

Global Aluminum Etchants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminum Etchants market size is expected to reach \$ 500 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Aluminum Etchant production reached approximately 7932 tons, the average price is 35000 usd/ton. Aluminum etching solution is a stable, non-toxic agent, used to etch aluminum metallization layers in silicon devices and integrated circuit applications

Market Concentration and Key Players:

Internationally, the aluminum etching solution market concentration is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Henkel and Seacole and other large manufacturers; from the domestic point of view, aluminum etching solution manufacturers have new states and so on.

Manufacturing Processes and Market Trends:

The core of aluminum etching solution production process lies in precise formulation design and mixed production process, its typical formula contains complex inorganic acids (such as sulfuric acid and phosphoric acid), wetting agents, stabilizers and other chemical components, the concentration ratio of each component needs to be strictly controlled to ensure etching rate and uniformity. The production process involves premixing of raw materials, temperature-controlled reaction and precision filtration. The operating temperature is usually maintained at 30 to 40 degrees Celsius, and the pH value is adjusted to ensure the stability of the solution. In the application process, the pretreatment aluminum is etched by spraying or spraying combined with electrolysis to

control the etching accuracy and reduce the side corrosion phenomenon.

In terms of market, the demand for aluminum etching solution is closely related to electronic manufacturing industries such as display panels and integrated circuits, and the global market scale shows a steady growth trend. As a major display panel producer in the world, China has become one of the core consumer markets for aluminum etching solutions, and local enterprises have continuously increased their market share through continuous R & D investment. Future trends focus on environmental protection and high performance, such as the increasing demand for environmentally friendly etching solutions with fluorine-free formulations and low volatile organic compounds (VOC) emissions to meet increasingly stringent environmental regulations. At the same time, high-purity, high-selectivity etching solutions for high-end display technologies such as OLED and MicroLED have become the focus of research and development, promoting the industry to upgrade towards green sustainability.

This report studies the global Aluminum Etchants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Etchants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Etchants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Etchants total production and demand, 2021-2032, (Tons)

Global Aluminum Etchants total production value, 2021-2032, (USD Million)

Global Aluminum Etchants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aluminum Etchants consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aluminum Etchants domestic production, consumption, key domestic manufacturers and share

Global Aluminum Etchants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aluminum Etchants production by Specification, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aluminum Etchants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aluminum Etchants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Seacole, Columbus Chemical Industries, Inc, Jiangyin Jianghua, Transene, Solexir Technology, Fujifilm, San Fu Chemical, Mitsubishi Chemical, Greenda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Etchants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Etchants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Etchants Market, Segmentation by Specification:

Type A

Type D

Global Aluminum Etchants Market, Segmentation by Shape:

Liquid Etchant

Concentrate

Powder Etchant

Global Aluminum Etchants Market, Segmentation by Mechanism:

Isotropic Etching

Anisotropic Etching

Global Aluminum Etchants Market, Segmentation by Application:

Transistor

Integrated Circuit

Diode

Others

Companies Profiled:

Henkel

Seacole

Columbus Chemical Industries, Inc

Jiangyin Jianghua

Transene

Solexir Technology

Fujifilm

San Fu Chemical

Mitsubishi Chemical

Greenda Chemical

Jiangyin Jianghua

Shenzhen Capchem Technology

Mitaka Chemicals

Nantong Zhuolida

San Fu Chemical

Hangzhou Greenda Electric Materials

Key Questions Answered:

1. How big is the global Aluminum Etchants market?
2. What is the demand of the global Aluminum Etchants market?
3. What is the year over year growth of the global Aluminum Etchants market?
4. What is the production and production value of the global Aluminum Etchants market?
5. Who are the key producers in the global Aluminum Etchants market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aluminum Etchants Introduction
- 1.2 World Aluminum Etchants Supply & Forecast
 - 1.2.1 World Aluminum Etchants Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aluminum Etchants Production (2021-2032)
 - 1.2.3 World Aluminum Etchants Pricing Trends (2021-2032)
- 1.3 World Aluminum Etchants Production by Region (Based on Production Site)
 - 1.3.1 World Aluminum Etchants Production Value by Region (2021-2032)
 - 1.3.2 World Aluminum Etchants Production by Region (2021-2032)
 - 1.3.3 World Aluminum Etchants Average Price by Region (2021-2032)
 - 1.3.4 North America Aluminum Etchants Production (2021-2032)
 - 1.3.5 Europe Aluminum Etchants Production (2021-2032)
 - 1.3.6 China Aluminum Etchants Production (2021-2032)
 - 1.3.7 Japan Aluminum Etchants Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aluminum Etchants Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aluminum Etchants Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aluminum Etchants Demand (2021-2032)
- 2.2 World Aluminum Etchants Consumption by Region
 - 2.2.1 World Aluminum Etchants Consumption by Region (2021-2026)
 - 2.2.2 World Aluminum Etchants Consumption Forecast by Region (2027-2032)
- 2.3 United States Aluminum Etchants Consumption (2021-2032)
- 2.4 China Aluminum Etchants Consumption (2021-2032)
- 2.5 Europe Aluminum Etchants Consumption (2021-2032)
- 2.6 Japan Aluminum Etchants Consumption (2021-2032)
- 2.7 South Korea Aluminum Etchants Consumption (2021-2032)
- 2.8 ASEAN Aluminum Etchants Consumption (2021-2032)
- 2.9 India Aluminum Etchants Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aluminum Etchants Production Value by Manufacturer (2021-2026)

- 3.2 World Aluminum Etchants Production by Manufacturer (2021-2026)
- 3.3 World Aluminum Etchants Average Price by Manufacturer (2021-2026)
- 3.4 Aluminum Etchants Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aluminum Etchants Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aluminum Etchants in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aluminum Etchants in 2025
- 3.6 Aluminum Etchants Market: Overall Company Footprint Analysis
 - 3.6.1 Aluminum Etchants Market: Region Footprint
 - 3.6.2 Aluminum Etchants Market: Company Product Type Footprint
 - 3.6.3 Aluminum Etchants Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aluminum Etchants Production Value Comparison
 - 4.1.1 United States VS China: Aluminum Etchants Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aluminum Etchants Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aluminum Etchants Production Comparison
 - 4.2.1 United States VS China: Aluminum Etchants Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aluminum Etchants Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aluminum Etchants Consumption Comparison
 - 4.3.1 United States VS China: Aluminum Etchants Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aluminum Etchants Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aluminum Etchants Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aluminum Etchants Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aluminum Etchants Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aluminum Etchants Production (2021-2026)

4.5 China Based Aluminum Etchants Manufacturers and Market Share

4.5.1 China Based Aluminum Etchants Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aluminum Etchants Production Value (2021-2026)

4.5.3 China Based Manufacturers Aluminum Etchants Production (2021-2026)

4.6 Rest of World Based Aluminum Etchants Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aluminum Etchants Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aluminum Etchants Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aluminum Etchants Production (2021-2026)

5 MARKET ANALYSIS BY SPECIFICATION

5.1 World Aluminum Etchants Market Size Overview by Specification: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Specification

5.2.1 Type A

5.2.2 Type D

5.3 Market Segment by Specification

5.3.1 World Aluminum Etchants Production by Specification (2021-2032)

5.3.2 World Aluminum Etchants Production Value by Specification (2021-2032)

5.3.3 World Aluminum Etchants Average Price by Specification (2021-2032)

6 MARKET ANALYSIS BY SHAPE

6.1 World Aluminum Etchants Market Size Overview by Shape: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Shape

6.2.1 Liquid Etchant

6.2.2 Concentrate

6.2.3 Powder Etchant

6.3 Market Segment by Shape

6.3.1 World Aluminum Etchants Production by Shape (2021-2032)

6.3.2 World Aluminum Etchants Production Value by Shape (2021-2032)

6.3.3 World Aluminum Etchants Average Price by Shape (2021-2032)

7 MARKET ANALYSIS BY MECHANISM

7.1 World Aluminum Etchants Market Size Overview by Mechanism: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mechanism

7.2.1 Isotropic Etching

7.2.2 Anisotropic Etching

7.3 Market Segment by Mechanism

7.3.1 World Aluminum Etchants Production by Mechanism (2021-2032)

7.3.2 World Aluminum Etchants Production Value by Mechanism (2021-2032)

7.3.3 World Aluminum Etchants Average Price by Mechanism (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Aluminum Etchants Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Transistor

8.2.2 Integrated Circuit

8.2.3 Diode

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Aluminum Etchants Production by Application (2021-2032)

8.3.2 World Aluminum Etchants Production Value by Application (2021-2032)

8.3.3 World Aluminum Etchants Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel

9.1.1 Henkel Details

9.1.2 Henkel Major Business

9.1.3 Henkel Aluminum Etchants Product and Services

9.1.4 Henkel Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Henkel Recent Developments/Updates

9.1.6 Henkel Competitive Strengths & Weaknesses

9.2 Seacole

9.2.1 Seacole Details

- 9.2.2 Seacole Major Business
- 9.2.3 Seacole Aluminum Etchants Product and Services
- 9.2.4 Seacole Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Seacole Recent Developments/Updates
- 9.2.6 Seacole Competitive Strengths & Weaknesses
- 9.3 Columbus Chemical Industries, Inc
 - 9.3.1 Columbus Chemical Industries, Inc Details
 - 9.3.2 Columbus Chemical Industries, Inc Major Business
 - 9.3.3 Columbus Chemical Industries, Inc Aluminum Etchants Product and Services
 - 9.3.4 Columbus Chemical Industries, Inc Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Columbus Chemical Industries, Inc Recent Developments/Updates
 - 9.3.6 Columbus Chemical Industries, Inc Competitive Strengths & Weaknesses
- 9.4 Jiangyin Jianghua
 - 9.4.1 Jiangyin Jianghua Details
 - 9.4.2 Jiangyin Jianghua Major Business
 - 9.4.3 Jiangyin Jianghua Aluminum Etchants Product and Services
 - 9.4.4 Jiangyin Jianghua Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Jiangyin Jianghua Recent Developments/Updates
 - 9.4.6 Jiangyin Jianghua Competitive Strengths & Weaknesses
- 9.5 Transene
 - 9.5.1 Transene Details
 - 9.5.2 Transene Major Business
 - 9.5.3 Transene Aluminum Etchants Product and Services
 - 9.5.4 Transene Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Transene Recent Developments/Updates
 - 9.5.6 Transene Competitive Strengths & Weaknesses
- 9.6 Solexir Technology
 - 9.6.1 Solexir Technology Details
 - 9.6.2 Solexir Technology Major Business
 - 9.6.3 Solexir Technology Aluminum Etchants Product and Services
 - 9.6.4 Solexir Technology Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Solexir Technology Recent Developments/Updates
 - 9.6.6 Solexir Technology Competitive Strengths & Weaknesses
- 9.7 Fujifilm

- 9.7.1 Fujifilm Details
- 9.7.2 Fujifilm Major Business
- 9.7.3 Fujifilm Aluminum Etchants Product and Services
- 9.7.4 Fujifilm Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Fujifilm Recent Developments/Updates
- 9.7.6 Fujifilm Competitive Strengths & Weaknesses
- 9.8 San Fu Chemical
 - 9.8.1 San Fu Chemical Details
 - 9.8.2 San Fu Chemical Major Business
 - 9.8.3 San Fu Chemical Aluminum Etchants Product and Services
 - 9.8.4 San Fu Chemical Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 San Fu Chemical Recent Developments/Updates
 - 9.8.6 San Fu Chemical Competitive Strengths & Weaknesses
- 9.9 Mitsubishi Chemical
 - 9.9.1 Mitsubishi Chemical Details
 - 9.9.2 Mitsubishi Chemical Major Business
 - 9.9.3 Mitsubishi Chemical Aluminum Etchants Product and Services
 - 9.9.4 Mitsubishi Chemical Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Mitsubishi Chemical Recent Developments/Updates
 - 9.9.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 9.10 Greenda Chemical
 - 9.10.1 Greenda Chemical Details
 - 9.10.2 Greenda Chemical Major Business
 - 9.10.3 Greenda Chemical Aluminum Etchants Product and Services
 - 9.10.4 Greenda Chemical Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Greenda Chemical Recent Developments/Updates
 - 9.10.6 Greenda Chemical Competitive Strengths & Weaknesses
- 9.11 Jiangyin Jianghua
 - 9.11.1 Jiangyin Jianghua Details
 - 9.11.2 Jiangyin Jianghua Major Business
 - 9.11.3 Jiangyin Jianghua Aluminum Etchants Product and Services
 - 9.11.4 Jiangyin Jianghua Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Jiangyin Jianghua Recent Developments/Updates
 - 9.11.6 Jiangyin Jianghua Competitive Strengths & Weaknesses

9.12 Shenzhen Capchem Technology

9.12.1 Shenzhen Capchem Technology Details

9.12.2 Shenzhen Capchem Technology Major Business

9.12.3 Shenzhen Capchem Technology Aluminum Etchants Product and Services

9.12.4 Shenzhen Capchem Technology Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Shenzhen Capchem Technology Recent Developments/Updates

9.12.6 Shenzhen Capchem Technology Competitive Strengths & Weaknesses

9.13 Mitaka Chemicals

9.13.1 Mitaka Chemicals Details

9.13.2 Mitaka Chemicals Major Business

9.13.3 Mitaka Chemicals Aluminum Etchants Product and Services

9.13.4 Mitaka Chemicals Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Mitaka Chemicals Recent Developments/Updates

9.13.6 Mitaka Chemicals Competitive Strengths & Weaknesses

9.14 Nantong Zhuolida

9.14.1 Nantong Zhuolida Details

9.14.2 Nantong Zhuolida Major Business

9.14.3 Nantong Zhuolida Aluminum Etchants Product and Services

9.14.4 Nantong Zhuolida Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nantong Zhuolida Recent Developments/Updates

9.14.6 Nantong Zhuolida Competitive Strengths & Weaknesses

9.15 San Fu Chemical

9.15.1 San Fu Chemical Details

9.15.2 San Fu Chemical Major Business

9.15.3 San Fu Chemical Aluminum Etchants Product and Services

9.15.4 San Fu Chemical Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 San Fu Chemical Recent Developments/Updates

9.15.6 San Fu Chemical Competitive Strengths & Weaknesses

9.16 Hangzhou Greenda Electric Materials

9.16.1 Hangzhou Greenda Electric Materials Details

9.16.2 Hangzhou Greenda Electric Materials Major Business

9.16.3 Hangzhou Greenda Electric Materials Aluminum Etchants Product and Services

9.16.4 Hangzhou Greenda Electric Materials Aluminum Etchants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Hangzhou Greenda Electric Materials Recent Developments/Updates

9.16.6 Hangzhou Greenda Electric Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Aluminum Etchants Industry Chain

10.2 Aluminum Etchants Upstream Analysis

10.2.1 Aluminum Etchants Core Raw Materials

10.2.2 Main Manufacturers of Aluminum Etchants Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Aluminum Etchants Production Mode

10.6 Aluminum Etchants Procurement Model

10.7 Aluminum Etchants Industry Sales Model and Sales Channels

10.7.1 Aluminum Etchants Sales Model

10.7.2 Aluminum Etchants Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Aluminum Etchants Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Aluminum Etchants Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Aluminum Etchants Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Aluminum Etchants Production Value Market Share by Region (2021-2026)
- Table 5. World Aluminum Etchants Production Value Market Share by Region (2027-2032)
- Table 6. World Aluminum Etchants Production by Region (2021-2026) & (Tons)
- Table 7. World Aluminum Etchants Production by Region (2027-2032) & (Tons)
- Table 8. World Aluminum Etchants Production Market Share by Region (2021-2026)
- Table 9. World Aluminum Etchants Production Market Share by Region (2027-2032)
- Table 10. World Aluminum Etchants Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Aluminum Etchants Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Aluminum Etchants Major Market Trends
- Table 13. World Aluminum Etchants Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Aluminum Etchants Consumption by Region (2021-2026) & (Tons)
- Table 15. World Aluminum Etchants Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Aluminum Etchants Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Aluminum Etchants Producers in 2025
- Table 18. World Aluminum Etchants Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Aluminum Etchants Producers in 2025
- Table 20. World Aluminum Etchants Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Aluminum Etchants Company Evaluation Quadrant
- Table 22. World Aluminum Etchants Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Aluminum Etchants Production Site of Key Manufacturer
- Table 24. Aluminum Etchants Market: Company Product Type Footprint
- Table 25. Aluminum Etchants Market: Company Product Application Footprint

Table 26. Aluminum Etchants Competitive Factors

Table 27. Aluminum Etchants New Entrant and Capacity Expansion Plans

Table 28. Aluminum Etchants Mergers & Acquisitions Activity

Table 29. United States VS China Aluminum Etchants Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aluminum Etchants Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Aluminum Etchants Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Aluminum Etchants Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aluminum Etchants Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aluminum Etchants Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aluminum Etchants Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Aluminum Etchants Production Market Share (2021-2026)

Table 37. China Based Aluminum Etchants Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aluminum Etchants Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aluminum Etchants Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aluminum Etchants Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Aluminum Etchants Production Market Share (2021-2026)

Table 42. Rest of World Based Aluminum Etchants Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aluminum Etchants Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aluminum Etchants Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aluminum Etchants Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Aluminum Etchants Production Market Share (2021-2026)

Table 47. World Aluminum Etchants Production Value by Specification, (USD Million), 2021 & 2025 & 2032

Table 48. World Aluminum Etchants Production by Specification (2021-2026) & (Tons)

Table 49. World Aluminum Etchants Production by Specification (2027-2032) & (Tons)

Table 50. World Aluminum Etchants Production Value by Specification (2021-2026) & (USD Million)

Table 51. World Aluminum Etchants Production Value by Specification (2027-2032) & (USD Million)

Table 52. World Aluminum Etchants Average Price by Specification (2021-2026) & (US\$/Ton)

Table 53. World Aluminum Etchants Average Price by Specification (2027-2032) & (US\$/Ton)

Table 54. World Aluminum Etchants Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Table 55. World Aluminum Etchants Production by Shape (2021-2026) & (Tons)

Table 56. World Aluminum Etchants Production by Shape (2027-2032) & (Tons)

Table 57. World Aluminum Etchants Production Value by Shape (2021-2026) & (USD Million)

Table 58. World Aluminum Etchants Production Value by Shape (2027-2032) & (USD Million)

Table 59. World Aluminum Etchants Average Price by Shape (2021-2026) & (US\$/Ton)

Table 60. World Aluminum Etchants Average Price by Shape (2027-2032) & (US\$/Ton)

Table 61. World Aluminum Etchants Production Value by Mechanism, (USD Million), 2021 & 2025 & 2032

Table 62. World Aluminum Etchants Production by Mechanism (2021-2026) & (Tons)

Table 63. World Aluminum Etchants Production by Mechanism (2027-2032) & (Tons)

Table 64. World Aluminum Etchants Production Value by Mechanism (2021-2026) & (USD Million)

Table 65. World Aluminum Etchants Production Value by Mechanism (2027-2032) & (USD Million)

Table 66. World Aluminum Etchants Average Price by Mechanism (2021-2026) & (US\$/Ton)

Table 67. World Aluminum Etchants Average Price by Mechanism (2027-2032) & (US\$/Ton)

Table 68. World Aluminum Etchants Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aluminum Etchants Production by Application (2021-2026) & (Tons)

Table 70. World Aluminum Etchants Production by Application (2027-2032) & (Tons)

Table 71. World Aluminum Etchants Production Value by Application (2021-2026) &

(USD Million)

Table 72. World Aluminum Etchants Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aluminum Etchants Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Aluminum Etchants Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Henkel Basic Information, Manufacturing Base and Competitors

Table 76. Henkel Major Business

Table 77. Henkel Aluminum Etchants Product and Services

Table 78. Henkel Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Henkel Recent Developments/Updates

Table 80. Henkel Competitive Strengths & Weaknesses

Table 81. Seacole Basic Information, Manufacturing Base and Competitors

Table 82. Seacole Major Business

Table 83. Seacole Aluminum Etchants Product and Services

Table 84. Seacole Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Seacole Recent Developments/Updates

Table 86. Seacole Competitive Strengths & Weaknesses

Table 87. Columbus Chemical Industries, Inc Basic Information, Manufacturing Base and Competitors

Table 88. Columbus Chemical Industries, Inc Major Business

Table 89. Columbus Chemical Industries, Inc Aluminum Etchants Product and Services

Table 90. Columbus Chemical Industries, Inc Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Columbus Chemical Industries, Inc Recent Developments/Updates

Table 92. Columbus Chemical Industries, Inc Competitive Strengths & Weaknesses

Table 93. Jiangyin Jianghua Basic Information, Manufacturing Base and Competitors

Table 94. Jiangyin Jianghua Major Business

Table 95. Jiangyin Jianghua Aluminum Etchants Product and Services

Table 96. Jiangyin Jianghua Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Jiangyin Jianghua Recent Developments/Updates

Table 98. Jiangyin Jianghua Competitive Strengths & Weaknesses

Table 99. Transene Basic Information, Manufacturing Base and Competitors

Table 100. Transene Major Business

- Table 101. Transene Aluminum Etchants Product and Services
- Table 102. Transene Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Transene Recent Developments/Updates
- Table 104. Transene Competitive Strengths & Weaknesses
- Table 105. Solexir Technology Basic Information, Manufacturing Base and Competitors
- Table 106. Solexir Technology Major Business
- Table 107. Solexir Technology Aluminum Etchants Product and Services
- Table 108. Solexir Technology Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Solexir Technology Recent Developments/Updates
- Table 110. Solexir Technology Competitive Strengths & Weaknesses
- Table 111. Fujifilm Basic Information, Manufacturing Base and Competitors
- Table 112. Fujifilm Major Business
- Table 113. Fujifilm Aluminum Etchants Product and Services
- Table 114. Fujifilm Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Fujifilm Recent Developments/Updates
- Table 116. Fujifilm Competitive Strengths & Weaknesses
- Table 117. San Fu Chemical Basic Information, Manufacturing Base and Competitors
- Table 118. San Fu Chemical Major Business
- Table 119. San Fu Chemical Aluminum Etchants Product and Services
- Table 120. San Fu Chemical Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. San Fu Chemical Recent Developments/Updates
- Table 122. San Fu Chemical Competitive Strengths & Weaknesses
- Table 123. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 124. Mitsubishi Chemical Major Business
- Table 125. Mitsubishi Chemical Aluminum Etchants Product and Services
- Table 126. Mitsubishi Chemical Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Mitsubishi Chemical Recent Developments/Updates
- Table 128. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 129. Greenda Chemical Basic Information, Manufacturing Base and Competitors
- Table 130. Greenda Chemical Major Business
- Table 131. Greenda Chemical Aluminum Etchants Product and Services
- Table 132. Greenda Chemical Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 133. Greenda Chemical Recent Developments/Updates
- Table 134. Greenda Chemical Competitive Strengths & Weaknesses
- Table 135. Jiangyin Jianghua Basic Information, Manufacturing Base and Competitors
- Table 136. Jiangyin Jianghua Major Business
- Table 137. Jiangyin Jianghua Aluminum Etchants Product and Services
- Table 138. Jiangyin Jianghua Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Jiangyin Jianghua Recent Developments/Updates
- Table 140. Jiangyin Jianghua Competitive Strengths & Weaknesses
- Table 141. Shenzhen Capchem Technology Basic Information, Manufacturing Base and Competitors
- Table 142. Shenzhen Capchem Technology Major Business
- Table 143. Shenzhen Capchem Technology Aluminum Etchants Product and Services
- Table 144. Shenzhen Capchem Technology Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Shenzhen Capchem Technology Recent Developments/Updates
- Table 146. Shenzhen Capchem Technology Competitive Strengths & Weaknesses
- Table 147. Mitaka Chemicals Basic Information, Manufacturing Base and Competitors
- Table 148. Mitaka Chemicals Major Business
- Table 149. Mitaka Chemicals Aluminum Etchants Product and Services
- Table 150. Mitaka Chemicals Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Mitaka Chemicals Recent Developments/Updates
- Table 152. Mitaka Chemicals Competitive Strengths & Weaknesses
- Table 153. Nantong Zhuolida Basic Information, Manufacturing Base and Competitors
- Table 154. Nantong Zhuolida Major Business
- Table 155. Nantong Zhuolida Aluminum Etchants Product and Services
- Table 156. Nantong Zhuolida Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Nantong Zhuolida Recent Developments/Updates
- Table 158. Nantong Zhuolida Competitive Strengths & Weaknesses
- Table 159. San Fu Chemical Basic Information, Manufacturing Base and Competitors
- Table 160. San Fu Chemical Major Business
- Table 161. San Fu Chemical Aluminum Etchants Product and Services
- Table 162. San Fu Chemical Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. San Fu Chemical Recent Developments/Updates
- Table 164. San Fu Chemical Competitive Strengths & Weaknesses

Table 165. Hangzhou Greenda Electric Materials Basic Information, Manufacturing Base and Competitors

Table 166. Hangzhou Greenda Electric Materials Major Business

Table 167. Hangzhou Greenda Electric Materials Aluminum Etchants Product and Services

Table 168. Hangzhou Greenda Electric Materials Aluminum Etchants Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hangzhou Greenda Electric Materials Recent Developments/Updates

Table 170. Hangzhou Greenda Electric Materials Competitive Strengths & Weaknesses

Table 171. Global Key Players of Aluminum Etchants Upstream (Raw Materials)

Table 172. Global Aluminum Etchants Typical Customers

Table 173. Aluminum Etchants Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aluminum Etchants Picture

Figure 2. World Aluminum Etchants Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aluminum Etchants Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aluminum Etchants Production (2021-2032) & (Tons)

Figure 5. World Aluminum Etchants Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Aluminum Etchants Production Value Market Share by Region (2021-2032)

Figure 7. World Aluminum Etchants Production Market Share by Region (2021-2032)

Figure 8. North America Aluminum Etchants Production (2021-2032) & (Tons)

Figure 9. Europe Aluminum Etchants Production (2021-2032) & (Tons)

Figure 10. China Aluminum Etchants Production (2021-2032) & (Tons)

Figure 11. Japan Aluminum Etchants Production (2021-2032) & (Tons)

Figure 12. Aluminum Etchants Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 15. World Aluminum Etchants Consumption Market Share by Region (2021-2032)

Figure 16. United States Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 17. China Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 18. Europe Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 19. Japan Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 20. South Korea Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 22. India Aluminum Etchants Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Aluminum Etchants by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aluminum Etchants Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aluminum Etchants Markets in 2025

Figure 26. United States VS China: Aluminum Etchants Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aluminum Etchants Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aluminum Etchants Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aluminum Etchants Production Market Share 2025

Figure 30. China Based Manufacturers Aluminum Etchants Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aluminum Etchants Production Market Share 2025

Figure 32. World Aluminum Etchants Production Value by Specification, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aluminum Etchants Production Value Market Share by Specification in 2025

Figure 34. Type A

Figure 35. Type D

Figure 36. World Aluminum Etchants Production Market Share by Specification (2021-2032)

Figure 37. World Aluminum Etchants Production Value Market Share by Specification (2021-2032)

Figure 38. World Aluminum Etchants Average Price by Specification (2021-2032) & (US\$/Ton)

Figure 39. World Aluminum Etchants Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Figure 40. World Aluminum Etchants Production Value Market Share by Shape in 2025

Figure 41. Liquid Etchant

Figure 42. Concentrate

Figure 43. Powder Etchant

Figure 44. World Aluminum Etchants Production Market Share by Shape (2021-2032)

Figure 45. World Aluminum Etchants Production Value Market Share by Shape (2021-2032)

Figure 46. World Aluminum Etchants Average Price by Shape (2021-2032) & (US\$/Ton)

Figure 47. World Aluminum Etchants Production Value by Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 48. World Aluminum Etchants Production Value Market Share by Mechanism in 2025

Figure 49. Isotropic Etching

Figure 50. Anisotropic Etching

Figure 51. World Aluminum Etchants Production Market Share by Mechanism (2021-2032)

Figure 52. World Aluminum Etchants Production Value Market Share by Mechanism (2021-2032)

Figure 53. World Aluminum Etchants Average Price by Mechanism (2021-2032) & (US\$/Ton)

Figure 54. World Aluminum Etchants Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Aluminum Etchants Production Value Market Share by Application in 2025

Figure 56. Transistor

Figure 57. Integrated Circuit

Figure 58. Diode

Figure 59. Others

Figure 60. World Aluminum Etchants Production Market Share by Application (2021-2032)

Figure 61. World Aluminum Etchants Production Value Market Share by Application (2021-2032)

Figure 62. World Aluminum Etchants Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Aluminum Etchants Industry Chain

Figure 64. Aluminum Etchants Procurement Model

Figure 65. Aluminum Etchants Sales Model

Figure 66. Aluminum Etchants Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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