

Global Aluminum Conductor Steel Reinforced Cable (ACSR) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile strength. Light in weight, these ACSR conductors a higher corona limit can be acquired causing huge advantages on high as well as extra high voltage overhead lines.

According to our (Global Info Research) latest study, the global Aluminum Conductor Steel Reinforced Cable (ACSR) market size was valued at USD 3166.1 million in 2022

and is forecast to a readjusted size of USD 3935.9 million by 2029 with a CAGR of 3.2% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Global Aluminium Conductor Steel-reinforced Cable (ACSR) key players include Nexans, Southwire Company, Apar Industries, General Cable, Hengtong Group, etc. Global top five manufacturers hold a share over 15%. China is the largest market, with a share over 55%, followed by Europe and North America, total have a share over 25 percent. In terms of product, ACSR/AW is the largest segment, with a share about 40%. And in terms of application, the largest application is Primary and secondary distribution conductor, followed by Bare overhead transmission conductor, Messenger support.

This report is a detailed and comprehensive analysis for global Aluminum Conductor Steel Reinforced Cable (ACSR) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Aluminum Conductor Steel Reinforced Cable (ACSR) market size and forecasts, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2018-2029

Global Aluminum Conductor Steel Reinforced Cable (ACSR) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2018-2029

Global Aluminum Conductor Steel Reinforced Cable (ACSR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2018-2029

Global Aluminum Conductor Steel Reinforced Cable (ACSR) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kiloton), and ASP (US\$/Ton), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminum Conductor Steel Reinforced Cable (ACSR)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Conductor Steel Reinforced Cable (ACSR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Southwire, Apar Industries, ZTT, Prysmian and Nexans, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Aluminum Conductor Steel Reinforced Cable (ACSR) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ASCR

ACSR/AW

Market segment by Application

Low Voltage

Medium Voltage

High Voltage

Major players covered

Southwire

Apar Industries

ZTT

Prysmian

Nexans

Henan Tong-Da Cable

Aberdare Cables

Oman Cables

Bekaert

Hengtong Group

Universal Cable

3M

Diamond Power Infrastructure

Lamifil

LUMPI BERNDORF

Eland Cables

Kelani Cables

Jeddah Cables

Cabcon India

Alcon

Midal Cables

Priority Wire & Cable

Zhengzhou JINYUAN Wire and Cable

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminum Conductor Steel Reinforced Cable (ACSR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Conductor Steel Reinforced Cable (ACSR), with price, sales, revenue and global market share of Aluminum Conductor Steel Reinforced Cable (ACSR) from 2018 to 2023.

Chapter 3, the Aluminum Conductor Steel Reinforced Cable (ACSR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Conductor Steel Reinforced Cable (ACSR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Aluminum Conductor Steel Reinforced Cable (ACSR) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Conductor Steel Reinforced Cable (ACSR).

Chapter 14 and 15, to describe Aluminum Conductor Steel Reinforced Cable (ACSR) sales channel, distributors, customers, research findings and conclusion.

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