

Global Aluminium Strontium Alloy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminium Strontium Alloy market size is expected to reach \$ 148 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Aluminum-strontium (Al-Sr) alloy is an aluminum-based master alloy produced by melting aluminum and strontium metals. It serves primarily as a highly efficient modifier for aluminum-silicon (Al-Si) casting alloys, playing a pivotal role in the metal processing and casting industries.

Upstream inputs include electrolytic or high-purity aluminum, strontium metal or strontium-bearing reduction materials, covering agents, protective gases, melting furnaces, ingot molds, and rod-forming equipment. The aluminum matrix determines the alloy's purity and inclusion levels, while the strontium source dictates the effective strontium content, recovery rate, and modification stability. Due to the high reactivity of strontium, the production process requires careful control of oxidation losses, compositional segregation, and gas absorption or inclusions. Midstream activities encompass melting, alloying, casting, extrusion or continuous rod casting, cutting, packaging, and inspection. Downstream applications primarily target Al-Si casting alloy producers for the manufacture of automotive aluminum castings, die-cast parts, cast wheels, engine components, pump and valve housings, and general aluminum alloy castings; the alloy's core value lies in enhancing microstructural stability, reducing the tendency for hot cracking, and improving mechanical properties.

In 2025, global sales volume is approximately 26,000 metric tons, with an average global market price of around \$4,200 per ton; major manufacturers in the industry typically achieve gross profit margins of approximately 22%-28%.

The aluminum-strontium (Al-Sr) alloy industry operates within the mature market segment for modifiers used in aluminum-silicon casting alloys. Demand is primarily driven by automotive lightweighting applications?such as aluminum alloy castings, wheel hubs, powertrain housings, and die-cast parts?as well as general machinery casting. The core value of these alloys lies in their ability to modify the morphology of eutectic silicon within aluminum-silicon alloys, thereby enhancing casting density, ductility, and mechanical properties. While industry growth is largely propelled by the trend toward lightweight and high-performance aluminum castings, the market for standard Al-Sr products suffers from significant commoditization; prices are heavily influenced by the costs of aluminum ingots, metallic strontium, and processing fees, resulting in limited profit margins. The overall market is expected to see steady growth, with particular potential for high-purity, low-impurity Al-Sr alloys?characterized by high absorption rates, low burn-off losses, and stable morphology?as well as composite modifiers such as Al-Sr-Ti-B.

This report studies the global Aluminium Strontium Alloy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminium Strontium Alloy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminium Strontium Alloy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminium Strontium Alloy total production and demand, 2021-2032, (Tons)

Global Aluminium Strontium Alloy total production value, 2021-2032, (USD Million)

Global Aluminium Strontium Alloy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aluminium Strontium Alloy consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aluminium Strontium Alloy domestic production, consumption, key domestic manufacturers and share

Global Aluminium Strontium Alloy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aluminium Strontium Alloy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aluminium Strontium Alloy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aluminium Strontium Alloy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMG Aluminum, KBM Affilips, ALEASTUR, Minex Metallurgical, RUSAL, Sunxing Light Alloy Materials, Lizhong Group, Sichuan Lande High-Tech Industry, Shandong Binzhou Huachuang Metal, Xuzhou Yuhao Nonferrous Metal Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminium Strontium Alloy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminium Strontium Alloy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminium Strontium Alloy Market, Segmentation by Type:

AlSr3.5

AlSr5

AlSr10

AlSr15

Other

Global Aluminium Strontium Alloy Market, Segmentation by Physical Form:

Coiled Rod

Cut Rod

Waffle Ingot

Other

Global Aluminium Strontium Alloy Market, Segmentation by Function:

Standard Type

Composite Type

Global Aluminium Strontium Alloy Market, Segmentation by Application:

Automotive Industry

Construction Machinery

General Machinery

Home Appliances & Consumer Electronics

Aerospace

Others

Companies Profiled:

AMG Aluminum

KBM Affilips

ALEASTUR

Minex Metallurgical

RUSAL

Sunxing Light Alloy Materials

Lizhong Group

Sichuan Lande High-Tech Industry

Shandong Binzhou Huachuang Metal

Xuzhou Yuhao Nonferrous Metal Materials

Key Questions Answered:

1. How big is the global Aluminium Strontium Alloy market?
2. What is the demand of the global Aluminium Strontium Alloy market?
3. What is the year over year growth of the global Aluminium Strontium Alloy market?
4. What is the production and production value of the global Aluminium Strontium Alloy market?

5. Who are the key producers in the global Aluminium Strontium Alloy market?
6. What are the growth factors driving the market demand?

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