

Global Aluminum Clad Steel Wire Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1365DDA6A2AEN.html>

Date: June 2026

Pages: 192

Price: US\$ 4,480.00 (Single User License)

ID: G1365DDA6A2AEN

Abstracts

The global Aluminum Clad Steel Wire market size is expected to reach \$ 1347 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Aluminum-clad steel strand is a composite conductor material consisting of a high-strength steel core coated with an aluminum layer, combining the mechanical strength of steel with the excellent conductivity and corrosion resistance of aluminum. This product is widely used in overhead transmission lines, grounding systems, communication cables, and railway electrification infrastructure. The aluminum-clad steel strand industry chain includes upstream raw materials such as carbon steel wire, aluminum ingots, alloy additives, and coating materials. The midstream includes manufacturing processes such as wire drawing, cladding, stranding, heat treatment, and quality inspection. Downstream applications mainly cover power transmission and distribution networks, communication grounding systems, railway electrification projects, and infrastructure construction projects. The industry chain also includes installation guidance, technical support, and maintenance services to ensure long-term operational stability. In 2025, global aluminum-clad steel strand production was approximately 350,000 tons, with a global average market price of approximately US\$2,800 per ton. The gross profit margin of major companies in the industry ranged from 15% to 30%. In 2025, global aluminum-clad steel strand production capacity was approximately 467,000 tons.

The market for aluminum clad steel wire is driven by the continuous expansion of power transmission infrastructure and telecommunication networks. Increasing demand for reliable grounding and conductor materials in high-voltage transmission lines and railway electrification projects supports market growth. Aluminum clad steel wire offers

an optimal balance between mechanical strength, corrosion resistance, and electrical conductivity, making it suitable for harsh outdoor environments. Technological improvements in cladding processes and material performance further enhance product durability and efficiency. Overall, rising investments in energy infrastructure and grid modernization worldwide are expected to sustain steady demand for aluminum clad steel wire.

This report studies the global Aluminum Clad Steel Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Clad Steel Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Clad Steel Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Clad Steel Wire total production and demand, 2021-2032, (K MT)

Global Aluminum Clad Steel Wire total production value, 2021-2032, (USD Million)

Global Aluminum Clad Steel Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Aluminum Clad Steel Wire consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Aluminum Clad Steel Wire domestic production, consumption, key domestic manufacturers and share

Global Aluminum Clad Steel Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Aluminum Clad Steel Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Aluminum Clad Steel Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Aluminum Clad Steel Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trefinasa, Apar Industries, AFL, Conex Cable, Deora Group, Lumpi-Berndorf, ILJIN Steel, American Wire Group, Intral Inc, Apollo Stainless (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Clad Steel Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Clad Steel Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Clad Steel Wire Market, Segmentation by Type:

Low Aluminum Clad Steel Wire

Medium Aluminum Clad Steel Wire

High Aluminum Clad Steel Wire

Global Aluminum Clad Steel Wire Market, Segmentation by Mechanical Strength Grade:

Standard Strength Type

High Strength Type

Ultra-high Strength Type

Global Aluminum Clad Steel Wire Market, Segmentation by Electrical Conductivity:

Standard Conductivity Type

High Conductivity Type

Global Aluminum Clad Steel Wire Market, Segmentation by Application:

Communications Industry

Power Industry

Companies Profiled:

Trefinasa

Apar Industries

AFL

Conex Cable

Deora Group

Lumpi-Berndorf

ILJIN Steel

American Wire Group

Intral Inc

Apollo Stainless (India)

Bedmutha Industries Limited

Zhongtian Technology Submarine Cable Co., Ltd

Cangzhou Huiyou Cable Stock Co.,Ltd

Anhui Electric Group Shares Co.,Ltd

Henan Huatong Cable Co., Ltd

Aerospace Electric Group Co.,Ltd

Hentong Optic-electric Co.,Ltd

Qingdao Hanhe Cable Co.,Ltd

Guangzhou Nanyang Cable Group Co.,Ltd

Hangzhou Cable Co., Ltd

Zhejiang Wanma Co., Ltd

Guangzhou Lingnan Cable Co., Ltd

Ningbo Orient Wires & Cables Co.,Ltd

TBEA Shandong Luneng Taishan Cable Co., Ltd

Chongqing Taishan Cable Co., Ltd

Shandong Taikai Cable Co., Ltd

LM Cables

Deora Group

Key Questions Answered:

1. How big is the global Aluminum Clad Steel Wire market?
2. What is the demand of the global Aluminum Clad Steel Wire market?
3. What is the year over year growth of the global Aluminum Clad Steel Wire market?
4. What is the production and production value of the global Aluminum Clad Steel Wire market?
5. Who are the key producers in the global Aluminum Clad Steel Wire market?
6. What are the growth factors driving the market demand?

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