

Global Aluminum Alloy Subframe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5E9491DEBBBEN.html>

Date: December 2025

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G5E9491DEBBBEN

Abstracts

According to our (Global Info Research) latest study, the global Aluminum Alloy Subframe market size was valued at US\$ 664 million in 2025 and is forecast to a readjusted size of US\$ 1147 million by 2032 with a CAGR of 8.2% during review period.

In 2024, global Aluminum Alloy Subframe production reached approximately 2.71 million units , with an average global market price of around US\$ 220 per unit.

An aluminum alloy subframe is a modular load-bearing structure positioned between the vehicle body and the suspension, steering and powertrain systems. Manufactured typically via high-pressure die casting, extruded profile welding or cast?forged hybrid processes, it provides a high-stiffness, lightweight frame onto which front/rear suspension control arms, the steering gear and the engine/e-motor and transmission assemblies are mounted, and is then bolted to the body-in-white using bushings and fasteners. Compared with traditional steel subframes, aluminum alloy subframes significantly reduce sprung mass while maintaining strength and fatigue life, thereby contributing to vehicle lightweighting and improved fuel economy or EV range. Through features such as hollow ribs in castings, multi-chamber extruded profiles and localized thickness optimization, more functions can be integrated?such as battery trays, underbody protection and towing points?while also improving NVH and handling. As a result, aluminum alloy subframes are increasingly adopted in mid- to high-end passenger cars, premium brands and new energy vehicle platforms, making them a key component within lightweight chassis systems.

In the value chain, aluminum alloy subframes sit in the midstream between ?aluminum alloy materials and casting/extrusion feedstock? and ?subframe design and

manufacturing ? vehicle assembly and OEMs.? Upstream players supply primary aluminum ingots, 6xxx/7xxx-series automotive aluminum sheet and extruded bar, casting alloys and melt treatment, welding consumables and associated rubber bushings and fasteners. Representative material and semi-finished suppliers include companies such as Novelis, Hydro, Constellium, Alcoa and Chinalco. In the midstream, specialized chassis-structure Tier 1s and large component groups undertake topology optimization, CAE simulation, tooling and process development for high-pressure die casting, large integrated casting, extruded-profile cutting and welding, or cast?forged hybrid processes, producing aluminum front and rear subframes and EV-specific subframes in volume. Internationally this space includes aluminum-intensive body/chassis suppliers and leading Chinese aluminum chassis-part manufacturers. Downstream customers are passenger-car and light-commercial-vehicle OEMs such as Volkswagen, Mercedes-Benz, BMW, Audi, Toyota, Honda, Tesla, as well as Chinese brands like Geely, BYD, Great Wall, NIO and XPeng, which adopt aluminum subframes on mid- to high-end models, SUVs and new energy platforms to meet combined requirements for lightweighting, handling and emissions. In addition, subframe suppliers also serve the aftermarket with reinforced or performance-oriented aluminum subframes, creating a mix of OEM and aftermarket demand.

The annual production capacity of a single-line Aluminum Alloy Subframe is approximately 8,000 units, with a gross profit margin of approximately 15%-25%.

This report is a detailed and comprehensive analysis for global Aluminum Alloy Subframe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aluminum Alloy Subframe market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Subframe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Subframe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Subframe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminum Alloy Subframe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Alloy Subframe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKS Welding System, Aludyne, BENTELER Group, KSM Castings Group, NBJX, Magna, Yorozu, F-tech, Gestamp, Y-TEC CORPORATION, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aluminum Alloy Subframe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Front Subframe

Rear Subframe

Market segment by Manufacturing Processes

Die Casting

Extrusion

Forging

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

SKS Welding System

Aludyne

BENTELER Group

KSM Castings Group

NBJX

Magna

Yorozu

F-tech

Gestamp

Y-TEC CORPORATION

Zhaoqing Power Foundry

Bethel Auto Safety System

Zhejiang Wanan Technology

Tuopu Group

Huayu Automobile

Sixin Industry

FAWER Automotive Parts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminum Alloy Subframe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Alloy Subframe, with price, sales quantity, revenue, and global market share of Aluminum Alloy Subframe from

2021 to 2026.

Chapter 3, the Aluminum Alloy Subframe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Alloy Subframe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aluminum Alloy Subframe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Alloy Subframe.

Chapter 14 and 15, to describe Aluminum Alloy Subframe sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aluminum Alloy Subframe Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Front Subframe

1.3.3 Rear Subframe

1.4 Market Analysis by Manufacturing Processes

1.4.1 Overview: Global Aluminum Alloy Subframe Consumption Value by Manufacturing Processes: 2021 Versus 2025 Versus 2032

1.4.2 Die Casting

1.4.3 Extrusion

1.4.4 Forging

1.5 Market Analysis by Application

1.5.1 Overview: Global Aluminum Alloy Subframe Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Passenger Vehicle

1.5.3 Commercial Vehicle

1.6 Global Aluminum Alloy Subframe Market Size & Forecast

1.6.1 Global Aluminum Alloy Subframe Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Aluminum Alloy Subframe Sales Quantity (2021-2032)

1.6.3 Global Aluminum Alloy Subframe Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SKS Welding System

2.1.1 SKS Welding System Details

2.1.2 SKS Welding System Major Business

2.1.3 SKS Welding System Aluminum Alloy Subframe Product and Services

2.1.4 SKS Welding System Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 SKS Welding System Recent Developments/Updates

2.2 Aludyne

2.2.1 Aludyne Details

2.2.2 Aludyne Major Business

- 2.2.3 Aludyne Aluminum Alloy Subframe Product and Services
- 2.2.4 Aludyne Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Aludyne Recent Developments/Updates
- 2.3 BENTELER Group
 - 2.3.1 BENTELER Group Details
 - 2.3.2 BENTELER Group Major Business
 - 2.3.3 BENTELER Group Aluminum Alloy Subframe Product and Services
 - 2.3.4 BENTELER Group Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 BENTELER Group Recent Developments/Updates
- 2.4 KSM Castings Group
 - 2.4.1 KSM Castings Group Details
 - 2.4.2 KSM Castings Group Major Business
 - 2.4.3 KSM Castings Group Aluminum Alloy Subframe Product and Services
 - 2.4.4 KSM Castings Group Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 KSM Castings Group Recent Developments/Updates
- 2.5 NBJX
 - 2.5.1 NBJX Details
 - 2.5.2 NBJX Major Business
 - 2.5.3 NBJX Aluminum Alloy Subframe Product and Services
 - 2.5.4 NBJX Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 NBJX Recent Developments/Updates
- 2.6 Magna
 - 2.6.1 Magna Details
 - 2.6.2 Magna Major Business
 - 2.6.3 Magna Aluminum Alloy Subframe Product and Services
 - 2.6.4 Magna Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Magna Recent Developments/Updates
- 2.7 Yorozu
 - 2.7.1 Yorozu Details
 - 2.7.2 Yorozu Major Business
 - 2.7.3 Yorozu Aluminum Alloy Subframe Product and Services
 - 2.7.4 Yorozu Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Yorozu Recent Developments/Updates

2.8 F-tech

2.8.1 F-tech Details

2.8.2 F-tech Major Business

2.8.3 F-tech Aluminum Alloy Subframe Product and Services

2.8.4 F-tech Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 F-tech Recent Developments/Updates

2.9 Gestamp

2.9.1 Gestamp Details

2.9.2 Gestamp Major Business

2.9.3 Gestamp Aluminum Alloy Subframe Product and Services

2.9.4 Gestamp Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Gestamp Recent Developments/Updates

2.10 Y-TEC CORPORATION

2.10.1 Y-TEC CORPORATION Details

2.10.2 Y-TEC CORPORATION Major Business

2.10.3 Y-TEC CORPORATION Aluminum Alloy Subframe Product and Services

2.10.4 Y-TEC CORPORATION Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Y-TEC CORPORATION Recent Developments/Updates

2.11 Zhaoqing Power Foundry

2.11.1 Zhaoqing Power Foundry Details

2.11.2 Zhaoqing Power Foundry Major Business

2.11.3 Zhaoqing Power Foundry Aluminum Alloy Subframe Product and Services

2.11.4 Zhaoqing Power Foundry Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Zhaoqing Power Foundry Recent Developments/Updates

2.12 Bethel Auto Safety System

2.12.1 Bethel Auto Safety System Details

2.12.2 Bethel Auto Safety System Major Business

2.12.3 Bethel Auto Safety System Aluminum Alloy Subframe Product and Services

2.12.4 Bethel Auto Safety System Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Bethel Auto Safety System Recent Developments/Updates

2.13 Zhejiang Wanan Technology

2.13.1 Zhejiang Wanan Technology Details

2.13.2 Zhejiang Wanan Technology Major Business

2.13.3 Zhejiang Wanan Technology Aluminum Alloy Subframe Product and Services

- 2.13.4 Zhejiang Wan'an Technology Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Zhejiang Wan'an Technology Recent Developments/Updates
- 2.14 Tuopu Group
 - 2.14.1 Tuopu Group Details
 - 2.14.2 Tuopu Group Major Business
 - 2.14.3 Tuopu Group Aluminum Alloy Subframe Product and Services
 - 2.14.4 Tuopu Group Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Tuopu Group Recent Developments/Updates
- 2.15 Huayu Automobile
 - 2.15.1 Huayu Automobile Details
 - 2.15.2 Huayu Automobile Major Business
 - 2.15.3 Huayu Automobile Aluminum Alloy Subframe Product and Services
 - 2.15.4 Huayu Automobile Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Huayu Automobile Recent Developments/Updates
- 2.16 Sixin Industry
 - 2.16.1 Sixin Industry Details
 - 2.16.2 Sixin Industry Major Business
 - 2.16.3 Sixin Industry Aluminum Alloy Subframe Product and Services
 - 2.16.4 Sixin Industry Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Sixin Industry Recent Developments/Updates
- 2.17 FAWER Automotive Parts
 - 2.17.1 FAWER Automotive Parts Details
 - 2.17.2 FAWER Automotive Parts Major Business
 - 2.17.3 FAWER Automotive Parts Aluminum Alloy Subframe Product and Services
 - 2.17.4 FAWER Automotive Parts Aluminum Alloy Subframe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 FAWER Automotive Parts Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ALUMINUM ALLOY SUBFRAME BY MANUFACTURER

- 3.1 Global Aluminum Alloy Subframe Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Aluminum Alloy Subframe Revenue by Manufacturer (2021-2026)
- 3.3 Global Aluminum Alloy Subframe Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Aluminum Alloy Subframe by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Aluminum Alloy Subframe Manufacturer Market Share in 2025

3.4.3 Top 6 Aluminum Alloy Subframe Manufacturer Market Share in 2025

3.5 Aluminum Alloy Subframe Market: Overall Company Footprint Analysis

3.5.1 Aluminum Alloy Subframe Market: Region Footprint

3.5.2 Aluminum Alloy Subframe Market: Company Product Type Footprint

3.5.3 Aluminum Alloy Subframe Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Aluminum Alloy Subframe Market Size by Region

4.1.1 Global Aluminum Alloy Subframe Sales Quantity by Region (2021-2032)

4.1.2 Global Aluminum Alloy Subframe Consumption Value by Region (2021-2032)

4.1.3 Global Aluminum Alloy Subframe Average Price by Region (2021-2032)

4.2 North America Aluminum Alloy Subframe Consumption Value (2021-2032)

4.3 Europe Aluminum Alloy Subframe Consumption Value (2021-2032)

4.4 Asia-Pacific Aluminum Alloy Subframe Consumption Value (2021-2032)

4.5 South America Aluminum Alloy Subframe Consumption Value (2021-2032)

4.6 Middle East & Africa Aluminum Alloy Subframe Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Aluminum Alloy Subframe Sales Quantity by Type (2021-2032)

5.2 Global Aluminum Alloy Subframe Consumption Value by Type (2021-2032)

5.3 Global Aluminum Alloy Subframe Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Aluminum Alloy Subframe Sales Quantity by Application (2021-2032)

6.2 Global Aluminum Alloy Subframe Consumption Value by Application (2021-2032)

6.3 Global Aluminum Alloy Subframe Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Aluminum Alloy Subframe Sales Quantity by Type (2021-2032)

7.2 North America Aluminum Alloy Subframe Sales Quantity by Application (2021-2032)

7.3 North America Aluminum Alloy Subframe Market Size by Country

7.3.1 North America Aluminum Alloy Subframe Sales Quantity by Country (2021-2032)

7.3.2 North America Aluminum Alloy Subframe Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Aluminum Alloy Subframe Sales Quantity by Type (2021-2032)

8.2 Europe Aluminum Alloy Subframe Sales Quantity by Application (2021-2032)

8.3 Europe Aluminum Alloy Subframe Market Size by Country

8.3.1 Europe Aluminum Alloy Subframe Sales Quantity by Country (2021-2032)

8.3.2 Europe Aluminum Alloy Subframe Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Aluminum Alloy Subframe Market Size by Region

9.3.1 Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Aluminum Alloy Subframe Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Aluminum Alloy Subframe Sales Quantity by Type (2021-2032)

10.2 South America Aluminum Alloy Subframe Sales Quantity by Application (2021-2032)

10.3 South America Aluminum Alloy Subframe Market Size by Country

10.3.1 South America Aluminum Alloy Subframe Sales Quantity by Country (2021-2032)

10.3.2 South America Aluminum Alloy Subframe Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Aluminum Alloy Subframe Market Size by Country

11.3.1 Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Aluminum Alloy Subframe Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Aluminum Alloy Subframe Market Drivers

12.2 Aluminum Alloy Subframe Market Restraints

12.3 Aluminum Alloy Subframe Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Aluminum Alloy Subframe and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Aluminum Alloy Subframe
- 13.3 Aluminum Alloy Subframe Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Aluminum Alloy Subframe Typical Distributors
- 14.3 Aluminum Alloy Subframe Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Aluminum Alloy Subframe Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Aluminum Alloy Subframe Consumption Value by Manufacturing Processes, (USD Million), 2021 & 2025 & 2032

Table 3. Global Aluminum Alloy Subframe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. SKS Welding System Basic Information, Manufacturing Base and Competitors

Table 5. SKS Welding System Major Business

Table 6. SKS Welding System Aluminum Alloy Subframe Product and Services

Table 7. SKS Welding System Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. SKS Welding System Recent Developments/Updates

Table 9. Aludyne Basic Information, Manufacturing Base and Competitors

Table 10. Aludyne Major Business

Table 11. Aludyne Aluminum Alloy Subframe Product and Services

Table 12. Aludyne Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Aludyne Recent Developments/Updates

Table 14. BENTELER Group Basic Information, Manufacturing Base and Competitors

Table 15. BENTELER Group Major Business

Table 16. BENTELER Group Aluminum Alloy Subframe Product and Services

Table 17. BENTELER Group Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. BENTELER Group Recent Developments/Updates

Table 19. KSM Castings Group Basic Information, Manufacturing Base and Competitors

Table 20. KSM Castings Group Major Business

Table 21. KSM Castings Group Aluminum Alloy Subframe Product and Services

Table 22. KSM Castings Group Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. KSM Castings Group Recent Developments/Updates

Table 24. NBJX Basic Information, Manufacturing Base and Competitors

Table 25. NBJX Major Business

- Table 26. NBJX Aluminum Alloy Subframe Product and Services
- Table 27. NBJX Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. NBJX Recent Developments/Updates
- Table 29. Magna Basic Information, Manufacturing Base and Competitors
- Table 30. Magna Major Business
- Table 31. Magna Aluminum Alloy Subframe Product and Services
- Table 32. Magna Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Magna Recent Developments/Updates
- Table 34. Yorozu Basic Information, Manufacturing Base and Competitors
- Table 35. Yorozu Major Business
- Table 36. Yorozu Aluminum Alloy Subframe Product and Services
- Table 37. Yorozu Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Yorozu Recent Developments/Updates
- Table 39. F-tech Basic Information, Manufacturing Base and Competitors
- Table 40. F-tech Major Business
- Table 41. F-tech Aluminum Alloy Subframe Product and Services
- Table 42. F-tech Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. F-tech Recent Developments/Updates
- Table 44. Gestamp Basic Information, Manufacturing Base and Competitors
- Table 45. Gestamp Major Business
- Table 46. Gestamp Aluminum Alloy Subframe Product and Services
- Table 47. Gestamp Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Gestamp Recent Developments/Updates
- Table 49. Y-TEC CORPORATION Basic Information, Manufacturing Base and Competitors
- Table 50. Y-TEC CORPORATION Major Business
- Table 51. Y-TEC CORPORATION Aluminum Alloy Subframe Product and Services
- Table 52. Y-TEC CORPORATION Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Y-TEC CORPORATION Recent Developments/Updates
- Table 54. Zhaoqing Power Foundry Basic Information, Manufacturing Base and Competitors
- Table 55. Zhaoqing Power Foundry Major Business

- Table 56. Zhaoqing Power Foundry Aluminum Alloy Subframe Product and Services
- Table 57. Zhaoqing Power Foundry Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Zhaoqing Power Foundry Recent Developments/Updates
- Table 59. Bethel Auto Safety System Basic Information, Manufacturing Base and Competitors
- Table 60. Bethel Auto Safety System Major Business
- Table 61. Bethel Auto Safety System Aluminum Alloy Subframe Product and Services
- Table 62. Bethel Auto Safety System Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Bethel Auto Safety System Recent Developments/Updates
- Table 64. Zhejiang Wanan Technology Basic Information, Manufacturing Base and Competitors
- Table 65. Zhejiang Wanan Technology Major Business
- Table 66. Zhejiang Wanan Technology Aluminum Alloy Subframe Product and Services
- Table 67. Zhejiang Wanan Technology Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Zhejiang Wanan Technology Recent Developments/Updates
- Table 69. Tuopu Group Basic Information, Manufacturing Base and Competitors
- Table 70. Tuopu Group Major Business
- Table 71. Tuopu Group Aluminum Alloy Subframe Product and Services
- Table 72. Tuopu Group Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Tuopu Group Recent Developments/Updates
- Table 74. Huayu Automobile Basic Information, Manufacturing Base and Competitors
- Table 75. Huayu Automobile Major Business
- Table 76. Huayu Automobile Aluminum Alloy Subframe Product and Services
- Table 77. Huayu Automobile Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Huayu Automobile Recent Developments/Updates
- Table 79. Sixin Industry Basic Information, Manufacturing Base and Competitors
- Table 80. Sixin Industry Major Business
- Table 81. Sixin Industry Aluminum Alloy Subframe Product and Services
- Table 82. Sixin Industry Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Sixin Industry Recent Developments/Updates

Table 84. FAWER Automotive Parts Basic Information, Manufacturing Base and Competitors

Table 85. FAWER Automotive Parts Major Business

Table 86. FAWER Automotive Parts Aluminum Alloy Subframe Product and Services

Table 87. FAWER Automotive Parts Aluminum Alloy Subframe Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. FAWER Automotive Parts Recent Developments/Updates

Table 89. Global Aluminum Alloy Subframe Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 90. Global Aluminum Alloy Subframe Revenue by Manufacturer (2021-2026) & (USD Million)

Table 91. Global Aluminum Alloy Subframe Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 92. Market Position of Manufacturers in Aluminum Alloy Subframe, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office and Aluminum Alloy Subframe Production Site of Key Manufacturer

Table 94. Aluminum Alloy Subframe Market: Company Product Type Footprint

Table 95. Aluminum Alloy Subframe Market: Company Product Application Footprint

Table 96. Aluminum Alloy Subframe New Market Entrants and Barriers to Market Entry

Table 97. Aluminum Alloy Subframe Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global Aluminum Alloy Subframe Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 99. Global Aluminum Alloy Subframe Sales Quantity by Region (2021-2026) & (K Units)

Table 100. Global Aluminum Alloy Subframe Sales Quantity by Region (2027-2032) & (K Units)

Table 101. Global Aluminum Alloy Subframe Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Global Aluminum Alloy Subframe Consumption Value by Region (2027-2032) & (USD Million)

Table 103. Global Aluminum Alloy Subframe Average Price by Region (2021-2026) & (US\$/Unit)

Table 104. Global Aluminum Alloy Subframe Average Price by Region (2027-2032) & (US\$/Unit)

Table 105. Global Aluminum Alloy Subframe Sales Quantity by Type (2021-2026) & (K

Units)

Table 106. Global Aluminum Alloy Subframe Sales Quantity by Type (2027-2032) & (K Units)

Table 107. Global Aluminum Alloy Subframe Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global Aluminum Alloy Subframe Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Aluminum Alloy Subframe Average Price by Type (2021-2026) & (US\$/Unit)

Table 110. Global Aluminum Alloy Subframe Average Price by Type (2027-2032) & (US\$/Unit)

Table 111. Global Aluminum Alloy Subframe Sales Quantity by Application (2021-2026) & (K Units)

Table 112. Global Aluminum Alloy Subframe Sales Quantity by Application (2027-2032) & (K Units)

Table 113. Global Aluminum Alloy Subframe Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global Aluminum Alloy Subframe Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global Aluminum Alloy Subframe Average Price by Application (2021-2026) & (US\$/Unit)

Table 116. Global Aluminum Alloy Subframe Average Price by Application (2027-2032) & (US\$/Unit)

Table 117. North America Aluminum Alloy Subframe Sales Quantity by Type (2021-2026) & (K Units)

Table 118. North America Aluminum Alloy Subframe Sales Quantity by Type (2027-2032) & (K Units)

Table 119. North America Aluminum Alloy Subframe Sales Quantity by Application (2021-2026) & (K Units)

Table 120. North America Aluminum Alloy Subframe Sales Quantity by Application (2027-2032) & (K Units)

Table 121. North America Aluminum Alloy Subframe Sales Quantity by Country (2021-2026) & (K Units)

Table 122. North America Aluminum Alloy Subframe Sales Quantity by Country (2027-2032) & (K Units)

Table 123. North America Aluminum Alloy Subframe Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America Aluminum Alloy Subframe Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe Aluminum Alloy Subframe Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Europe Aluminum Alloy Subframe Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Europe Aluminum Alloy Subframe Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Europe Aluminum Alloy Subframe Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Europe Aluminum Alloy Subframe Sales Quantity by Country (2021-2026) & (K Units)

Table 130. Europe Aluminum Alloy Subframe Sales Quantity by Country (2027-2032) & (K Units)

Table 131. Europe Aluminum Alloy Subframe Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Aluminum Alloy Subframe Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Type (2021-2026) & (K Units)

Table 134. Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Type (2027-2032) & (K Units)

Table 135. Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Application (2021-2026) & (K Units)

Table 136. Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Application (2027-2032) & (K Units)

Table 137. Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Region (2021-2026) & (K Units)

Table 138. Asia-Pacific Aluminum Alloy Subframe Sales Quantity by Region (2027-2032) & (K Units)

Table 139. Asia-Pacific Aluminum Alloy Subframe Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific Aluminum Alloy Subframe Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America Aluminum Alloy Subframe Sales Quantity by Type (2021-2026) & (K Units)

Table 142. South America Aluminum Alloy Subframe Sales Quantity by Type (2027-2032) & (K Units)

Table 143. South America Aluminum Alloy Subframe Sales Quantity by Application (2021-2026) & (K Units)

Table 144. South America Aluminum Alloy Subframe Sales Quantity by Application

(2027-2032) & (K Units)

Table 145. South America Aluminum Alloy Subframe Sales Quantity by Country

(2021-2026) & (K Units)

Table 146. South America Aluminum Alloy Subframe Sales Quantity by Country

(2027-2032) & (K Units)

Table 147. South America Aluminum Alloy Subframe Consumption Value by Country

(2021-2026) & (USD Million)

Table 148. South America Aluminum Alloy Subframe Consumption Value by Country

(2027-2032) & (USD Million)

Table 149. Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Type

(2021-2026) & (K Units)

Table 150. Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Type

(2027-2032) & (K Units)

Table 151. Middle East & Africa Aluminum Alloy Subframe Sales Quantity by

Application (2021-2026) & (K Units)

Table 152. Middle East & Africa Aluminum Alloy Subframe Sales Quantity by

Application (2027-2032) & (K Units)

Table 153. Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Country

(2021-2026) & (K Units)

Table 154. Middle East & Africa Aluminum Alloy Subframe Sales Quantity by Country

(2027-2032) & (K Units)

Table 155. Middle East & Africa Aluminum Alloy Subframe Consumption Value by

Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa Aluminum Alloy Subframe Consumption Value by

Country (2027-2032) & (USD Million)

Table 157. Aluminum Alloy Subframe Raw Material

Table 158. Key Manufacturers of Aluminum Alloy Subframe Raw Materials

Table 159. Aluminum Alloy Subframe Typical Distributors

Table 160. Aluminum Alloy Subframe Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Aluminum Alloy Subframe Picture

Figure 2. Global Aluminum Alloy Subframe Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Aluminum Alloy Subframe Revenue Market Share by Type in 2025

Figure 4. Front Subframe Examples

Figure 5. Rear Subframe Examples

Figure 6. Global Aluminum Alloy Subframe Revenue by Manufacturing Processes, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Aluminum Alloy Subframe Revenue Market Share by Manufacturing Processes in 2025

Figure 8. Die Casting Examples

Figure 9. Extrusion Examples

Figure 10. Forging Examples

Figure 11. Global Aluminum Alloy Subframe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Aluminum Alloy Subframe Revenue Market Share by Application in 2025

Figure 13. Passenger Vehicle Examples

Figure 14. Commercial Vehicle Examples

Figure 15. Global Aluminum Alloy Subframe Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global Aluminum Alloy Subframe Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global Aluminum Alloy Subframe Sales Quantity (2021-2032) & (K Units)

Figure 18. Global Aluminum Alloy Subframe Price (2021-2032) & (US\$/Unit)

Figure 19. Global Aluminum Alloy Subframe Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global Aluminum Alloy Subframe Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of Aluminum Alloy Subframe by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 Aluminum Alloy Subframe Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 Aluminum Alloy Subframe Manufacturer (Revenue) Market Share in 2025

Figure 24. Global Aluminum Alloy Subframe Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global Aluminum Alloy Subframe Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Aluminum Alloy Subframe Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Aluminum Alloy Subframe Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Aluminum Alloy Subframe Average Price by Type (2021-2032) & (US\$/Unit)

Figure 34. Global Aluminum Alloy Subframe Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Aluminum Alloy Subframe Revenue Market Share by Application (2021-2032)

Figure 36. Global Aluminum Alloy Subframe Average Price by Application (2021-2032) & (US\$/Unit)

Figure 37. North America Aluminum Alloy Subframe Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Aluminum Alloy Subframe Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Aluminum Alloy Subframe Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Aluminum Alloy Subframe Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD

Million)

Figure 44. Europe Aluminum Alloy Subframe Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Aluminum Alloy Subframe Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Aluminum Alloy Subframe Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Aluminum Alloy Subframe Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 49. France Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Aluminum Alloy Subframe Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Aluminum Alloy Subframe Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Aluminum Alloy Subframe Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Aluminum Alloy Subframe Consumption Value Market Share by Region (2021-2032)

Figure 57. China Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 60. India Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 63. South America Aluminum Alloy Subframe Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America Aluminum Alloy Subframe Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Aluminum Alloy Subframe Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Aluminum Alloy Subframe Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Aluminum Alloy Subframe Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Aluminum Alloy Subframe Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Aluminum Alloy Subframe Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Aluminum Alloy Subframe Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa Aluminum Alloy Subframe Consumption Value (2021-2032) & (USD Million)

Figure 77. Aluminum Alloy Subframe Market Drivers

Figure 78. Aluminum Alloy Subframe Market Restraints

Figure 79. Aluminum Alloy Subframe Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Aluminum Alloy Subframe in 2025

Figure 82. Manufacturing Process Analysis of Aluminum Alloy Subframe

Figure 83. Aluminum Alloy Subframe Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

I would like to order

Product name: Global Aluminum Alloy Subframe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G5E9491DEBBEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5E9491DEBBEN.html>