

Global Aluminum Alloy Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aluminum Alloy Pumps market size was valued at US\$ 8808 million in 2025 and is forecast to a readjusted size of US\$ 12803 million by 2032 with a CAGR of 5.5% during review period.

Aluminum Alloy Pumps refer to finished pump products whose pump body, housing, end cover, base or primary pressure-bearing structural parts are made of aluminum alloy. The product scope mainly includes aluminum alloy centrifugal pumps, gear pumps, vane pumps, diaphragm pumps, cooling pumps, water pumps, oil pumps, hydraulic pumps and selected air-operated pumps. These products use the lightweight, thermal conductivity, general corrosion resistance and machinability advantages of aluminum alloy to reduce equipment weight and manufacturing cost while maintaining basic strength, sealing performance and operating reliability.

In terms of applications, Aluminum Alloy Pumps are widely used in automotive and new energy vehicle thermal management, industrial machinery hydraulic systems, agricultural and construction machinery, marine and outdoor mobile equipment, light chemical fluid transfer, food and beverage equipment and general industrial circulation systems. Major production regions include China, the United States, Germany, Italy, Japan, South Korea, India and Taiwan, China. China has strong supply capacity in aluminum die-cast pump bodies, general industrial pumps and automotive pumps, while European, American and Japanese manufacturers maintain stronger technical positions in high-reliability hydraulic pumps, air-operated diaphragm pumps and specialized industrial pumps.

In 2025, global Aluminum Alloy Pumps production reached approximately 256-278

million units. The average FOB price was approximately USD 30.8-33.4 per unit, with relatively lower pricing for automotive water pumps, coolant pumps and oil pumps, while industrial hydraulic pumps, air-operated diaphragm pumps, portable transfer pumps and specialized fluid transfer pumps command higher prices. This scope covers finished Aluminum Alloy Pumps and pump assemblies, excluding standalone aluminum pump housings, aluminum die-cast parts, repair parts, plastic pumps, cast iron pumps, stainless steel pumps and other pumps whose main body is not made of aluminum alloy.

The global Aluminum Alloy Pumps market is being driven by the continued expansion of lightweight equipment, mobile machinery, electrified vehicle thermal management and medium-to-low pressure industrial fluid transfer applications. Compared with cast iron and stainless steel pumps, aluminum alloy pumps offer advantages in weight reduction, machining efficiency, thermal conductivity and mass-production cost, making them well suited for automotive systems, agricultural machinery, construction equipment, portable pump sets, air-operated diaphragm pumps and small to medium-sized hydraulic systems. In new energy vehicles, electric construction machinery and intelligent agricultural equipment, pumps are no longer simple fluid transfer components; they are increasingly becoming part of thermal management, hydraulic actuation, lubrication, cooling and overall lightweight system design. As original equipment manufacturers place higher requirements on energy consumption, space layout and system integration, the value of Aluminum Alloy Pumps is shifting from material substitution to lightweight structural design and system efficiency optimization.

The main market challenges are related to material limitations, cost volatility and application reliability. Aluminum alloy pumps are not suitable for all highly corrosive, highly abrasive, high-temperature, high-pressure or heavy-duty continuous operating conditions. In certain chemical, mining, oil and gas and heavy industrial applications, stainless steel, cast iron, engineering plastic or special alloy pumps are still required for core operating conditions. At the same time, cost movements in aluminum ingots, die casting, precision machining, seals and motor components can affect finished pump price stability, while some low-end markets face homogeneous competition and channel price pressure. Over the next few years, demand growth is expected to be concentrated in automotive thermal management, industrial automation, mobile hydraulics, outdoor portable equipment and light chemical fluid transfer. Competitive differentiation will gradually move from price competition toward pump body design, sealing life, corrosion-resistant treatment, noise control, energy efficiency and original equipment manufacturer supply capability.

This report is a detailed and comprehensive analysis for global Aluminum Alloy Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aluminum Alloy Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aluminum Alloy Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminum Alloy Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Alloy Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PSG Dover, IDEX Corporation,

Ingersoll Rand Inc., Graco Inc., The Gorman-Rupp Company, Pentair plc, Yamada Corporation, AISIN Corporation, KOSHIN Ltd., Rheinmetall AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aluminum Alloy Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aluminum Silicon Alloy Pumps

Aluminum Magnesium Alloy Pumps

Aluminum Zinc and Copper Alloy Pumps

Others

Market segment by Pumped Medium

Water and Coolant

Oil and Hydraulic Fluid

Chemicals and Slurries

Others

Market segment by Pump Structure

Centrifugal Pumps

Gear and Vane Pumps

Diaphragm Pumps

Others

Market segment by Drive Type

Electric Motor Driven Pumps

Engine Driven Pumps

Air Operated Pumps

Others

Market segment by Application

Automotive and Mobility

Industrial Machinery and Hydraulics

Agriculture, Construction and Utilities

Others

Major players covered

PSG Dover

IDEX Corporation

Ingersoll Rand Inc.

Graco Inc.

The Gorman-Rupp Company

Pentair plc

Yamada Corporation

AISIN Corporation

KOSHIN Ltd.

Rheinmetall AG

MAHLE GmbH

Verder Group

Tapflo Group

DEBEM S.r.l.

Casappa S.p.A.

Marzocchi Pompe S.p.A.

Bondioli and Pavesi S.p.A.

LEO Group Co., Ltd.

Shimge Pump Industry (Zhejiang) Co., Ltd.

Zhejiang Dayuan Pumps Industrial Co., Ltd.

HONOR Gear Pumps Corp.

DYI SHENG Industry Co., Ltd.

San Industrial Goods Private Limited

K-Tech Fluid Controls

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminum Alloy Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Alloy Pumps, with price, sales quantity, revenue, and global market share of Aluminum Alloy Pumps from 2021 to 2026.

Chapter 3, the Aluminum Alloy Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Alloy Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aluminum Alloy Pumps market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Alloy Pumps.

Chapter 14 and 15, to describe Aluminum Alloy Pumps sales channel, distributors, customers, research findings and conclusion.

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