

# Global Aluminum Chromium Sputtering Target Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aluminum Chromium Sputtering Target market size is expected to reach \$ 910 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Aluminum chromium sputtering targets are alloy targets with aluminum (Al) and chromium (Cr) as the main components. They are primarily used in PVD processes such as magnetron sputtering to prepare wear-resistant, high-temperature-resistant, and corrosion-resistant functional thin films. They are commonly used as the metal source for hard coatings such as AlCrN and AlCrON, and are widely applied in tools, molds, machinery, and functional films. Upstream applications mainly include high-purity aluminum and high-purity chromium metal raw materials, as well as powder metallurgy raw materials, HIP energy, and target backsheet materials. Downstream applications are concentrated in hard tool coatings, mold surface strengthening, wear-resistant coatings for automotive parts, and the manufacturing of electronic and decorative functional thin films.

The global average price of aluminum-chromium sputtering targets is US\$85,000 per ton, with sales of approximately 6,750 tons and a global production capacity of 7,000 tons. The industry profit margin is 22%.

Global Market Future Development Trends: With improved machining efficiency, increased mold life requirements, and the accelerating trend towards lightweighting in automotive and equipment manufacturing, the penetration rate of high-performance hard coatings such as AlCrN continues to rise. Compared to traditional TiN and CrN systems, the advantages of aluminum-chromium systems in high-temperature stability and oxidation resistance have led to steady growth in demand for aluminum-chromium

sputtering targets in the mid-to-high-end tool and industrial coating markets.

The global market is rapidly upgrading from traditional cast-target powder metallurgy and HIP targets, with high-density, high-composition-uniformity targets becoming mainstream. Simultaneously, the increasing proportion of high-end forms such as rotating targets and dedicated HiPIMS targets is driving up unit value and technological barriers, resulting in a 'stable volume, rising prices, and optimized structure' characteristic of the industry.

Europe and Japan still maintain a technological advantage in the high-end target field, while Chinese companies are rapidly catching up in cost control and capacity expansion, gradually penetrating the mid-to-high-end market. In the coming years, the global aluminum-chromium sputtering target market will maintain steady growth driven by manufacturing upgrades and domestic substitution, evolving towards higher purity, higher consistency, and customization.

This report studies the global Aluminum Chromium Sputtering Target production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Chromium Sputtering Target and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Chromium Sputtering Target that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Aluminum Chromium Sputtering Target total production and demand, 2021-2032, (Ton)

Global Aluminum Chromium Sputtering Target total production value, 2021-2032, (USD Million)

Global Aluminum Chromium Sputtering Target production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Aluminum Chromium Sputtering Target consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Aluminum Chromium Sputtering Target domestic production, consumption, key domestic manufacturers and share

Global Aluminum Chromium Sputtering Target production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Aluminum Chromium Sputtering Target production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global Aluminum Chromium Sputtering Target production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Aluminum Chromium Sputtering Target market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, Plansee Group, ALB Materials, Nanoshel, Xinkang Sputtering Target, Dexerials, Fushel, Eletm, Funcmater, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Chromium Sputtering Target market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Chromium Sputtering Target Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Aluminum Chromium Sputtering Target Market, Segmentation by Type:

Purity 99%

Purity 99.5%

Purity 99.9%

Purity 99.95%

Purity 99.99%

Purity 99.999%

#### Global Aluminum Chromium Sputtering Target Market, Segmentation by Physical Form:

Planar Target

Rotating Target

#### Global Aluminum Chromium Sputtering Target Market, Segmentation by Sputtering Process:

DC Magnetron Sputtering Target

RF Sputtering Target

Other

Global Aluminum Chromium Sputtering Target Market, Segmentation by Application:

Semiconductor

Chemical Vapor Deposition

Physical Vapor Deposition

Others

Companies Profiled:

American Elements

Plansee Group

ALB Materials

Nanoshel

Xinkang Sputtering Target

Dexerials

Fushel

Eletm

Funcmater

**Key Questions Answered:**

*Global Aluminum Chromium Sputtering Target Supply, Demand and Key Producers, 2026-2032*

1. How big is the global Aluminum Chromium Sputtering Target market?
2. What is the demand of the global Aluminum Chromium Sputtering Target market?
3. What is the year over year growth of the global Aluminum Chromium Sputtering Target market?
4. What is the production and production value of the global Aluminum Chromium Sputtering Target market?
5. Who are the key producers in the global Aluminum Chromium Sputtering Target market?
6. What are the growth factors driving the market demand?

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