

# Global Aluminium Windings Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aluminium Windings market size is expected to reach \$ 48064 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global aluminium winding output was about 8.4 million tons, with capacity near 11.5 million tons. Average prices are around USD 3,800 per ton, and manufacturer gross margins are roughly 11%. Aluminium windings refer to electrical conductors made from aluminum used as the coil material in transformers, motors, generators, reactors, and inductors to carry current and create magnetic fields. Compared with copper windings, aluminum offers lower cost, lighter weight, and adequate conductivity, making it widely adopted in power distribution transformers, EV motors, renewable energy equipment, and industrial electrical systems. The supply chain begins upstream with bauxite mining and alumina refining, followed by primary aluminum smelting and alloying to produce electrical-grade aluminum rod and wire. Midstream players perform wire drawing, insulation coating (enameled wire, paper-wrapped, foil winding), and winding fabrication for specific equipment designs. Downstream, OEMs integrate aluminium windings into transformers, electric motors, grid equipment, HVAC systems, EV power electronics, and renewable infrastructure, while service providers handle installation, maintenance, recycling, and scrap recovery, forming a circular materials loop that is increasingly important for grid electrification and cost optimization.

This report studies the global Aluminium Windings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminium Windings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Aluminium Windings that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Aluminium Windings total production and demand, 2021-2032, (Tons)

Global Aluminium Windings total production value, 2021-2032, (USD Million)

Global Aluminium Windings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aluminium Windings consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aluminium Windings domestic production, consumption, key domestic manufacturers and share

Global Aluminium Windings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aluminium Windings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aluminium Windings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aluminium Windings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Superior Essex, Rea Magnet Wire, Elektrisola, Von Roll, SynFlex, Fujikura Magnet Wire, Proterial, Sumitomo Electric, Furukawa Electric, LS Cable & System, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminium Windings market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Aluminium Windings Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Aluminium Windings Market, Segmentation by Type:**

Transformer Windings

Motor Windings

Inductor Windings

**Global Aluminium Windings Market, Segmentation by Voltage Class:**

Low Voltage Windings

Medium Voltage Windings

High Voltage Windings

Global Aluminium Windings Market, Segmentation by Application:

Power Transmission

Energy, Oil & Gas

Telecom & Data Centers

Industrial Manufacturing

Transportation

Others

Companies Profiled:

Superior Essex

Rea Magnet Wire

Elektrisola

Von Roll

SynFlex

Fujikura Magnet Wire

Proterial

Sumitomo Electric

Furukawa Electric

LS Cable & System

Sam Dong

Tongling Jingda

Guangdong Shunbo

Zhejiang Rongda

Windoo Magnet Wire

Vimlesh Industries

Elektrisola India

Condumex

### **Key Questions Answered:**

1. How big is the global Aluminium Windings market?
2. What is the demand of the global Aluminium Windings market?
3. What is the year over year growth of the global Aluminium Windings market?
4. What is the production and production value of the global Aluminium Windings market?
5. Who are the key producers in the global Aluminium Windings market?
6. What are the growth factors driving the market demand?

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