

Global Aluminium-Scandium Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB838BDA1051EN.html>

Date: January 2026

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: GB838BDA1051EN

Abstracts

The global Aluminium-Scandium market size is expected to reach \$ 120 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Aluminium-scandium master alloys are pre-alloyed materials, typically Al-2%Sc, supplied as waffle ingots, rods, wires or powders. They are added in small percentages to aluminium melts to produce ultra-high performance alloys with improved strength, weldability and thermal stability. Across aerospace structures, defence hardware and additive manufacturing feedstocks, scandium's role is to promote fine Al₃Sc precipitates that stabilize microstructure at elevated temperatures and suppress hot cracking during welding. As a result, the alloy enables lightweight designs and higher fatigue margins in components where failure is not an option. Commercial offerings from established players demonstrate that Al-Sc is a distinct traded product separate from downstream wrought parts or services, and is sold on an EXW basis to foundries and billet casters.

Upstream, refined scandium oxides are produced in small volumes from secondary or by-product streams. Public statistics indicate global scandium consumption around 30 to 40 metric tons of oxide per year, with aluminium-scandium alloys and solid oxide fuel cells as the principal uses. New oxide capacity has been brought online in Canada and is planned to expand further, while China remains the leading producer. These upstream realities cap short-term availability of scandium metal units and explain why Al-Sc master alloy supply is highly concentrated around a handful of credible producers, complemented by several regional channels. Downstream, buyers are airframe and engine OEM supply chains, prime defence contractors, automotive lightweighting programs, and additive manufacturing service bureaus seeking high-strength aluminium powders and wires. Typical procurement is through framework orders and qualified

vendor lists rather than spot purchases, reflecting the certification effort required in aerospace and defence.

In the current market, global production is around 855 metric tons of Al-2%Sc equivalent, with an average selling price of about 98,000 USD per metric ton on an EXW basis. The supply side is led by a few producers with verified product lines and technical data for Al-2%Sc master alloys, and the long tail consists of distributors and specialty materials firms serving research and industrial customers. On structure, the top suppliers together command approximately two-thirds or more of global revenue, consistent with a concentrated niche where technical qualification, scandium availability and powder or wire capabilities are meaningful entry barriers. Demand is anchored in North America, Europe and China, with additive manufacturing growing quickly across aerospace and defence use cases. Looking out to 2025–2031, the trajectory depends on three forces: upstream oxide expansions and recovery projects, qualification of lean-Sc alloys that spread scarce scandium further, and the scaling of AM feedstocks for certified parts. Bottlenecks remain in scandium unit availability and the time required for aerospace certification cycles, but incremental investments suggest a gradual rise in volumes and a stable to modestly lower ASP range as supply broadens.

This report studies the global Aluminium-Scandium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminium-Scandium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminium-Scandium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminium-Scandium total production and demand, 2021-2032, (MT)

Global Aluminium-Scandium total production value, 2021-2032, (USD Million)

Global Aluminium-Scandium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Aluminium-Scandium consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Aluminium-Scandium domestic production, consumption, key domestic manufacturers and share

Global Aluminium-Scandium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Aluminium-Scandium production by Sc Content, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Aluminium-Scandium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Aluminium-Scandium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RUSA, AMG Aluminum, KBM Affilips, Hunan Oriental Scandium, Lomon Billions Group, Huizhou Top Metal Materials, MCC New Energy Technology, Zhengzhou Light Alloy Technology, Xi'an Function Materials Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminium-Scandium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Sc Content, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminium-Scandium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminium-Scandium Market, Segmentation by Sc Content:

Al-2%Sc

High-Sc Master Alloys (>2%)

Other

Global Aluminium-Scandium Market, Segmentation by Form:

Waffle Ingot

Rod & Wire

Powder

Other Forms

Global Aluminium-Scandium Market, Segmentation by Process Route:

Direct Fusion

Aluminothermic from Salts/Oxides

Metallothermic/Hybrid

Electro-winning Variants

Global Aluminium-Scandium Market, Segmentation by Application:

Aerospace

Defense

Additive Manufacturing

Automotive & Transportation

Electronics & Energy

Other Industrial

Companies Profiled:

RUSA

AMG Aluminum

KBM Affilips

Hunan Oriental Scandium

Lomon Billions Group

Huizhou Top Metal Materials

MCC New Energy Technology

Zhengzhou Light Alloy Technology

Xi'an Function Materials Tech

Key Questions Answered:

1. How big is the global Aluminium-Scandium market?
2. What is the demand of the global Aluminium-Scandium market?
3. What is the year over year growth of the global Aluminium-Scandium market?
4. What is the production and production value of the global Aluminium-Scandium

market?

5. Who are the key producers in the global Aluminium-Scandium market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aluminium-Scandium Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aluminium-Scandium Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aluminium-Scandium Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aluminium-Scandium Production Value Market Share by Region (2021-2026)

Table 5. World Aluminium-Scandium Production Value Market Share by Region (2027-2032)

Table 6. World Aluminium-Scandium Production by Region (2021-2026) & (MT)

Table 7. World Aluminium-Scandium Production by Region (2027-2032) & (MT)

Table 8. World Aluminium-Scandium Production Market Share by Region (2021-2026)

Table 9. World Aluminium-Scandium Production Market Share by Region (2027-2032)

Table 10. World Aluminium-Scandium Average Price by Region (2021-2026) & (USD/Kg)

Table 11. World Aluminium-Scandium Average Price by Region (2027-2032) & (USD/Kg)

Table 12. Aluminium-Scandium Major Market Trends

Table 13. World Aluminium-Scandium Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Aluminium-Scandium Consumption by Region (2021-2026) & (MT)

Table 15. World Aluminium-Scandium Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Aluminium-Scandium Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aluminium-Scandium Producers in 2025

Table 18. World Aluminium-Scandium Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Aluminium-Scandium Producers in 2025

Table 20. World Aluminium-Scandium Average Price by Manufacturer (2021-2026) & (USD/Kg)

Table 21. Global Aluminium-Scandium Company Evaluation Quadrant

Table 22. World Aluminium-Scandium Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and Aluminium-Scandium Production Site of Key Manufacturer
- Table 24. Aluminium-Scandium Market: Company Product Type Footprint
- Table 25. Aluminium-Scandium Market: Company Product Application Footprint
- Table 26. Aluminium-Scandium Competitive Factors
- Table 27. Aluminium-Scandium New Entrant and Capacity Expansion Plans
- Table 28. Aluminium-Scandium Mergers & Acquisitions Activity
- Table 29. United States VS China Aluminium-Scandium Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Aluminium-Scandium Production Comparison, (2021 & 2025 & 2032) & (MT)
- Table 31. United States VS China Aluminium-Scandium Consumption Comparison, (2021 & 2025 & 2032) & (MT)
- Table 32. United States Based Aluminium-Scandium Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Aluminium-Scandium Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Aluminium-Scandium Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Aluminium-Scandium Production (2021-2026) & (MT)
- Table 36. United States Based Manufacturers Aluminium-Scandium Production Market Share (2021-2026)
- Table 37. China Based Aluminium-Scandium Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Aluminium-Scandium Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Aluminium-Scandium Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Aluminium-Scandium Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Aluminium-Scandium Production Market Share (2021-2026)
- Table 42. Rest of World Based Aluminium-Scandium Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Aluminium-Scandium Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Aluminium-Scandium Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Aluminium-Scandium Production,

(2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Aluminium-Scandium Production Market Share (2021-2026)

Table 47. World Aluminium-Scandium Production Value by Sc Content, (USD Million), 2021 & 2025 & 2032

Table 48. World Aluminium-Scandium Production by Sc Content (2021-2026) & (MT)

Table 49. World Aluminium-Scandium Production by Sc Content (2027-2032) & (MT)

Table 50. World Aluminium-Scandium Production Value by Sc Content (2021-2026) & (USD Million)

Table 51. World Aluminium-Scandium Production Value by Sc Content (2027-2032) & (USD Million)

Table 52. World Aluminium-Scandium Average Price by Sc Content (2021-2026) & (USD/Kg)

Table 53. World Aluminium-Scandium Average Price by Sc Content (2027-2032) & (USD/Kg)

Table 54. World Aluminium-Scandium Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Aluminium-Scandium Production by Form (2021-2026) & (MT)

Table 56. World Aluminium-Scandium Production by Form (2027-2032) & (MT)

Table 57. World Aluminium-Scandium Production Value by Form (2021-2026) & (USD Million)

Table 58. World Aluminium-Scandium Production Value by Form (2027-2032) & (USD Million)

Table 59. World Aluminium-Scandium Average Price by Form (2021-2026) & (USD/Kg)

Table 60. World Aluminium-Scandium Average Price by Form (2027-2032) & (USD/Kg)

Table 61. World Aluminium-Scandium Production Value by Process Route, (USD Million), 2021 & 2025 & 2032

Table 62. World Aluminium-Scandium Production by Process Route (2021-2026) & (MT)

Table 63. World Aluminium-Scandium Production by Process Route (2027-2032) & (MT)

Table 64. World Aluminium-Scandium Production Value by Process Route (2021-2026) & (USD Million)

Table 65. World Aluminium-Scandium Production Value by Process Route (2027-2032) & (USD Million)

Table 66. World Aluminium-Scandium Average Price by Process Route (2021-2026) & (USD/Kg)

Table 67. World Aluminium-Scandium Average Price by Process Route (2027-2032) & (USD/Kg)

Table 68. World Aluminium-Scandium Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aluminium-Scandium Production by Application (2021-2026) & (MT)

Table 70. World Aluminium-Scandium Production by Application (2027-2032) & (MT)

Table 71. World Aluminium-Scandium Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aluminium-Scandium Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aluminium-Scandium Average Price by Application (2021-2026) & (USD/Kg)

Table 74. World Aluminium-Scandium Average Price by Application (2027-2032) & (USD/Kg)

Table 75. RUSA Basic Information, Manufacturing Base and Competitors

Table 76. RUSA Major Business

Table 77. RUSA Aluminium-Scandium Product and Services

Table 78. RUSA Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. RUSA Recent Developments/Updates

Table 80. RUSA Competitive Strengths & Weaknesses

Table 81. AMG Aluminum Basic Information, Manufacturing Base and Competitors

Table 82. AMG Aluminum Major Business

Table 83. AMG Aluminum Aluminium-Scandium Product and Services

Table 84. AMG Aluminum Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AMG Aluminum Recent Developments/Updates

Table 86. AMG Aluminum Competitive Strengths & Weaknesses

Table 87. KBM Affilips Basic Information, Manufacturing Base and Competitors

Table 88. KBM Affilips Major Business

Table 89. KBM Affilips Aluminium-Scandium Product and Services

Table 90. KBM Affilips Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. KBM Affilips Recent Developments/Updates

Table 92. KBM Affilips Competitive Strengths & Weaknesses

Table 93. Hunan Oriental Scandium Basic Information, Manufacturing Base and Competitors

Table 94. Hunan Oriental Scandium Major Business

Table 95. Hunan Oriental Scandium Aluminium-Scandium Product and Services

Table 96. Hunan Oriental Scandium Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 97. Hunan Oriental Scandium Recent Developments/Updates

Table 98. Hunan Oriental Scandium Competitive Strengths & Weaknesses

Table 99. Lomon Billions Group Basic Information, Manufacturing Base and Competitors

Table 100. Lomon Billions Group Major Business

Table 101. Lomon Billions Group Aluminium-Scandium Product and Services

Table 102. Lomon Billions Group Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Lomon Billions Group Recent Developments/Updates

Table 104. Lomon Billions Group Competitive Strengths & Weaknesses

Table 105. Huizhou Top Metal Materials Basic Information, Manufacturing Base and Competitors

Table 106. Huizhou Top Metal Materials Major Business

Table 107. Huizhou Top Metal Materials Aluminium-Scandium Product and Services

Table 108. Huizhou Top Metal Materials Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Huizhou Top Metal Materials Recent Developments/Updates

Table 110. Huizhou Top Metal Materials Competitive Strengths & Weaknesses

Table 111. MCC New Energy Technology Basic Information, Manufacturing Base and Competitors

Table 112. MCC New Energy Technology Major Business

Table 113. MCC New Energy Technology Aluminium-Scandium Product and Services

Table 114. MCC New Energy Technology Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MCC New Energy Technology Recent Developments/Updates

Table 116. MCC New Energy Technology Competitive Strengths & Weaknesses

Table 117. Zhengzhou Light Alloy Technology Basic Information, Manufacturing Base and Competitors

Table 118. Zhengzhou Light Alloy Technology Major Business

Table 119. Zhengzhou Light Alloy Technology Aluminium-Scandium Product and Services

Table 120. Zhengzhou Light Alloy Technology Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Zhengzhou Light Alloy Technology Recent Developments/Updates

Table 122. Zhengzhou Light Alloy Technology Competitive Strengths & Weaknesses

Table 123. Xi'an Function Materials Tech Basic Information, Manufacturing Base and Competitors

Table 124. Xi'an Function Materials Tech Major Business

Table 125. Xi'an Function Materials Tech Aluminium-Scandium Product and Services

Table 126. Xi'an Function Materials Tech Aluminium-Scandium Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Xi'an Function Materials Tech Recent Developments/Updates

Table 128. Xi'an Function Materials Tech Competitive Strengths & Weaknesses

Table 129. Global Key Players of Aluminium-Scandium Upstream (Raw Materials)

Table 130. Global Aluminium-Scandium Typical Customers

Table 131. Aluminium-Scandium Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aluminium-Scandium Picture

Figure 2. World Aluminium-Scandium Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aluminium-Scandium Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aluminium-Scandium Production (2021-2032) & (MT)

Figure 5. World Aluminium-Scandium Average Price (2021-2032) & (USD/Kg)

Figure 6. World Aluminium-Scandium Production Value Market Share by Region (2021-2032)

Figure 7. World Aluminium-Scandium Production Market Share by Region (2021-2032)

Figure 8. North America Aluminium-Scandium Production (2021-2032) & (MT)

Figure 9. Europe Aluminium-Scandium Production (2021-2032) & (MT)

Figure 10. China Aluminium-Scandium Production (2021-2032) & (MT)

Figure 11. Aluminium-Scandium Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 14. World Aluminium-Scandium Consumption Market Share by Region (2021-2032)

Figure 15. United States Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 16. China Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 17. Europe Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 18. Japan Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 19. South Korea Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 20. ASEAN Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 21. India Aluminium-Scandium Consumption (2021-2032) & (MT)

Figure 22. Producer Shipments of Aluminium-Scandium by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Aluminium-Scandium Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Aluminium-Scandium Markets in 2025

Figure 25. United States VS China: Aluminium-Scandium Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Aluminium-Scandium Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aluminium-Scandium Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Aluminium-Scandium Production Market Share 2025

Figure 29. China Based Manufacturers Aluminium-Scandium Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Aluminium-Scandium Production Market Share 2025

Figure 31. World Aluminium-Scandium Production Value by Sc Content, (USD Million), 2021 & 2025 & 2032

Figure 32. World Aluminium-Scandium Production Value Market Share by Sc Content in 2025

Figure 33. Al-2%Sc

Figure 34. High-Sc Master Alloys (>2%)

Figure 35. Other

Figure 36. World Aluminium-Scandium Production Market Share by Sc Content (2021-2032)

Figure 37. World Aluminium-Scandium Production Value Market Share by Sc Content (2021-2032)

Figure 38. World Aluminium-Scandium Average Price by Sc Content (2021-2032) & (USD/Kg)

Figure 39. World Aluminium-Scandium Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Aluminium-Scandium Production Value Market Share by Form in 2025

Figure 41. Waffle Ingot

Figure 42. Rod & Wire

Figure 43. Powder

Figure 44. Other Forms

Figure 45. World Aluminium-Scandium Production Market Share by Form (2021-2032)

Figure 46. World Aluminium-Scandium Production Value Market Share by Form (2021-2032)

Figure 47. World Aluminium-Scandium Average Price by Form (2021-2032) & (USD/Kg)

Figure 48. World Aluminium-Scandium Production Value by Process Route, (USD Million), 2021 & 2025 & 2032

Figure 49. World Aluminium-Scandium Production Value Market Share by Process Route in 2025

Figure 50. Direct Fusion

Figure 51. Aluminothermic from Salts/Oxides

Figure 52. Metallothermic/Hybrid

Figure 53. Electro-winning Variants

Figure 54. World Aluminium-Scandium Production Market Share by Process Route (2021-2032)

Figure 55. World Aluminium-Scandium Production Value Market Share by Process Route (2021-2032)

Figure 56. World Aluminium-Scandium Average Price by Process Route (2021-2032) & (USD/Kg)

Figure 57. World Aluminium-Scandium Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Aluminium-Scandium Production Value Market Share by Application in 2025

Figure 59. Aerospace

Figure 60. Defense

Figure 61. Additive Manufacturing

Figure 62. Automotive & Transportation

Figure 63. Electronics & Energy

Figure 64. Other Industrial

Figure 65. World Aluminium-Scandium Production Market Share by Application (2021-2032)

Figure 66. World Aluminium-Scandium Production Value Market Share by Application (2021-2032)

Figure 67. World Aluminium-Scandium Average Price by Application (2021-2032) & (USD/Kg)

Figure 68. Aluminium-Scandium Industry Chain

Figure 69. Aluminium-Scandium Procurement Model

Figure 70. Aluminium-Scandium Sales Model

Figure 71. Aluminium-Scandium Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

I would like to order

Product name: Global Aluminium-Scandium Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB838BDA1051EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB838BDA1051EN.html>