

Global Aluminum Beverage Can Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminum Beverage Can market size is expected to reach \$ 63004 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Aluminum cans are disposable metal packaging containers made from thin aluminum alloy sheets, formed by stretching and forming the can body and then sealing it with a lid. They are lightweight, have strong barrier properties, are pressure and corrosion resistant, and facilitate rapid cooling and portability. They are widely used in beer, carbonated beverages, energy drinks, and ready-to-drink coffee.

The upstream industry mainly consists of bauxite?alumina?electrolytic aluminum, as well as a recycled aluminum system; supporting materials include coatings/inner coating resins, inks, sealants, and aluminum materials for pull tabs. Downstream customers are mainly beverage brands and bottling plants, covering beer, carbonated drinks, functional beverages, tea drinks, coffee, and some food cans.

In 2025, the global price of aluminum cans was US\$7,867 per ton, with sales of 5.83 million tons, an average annual production capacity of approximately 14,000 tons per production line, and an industry profit margin of 12-18%.

Global Market Future Trends:

Low-carbon and circular economy trends will continue to drive increased aluminum can penetration. Aluminum's recyclability and high recycling value make brands more inclined to replace some PET/glass with aluminum cans; simultaneously, increasing recycled aluminum content, using low-carbon electricity, and implementing closed-loop recycling (can-to-can) will become key focuses in procurement and certification.

Products and structures will become 'lightweight and premium.' Thinner-walled cans, higher-strength alloys, and optimized can lid structures will help reduce aluminum consumption and transportation costs; on the consumer side, matte/metallic finishes, full-can printing, irregularly shaped cans, and small-sized, multi-scenario applications

(ready-to-drink coffee, cocktails, sugar-free energy drinks) will drive differentiated premiums.

In terms of the supply chain, regionalized production capacity and nearshore services will strengthen. North America and Europe, facing increased demand and a tight supply balance, are emphasizing local sourcing and long-term contracts; emerging markets, with the expansion of energy drinks, beer, and ready-to-drink categories, are driving new production lines and related can lid production capacity. Digital quality traceability, lightweight process control, and stricter food contact compliance will increase industry concentration.

This report studies the global Aluminum Beverage Can production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Beverage Can and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Beverage Can that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Beverage Can total production and demand, 2021-2032, (Kilotons)

Global Aluminum Beverage Can total production value, 2021-2032, (USD Million)

Global Aluminum Beverage Can production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aluminum Beverage Can consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aluminum Beverage Can domestic production, consumption, key domestic manufacturers and share

Global Aluminum Beverage Can production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aluminum Beverage Can production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aluminum Beverage Can production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aluminum Beverage Can market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Remax, Ball, Orora, Olayan Group, Crown Holdings, Ardagh, Can Pack, COFCO, Bangkok Can Manufacturing, Nampak Bevcn, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Beverage Can market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Beverage Can Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Beverage Can Market, Segmentation by Type:

Pull-tab

Stay-on-tab

Global Aluminum Beverage Can Market, Segmentation by Inner Coating:

General Purpose Bpa-Ni Inner Coating

Acid Resistant

Protein Resistant

Bactericidal Resistant

Global Aluminum Beverage Can Market, Segmentation by Application Temperature:

Cold Filling

Hot Filling

Global Aluminum Beverage Can Market, Segmentation by Application:

Beer

Carbonated Beverages

Functional Beverages

Tea Drinks

Others

Companies Profiled:

Remax

Ball

Orora

Olayan Group

Crown Holdings

Ardagh

Can Pack

COFCO

Bangkok Can Manufacturing

Nampak Bevcan

Mahmood Saeed

Kian Joo

Showa Denko

SWAN Industries

GZ Industries

Toyo Seikan

Key Questions Answered:

1. How big is the global Aluminum Beverage Can market?
2. What is the demand of the global Aluminum Beverage Can market?
3. What is the year over year growth of the global Aluminum Beverage Can market?
4. What is the production and production value of the global Aluminum Beverage Can market?
5. Who are the key producers in the global Aluminum Beverage Can market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aluminum Beverage Can Introduction
- 1.2 World Aluminum Beverage Can Supply & Forecast
 - 1.2.1 World Aluminum Beverage Can Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aluminum Beverage Can Production (2021-2032)
 - 1.2.3 World Aluminum Beverage Can Pricing Trends (2021-2032)
- 1.3 World Aluminum Beverage Can Production by Region (Based on Production Site)
 - 1.3.1 World Aluminum Beverage Can Production Value by Region (2021-2032)
 - 1.3.2 World Aluminum Beverage Can Production by Region (2021-2032)
 - 1.3.3 World Aluminum Beverage Can Average Price by Region (2021-2032)
 - 1.3.4 North America Aluminum Beverage Can Production (2021-2032)
 - 1.3.5 Europe Aluminum Beverage Can Production (2021-2032)
 - 1.3.6 China Aluminum Beverage Can Production (2021-2032)
 - 1.3.7 Japan Aluminum Beverage Can Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aluminum Beverage Can Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aluminum Beverage Can Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aluminum Beverage Can Demand (2021-2032)
- 2.2 World Aluminum Beverage Can Consumption by Region
 - 2.2.1 World Aluminum Beverage Can Consumption by Region (2021-2026)
 - 2.2.2 World Aluminum Beverage Can Consumption Forecast by Region (2027-2032)
- 2.3 United States Aluminum Beverage Can Consumption (2021-2032)
- 2.4 China Aluminum Beverage Can Consumption (2021-2032)
- 2.5 Europe Aluminum Beverage Can Consumption (2021-2032)
- 2.6 Japan Aluminum Beverage Can Consumption (2021-2032)
- 2.7 South Korea Aluminum Beverage Can Consumption (2021-2032)
- 2.8 ASEAN Aluminum Beverage Can Consumption (2021-2032)
- 2.9 India Aluminum Beverage Can Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aluminum Beverage Can Production Value by Manufacturer (2021-2026)

- 3.2 World Aluminum Beverage Can Production by Manufacturer (2021-2026)
- 3.3 World Aluminum Beverage Can Average Price by Manufacturer (2021-2026)
- 3.4 Aluminum Beverage Can Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aluminum Beverage Can Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aluminum Beverage Can in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aluminum Beverage Can in 2025
- 3.6 Aluminum Beverage Can Market: Overall Company Footprint Analysis
 - 3.6.1 Aluminum Beverage Can Market: Region Footprint
 - 3.6.2 Aluminum Beverage Can Market: Company Product Type Footprint
 - 3.6.3 Aluminum Beverage Can Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aluminum Beverage Can Production Value Comparison
 - 4.1.1 United States VS China: Aluminum Beverage Can Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aluminum Beverage Can Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aluminum Beverage Can Production Comparison
 - 4.2.1 United States VS China: Aluminum Beverage Can Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aluminum Beverage Can Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aluminum Beverage Can Consumption Comparison
 - 4.3.1 United States VS China: Aluminum Beverage Can Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aluminum Beverage Can Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aluminum Beverage Can Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aluminum Beverage Can Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aluminum Beverage Can Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aluminum Beverage Can Production (2021-2026)

4.5 China Based Aluminum Beverage Can Manufacturers and Market Share

4.5.1 China Based Aluminum Beverage Can Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aluminum Beverage Can Production Value (2021-2026)

4.5.3 China Based Manufacturers Aluminum Beverage Can Production (2021-2026)

4.6 Rest of World Based Aluminum Beverage Can Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aluminum Beverage Can Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aluminum Beverage Can Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aluminum Beverage Can Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aluminum Beverage Can Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pull-tab

5.2.2 Stay-on-tab

5.3 Market Segment by Type

5.3.1 World Aluminum Beverage Can Production by Type (2021-2032)

5.3.2 World Aluminum Beverage Can Production Value by Type (2021-2032)

5.3.3 World Aluminum Beverage Can Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INNER COATING

6.1 World Aluminum Beverage Can Market Size Overview by Inner Coating: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Inner Coating

6.2.1 General Purpose Bpa-Ni Inner Coating

6.2.2 Acid Resistant

6.2.3 Protein Resistant

6.2.4 Bactericidal Resistant

6.3 Market Segment by Inner Coating

6.3.1 World Aluminum Beverage Can Production by Inner Coating (2021-2032)

6.3.2 World Aluminum Beverage Can Production Value by Inner Coating (2021-2032)

6.3.3 World Aluminum Beverage Can Average Price by Inner Coating (2021-2032)

7 MARKET ANALYSIS BY APPLICATION TEMPERATURE

7.1 World Aluminum Beverage Can Market Size Overview by Application Temperature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application Temperature

7.2.1 Cold Filling

7.2.2 Hot Filling

7.3 Market Segment by Application Temperature

7.3.1 World Aluminum Beverage Can Production by Application Temperature (2021-2032)

7.3.2 World Aluminum Beverage Can Production Value by Application Temperature (2021-2032)

7.3.3 World Aluminum Beverage Can Average Price by Application Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Aluminum Beverage Can Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Beer

8.2.2 Carbonated Beverages

8.2.3 Functional Beverages

8.2.4 Tea Drinks

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Aluminum Beverage Can Production by Application (2021-2032)

8.3.2 World Aluminum Beverage Can Production Value by Application (2021-2032)

8.3.3 World Aluminum Beverage Can Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Remax

- 9.1.1 Remax Details
- 9.1.2 Remax Major Business
- 9.1.3 Remax Aluminum Beverage Can Product and Services
- 9.1.4 Remax Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Remax Recent Developments/Updates
- 9.1.6 Remax Competitive Strengths & Weaknesses
- 9.2 Ball
 - 9.2.1 Ball Details
 - 9.2.2 Ball Major Business
 - 9.2.3 Ball Aluminum Beverage Can Product and Services
 - 9.2.4 Ball Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Ball Recent Developments/Updates
 - 9.2.6 Ball Competitive Strengths & Weaknesses
- 9.3 Orora
 - 9.3.1 Orora Details
 - 9.3.2 Orora Major Business
 - 9.3.3 Orora Aluminum Beverage Can Product and Services
 - 9.3.4 Orora Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Orora Recent Developments/Updates
 - 9.3.6 Orora Competitive Strengths & Weaknesses
- 9.4 Olayan Group
 - 9.4.1 Olayan Group Details
 - 9.4.2 Olayan Group Major Business
 - 9.4.3 Olayan Group Aluminum Beverage Can Product and Services
 - 9.4.4 Olayan Group Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Olayan Group Recent Developments/Updates
 - 9.4.6 Olayan Group Competitive Strengths & Weaknesses
- 9.5 Crown Holdings
 - 9.5.1 Crown Holdings Details
 - 9.5.2 Crown Holdings Major Business
 - 9.5.3 Crown Holdings Aluminum Beverage Can Product and Services
 - 9.5.4 Crown Holdings Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Crown Holdings Recent Developments/Updates
 - 9.5.6 Crown Holdings Competitive Strengths & Weaknesses

9.6 Ardagh

9.6.1 Ardagh Details

9.6.2 Ardagh Major Business

9.6.3 Ardagh Aluminum Beverage Can Product and Services

9.6.4 Ardagh Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Ardagh Recent Developments/Updates

9.6.6 Ardagh Competitive Strengths & Weaknesses

9.7 Can Pack

9.7.1 Can Pack Details

9.7.2 Can Pack Major Business

9.7.3 Can Pack Aluminum Beverage Can Product and Services

9.7.4 Can Pack Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Can Pack Recent Developments/Updates

9.7.6 Can Pack Competitive Strengths & Weaknesses

9.8 COFCO

9.8.1 COFCO Details

9.8.2 COFCO Major Business

9.8.3 COFCO Aluminum Beverage Can Product and Services

9.8.4 COFCO Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 COFCO Recent Developments/Updates

9.8.6 COFCO Competitive Strengths & Weaknesses

9.9 Bangkok Can Manufacturing

9.9.1 Bangkok Can Manufacturing Details

9.9.2 Bangkok Can Manufacturing Major Business

9.9.3 Bangkok Can Manufacturing Aluminum Beverage Can Product and Services

9.9.4 Bangkok Can Manufacturing Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Bangkok Can Manufacturing Recent Developments/Updates

9.9.6 Bangkok Can Manufacturing Competitive Strengths & Weaknesses

9.10 Nampak Bevcan

9.10.1 Nampak Bevcan Details

9.10.2 Nampak Bevcan Major Business

9.10.3 Nampak Bevcan Aluminum Beverage Can Product and Services

9.10.4 Nampak Bevcan Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Nampak Bevcan Recent Developments/Updates

- 9.10.6 Nampak Bevcan Competitive Strengths & Weaknesses
- 9.11 Mahmood Saeed
 - 9.11.1 Mahmood Saeed Details
 - 9.11.2 Mahmood Saeed Major Business
 - 9.11.3 Mahmood Saeed Aluminum Beverage Can Product and Services
 - 9.11.4 Mahmood Saeed Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Mahmood Saeed Recent Developments/Updates
 - 9.11.6 Mahmood Saeed Competitive Strengths & Weaknesses
- 9.12 Kian Joo
 - 9.12.1 Kian Joo Details
 - 9.12.2 Kian Joo Major Business
 - 9.12.3 Kian Joo Aluminum Beverage Can Product and Services
 - 9.12.4 Kian Joo Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Kian Joo Recent Developments/Updates
 - 9.12.6 Kian Joo Competitive Strengths & Weaknesses
- 9.13 Showa Denko
 - 9.13.1 Showa Denko Details
 - 9.13.2 Showa Denko Major Business
 - 9.13.3 Showa Denko Aluminum Beverage Can Product and Services
 - 9.13.4 Showa Denko Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Showa Denko Recent Developments/Updates
 - 9.13.6 Showa Denko Competitive Strengths & Weaknesses
- 9.14 SWAN Industries
 - 9.14.1 SWAN Industries Details
 - 9.14.2 SWAN Industries Major Business
 - 9.14.3 SWAN Industries Aluminum Beverage Can Product and Services
 - 9.14.4 SWAN Industries Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 SWAN Industries Recent Developments/Updates
 - 9.14.6 SWAN Industries Competitive Strengths & Weaknesses
- 9.15 GZ Industries
 - 9.15.1 GZ Industries Details
 - 9.15.2 GZ Industries Major Business
 - 9.15.3 GZ Industries Aluminum Beverage Can Product and Services
 - 9.15.4 GZ Industries Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 GZ Industries Recent Developments/Updates
- 9.15.6 GZ Industries Competitive Strengths & Weaknesses
- 9.16 Toyo Seikan
 - 9.16.1 Toyo Seikan Details
 - 9.16.2 Toyo Seikan Major Business
 - 9.16.3 Toyo Seikan Aluminum Beverage Can Product and Services
 - 9.16.4 Toyo Seikan Aluminum Beverage Can Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Toyo Seikan Recent Developments/Updates
 - 9.16.6 Toyo Seikan Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Aluminum Beverage Can Industry Chain
- 10.2 Aluminum Beverage Can Upstream Analysis
 - 10.2.1 Aluminum Beverage Can Core Raw Materials
 - 10.2.2 Main Manufacturers of Aluminum Beverage Can Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Aluminum Beverage Can Production Mode
- 10.6 Aluminum Beverage Can Procurement Model
- 10.7 Aluminum Beverage Can Industry Sales Model and Sales Channels
 - 10.7.1 Aluminum Beverage Can Sales Model
 - 10.7.2 Aluminum Beverage Can Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Aluminum Beverage Can Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Aluminum Beverage Can Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Aluminum Beverage Can Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Aluminum Beverage Can Production Value Market Share by Region (2021-2026)
- Table 5. World Aluminum Beverage Can Production Value Market Share by Region (2027-2032)
- Table 6. World Aluminum Beverage Can Production by Region (2021-2026) & (Kilotons)
- Table 7. World Aluminum Beverage Can Production by Region (2027-2032) & (Kilotons)
- Table 8. World Aluminum Beverage Can Production Market Share by Region (2021-2026)
- Table 9. World Aluminum Beverage Can Production Market Share by Region (2027-2032)
- Table 10. World Aluminum Beverage Can Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Aluminum Beverage Can Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Aluminum Beverage Can Major Market Trends
- Table 13. World Aluminum Beverage Can Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Aluminum Beverage Can Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Aluminum Beverage Can Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Aluminum Beverage Can Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Aluminum Beverage Can Producers in 2025
- Table 18. World Aluminum Beverage Can Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Aluminum Beverage Can Producers in 2025
- Table 20. World Aluminum Beverage Can Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Aluminum Beverage Can Company Evaluation Quadrant

Table 22. World Aluminum Beverage Can Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aluminum Beverage Can Production Site of Key Manufacturer

Table 24. Aluminum Beverage Can Market: Company Product Type Footprint

Table 25. Aluminum Beverage Can Market: Company Product Application Footprint

Table 26. Aluminum Beverage Can Competitive Factors

Table 27. Aluminum Beverage Can New Entrant and Capacity Expansion Plans

Table 28. Aluminum Beverage Can Mergers & Acquisitions Activity

Table 29. United States VS China Aluminum Beverage Can Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aluminum Beverage Can Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Aluminum Beverage Can Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Aluminum Beverage Can Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aluminum Beverage Can Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aluminum Beverage Can Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aluminum Beverage Can Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Aluminum Beverage Can Production Market Share (2021-2026)

Table 37. China Based Aluminum Beverage Can Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aluminum Beverage Can Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aluminum Beverage Can Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aluminum Beverage Can Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Aluminum Beverage Can Production Market Share (2021-2026)

Table 42. Rest of World Based Aluminum Beverage Can Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aluminum Beverage Can Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aluminum Beverage Can Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aluminum Beverage Can Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Aluminum Beverage Can Production Market Share (2021-2026)

Table 47. World Aluminum Beverage Can Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aluminum Beverage Can Production by Type (2021-2026) & (Kilotons)

Table 49. World Aluminum Beverage Can Production by Type (2027-2032) & (Kilotons)

Table 50. World Aluminum Beverage Can Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aluminum Beverage Can Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aluminum Beverage Can Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Aluminum Beverage Can Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Aluminum Beverage Can Production Value by Inner Coating, (USD Million), 2021 & 2025 & 2032

Table 55. World Aluminum Beverage Can Production by Inner Coating (2021-2026) & (Kilotons)

Table 56. World Aluminum Beverage Can Production by Inner Coating (2027-2032) & (Kilotons)

Table 57. World Aluminum Beverage Can Production Value by Inner Coating (2021-2026) & (USD Million)

Table 58. World Aluminum Beverage Can Production Value by Inner Coating (2027-2032) & (USD Million)

Table 59. World Aluminum Beverage Can Average Price by Inner Coating (2021-2026) & (US\$/Ton)

Table 60. World Aluminum Beverage Can Average Price by Inner Coating (2027-2032) & (US\$/Ton)

Table 61. World Aluminum Beverage Can Production Value by Application Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Aluminum Beverage Can Production by Application Temperature (2021-2026) & (Kilotons)

Table 63. World Aluminum Beverage Can Production by Application Temperature

(2027-2032) & (Kilotons)

Table 64. World Aluminum Beverage Can Production Value by Application Temperature (2021-2026) & (USD Million)

Table 65. World Aluminum Beverage Can Production Value by Application Temperature (2027-2032) & (USD Million)

Table 66. World Aluminum Beverage Can Average Price by Application Temperature (2021-2026) & (US\$/Ton)

Table 67. World Aluminum Beverage Can Average Price by Application Temperature (2027-2032) & (US\$/Ton)

Table 68. World Aluminum Beverage Can Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aluminum Beverage Can Production by Application (2021-2026) & (Kilotons)

Table 70. World Aluminum Beverage Can Production by Application (2027-2032) & (Kilotons)

Table 71. World Aluminum Beverage Can Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aluminum Beverage Can Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aluminum Beverage Can Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Aluminum Beverage Can Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Remax Basic Information, Manufacturing Base and Competitors

Table 76. Remax Major Business

Table 77. Remax Aluminum Beverage Can Product and Services

Table 78. Remax Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Remax Recent Developments/Updates

Table 80. Remax Competitive Strengths & Weaknesses

Table 81. Ball Basic Information, Manufacturing Base and Competitors

Table 82. Ball Major Business

Table 83. Ball Aluminum Beverage Can Product and Services

Table 84. Ball Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ball Recent Developments/Updates

Table 86. Ball Competitive Strengths & Weaknesses

Table 87. Orora Basic Information, Manufacturing Base and Competitors

Table 88. Orora Major Business

- Table 89. Orora Aluminum Beverage Can Product and Services
- Table 90. Orora Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Orora Recent Developments/Updates
- Table 92. Orora Competitive Strengths & Weaknesses
- Table 93. Olayan Group Basic Information, Manufacturing Base and Competitors
- Table 94. Olayan Group Major Business
- Table 95. Olayan Group Aluminum Beverage Can Product and Services
- Table 96. Olayan Group Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Olayan Group Recent Developments/Updates
- Table 98. Olayan Group Competitive Strengths & Weaknesses
- Table 99. Crown Holdings Basic Information, Manufacturing Base and Competitors
- Table 100. Crown Holdings Major Business
- Table 101. Crown Holdings Aluminum Beverage Can Product and Services
- Table 102. Crown Holdings Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Crown Holdings Recent Developments/Updates
- Table 104. Crown Holdings Competitive Strengths & Weaknesses
- Table 105. Ardagh Basic Information, Manufacturing Base and Competitors
- Table 106. Ardagh Major Business
- Table 107. Ardagh Aluminum Beverage Can Product and Services
- Table 108. Ardagh Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Ardagh Recent Developments/Updates
- Table 110. Ardagh Competitive Strengths & Weaknesses
- Table 111. Can Pack Basic Information, Manufacturing Base and Competitors
- Table 112. Can Pack Major Business
- Table 113. Can Pack Aluminum Beverage Can Product and Services
- Table 114. Can Pack Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Can Pack Recent Developments/Updates
- Table 116. Can Pack Competitive Strengths & Weaknesses
- Table 117. COFCO Basic Information, Manufacturing Base and Competitors
- Table 118. COFCO Major Business
- Table 119. COFCO Aluminum Beverage Can Product and Services
- Table 120. COFCO Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. COFCO Recent Developments/Updates

Table 122. COFCO Competitive Strengths & Weaknesses

Table 123. Bangkok Can Manufacturing Basic Information, Manufacturing Base and Competitors

Table 124. Bangkok Can Manufacturing Major Business

Table 125. Bangkok Can Manufacturing Aluminum Beverage Can Product and Services

Table 126. Bangkok Can Manufacturing Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Bangkok Can Manufacturing Recent Developments/Updates

Table 128. Bangkok Can Manufacturing Competitive Strengths & Weaknesses

Table 129. Nampak Bevcan Basic Information, Manufacturing Base and Competitors

Table 130. Nampak Bevcan Major Business

Table 131. Nampak Bevcan Aluminum Beverage Can Product and Services

Table 132. Nampak Bevcan Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nampak Bevcan Recent Developments/Updates

Table 134. Nampak Bevcan Competitive Strengths & Weaknesses

Table 135. Mahmood Saeed Basic Information, Manufacturing Base and Competitors

Table 136. Mahmood Saeed Major Business

Table 137. Mahmood Saeed Aluminum Beverage Can Product and Services

Table 138. Mahmood Saeed Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mahmood Saeed Recent Developments/Updates

Table 140. Mahmood Saeed Competitive Strengths & Weaknesses

Table 141. Kian Joo Basic Information, Manufacturing Base and Competitors

Table 142. Kian Joo Major Business

Table 143. Kian Joo Aluminum Beverage Can Product and Services

Table 144. Kian Joo Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Kian Joo Recent Developments/Updates

Table 146. Kian Joo Competitive Strengths & Weaknesses

Table 147. Showa Denko Basic Information, Manufacturing Base and Competitors

Table 148. Showa Denko Major Business

Table 149. Showa Denko Aluminum Beverage Can Product and Services

Table 150. Showa Denko Aluminum Beverage Can Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Showa Denko Recent Developments/Updates

Table 152. Showa Denko Competitive Strengths & Weaknesses

Table 153. SWAN Industries Basic Information, Manufacturing Base and Competitors

Table 154. SWAN Industries Major Business

Table 155. SWAN Industries Aluminum Beverage Can Product and Services

Table 156. SWAN Industries Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SWAN Industries Recent Developments/Updates

Table 158. SWAN Industries Competitive Strengths & Weaknesses

Table 159. GZ Industries Basic Information, Manufacturing Base and Competitors

Table 160. GZ Industries Major Business

Table 161. GZ Industries Aluminum Beverage Can Product and Services

Table 162. GZ Industries Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. GZ Industries Recent Developments/Updates

Table 164. GZ Industries Competitive Strengths & Weaknesses

Table 165. Toyo Seikan Basic Information, Manufacturing Base and Competitors

Table 166. Toyo Seikan Major Business

Table 167. Toyo Seikan Aluminum Beverage Can Product and Services

Table 168. Toyo Seikan Aluminum Beverage Can Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Toyo Seikan Recent Developments/Updates

Table 170. Toyo Seikan Competitive Strengths & Weaknesses

Table 171. Global Key Players of Aluminum Beverage Can Upstream (Raw Materials)

Table 172. Global Aluminum Beverage Can Typical Customers

Table 173. Aluminum Beverage Can Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Aluminum Beverage Can Picture
- Figure 2. World Aluminum Beverage Can Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Aluminum Beverage Can Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Aluminum Beverage Can Production (2021-2032) & (Kilotons)
- Figure 5. World Aluminum Beverage Can Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Aluminum Beverage Can Production Value Market Share by Region (2021-2032)
- Figure 7. World Aluminum Beverage Can Production Market Share by Region (2021-2032)
- Figure 8. North America Aluminum Beverage Can Production (2021-2032) & (Kilotons)
- Figure 9. Europe Aluminum Beverage Can Production (2021-2032) & (Kilotons)
- Figure 10. China Aluminum Beverage Can Production (2021-2032) & (Kilotons)
- Figure 11. Japan Aluminum Beverage Can Production (2021-2032) & (Kilotons)
- Figure 12. Aluminum Beverage Can Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 15. World Aluminum Beverage Can Consumption Market Share by Region (2021-2032)
- Figure 16. United States Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 17. China Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 22. India Aluminum Beverage Can Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Aluminum Beverage Can by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Aluminum Beverage Can Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Aluminum Beverage Can Markets in 2025

Figure 26. United States VS China: Aluminum Beverage Can Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aluminum Beverage Can Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aluminum Beverage Can Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aluminum Beverage Can Production Market Share 2025

Figure 30. China Based Manufacturers Aluminum Beverage Can Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aluminum Beverage Can Production Market Share 2025

Figure 32. World Aluminum Beverage Can Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aluminum Beverage Can Production Value Market Share by Type in 2025

Figure 34. Pull-tab

Figure 35. Stay-on-tab

Figure 36. World Aluminum Beverage Can Production Market Share by Type (2021-2032)

Figure 37. World Aluminum Beverage Can Production Value Market Share by Type (2021-2032)

Figure 38. World Aluminum Beverage Can Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Aluminum Beverage Can Production Value by Inner Coating, (USD Million), 2021 & 2025 & 2032

Figure 40. World Aluminum Beverage Can Production Value Market Share by Inner Coating in 2025

Figure 41. General Purpose Bpa-Ni Inner Coating

Figure 42. Acid Resistant

Figure 43. Protein Resistant

Figure 44. Bactericidal Resistant

Figure 45. World Aluminum Beverage Can Production Market Share by Inner Coating (2021-2032)

Figure 46. World Aluminum Beverage Can Production Value Market Share by Inner Coating (2021-2032)

Figure 47. World Aluminum Beverage Can Average Price by Inner Coating (2021-2032) & (US\$/Ton)

Figure 48. World Aluminum Beverage Can Production Value by Application

Temperature, (USD Million), 2021 & 2025 & 2032

Figure 49. World Aluminum Beverage Can Production Value Market Share by Application Temperature in 2025

Figure 50. Cold Filling

Figure 51. Hot Filling

Figure 52. World Aluminum Beverage Can Production Market Share by Application Temperature (2021-2032)

Figure 53. World Aluminum Beverage Can Production Value Market Share by Application Temperature (2021-2032)

Figure 54. World Aluminum Beverage Can Average Price by Application Temperature (2021-2032) & (US\$/Ton)

Figure 55. World Aluminum Beverage Can Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Aluminum Beverage Can Production Value Market Share by Application in 2025

Figure 57. Beer

Figure 58. Carbonated Beverages

Figure 59. Functional Beverages

Figure 60. Tea Drinks

Figure 61. Others

Figure 62. World Aluminum Beverage Can Production Market Share by Application (2021-2032)

Figure 63. World Aluminum Beverage Can Production Value Market Share by Application (2021-2032)

Figure 64. World Aluminum Beverage Can Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Aluminum Beverage Can Industry Chain

Figure 66. Aluminum Beverage Can Procurement Model

Figure 67. Aluminum Beverage Can Sales Model

Figure 68. Aluminum Beverage Can Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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