

Global Aluminum Alloy Transmission Housing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aluminum Alloy Transmission Housing market size was valued at US\$ 7443 million in 2025 and is forecast to a readjusted size of US\$ 10067 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Aluminum Alloy Transmission Housing production reached approximately 65.76 million units , with an average global market price of around US\$110 per unit.

An aluminum alloy transmission housing is a key structural component used to enclose, support, seal, and mount an automotive transmission assembly. It houses gears, shafts, bearings, clutch components, hydraulic passages, valve bodies, sensors, and lubrication systems, while providing dimensional accuracy, mechanical rigidity, heat dissipation, and protection for power-transmission parts. The product is generally manufactured through high-pressure die casting, low-pressure casting, gravity casting, or semi-solid forming, followed by CNC machining, cleaning, leakage testing, dimensional inspection, and surface treatment. Compared with cast-iron housings, aluminum alloy transmission housings offer lower weight, better thermal conductivity, high design flexibility for complex geometries, and good suitability for mass production. They are widely used in passenger cars, commercial vehicles, hybrid vehicles, and new energy vehicle driveline systems. Common materials include ADC12, A380, A383, AlSi9Cu3, and AlSi10Mg aluminum alloys, with ADC12/A383 often selected for complex thin-wall die-cast parts and A380 widely used in automotive aluminum die casting.

The upstream supply chain of aluminum alloy transmission housings mainly includes

primary aluminum ingots, recycled aluminum, aluminum-silicon alloys, aluminum-copper alloys, magnesium, silicon, copper, die-release agents, cutting fluids, mold steel, die-casting molds, CNC tools, sealing materials, and surface-treatment chemicals. Among these, aluminum alloy materials and die-casting molds have a direct impact on cost, dimensional stability, casting quality, and yield. Representative raw material or aluminum suppliers include Aluminum Corporation of China, Nanshan Aluminum, Hydro, Rusal, Alcoa, Rio Tinto, Constellium, and UACJ. The midstream consists of aluminum die-casting and precision-machining manufacturers that perform casting, CNC machining, leakage testing, cleaning, inspection, and pre-assembly processing. The downstream customers are mainly transmission manufacturers, automakers, and new energy vehicle powertrain suppliers. Major application industries include passenger cars, commercial vehicles, hybrid vehicles, battery electric vehicle reducers, e-drive systems, automatic transmissions, DCT, AT, CVT, AMT, and commercial vehicle transmissions. Representative downstream companies include Toyota, Volkswagen, General Motors, Ford, Hyundai, BYD, Geely, SAIC, ZF, Aisin, BorgWarner, Magna, Schaeffler, JATCO, and Eaton.

The aluminum alloy transmission housing market is in a stage of steady upgrading. Traditional internal combustion engine transmissions continue to provide basic demand, while hybrid vehicles and new energy vehicle e-drive systems are pushing housing products toward lighter weight, higher integration, better precision, and improved air-tightness. Current competition mainly focuses on die-casting capability, mold development, CNC machining accuracy, yield control, and OEM qualification capability. Suppliers with large die-casting machines, automated machining lines, and co-development capabilities are more likely to enter mainstream automotive supply chains. Key market drivers include vehicle lightweighting, energy-saving and emission-reduction requirements, integration of e-drive systems, increasing complexity of hybrid transmissions, and the replacement of cast iron with aluminum alloy. Unfavorable factors include aluminum price volatility, rising energy costs, high mold investment, long customer certification cycles, strong customization requirements, and continuous price pressure from automakers. Overall, the market is shifting from simple price competition toward competition in material optimization, structural integration, precision machining, and quality stability.

This report is a detailed and comprehensive analysis for global Aluminum Alloy Transmission Housing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aluminum Alloy Transmission Housing market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Transmission Housing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Transmission Housing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Transmission Housing market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminum Alloy Transmission Housing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Alloy Transmission Housing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, GF Casting Solutions, Nemak, ZF Friedrichshafen, Aisin Seiki, American Axle & Manufacturing, CIE Automotive, Eaton, Magna, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aluminum Alloy Transmission Housing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Transmission Housing

Automatic Transmission Housing

Market segment by Mounting Location

Main Housing

Clutch Housing

Rear Cover Housing

Valve Body Housing

Differential Housing

Reducer Housing

Others

Market segment by Aluminum Content

Al?80%-85%

AI?85%-90%

Others

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Rheinmetall

GF Casting Solutions

Nemak

ZF Friedrichshafen

Aisin Seiki

American Axle & Manufacturing

CIE Automotive

Eaton

Magna

Schaeffler

Allison Transmission

Magneti Marelli

Avtec

Aichi Machine

Ryobi Aluminium Casting

Samkee

DSW Industry

Sixin Industry

Yujiang Die Casting

Yate Heavy Equipment Manufacturing

Hongsheng Machine

Wencan Group

IKD Company

Hongtu Technology

Huayang Automobile Transmission Syste

Tianrun Industry

Landai Powertrain

Xusheng Auto

Xavier

Reigstone

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminum Alloy Transmission Housing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Alloy Transmission Housing, with price, sales quantity, revenue, and global market share of Aluminum Alloy Transmission Housing from 2021 to 2026.

Chapter 3, the Aluminum Alloy Transmission Housing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Alloy Transmission Housing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aluminum Alloy Transmission Housing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Alloy Transmission Housing.

Chapter 14 and 15, to describe Aluminum Alloy Transmission Housing sales channel, distributors, customers, research findings and conclusion.

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