

Global Aluminum Chlorohydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminum Chlorohydrate market size is expected to reach \$ 63.07 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Global sales of Aluminum Chlorohydrate was about 97200 tons in 2024 with average price of 510 USD/ton.

Bauxite, hydrochloric acid are the basic raw materials of the product. Water treatment is the largest consumption field of Aluminum Chlorohydrate.

The average gross margin of the industry ranges from 15%-20%.

Aluminum Chlorohydrate is a high basicity, highly polymerized coagulant that has little effect on alkalinity and pH and is ideal for treating low alkalinity source waters. Due to its higher ion activity, ACH can generally be dosed at lower feed rates reducing sludge generation. ACH is also used as an additive in a broad range of industrial manufacturing applications where higher levels of aluminum (aluminum ion) are required.

Currently, there are some companies in the world can produce aluminum chlorohydrate product, mainly concentrate in North America and Europe. The main market players are Chemtrade, Kemira, GEO, USALCO, Contec Srl, etc, with about 60% market shares. The Aluminum Chlorohydrate market is medium-sized, with demand dominated by drinking water, municipal wastewater, and industrial water treatment, where Asia-Pacific, North America, and Europe are the key consuming regions served by a mix of global water-chemicals majors and numerous regional producers.

Driven by tightening water-quality regulations, ongoing urbanization, and upgrading

personal-care consumption, high-basicity and high-purity ACH grades are gaining share, and the industry is shifting from volume-driven growth to steady, value-added expansion.

The sector is challenged by volatility in raw-material and energy costs, increasingly stringent drinking-water and cosmetic regulations, and competition from alternative treatment technologies (iron-based coagulants, organic flocculants, and membrane processes), requiring producers to differentiate via process efficiency, regulatory compliance, and strong application support.

This report studies the global Aluminum Chlorohydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Chlorohydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Chlorohydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Chlorohydrate total production and demand, 2021-2032, (MT)

Global Aluminum Chlorohydrate total production value, 2021-2032, (USD Million)

Global Aluminum Chlorohydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Aluminum Chlorohydrate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Aluminum Chlorohydrate domestic production, consumption, key domestic manufacturers and share

Global Aluminum Chlorohydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Aluminum Chlorohydrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Aluminum Chlorohydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Aluminum Chlorohydrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemira, Chemtrade, USALCO, Summit

Chemical, Holland Company, Omega Chemicals, Gulbrandsen Technologies, NCP Chlorchem, Jiangxi Pengteng, Shandong IRO Polymer Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Chlorohydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Chlorohydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Chlorohydrate Market, Segmentation by Type:

Industrial Grade

Cosmetic Grade

Global Aluminum Chlorohydrate Market, Segmentation by Appearance:

Liquid

Powder

Global Aluminum Chlorohydrate Market, Segmentation by Al₂O₃ Content:

23% Al₂O₃

46%-48% Al₂O₃

Global Aluminum Chlorohydrate Market, Segmentation by Application:

Water Treatment

Cosmetics

Paper

Other

Companies Profiled:

Kemira

Chemtrade

USALCO

Summit Chemical

Holland Company

Omega Chemicals

Gulbrandsen Technologies

NCP Chlorchem

Jiangxi Pengteng

Shandong IRO Polymer Chemical

Henan Yufeng

Jiangsu Yangfan Environmental Protection Technology

Key Questions Answered:

1. How big is the global Aluminum Chlorohydrate market?
2. What is the demand of the global Aluminum Chlorohydrate market?
3. What is the year over year growth of the global Aluminum Chlorohydrate market?
4. What is the production and production value of the global Aluminum Chlorohydrate market?
5. Who are the key producers in the global Aluminum Chlorohydrate market?
6. What are the growth factors driving the market demand?

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