported by long-term trends such as lightweighting, green manufacturing, and circular utilization. Demand for high-performance sheet and strip materials in automotive and transportation applications is likely to remain resilient, while packaging will continue to benefit from aluminum's advantages in recyclability, barrier performance, and circular value. Heat exchange, battery related materials, electronic materials, and selected industrial applications are also expected to provide additional growth opportunities for mid- to high-end rolled products. At the same time, higher recycled content, stronger closed-loop recycling systems, enhanced low-carbon manufacturing capability, and deeper green supply chain management are expected to become important drivers of industry upgrading.

Even so, the industry will continue to face several constraints. Fluctuations in primary aluminum, energy, scrap availability, and logistics conditions may continue to put pressure on cost control and profitability. In addition, high-end products require significant equipment investment, accumulated process know-how, strict quality management, and lengthy customer qualification cycles, making it difficult for new entrants to achieve effective breakthroughs in the short term. Changes in the international trade environment, regional policy adjustments, restrictions on recycled resource flows, and localized supply chain disruptions may also affect raw material

security, cost stability, and regional delivery capability. Overall, the industry retains a solid long-term development foundation, but future competition will depend increasingly on advanced product capability, low-carbon manufacturing performance, control over recycled resources, and the ability to build resilient localized supply networks on a global basis.

This report studies the global Aluminum Flat-Rolled Product production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Flat-Rolled Product and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Flat-Rolled Product that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Flat-Rolled Product total production and demand, 2021-2032, (Kilotons)

Global Aluminum Flat-Rolled Product total production value, 2021-2032, (USD Million)

Global Aluminum Flat-Rolled Product production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aluminum Flat-Rolled Product consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aluminum Flat-Rolled Product domestic production, consumption, key domestic manufacturers and share

Global Aluminum Flat-Rolled Product production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aluminum Flat-Rolled Product production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aluminum Flat-Rolled Product production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aluminum Flat-Rolled Product market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hindalco, UACJ, Arconic, Speira, Constellium, Gulf Aluminium Rolling Mill, AMAG Rolling, JW Aluminium, Yieh Group, RUSAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Flat-Rolled Product market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Flat-Rolled Product Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Flat-Rolled Product Market, Segmentation by Type:

Aluminium Plate

Aluminium Sheet& Strip

## Aluminium Foil

### Global Aluminum Flat-Rolled Product Market, Segmentation by Alloy Series:

1xxx Series

3xxx Series

5xxx Series

6xxx Series

7xxx Series

Other

### Global Aluminum Flat-Rolled Product Market, Segmentation by Grade:

General Industrial Grade

Food Contact Grade

Pharmaceutical Grade

Automotive Grade

Aerospace Grade

Battery Grade

### Global Aluminum Flat-Rolled Product Market, Segmentation by Application:

Packaging

Automotive & Transportation

Building & Construction

Industrial Machinery & Equipment

Electrical, Electronics & Battery

Consumer Goods & Household

Other

#### Companies Profiled:

Hindalco

UACJ

Arconic

Speira

Constellium

Gulf Aluminium Rolling Mill

AMAG Rolling

JW Aluminium

Yieh Group

RUSAL

Kaiser Aluminum

KOBELCO

Lotte

Chinalco Group

Mingtai Aluminium

Nanshan Group

Jiangsu Alcha Aluminium Group

Xiashun Holdings

Jiangsu Dingsheng New Materials

Shanghai Huafon Aluminium Corporation

Alnan Aluminium

Dalishen Aluminum

Shandong Hontron Aluminum

Yongjie New Materials

Wanji Holding Group

SNTO

Shantou Wanshun New Material

#### Key Questions Answered:

1. How big is the global Aluminum Flat-Rolled Product market?
2. What is the demand of the global Aluminum Flat-Rolled Product market?
3. What is the year over year growth of the global Aluminum Flat-Rolled Product market?
4. What is the production and production value of the global Aluminum Flat-Rolled Product market?
5. Who are the key producers in the global Aluminum Flat-Rolled Product market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Aluminum Flat-Rolled Product Introduction
- 1.2 World Aluminum Flat-Rolled Product Supply & Forecast
  - 1.2.1 World Aluminum Flat-Rolled Product Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Aluminum Flat-Rolled Product Production (2021-2032)
  - 1.2.3 World Aluminum Flat-Rolled Product Pricing Trends (2021-2032)
- 1.3 World Aluminum Flat-Rolled Product Production by Region (Based on Production Site)
  - 1.3.1 World Aluminum Flat-Rolled Product Production Value by Region (2021-2032)
  - 1.3.2 World Aluminum Flat-Rolled Product Production by Region (2021-2032)
  - 1.3.3 World Aluminum Flat-Rolled Product Average Price by Region (2021-2032)
  - 1.3.4 North America Aluminum Flat-Rolled Product Production (2021-2032)
  - 1.3.5 Europe Aluminum Flat-Rolled Product Production (2021-2032)
  - 1.3.6 China Aluminum Flat-Rolled Product Production (2021-2032)
  - 1.3.7 Japan Aluminum Flat-Rolled Product Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Aluminum Flat-Rolled Product Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Aluminum Flat-Rolled Product Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Aluminum Flat-Rolled Product Demand (2021-2032)
- 2.2 World Aluminum Flat-Rolled Product Consumption by Region
  - 2.2.1 World Aluminum Flat-Rolled Product Consumption by Region (2021-2026)
  - 2.2.2 World Aluminum Flat-Rolled Product Consumption Forecast by Region (2027-2032)
- 2.3 United States Aluminum Flat-Rolled Product Consumption (2021-2032)
- 2.4 China Aluminum Flat-Rolled Product Consumption (2021-2032)
- 2.5 Europe Aluminum Flat-Rolled Product Consumption (2021-2032)
- 2.6 Japan Aluminum Flat-Rolled Product Consumption (2021-2032)
- 2.7 South Korea Aluminum Flat-Rolled Product Consumption (2021-2032)
- 2.8 ASEAN Aluminum Flat-Rolled Product Consumption (2021-2032)
- 2.9 India Aluminum Flat-Rolled Product Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aluminum Flat-Rolled Product Production Value by Manufacturer (2021-2026)
- 3.2 World Aluminum Flat-Rolled Product Production by Manufacturer (2021-2026)
- 3.3 World Aluminum Flat-Rolled Product Average Price by Manufacturer (2021-2026)
- 3.4 Aluminum Flat-Rolled Product Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Aluminum Flat-Rolled Product Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Aluminum Flat-Rolled Product in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Aluminum Flat-Rolled Product in 2025
- 3.6 Aluminum Flat-Rolled Product Market: Overall Company Footprint Analysis
  - 3.6.1 Aluminum Flat-Rolled Product Market: Region Footprint
  - 3.6.2 Aluminum Flat-Rolled Product Market: Company Product Type Footprint
  - 3.6.3 Aluminum Flat-Rolled Product Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Aluminum Flat-Rolled Product Production Value Comparison
  - 4.1.1 United States VS China: Aluminum Flat-Rolled Product Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Aluminum Flat-Rolled Product Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aluminum Flat-Rolled Product Production Comparison
  - 4.2.1 United States VS China: Aluminum Flat-Rolled Product Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Aluminum Flat-Rolled Product Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aluminum Flat-Rolled Product Consumption Comparison
  - 4.3.1 United States VS China: Aluminum Flat-Rolled Product Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Aluminum Flat-Rolled Product Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aluminum Flat-Rolled Product Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Aluminum Flat-Rolled Product Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aluminum Flat-Rolled Product Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aluminum Flat-Rolled Product Production (2021-2026)

4.5 China Based Aluminum Flat-Rolled Product Manufacturers and Market Share

4.5.1 China Based Aluminum Flat-Rolled Product Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aluminum Flat-Rolled Product Production Value (2021-2026)

4.5.3 China Based Manufacturers Aluminum Flat-Rolled Product Production (2021-2026)

4.6 Rest of World Based Aluminum Flat-Rolled Product Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aluminum Flat-Rolled Product Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Aluminum Flat-Rolled Product Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Aluminium Plate

5.2.2 Aluminium Sheet& Strip

5.2.3 Aluminium Foil

5.3 Market Segment by Type

5.3.1 World Aluminum Flat-Rolled Product Production by Type (2021-2032)

5.3.2 World Aluminum Flat-Rolled Product Production Value by Type (2021-2032)

5.3.3 World Aluminum Flat-Rolled Product Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY ALLOY SERIES**

6.1 World Aluminum Flat-Rolled Product Market Size Overview by Alloy Series: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Alloy Series

6.2.1 1xxx Series

6.2.2 3xxx Series

6.2.3 5xxx Series

6.2.4 6xxx Series

6.2.5 7xxx Series

6.2.6 Other

6.3 Market Segment by Alloy Series

6.3.1 World Aluminum Flat-Rolled Product Production by Alloy Series (2021-2032)

6.3.2 World Aluminum Flat-Rolled Product Production Value by Alloy Series  
(2021-2032)

6.3.3 World Aluminum Flat-Rolled Product Average Price by Alloy Series (2021-2032)

## **7 MARKET ANALYSIS BY GRADE**

7.1 World Aluminum Flat-Rolled Product Market Size Overview by Grade: 2021 VS  
2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 General Industrial Grade

7.2.2 Food Contact Grade

7.2.3 Pharmaceutical Grade

7.2.4 Automotive Grade

7.2.5 Aerospace Grade

7.2.6 Battery Grade

7.3 Market Segment by Grade

7.3.1 World Aluminum Flat-Rolled Product Production by Grade (2021-2032)

7.3.2 World Aluminum Flat-Rolled Product Production Value by Grade (2021-2032)

7.3.3 World Aluminum Flat-Rolled Product Average Price by Grade (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Aluminum Flat-Rolled Product Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Packaging

8.2.2 Automotive & Transportation

8.2.3 Building & Construction

8.2.4 Industrial Machinery & Equipment

8.2.5 Electrical, Electronics & Battery

8.2.6 Consumer Goods & Household

8.2.7 Other

8.3 Market Segment by Application

8.3.1 World Aluminum Flat-Rolled Product Production by Application (2021-2032)

8.3.2 World Aluminum Flat-Rolled Product Production Value by Application (2021-2032)

8.3.3 World Aluminum Flat-Rolled Product Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Hindalco

9.1.1 Hindalco Details

9.1.2 Hindalco Major Business

9.1.3 Hindalco Aluminum Flat-Rolled Product Product and Services

9.1.4 Hindalco Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hindalco Recent Developments/Updates

9.1.6 Hindalco Competitive Strengths & Weaknesses

9.2 UACJ

9.2.1 UACJ Details

9.2.2 UACJ Major Business

9.2.3 UACJ Aluminum Flat-Rolled Product Product and Services

9.2.4 UACJ Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 UACJ Recent Developments/Updates

9.2.6 UACJ Competitive Strengths & Weaknesses

9.3 Arconic

9.3.1 Arconic Details

9.3.2 Arconic Major Business

9.3.3 Arconic Aluminum Flat-Rolled Product Product and Services

9.3.4 Arconic Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Arconic Recent Developments/Updates

9.3.6 Arconic Competitive Strengths & Weaknesses

9.4 Speira

9.4.1 Speira Details

9.4.2 Speira Major Business

9.4.3 Speira Aluminum Flat-Rolled Product Product and Services

9.4.4 Speira Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.4.5 Speira Recent Developments/Updates

### 9.4.6 Speira Competitive Strengths & Weaknesses

## 9.5 Constellium

### 9.5.1 Constellium Details

### 9.5.2 Constellium Major Business

### 9.5.3 Constellium Aluminum Flat-Rolled Product Product and Services

### 9.5.4 Constellium Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Constellium Recent Developments/Updates

### 9.5.6 Constellium Competitive Strengths & Weaknesses

## 9.6 Gulf Aluminium Rolling Mill

### 9.6.1 Gulf Aluminium Rolling Mill Details

### 9.6.2 Gulf Aluminium Rolling Mill Major Business

### 9.6.3 Gulf Aluminium Rolling Mill Aluminum Flat-Rolled Product Product and Services

### 9.6.4 Gulf Aluminium Rolling Mill Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Gulf Aluminium Rolling Mill Recent Developments/Updates

### 9.6.6 Gulf Aluminium Rolling Mill Competitive Strengths & Weaknesses

## 9.7 AMAG Rolling

### 9.7.1 AMAG Rolling Details

### 9.7.2 AMAG Rolling Major Business

### 9.7.3 AMAG Rolling Aluminum Flat-Rolled Product Product and Services

### 9.7.4 AMAG Rolling Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 AMAG Rolling Recent Developments/Updates

### 9.7.6 AMAG Rolling Competitive Strengths & Weaknesses

## 9.8 JW Aluminium

### 9.8.1 JW Aluminium Details

### 9.8.2 JW Aluminium Major Business

### 9.8.3 JW Aluminium Aluminum Flat-Rolled Product Product and Services

### 9.8.4 JW Aluminium Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 JW Aluminium Recent Developments/Updates

### 9.8.6 JW Aluminium Competitive Strengths & Weaknesses

## 9.9 Yieh Group

### 9.9.1 Yieh Group Details

### 9.9.2 Yieh Group Major Business

### 9.9.3 Yieh Group Aluminum Flat-Rolled Product Product and Services

9.9.4 Yieh Group Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Yieh Group Recent Developments/Updates

9.9.6 Yieh Group Competitive Strengths & Weaknesses

9.10 RUSAL

9.10.1 RUSAL Details

9.10.2 RUSAL Major Business

9.10.3 RUSAL Aluminum Flat-Rolled Product Product and Services

9.10.4 RUSAL Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 RUSAL Recent Developments/Updates

9.10.6 RUSAL Competitive Strengths & Weaknesses

9.11 Kaiser Aluminum

9.11.1 Kaiser Aluminum Details

9.11.2 Kaiser Aluminum Major Business

9.11.3 Kaiser Aluminum Aluminum Flat-Rolled Product Product and Services

9.11.4 Kaiser Aluminum Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kaiser Aluminum Recent Developments/Updates

9.11.6 Kaiser Aluminum Competitive Strengths & Weaknesses

9.12 KOBELCO

9.12.1 KOBELCO Details

9.12.2 KOBELCO Major Business

9.12.3 KOBELCO Aluminum Flat-Rolled Product Product and Services

9.12.4 KOBELCO Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 KOBELCO Recent Developments/Updates

9.12.6 KOBELCO Competitive Strengths & Weaknesses

9.13 Lotte

9.13.1 Lotte Details

9.13.2 Lotte Major Business

9.13.3 Lotte Aluminum Flat-Rolled Product Product and Services

9.13.4 Lotte Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Lotte Recent Developments/Updates

9.13.6 Lotte Competitive Strengths & Weaknesses

9.14 Chinalco Group

9.14.1 Chinalco Group Details

9.14.2 Chinalco Group Major Business

- 9.14.3 Chinalco Group Aluminum Flat-Rolled Product Product and Services
- 9.14.4 Chinalco Group Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Chinalco Group Recent Developments/Updates
- 9.14.6 Chinalco Group Competitive Strengths & Weaknesses
- 9.15 Mingtai Aluminium
  - 9.15.1 Mingtai Aluminium Details
  - 9.15.2 Mingtai Aluminium Major Business
  - 9.15.3 Mingtai Aluminium Aluminum Flat-Rolled Product Product and Services
  - 9.15.4 Mingtai Aluminium Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Mingtai Aluminium Recent Developments/Updates
  - 9.15.6 Mingtai Aluminium Competitive Strengths & Weaknesses
- 9.16 Nanshan Group
  - 9.16.1 Nanshan Group Details
  - 9.16.2 Nanshan Group Major Business
  - 9.16.3 Nanshan Group Aluminum Flat-Rolled Product Product and Services
  - 9.16.4 Nanshan Group Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Nanshan Group Recent Developments/Updates
  - 9.16.6 Nanshan Group Competitive Strengths & Weaknesses
- 9.17 Jiangsu Alcha Aluminium Group
  - 9.17.1 Jiangsu Alcha Aluminium Group Details
  - 9.17.2 Jiangsu Alcha Aluminium Group Major Business
  - 9.17.3 Jiangsu Alcha Aluminium Group Aluminum Flat-Rolled Product Product and Services
  - 9.17.4 Jiangsu Alcha Aluminium Group Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Jiangsu Alcha Aluminium Group Recent Developments/Updates
  - 9.17.6 Jiangsu Alcha Aluminium Group Competitive Strengths & Weaknesses
- 9.18 Xiashun Holdings
  - 9.18.1 Xiashun Holdings Details
  - 9.18.2 Xiashun Holdings Major Business
  - 9.18.3 Xiashun Holdings Aluminum Flat-Rolled Product Product and Services
  - 9.18.4 Xiashun Holdings Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Xiashun Holdings Recent Developments/Updates
  - 9.18.6 Xiashun Holdings Competitive Strengths & Weaknesses
- 9.19 Jiangsu Dingsheng New Materials

- 9.19.1 Jiangsu Dingsheng New Materials Details
- 9.19.2 Jiangsu Dingsheng New Materials Major Business
- 9.19.3 Jiangsu Dingsheng New Materials Aluminum Flat-Rolled Product Product and Services
- 9.19.4 Jiangsu Dingsheng New Materials Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Jiangsu Dingsheng New Materials Recent Developments/Updates
- 9.19.6 Jiangsu Dingsheng New Materials Competitive Strengths & Weaknesses
- 9.20 Shanghai Huaфон Aluminium Corporation
- 9.20.1 Shanghai Huaфон Aluminium Corporation Details
- 9.20.2 Shanghai Huaфон Aluminium Corporation Major Business
- 9.20.3 Shanghai Huaфон Aluminium Corporation Aluminum Flat-Rolled Product Product and Services
- 9.20.4 Shanghai Huaфон Aluminium Corporation Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Shanghai Huaфон Aluminium Corporation Recent Developments/Updates
- 9.20.6 Shanghai Huaфон Aluminium Corporation Competitive Strengths & Weaknesses
- 9.21 Alnan Aluminium
- 9.21.1 Alnan Aluminium Details
- 9.21.2 Alnan Aluminium Major Business
- 9.21.3 Alnan Aluminium Aluminum Flat-Rolled Product Product and Services
- 9.21.4 Alnan Aluminium Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Alnan Aluminium Recent Developments/Updates
- 9.21.6 Alnan Aluminium Competitive Strengths & Weaknesses
- 9.22 Dalishen Aluminum
- 9.22.1 Dalishen Aluminum Details
- 9.22.2 Dalishen Aluminum Major Business
- 9.22.3 Dalishen Aluminum Aluminum Flat-Rolled Product Product and Services
- 9.22.4 Dalishen Aluminum Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Dalishen Aluminum Recent Developments/Updates
- 9.22.6 Dalishen Aluminum Competitive Strengths & Weaknesses
- 9.23 Shandong Hontron Aluminum
- 9.23.1 Shandong Hontron Aluminum Details
- 9.23.2 Shandong Hontron Aluminum Major Business
- 9.23.3 Shandong Hontron Aluminum Aluminum Flat-Rolled Product Product and Services
- 9.23.4 Shandong Hontron Aluminum Aluminum Flat-Rolled Product Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.23.5 Shandong Hontron Aluminum Recent Developments/Updates

9.23.6 Shandong Hontron Aluminum Competitive Strengths & Weaknesses

9.24 Yongjie New Materials

9.24.1 Yongjie New Materials Details

9.24.2 Yongjie New Materials Major Business

9.24.3 Yongjie New Materials Aluminum Flat-Rolled Product Product and Services

9.24.4 Yongjie New Materials Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Yongjie New Materials Recent Developments/Updates

9.24.6 Yongjie New Materials Competitive Strengths & Weaknesses

9.25 Wanji Holding Group

9.25.1 Wanji Holding Group Details

9.25.2 Wanji Holding Group Major Business

9.25.3 Wanji Holding Group Aluminum Flat-Rolled Product Product and Services

9.25.4 Wanji Holding Group Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Wanji Holding Group Recent Developments/Updates

9.25.6 Wanji Holding Group Competitive Strengths & Weaknesses

9.26 SNT0

9.26.1 SNT0 Details

9.26.2 SNT0 Major Business

9.26.3 SNT0 Aluminum Flat-Rolled Product Product and Services

9.26.4 SNT0 Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 SNT0 Recent Developments/Updates

9.26.6 SNT0 Competitive Strengths & Weaknesses

9.27 Shantou Wanshun New Material

9.27.1 Shantou Wanshun New Material Details

9.27.2 Shantou Wanshun New Material Major Business

9.27.3 Shantou Wanshun New Material Aluminum Flat-Rolled Product Product and Services

9.27.4 Shantou Wanshun New Material Aluminum Flat-Rolled Product Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Shantou Wanshun New Material Recent Developments/Updates

9.27.6 Shantou Wanshun New Material Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Aluminum Flat-Rolled Product Industry Chain
- 10.2 Aluminum Flat-Rolled Product Upstream Analysis
  - 10.2.1 Aluminum Flat-Rolled Product Core Raw Materials
  - 10.2.2 Main Manufacturers of Aluminum Flat-Rolled Product Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Aluminum Flat-Rolled Product Production Mode
- 10.6 Aluminum Flat-Rolled Product Procurement Model
- 10.7 Aluminum Flat-Rolled Product Industry Sales Model and Sales Channels
  - 10.7.1 Aluminum Flat-Rolled Product Sales Model
  - 10.7.2 Aluminum Flat-Rolled Product Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Aluminum Flat-Rolled Product Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aluminum Flat-Rolled Product Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aluminum Flat-Rolled Product Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aluminum Flat-Rolled Product Production Value Market Share by Region (2021-2026)

Table 5. World Aluminum Flat-Rolled Product Production Value Market Share by Region (2027-2032)

Table 6. World Aluminum Flat-Rolled Product Production by Region (2021-2026) & (Kilotons)

Table 7. World Aluminum Flat-Rolled Product Production by Region (2027-2032) & (Kilotons)

Table 8. World Aluminum Flat-Rolled Product Production Market Share by Region (2021-2026)

Table 9. World Aluminum Flat-Rolled Product Production Market Share by Region (2027-2032)

Table 10. World Aluminum Flat-Rolled Product Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Aluminum Flat-Rolled Product Average Price by Region (2027-2032) & (USD/MT)

Table 12. Aluminum Flat-Rolled Product Major Market Trends

Table 13. World Aluminum Flat-Rolled Product Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Aluminum Flat-Rolled Product Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Aluminum Flat-Rolled Product Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Aluminum Flat-Rolled Product Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aluminum Flat-Rolled Product Producers in 2025

Table 18. World Aluminum Flat-Rolled Product Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Aluminum Flat-Rolled Product Producers in 2025

Table 20. World Aluminum Flat-Rolled Product Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Aluminum Flat-Rolled Product Company Evaluation Quadrant

Table 22. World Aluminum Flat-Rolled Product Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aluminum Flat-Rolled Product Production Site of Key Manufacturer

Table 24. Aluminum Flat-Rolled Product Market: Company Product Type Footprint

Table 25. Aluminum Flat-Rolled Product Market: Company Product Application Footprint

Table 26. Aluminum Flat-Rolled Product Competitive Factors

Table 27. Aluminum Flat-Rolled Product New Entrant and Capacity Expansion Plans

Table 28. Aluminum Flat-Rolled Product Mergers & Acquisitions Activity

Table 29. United States VS China Aluminum Flat-Rolled Product Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aluminum Flat-Rolled Product Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Aluminum Flat-Rolled Product Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Aluminum Flat-Rolled Product Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aluminum Flat-Rolled Product Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aluminum Flat-Rolled Product Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aluminum Flat-Rolled Product Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Aluminum Flat-Rolled Product Production Market Share (2021-2026)

Table 37. China Based Aluminum Flat-Rolled Product Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aluminum Flat-Rolled Product Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aluminum Flat-Rolled Product Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aluminum Flat-Rolled Product Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Aluminum Flat-Rolled Product Production Market Share (2021-2026)

Table 42. Rest of World Based Aluminum Flat-Rolled Product Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production Market Share (2021-2026)

Table 47. World Aluminum Flat-Rolled Product Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aluminum Flat-Rolled Product Production by Type (2021-2026) & (Kilotons)

Table 49. World Aluminum Flat-Rolled Product Production by Type (2027-2032) & (Kilotons)

Table 50. World Aluminum Flat-Rolled Product Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aluminum Flat-Rolled Product Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aluminum Flat-Rolled Product Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Aluminum Flat-Rolled Product Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Aluminum Flat-Rolled Product Production Value by Alloy Series, (USD Million), 2021 & 2025 & 2032

Table 55. World Aluminum Flat-Rolled Product Production by Alloy Series (2021-2026) & (Kilotons)

Table 56. World Aluminum Flat-Rolled Product Production by Alloy Series (2027-2032) & (Kilotons)

Table 57. World Aluminum Flat-Rolled Product Production Value by Alloy Series (2021-2026) & (USD Million)

Table 58. World Aluminum Flat-Rolled Product Production Value by Alloy Series (2027-2032) & (USD Million)

Table 59. World Aluminum Flat-Rolled Product Average Price by Alloy Series (2021-2026) & (USD/MT)

Table 60. World Aluminum Flat-Rolled Product Average Price by Alloy Series

(2027-2032) & (USD/MT)

Table 61. World Aluminum Flat-Rolled Product Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Aluminum Flat-Rolled Product Production by Grade (2021-2026) & (Kilotons)

Table 63. World Aluminum Flat-Rolled Product Production by Grade (2027-2032) & (Kilotons)

Table 64. World Aluminum Flat-Rolled Product Production Value by Grade (2021-2026) & (USD Million)

Table 65. World Aluminum Flat-Rolled Product Production Value by Grade (2027-2032) & (USD Million)

Table 66. World Aluminum Flat-Rolled Product Average Price by Grade (2021-2026) & (USD/MT)

Table 67. World Aluminum Flat-Rolled Product Average Price by Grade (2027-2032) & (USD/MT)

Table 68. World Aluminum Flat-Rolled Product Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aluminum Flat-Rolled Product Production by Application (2021-2026) & (Kilotons)

Table 70. World Aluminum Flat-Rolled Product Production by Application (2027-2032) & (Kilotons)

Table 71. World Aluminum Flat-Rolled Product Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aluminum Flat-Rolled Product Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aluminum Flat-Rolled Product Average Price by Application (2021-2026) & (USD/MT)

Table 74. World Aluminum Flat-Rolled Product Average Price by Application (2027-2032) & (USD/MT)

Table 75. Hindalco Basic Information, Manufacturing Base and Competitors

Table 76. Hindalco Major Business

Table 77. Hindalco Aluminum Flat-Rolled Product Product and Services

Table 78. Hindalco Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hindalco Recent Developments/Updates

Table 80. Hindalco Competitive Strengths & Weaknesses

Table 81. UACJ Basic Information, Manufacturing Base and Competitors

Table 82. UACJ Major Business

|                                                                                                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 83. UACJ Aluminum Flat-Rolled Product Product and Services                                                                                                                     |
| Table 84. UACJ Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                         |
| Table 85. UACJ Recent Developments/Updates                                                                                                                                           |
| Table 86. UACJ Competitive Strengths & Weaknesses                                                                                                                                    |
| Table 87. Arconic Basic Information, Manufacturing Base and Competitors                                                                                                              |
| Table 88. Arconic Major Business                                                                                                                                                     |
| Table 89. Arconic Aluminum Flat-Rolled Product Product and Services                                                                                                                  |
| Table 90. Arconic Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                      |
| Table 91. Arconic Recent Developments/Updates                                                                                                                                        |
| Table 92. Arconic Competitive Strengths & Weaknesses                                                                                                                                 |
| Table 93. Speira Basic Information, Manufacturing Base and Competitors                                                                                                               |
| Table 94. Speira Major Business                                                                                                                                                      |
| Table 95. Speira Aluminum Flat-Rolled Product Product and Services                                                                                                                   |
| Table 96. Speira Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                       |
| Table 97. Speira Recent Developments/Updates                                                                                                                                         |
| Table 98. Speira Competitive Strengths & Weaknesses                                                                                                                                  |
| Table 99. Constellium Basic Information, Manufacturing Base and Competitors                                                                                                          |
| Table 100. Constellium Major Business                                                                                                                                                |
| Table 101. Constellium Aluminum Flat-Rolled Product Product and Services                                                                                                             |
| Table 102. Constellium Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 103. Constellium Recent Developments/Updates                                                                                                                                   |
| Table 104. Constellium Competitive Strengths & Weaknesses                                                                                                                            |
| Table 105. Gulf Aluminium Rolling Mill Basic Information, Manufacturing Base and Competitors                                                                                         |
| Table 106. Gulf Aluminium Rolling Mill Major Business                                                                                                                                |
| Table 107. Gulf Aluminium Rolling Mill Aluminum Flat-Rolled Product Product and Services                                                                                             |
| Table 108. Gulf Aluminium Rolling Mill Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 109. Gulf Aluminium Rolling Mill Recent Developments/Updates                                                                                                                   |
| Table 110. Gulf Aluminium Rolling Mill Competitive Strengths & Weaknesses                                                                                                            |
| Table 111. AMAG Rolling Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 112. AMAG Rolling Major Business                                                                                                                                               |

Table 113. AMAG Rolling Aluminum Flat-Rolled Product Product and Services

Table 114. AMAG Rolling Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. AMAG Rolling Recent Developments/Updates

Table 116. AMAG Rolling Competitive Strengths & Weaknesses

Table 117. JW Aluminium Basic Information, Manufacturing Base and Competitors

Table 118. JW Aluminium Major Business

Table 119. JW Aluminium Aluminum Flat-Rolled Product Product and Services

Table 120. JW Aluminium Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. JW Aluminium Recent Developments/Updates

Table 122. JW Aluminium Competitive Strengths & Weaknesses

Table 123. Yieh Group Basic Information, Manufacturing Base and Competitors

Table 124. Yieh Group Major Business

Table 125. Yieh Group Aluminum Flat-Rolled Product Product and Services

Table 126. Yieh Group Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Yieh Group Recent Developments/Updates

Table 128. Yieh Group Competitive Strengths & Weaknesses

Table 129. RUSAL Basic Information, Manufacturing Base and Competitors

Table 130. RUSAL Major Business

Table 131. RUSAL Aluminum Flat-Rolled Product Product and Services

Table 132. RUSAL Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. RUSAL Recent Developments/Updates

Table 134. RUSAL Competitive Strengths & Weaknesses

Table 135. Kaiser Aluminum Basic Information, Manufacturing Base and Competitors

Table 136. Kaiser Aluminum Major Business

Table 137. Kaiser Aluminum Aluminum Flat-Rolled Product Product and Services

Table 138. Kaiser Aluminum Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kaiser Aluminum Recent Developments/Updates

Table 140. Kaiser Aluminum Competitive Strengths & Weaknesses

Table 141. KOBELCO Basic Information, Manufacturing Base and Competitors

Table 142. KOBELCO Major Business

Table 143. KOBELCO Aluminum Flat-Rolled Product Product and Services

Table 144. KOBELCO Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. KOBELCO Recent Developments/Updates

Table 146. KOBELCO Competitive Strengths & Weaknesses

Table 147. Lotte Basic Information, Manufacturing Base and Competitors

Table 148. Lotte Major Business

Table 149. Lotte Aluminum Flat-Rolled Product Product and Services

Table 150. Lotte Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Lotte Recent Developments/Updates

Table 152. Lotte Competitive Strengths & Weaknesses

Table 153. Chinalco Group Basic Information, Manufacturing Base and Competitors

Table 154. Chinalco Group Major Business

Table 155. Chinalco Group Aluminum Flat-Rolled Product Product and Services

Table 156. Chinalco Group Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Chinalco Group Recent Developments/Updates

Table 158. Chinalco Group Competitive Strengths & Weaknesses

Table 159. Mingtai Aluminium Basic Information, Manufacturing Base and Competitors

Table 160. Mingtai Aluminium Major Business

Table 161. Mingtai Aluminium Aluminum Flat-Rolled Product Product and Services

Table 162. Mingtai Aluminium Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Mingtai Aluminium Recent Developments/Updates

Table 164. Mingtai Aluminium Competitive Strengths & Weaknesses

Table 165. Nanshan Group Basic Information, Manufacturing Base and Competitors

Table 166. Nanshan Group Major Business

Table 167. Nanshan Group Aluminum Flat-Rolled Product Product and Services

Table 168. Nanshan Group Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Nanshan Group Recent Developments/Updates

Table 170. Nanshan Group Competitive Strengths & Weaknesses

Table 171. Jiangsu Alcha Aluminium Group Basic Information, Manufacturing Base and

## Competitors

Table 172. Jiangsu Alcha Aluminium Group Major Business

Table 173. Jiangsu Alcha Aluminium Group Aluminum Flat-Rolled Product Product and Services

Table 174. Jiangsu Alcha Aluminium Group Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiangsu Alcha Aluminium Group Recent Developments/Updates

Table 176. Jiangsu Alcha Aluminium Group Competitive Strengths & Weaknesses

Table 177. Xiashun Holdings Basic Information, Manufacturing Base and Competitors

Table 178. Xiashun Holdings Major Business

Table 179. Xiashun Holdings Aluminum Flat-Rolled Product Product and Services

Table 180. Xiashun Holdings Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Xiashun Holdings Recent Developments/Updates

Table 182. Xiashun Holdings Competitive Strengths & Weaknesses

Table 183. Jiangsu Dingsheng New Materials Basic Information, Manufacturing Base and Competitors

Table 184. Jiangsu Dingsheng New Materials Major Business

Table 185. Jiangsu Dingsheng New Materials Aluminum Flat-Rolled Product Product and Services

Table 186. Jiangsu Dingsheng New Materials Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jiangsu Dingsheng New Materials Recent Developments/Updates

Table 188. Jiangsu Dingsheng New Materials Competitive Strengths & Weaknesses

Table 189. Shanghai Huaфон Aluminium Corporation Basic Information, Manufacturing Base and Competitors

Table 190. Shanghai Huaфон Aluminium Corporation Major Business

Table 191. Shanghai Huaфон Aluminium Corporation Aluminum Flat-Rolled Product Product and Services

Table 192. Shanghai Huaфон Aluminium Corporation Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shanghai Huaфон Aluminium Corporation Recent Developments/Updates

Table 194. Shanghai Huaфон Aluminium Corporation Competitive Strengths & Weaknesses

Table 195. Alnan Aluminium Basic Information, Manufacturing Base and Competitors

|                                                                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 196. Alnan Aluminium Major Business                                                                                                                                          |
| Table 197. Alnan Aluminium Aluminum Flat-Rolled Product Product and Services                                                                                                       |
| Table 198. Alnan Aluminium Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)           |
| Table 199. Alnan Aluminium Recent Developments/Updates                                                                                                                             |
| Table 200. Alnan Aluminium Competitive Strengths & Weaknesses                                                                                                                      |
| Table 201. Dalishen Aluminum Basic Information, Manufacturing Base and Competitors                                                                                                 |
| Table 202. Dalishen Aluminum Major Business                                                                                                                                        |
| Table 203. Dalishen Aluminum Aluminum Flat-Rolled Product Product and Services                                                                                                     |
| Table 204. Dalishen Aluminum Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)         |
| Table 205. Dalishen Aluminum Recent Developments/Updates                                                                                                                           |
| Table 206. Dalishen Aluminum Competitive Strengths & Weaknesses                                                                                                                    |
| Table 207. Shandong Hontron Aluminum Basic Information, Manufacturing Base and Competitors                                                                                         |
| Table 208. Shandong Hontron Aluminum Major Business                                                                                                                                |
| Table 209. Shandong Hontron Aluminum Aluminum Flat-Rolled Product Product and Services                                                                                             |
| Table 210. Shandong Hontron Aluminum Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 211. Shandong Hontron Aluminum Recent Developments/Updates                                                                                                                   |
| Table 212. Shandong Hontron Aluminum Competitive Strengths & Weaknesses                                                                                                            |
| Table 213. Yongjie New Materials Basic Information, Manufacturing Base and Competitors                                                                                             |
| Table 214. Yongjie New Materials Major Business                                                                                                                                    |
| Table 215. Yongjie New Materials Aluminum Flat-Rolled Product Product and Services                                                                                                 |
| Table 216. Yongjie New Materials Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)     |
| Table 217. Yongjie New Materials Recent Developments/Updates                                                                                                                       |
| Table 218. Yongjie New Materials Competitive Strengths & Weaknesses                                                                                                                |
| Table 219. Wanji Holding Group Basic Information, Manufacturing Base and Competitors                                                                                               |
| Table 220. Wanji Holding Group Major Business                                                                                                                                      |
| Table 221. Wanji Holding Group Aluminum Flat-Rolled Product Product and Services                                                                                                   |
| Table 222. Wanji Holding Group Aluminum Flat-Rolled Product Production (Kilotons),                                                                                                 |

Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Wanji Holding Group Recent Developments/Updates

Table 224. Wanji Holding Group Competitive Strengths & Weaknesses

Table 225. SNT0 Basic Information, Manufacturing Base and Competitors

Table 226. SNT0 Major Business

Table 227. SNT0 Aluminum Flat-Rolled Product Product and Services

Table 228. SNT0 Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. SNT0 Recent Developments/Updates

Table 230. SNT0 Competitive Strengths & Weaknesses

Table 231. Shantou Wanshun New Material Basic Information, Manufacturing Base and Competitors

Table 232. Shantou Wanshun New Material Major Business

Table 233. Shantou Wanshun New Material Aluminum Flat-Rolled Product Product and Services

Table 234. Shantou Wanshun New Material Aluminum Flat-Rolled Product Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Shantou Wanshun New Material Recent Developments/Updates

Table 236. Shantou Wanshun New Material Competitive Strengths & Weaknesses

Table 237. Global Key Players of Aluminum Flat-Rolled Product Upstream (Raw Materials)

Table 238. Global Aluminum Flat-Rolled Product Typical Customers

Table 239. Aluminum Flat-Rolled Product Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Aluminum Flat-Rolled Product Picture

Figure 2. World Aluminum Flat-Rolled Product Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aluminum Flat-Rolled Product Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aluminum Flat-Rolled Product Production (2021-2032) & (Kilotons)

Figure 5. World Aluminum Flat-Rolled Product Average Price (2021-2032) & (USD/MT)

Figure 6. World Aluminum Flat-Rolled Product Production Value Market Share by Region (2021-2032)

Figure 7. World Aluminum Flat-Rolled Product Production Market Share by Region (2021-2032)

Figure 8. North America Aluminum Flat-Rolled Product Production (2021-2032) & (Kilotons)

Figure 9. Europe Aluminum Flat-Rolled Product Production (2021-2032) & (Kilotons)

Figure 10. China Aluminum Flat-Rolled Product Production (2021-2032) & (Kilotons)

Figure 11. Japan Aluminum Flat-Rolled Product Production (2021-2032) & (Kilotons)

Figure 12. Aluminum Flat-Rolled Product Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 15. World Aluminum Flat-Rolled Product Consumption Market Share by Region (2021-2032)

Figure 16. United States Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 17. China Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 22. India Aluminum Flat-Rolled Product Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Aluminum Flat-Rolled Product by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aluminum Flat-Rolled Product Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aluminum Flat-Rolled Product Markets in 2025

Figure 26. United States VS China: Aluminum Flat-Rolled Product Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aluminum Flat-Rolled Product Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aluminum Flat-Rolled Product Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aluminum Flat-Rolled Product Production Market Share 2025

Figure 30. China Based Manufacturers Aluminum Flat-Rolled Product Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aluminum Flat-Rolled Product Production Market Share 2025

Figure 32. World Aluminum Flat-Rolled Product Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aluminum Flat-Rolled Product Production Value Market Share by Type in 2025

Figure 34. Aluminium Plate

Figure 35. Aluminium Sheet& Strip

Figure 36. Aluminium Foil

Figure 37. World Aluminum Flat-Rolled Product Production Market Share by Type (2021-2032)

Figure 38. World Aluminum Flat-Rolled Product Production Value Market Share by Type (2021-2032)

Figure 39. World Aluminum Flat-Rolled Product Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Aluminum Flat-Rolled Product Production Value by Alloy Series, (USD Million), 2021 & 2025 & 2032

Figure 41. World Aluminum Flat-Rolled Product Production Value Market Share by Alloy Series in 2025

Figure 42. 1xxx Series

Figure 43. 3xxx Series

Figure 44. 5xxx Series

Figure 45. 6xxx Series

Figure 46. 7xxx Series

Figure 47. Other

Figure 48. World Aluminum Flat-Rolled Product Production Market Share by Alloy Series (2021-2032)

Figure 49. World Aluminum Flat-Rolled Product Production Value Market Share by Alloy Series (2021-2032)

Figure 50. World Aluminum Flat-Rolled Product Average Price by Alloy Series (2021-2032) & (USD/MT)

Figure 51. World Aluminum Flat-Rolled Product Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 52. World Aluminum Flat-Rolled Product Production Value Market Share by Grade in 2025

Figure 53. General Industrial Grade

Figure 54. Food Contact Grade

Figure 55. Pharmaceutical Grade

Figure 56. Automotive Grade

Figure 57. Aerospace Grade

Figure 58. Battery Grade

Figure 59. World Aluminum Flat-Rolled Product Production Market Share by Grade (2021-2032)

Figure 60. World Aluminum Flat-Rolled Product Production Value Market Share by Grade (2021-2032)

Figure 61. World Aluminum Flat-Rolled Product Average Price by Grade (2021-2032) & (USD/MT)

Figure 62. World Aluminum Flat-Rolled Product Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Aluminum Flat-Rolled Product Production Value Market Share by Application in 2025

Figure 64. Packaging

Figure 65. Automotive & Transportation

Figure 66. Building & Construction

Figure 67. Industrial Machinery & Equipment

Figure 68. Electrical, Electronics & Battery

Figure 69. Consumer Goods & Household

Figure 70. Other

Figure 71. World Aluminum Flat-Rolled Product Production Market Share by Application (2021-2032)

Figure 72. World Aluminum Flat-Rolled Product Production Value Market Share by Application (2021-2032)

Figure 73. World Aluminum Flat-Rolled Product Average Price by Application (2021-2032) & (USD/MT)

Figure 74. Aluminum Flat-Rolled Product Industry Chain

Figure 75. Aluminum Flat-Rolled Product Procurement Model

Figure 76. Aluminum Flat-Rolled Product Sales Model

Figure 77. Aluminum Flat-Rolled Product Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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