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Global Aluminium Scrap Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminium Scrap Recycling market size is expected to reach $ 94743 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

The Aluminium Scrap Recycling market mainly covers companies engaged in the collection, sorting, pre-processing, and recycling utilization of aluminum scrap resources. These companies obtain aluminum scrap resources through various channels, including social recycling networks, industrial scrap collection, end-of-life vehicle dismantling, construction demolition, and packaging waste recycling. Through processes such as sorting, shredding, baling, briquetting, impurity removal, grading, and other pre-processing procedures, aluminum scrap is transformed into raw materials suitable for recycled aluminum production. This market definition primarily covers the recycling, sorting, pre-processing, and circulation utilization of aluminum scrap as secondary aluminum raw materials, while excluding downstream manufacturing activities such as recycled aluminum alloy production, aluminum forging, aluminum casting, and further processing of aluminum products.

From a business model perspective, aluminum scrap recycling companies can be mainly divided into two categories. The first category consists of companies that obtain aluminum scrap resources through social recycling channels, industrial customer scrap collection, and end-of-life vehicle dismantling. After processing and treatment, these companies sell aluminum scrap or recycled aluminum raw materials that meet required specifications to downstream customers, including recycled aluminum producers, aluminum alloy manufacturers, foundries, die-casting companies, rolling mills, and extrusion manufacturers. The second category includes aluminum processing companies or recycled aluminum producers that establish closed-loop recycling

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systems. These companies recycle internal production scrap generated during their own manufacturing processes, as well as external industrial scrap collected through closed-loop recycling programs with industrial customers, and reintroduce these materials into recycled aluminum production to achieve resource recycling and circular utilization. In 2025, the global aluminium scrap recycling volume was approximately 28.5 million tons, and the average selling price of aluminium scrap recycling companies was approximately USD 2,782.57 per ton.

Aluminium Scrap Recycling is an important component of the aluminum circular economy and focuses on the recovery, processing, and reuse of aluminum resources generated from industrial production, product consumption, and end-of-life disposal. Aluminum scrap mainly originates from New Scrap / Process Scrap generated during industrial manufacturing processes and Old Scrap / Post-consumer Scrap generated after the end of product life cycles, including aluminum processing residues, automotive scrap, construction demolition waste, discarded packaging materials, and used aluminum products. Through collection, sorting, shredding, impurity removal, grading, baling, and other pre-processing procedures, aluminum scrap is converted into secondary aluminum raw materials suitable for recycled aluminum production. Compared with primary aluminum production, aluminum scrap recycling offers advantages such as lower energy consumption, higher resource efficiency, and reduced carbon emissions, making it an important pathway for the aluminum industry's green and low-carbon development.

The aluminium scrap recycling industry chain mainly includes upstream resource collection, midstream recycling and processing, and downstream recycling utilization. Upstream resources are mainly obtained from social recycling systems, industrial manufacturing companies, end-of-life vehicle dismantling companies, construction demolition activities, and waste collection channels. Industrial customer closed-loop recycling and internal production scrap generated by aluminum processing companies generally have stable supply, lower impurity content, and higher metal recovery rates, making them important sources of high-quality aluminum scrap. Social recycling and end-of-life vehicle dismantling channels require extensive collection networks and professional sorting capabilities. Midstream companies are responsible for collecting, processing, and supplying aluminum scrap resources. Industry participants mainly include integrated scrap metal recyclers and vertically integrated aluminum companies. Integrated recyclers generate revenue through the collection, processing, and sale of aluminum scrap, while vertically integrated companies secure recycled aluminum raw material supplies through internal closed-loop recycling systems.

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From the perspective of technology and competitive landscape, the aluminium scrap recycling industry is transitioning from traditional manual sorting toward automation, intelligent sorting, and high-purity resource recovery. Large-scale companies typically utilize shredding equipment, magnetic separators, eddy current separators, optical sorting systems, and digital management systems to improve sorting efficiency, metal recovery rates, and product quality. The processing capacity of aluminum scrap recycling facilities varies significantly depending on resource availability and business models. Large integrated recyclers typically operate individual processing lines with annual capacities ranging from tens of thousands to hundreds of thousands of tons, while large-scale processing bases may exceed 500,000 tons annually. In terms of cost structure, aluminum scrap procurement costs generally represent the largest portion of operating costs, while profitability mainly depends on procurement channels, processing efficiency, recovery rates, and sales channels. Pure aluminum scrap recycling, sorting, and trading companies generally achieve gross margins of approximately 3%-8%, while companies with stable industrial scrap sources, large-scale processing capabilities, and advanced sorting technologies may achieve gross margins of around 8%-12%. Going forward, driven by increasing aluminum consumption, automotive lightweighting trends, and low-carbon circular economy initiatives, the aluminium scrap recycling industry is expected to further develop toward large-scale recycling networks, intelligent sorting systems, closed-loop recycling models, and higher-value resource utilization.

This report studies the global Aluminium Scrap Recycling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminium Scrap Recycling and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminium Scrap Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Aluminium Scrap Recycling total production and demand, 2021-2032, (Tons)
Global Aluminium Scrap Recycling total production value, 2021-2032, (USD Million)
Global Aluminium Scrap Recycling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Aluminium Scrap Recycling consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Aluminium Scrap Recycling domestic production, consumption, key domestic manufacturers and share

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Global Aluminium Scrap Recycling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Aluminium Scrap Recycling production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Aluminium Scrap Recycling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aluminium Scrap Recycling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novelis, Norsk Hydro, UACJ, Henan Mingtai Aluminum.Industrial, Toyota Tsusho, Constellium, Innovation New Materials Technology, SA Recycling, Sims Metal, Derichebourg Environnement, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminium Scrap Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminium Scrap Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Aluminium Scrap Recycling Market, Segmentation by Type:

Industrial Scrap

Post-consumer Scrap

Others

Global Aluminium Scrap Recycling Market, Segmentation by Scrap Type:

New Scrap/Process Scrap

Old Scrap/Obsolete Scrap

Global Aluminium Scrap Recycling Market, Segmentation by Processing Method:

Collection & Basic Processing

Advanced Processing

Global Aluminium Scrap Recycling Market, Segmentation by Application:

Recycled Aluminum Alloy Producers

Casting/Die Casting Companies

Rolling Companies

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Extrusion Companies

Others

Companies Profiled:

Novelis

Norsk Hydro

UACJ

Henan Mingtai Aluminum.Industrial

Toyota Tsusho

Constellium

Innovation New Materials Technology

SA Recycling

Sims Metal

Derichebourg Environnement

Shanghai Juhe Materials Recycling

OmniSource

The David J. Joseph Company

Lizhong Sitong Light Alloys Group

China Renewable Resources Development Group

Jiangxi Baotai Non-ferrous Metal Group

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TSR Recycling

CMC Recycling

Alter Trading

Guangdong Hongjin New Materials Group

ALBA Group

Cohen Recycling

Chiho Environmental

Scholz Recycling

Aili Renewable Resource (TianJin)

EMR Group Limited

Stena Recycling

Kuusakoski

Shandong Nanshan Aluminum Industry

PADNOS

M?ller-Guttenbrunn Group

Zhejiang Judong

Triple M Metal

Galloo Group

Tianjin Xinneng Renewabale Resource

Qingyuan Yuxiang Metal Technology

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Ningbo Qilin Metal Materials Technology

Shanghai Humin Renewable Resources

Kunshan Tenglin Material Recycling

Ningbo Jinmai Aluminum Yi Metal Materials

Key Questions Answered:
1. How big is the global Aluminium Scrap Recycling market?
2. What is the demand of the global Aluminium Scrap Recycling market?
3. What is the year over year growth of the global Aluminium Scrap Recycling market?
4. What is the production and production value of the global Aluminium Scrap Recycling market?
5. Who are the key producers in the global Aluminium Scrap Recycling market?
6. What are the growth factors driving the market demand?

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