

Global Aluminum Alloy Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminum Alloy Pumps market size is expected to reach \$ 12803 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Aluminum Alloy Pumps refer to finished pump products whose pump body, housing, end cover, base or primary pressure-bearing structural parts are made of aluminum alloy. The product scope mainly includes aluminum alloy centrifugal pumps, gear pumps, vane pumps, diaphragm pumps, cooling pumps, water pumps, oil pumps, hydraulic pumps and selected air-operated pumps. These products use the lightweight, thermal conductivity, general corrosion resistance and machinability advantages of aluminum alloy to reduce equipment weight and manufacturing cost while maintaining basic strength, sealing performance and operating reliability.

In terms of applications, Aluminum Alloy Pumps are widely used in automotive and new energy vehicle thermal management, industrial machinery hydraulic systems, agricultural and construction machinery, marine and outdoor mobile equipment, light chemical fluid transfer, food and beverage equipment and general industrial circulation systems. Major production regions include China, the United States, Germany, Italy, Japan, South Korea, India and Taiwan, China. China has strong supply capacity in aluminum die-cast pump bodies, general industrial pumps and automotive pumps, while European, American and Japanese manufacturers maintain stronger technical positions in high-reliability hydraulic pumps, air-operated diaphragm pumps and specialized industrial pumps.

In 2025, global Aluminum Alloy Pumps production reached approximately 256-278 million units. The average FOB price was approximately USD 30.8-33.4 per unit, with relatively lower pricing for automotive water pumps, coolant pumps and oil pumps, while

industrial hydraulic pumps, air-operated diaphragm pumps, portable transfer pumps and specialized fluid transfer pumps command higher prices. This scope covers finished Aluminum Alloy Pumps and pump assemblies, excluding standalone aluminum pump housings, aluminum die-cast parts, repair parts, plastic pumps, cast iron pumps, stainless steel pumps and other pumps whose main body is not made of aluminum alloy.

The global Aluminum Alloy Pumps market is being driven by the continued expansion of lightweight equipment, mobile machinery, electrified vehicle thermal management and medium-to-low pressure industrial fluid transfer applications. Compared with cast iron and stainless steel pumps, aluminum alloy pumps offer advantages in weight reduction, machining efficiency, thermal conductivity and mass-production cost, making them well suited for automotive systems, agricultural machinery, construction equipment, portable pump sets, air-operated diaphragm pumps and small to medium-sized hydraulic systems. In new energy vehicles, electric construction machinery and intelligent agricultural equipment, pumps are no longer simple fluid transfer components; they are increasingly becoming part of thermal management, hydraulic actuation, lubrication, cooling and overall lightweight system design. As original equipment manufacturers place higher requirements on energy consumption, space layout and system integration, the value of Aluminum Alloy Pumps is shifting from material substitution to lightweight structural design and system efficiency optimization.

The main market challenges are related to material limitations, cost volatility and application reliability. Aluminum alloy pumps are not suitable for all highly corrosive, highly abrasive, high-temperature, high-pressure or heavy-duty continuous operating conditions. In certain chemical, mining, oil and gas and heavy industrial applications, stainless steel, cast iron, engineering plastic or special alloy pumps are still required for core operating conditions. At the same time, cost movements in aluminum ingots, die casting, precision machining, seals and motor components can affect finished pump price stability, while some low-end markets face homogeneous competition and channel price pressure. Over the next few years, demand growth is expected to be concentrated in automotive thermal management, industrial automation, mobile hydraulics, outdoor portable equipment and light chemical fluid transfer. Competitive differentiation will gradually move from price competition toward pump body design, sealing life, corrosion-resistant treatment, noise control, energy efficiency and original equipment manufacturer supply capability.

This report studies the global Aluminum Alloy Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Alloy Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Alloy Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Alloy Pumps total production and demand, 2021-2032, (Units)

Global Aluminum Alloy Pumps total production value, 2021-2032, (USD Million)

Global Aluminum Alloy Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Aluminum Alloy Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Aluminum Alloy Pumps domestic production, consumption, key domestic manufacturers and share

Global Aluminum Alloy Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Aluminum Alloy Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Aluminum Alloy Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Aluminum Alloy Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PSG Dover, IDEX Corporation, Ingersoll Rand Inc., Graco Inc., The Gorman-Rupp Company, Pentair plc, Yamada Corporation, AISIN Corporation, KOSHIN Ltd., Rheinmetall AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Alloy Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Alloy Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Alloy Pumps Market, Segmentation by Type:

Aluminum Silicon Alloy Pumps

Aluminum Magnesium Alloy Pumps

Aluminum Zinc and Copper Alloy Pumps

Others

Global Aluminum Alloy Pumps Market, Segmentation by Pumped Medium:

Water and Coolant

Oil and Hydraulic Fluid

Chemicals and Slurries

Others

Global Aluminum Alloy Pumps Market, Segmentation by Pump Structure:

Centrifugal Pumps

Gear and Vane Pumps

Diaphragm Pumps

Others

Global Aluminum Alloy Pumps Market, Segmentation by Drive Type:

Electric Motor Driven Pumps

Engine Driven Pumps

Air Operated Pumps

Others

Global Aluminum Alloy Pumps Market, Segmentation by Application:

Automotive and Mobility

Industrial Machinery and Hydraulics

Agriculture, Construction and Utilities

Others

Companies Profiled:

PSG Dover

IDEX Corporation

Ingersoll Rand Inc.

Graco Inc.

The Gorman-Rupp Company

Pentair plc

Yamada Corporation

AISIN Corporation

KOSHIN Ltd.

Rheinmetall AG

MAHLE GmbH

Verder Group

Tapflo Group

DEBEM S.r.l.

Casappa S.p.A.

Marzocchi Pompe S.p.A.

Bondioli and Pavesi S.p.A.

LEO Group Co., Ltd.

Shimge Pump Industry (Zhejiang) Co., Ltd.

Zhejiang Dayuan Pumps Industrial Co., Ltd.

HONOR Gear Pumps Corp.

DYI SHENG Industry Co., Ltd.

San Industrial Goods Private Limited

K-Tech Fluid Controls

Key Questions Answered:

1. How big is the global Aluminum Alloy Pumps market?
2. What is the demand of the global Aluminum Alloy Pumps market?
3. What is the year over year growth of the global Aluminum Alloy Pumps market?
4. What is the production and production value of the global Aluminum Alloy Pumps market?
5. Who are the key producers in the global Aluminum Alloy Pumps market?
6. What are the growth factors driving the market demand?

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