

# Global Aluminium Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aluminium Powder market size was valued at US\$ 1385 million in 2025 and is forecast to a readjusted size of US\$ 1684 million by 2032 with a CAGR of 2.9% during review period.

Aluminium powder is a traded metallic powder made from aluminium or aluminium alloys and delivered as dry powder in defined particle-size distributions and morphologies. It serves as an energy-dense, conductive and lightweight feedstock that underpins multiple downstream routes where shape, surface area, and reactivity are critical. Typical supply is specified by morphology such as spherical, irregular or flake, by production route such as gas or water atomization or mechanical milling, and by purity and particle-size bands. The product's importance stems from its role in powder metallurgy for pressed and sintered parts, in additive manufacturing as flowable spherical feedstock, in autoclaved aerated concrete where fine flake powders generate porosity, in paints and coatings where flake powders create metallic appearance and barrier effects, and in certain compliant pyrotechnic and chemical-reductant uses.

Upstream, producers secure aluminium ingots or alloy bars and convert them through atomization or milling into classified powders; key cost drivers include primary metal prices, atomization energy, yield and classification losses, and post-treatments such as surface coatings. Downstream, buyers are diversified and quality-sensitive. Powder metallurgy and additive manufacturing users emphasize consistent PSD, flowability, apparent density and oxygen content, often qualifying suppliers via multi-month sampling and audit programs; AAC producers prioritize fine flake grades with controlled gas-evolution behavior; coatings customers require flake shape factors, leafing behavior and color stability. Procurement modes range from annual or multi-year framework

contracts with approved-vendor lists to spot replenishment for specialty grades. Typical gross margins for established suppliers fall in a mid-twenties range on an EXW basis, supported by technical qualification barriers, product stewardship and certification cycles, locked-in process windows at customer plants, and the need for reliable post-sale technical support that raises switching costs.

In the current market, global production is around 310 k t, with an average selling price of about 4206 USD per t EXW basis. Industry leadership is characterized by diversified multi-route suppliers with both flake and spherical capabilities, and by specialized players focused on high-flowability spherical grades for additive manufacturing or fine flake grades for AAC and coatings. Demand is concentrated in China, North America and Europe, while Indo-Pacific markets outside China are expanding on the back of AAC capacity additions, 3D-printing adoption and coatings upgrades. Looking ahead to 2025–2031, directional drivers include tighter quality standards in safety-critical end uses, broader adoption of additive manufacturing in serial production, energy-efficiency retrofits in AAC lines, and customers' preference for qualified dual-sourcing. Constraints remain in energy costs, qualification lead times, and regulatory stewardship for powders with specific reactivity or handling requirements. Capacity expansions will continue in atomized spherical grades, but product-mix optimization and yield management are likely to matter more than nameplate tonnage. Suppliers that combine route flexibility, application-specific technical support, and proven audit trails are best positioned to capture the next cycle.

This report is a detailed and comprehensive analysis for global Aluminium Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Aluminium Powder market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2021-2032

Global Aluminium Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2021-2032

Global Aluminium Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2021-2032

Global Aluminium Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminium Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminium Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kymera International, United States Metal Powders, The Metal Powder Company, MMP Industries, Toyal Group, ECKART, Pometon, Hunan Jinma Aluminium Industry, Henan Yilong Aluminium Powder, Changsha Zuxing New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Aluminium Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spherical Powder

Irregular Powder

Flake Powder

Granular Fine Powder

Others

#### Market segment by Production Route

Gas Atomized

Water Atomized

Mechanical Milled

Other Physical Routes

#### Market segment by Purity Grade

Industrial Grade

High Purity Grade

Ultra High Purity Grade

#### Market segment by Application

Paint and Pigment

Photovoltaic Electronic Paste

Refractory Materials Industry

Powder Metallurgy And Metal Parts

Pyrotechnics And Propellants

Others

## Major players covered

Kymera International

United States Metal Powders

The Metal Powder Company

MMP Industries

Toyal Group

ECKART

Pometon

Hunan Jinma Aluminium Industry

Henan Yilong Aluminium Powder

Changsha Zuxing New Materials

Henan Yuanyang Powder Technology

Jiangsu Tianyuan Metal Powder

Ansteel Industrial Micro Aluminum Powder

Zhangqiu Metallic Pigment

Hunan Jinhao New Material Technology

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Aluminium Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminium Powder, with price, sales quantity, revenue, and global market share of Aluminium Powder from 2021 to 2026.

Chapter 3, the Aluminium Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminium Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aluminium Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminium Powder.

Chapter 14 and 15, to describe Aluminium Powder sales channel, distributors, customers, research findings and conclusion.

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