

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminium Conductor Steel-reinforced Cable (ACSR) market size is expected to reach \$ 4336 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile strength. Light in weight, these ACSR conductors a higher corona limit can be acquired

causing huge advantages on high as well as extra high voltage overhead lines.

Global Aluminium Conductor Steel-reinforced Cable (ACSR) key players include Nexans, Southwire Company, Apar Industries, General Cable, Hengtong Group, etc. Global top five manufacturers hold a share over 15%. China is the largest market, with a share over 55%, followed by Europe and North America, total have a share over 25 percent. In terms of product, ACSR/AW is the largest segment, with a share about 40%. And in terms of application, the largest application is Primary and secondary distribution conductor, followed by Bare overhead transmission conductor, Messenger support.

This report studies the global Aluminium Conductor Steel-reinforced Cable (ACSR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminium Conductor Steel-reinforced Cable (ACSR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminium Conductor Steel-reinforced Cable (ACSR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminium Conductor Steel-reinforced Cable (ACSR) total production and demand, 2021-2032, (K MT)

Global Aluminium Conductor Steel-reinforced Cable (ACSR) total production value, 2021-2032, (USD Million)

Global Aluminium Conductor Steel-reinforced Cable (ACSR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Aluminium Conductor Steel-reinforced Cable (ACSR) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Aluminium Conductor Steel-reinforced Cable (ACSR) domestic production, consumption, key domestic manufacturers and share

Global Aluminium Conductor Steel-reinforced Cable (ACSR) production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Aluminium Conductor Steel-reinforced Cable (ACSR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Aluminium Conductor Steel-reinforced Cable (ACSR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Aluminium Conductor Steel-reinforced Cable (ACSR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nexans, Southwire, General Cable, Apar Industries, Hengtong, Sumitomo Electric Industries, LS Cable, Tongda Cable, Hanhe Cable, Saudi Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminium Conductor Steel-reinforced Cable (ACSR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market, Segmentation by Type:

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market, Segmentation by Application:

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

Companies Profiled:

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable

K M Cables & Conductors

Key Questions Answered:

1. How big is the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?
2. What is the demand of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?
3. What is the year over year growth of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?
4. What is the production and production value of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?
5. Who are the key producers in the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?
6. What are the growth factors driving the market demand?

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