

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Aluminium Conductor Steel-reinforced Cable (ACSR) market size was valued at USD 3166.1 million in 2023 and is forecast to a readjusted size of USD 3935.9 million by 2030 with a CAGR of 3.2% during review period.

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile

strength. Light in weight, these ACSR conductors a higher corona limit can be acquired causing huge advantages on high as well as extra high voltage overhead lines.

Global Aluminium Conductor Steel-reinforced Cable (ACSR) key players include Nexans, Southwire Company, Apar Industries, General Cable, Hengtong Group, etc. Global top five manufacturers hold a share over 15%. China is the largest market, with a share over 55%, followed by Europe and North America, total have a share over 25 percent. In terms of product, ACSR/AW is the largest segment, with a share about 40%. And in terms of application, the largest application is Primary and secondary distribution conductor, followed by Bare overhead transmission conductor, Messenger support.

The Global Info Research report includes an overview of the development of the Aluminium Conductor Steel-reinforced Cable (ACSR) industry chain, the market status of Bare Overhead Transmission Conductor (ACSR – Aluminum Conductor Steel-Reinforced, ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced), Primary and Secondary Distribution Conductor (ACSR – Aluminum Conductor Steel-Reinforced, ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aluminium Conductor Steel-reinforced Cable (ACSR).

Regionally, the report analyzes the Aluminium Conductor Steel-reinforced Cable (ACSR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aluminium Conductor Steel-reinforced Cable (ACSR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aluminium Conductor Steel-reinforced Cable (ACSR) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size,

including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., ACSR – Aluminum Conductor Steel-Reinforced, ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

Regional Analysis: The report involves examining the Aluminium Conductor Steel-reinforced Cable (ACSR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Aluminium Conductor Steel-reinforced Cable (ACSR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aluminium Conductor Steel-reinforced Cable (ACSR):

Company Analysis: Report covers individual Aluminium Conductor Steel-reinforced Cable (ACSR) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Aluminium Conductor Steel-reinforced Cable (ACSR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bare Overhead Transmission Conductor, Primary and Secondary Distribution Conductor).

Technology Analysis: Report covers specific technologies relevant to Aluminium Conductor Steel-reinforced Cable (ACSR). It assesses the current state, advancements, and potential future developments in Aluminium Conductor Steel-reinforced Cable (ACSR) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Aluminium Conductor Steel-reinforced Cable (ACSR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Aluminium Conductor Steel-reinforced Cable (ACSR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Market segment by Application

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

Major players covered

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable

K M Cables & Conductors

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aluminium Conductor Steel-reinforced Cable (ACSR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR), with price, sales, revenue and global market share of Aluminium Conductor Steel-reinforced Cable (ACSR) from 2019 to 2024.

Chapter 3, the Aluminium Conductor Steel-reinforced Cable (ACSR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminium Conductor Steel-reinforced Cable (ACSR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Aluminium Conductor Steel-reinforced Cable (ACSR) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminium Conductor Steel-reinforced Cable (ACSR).

Chapter 14 and 15, to describe Aluminium Conductor Steel-reinforced Cable (ACSR) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Aluminium Conductor Steel-reinforced Cable (ACSR)

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 ACSR – Aluminum Conductor Steel-Reinforced

1.3.3 ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

1.3.4 ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

1.4 Market Analysis by Application

1.4.1 Overview: Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Bare Overhead Transmission Conductor

1.4.3 Primary and Secondary Distribution Conductor

1.4.4 Messenger Support

1.4.5 Others

1.5 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size & Forecast

1.5.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (2019-2030)

1.5.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Nexans

2.1.1 Nexans Details

2.1.2 Nexans Major Business

2.1.3 Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.1.4 Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Nexans Recent Developments/Updates

2.2 Southwire

2.2.1 Southwire Details

2.2.2 Southwire Major Business

2.2.3 Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.2.4 Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Southwire Recent Developments/Updates

2.3 General Cable

2.3.1 General Cable Details

2.3.2 General Cable Major Business

2.3.3 General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.3.4 General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 General Cable Recent Developments/Updates

2.4 Apar Industries

2.4.1 Apar Industries Details

2.4.2 Apar Industries Major Business

2.4.3 Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.4.4 Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Apar Industries Recent Developments/Updates

2.5 Hengtong

2.5.1 Hengtong Details

2.5.2 Hengtong Major Business

2.5.3 Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.5.4 Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Hengtong Recent Developments/Updates

2.6 Sumitomo Electric Industries

2.6.1 Sumitomo Electric Industries Details

2.6.2 Sumitomo Electric Industries Major Business

2.6.3 Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.6.4 Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share

(2019-2024)

2.6.5 Sumitomo Electric Industries Recent Developments/Updates

2.7 LS Cable

2.7.1 LS Cable Details

2.7.2 LS Cable Major Business

2.7.3 LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.7.4 LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 LS Cable Recent Developments/Updates

2.8 Tongda Cable

2.8.1 Tongda Cable Details

2.8.2 Tongda Cable Major Business

2.8.3 Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.8.4 Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Tongda Cable Recent Developments/Updates

2.9 Hanhe Cable

2.9.1 Hanhe Cable Details

2.9.2 Hanhe Cable Major Business

2.9.3 Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.9.4 Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Hanhe Cable Recent Developments/Updates

2.10 Saudi Cable

2.10.1 Saudi Cable Details

2.10.2 Saudi Cable Major Business

2.10.3 Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.10.4 Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Saudi Cable Recent Developments/Updates

2.11 K M Cables & Conductors

2.11.1 K M Cables & Conductors Details

2.11.2 K M Cables & Conductors Major Business

2.11.3 K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

2.11.4 K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 K M Cables & Conductors Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) BY MANUFACTURER

3.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Manufacturer (2019-2024)

3.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Manufacturer (2019-2024)

3.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Aluminium Conductor Steel-reinforced Cable (ACSR) by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturer Market Share in 2023

3.4.2 Top 6 Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturer Market Share in 2023

3.5 Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Overall Company Footprint Analysis

3.5.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Region Footprint

3.5.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Company Product Type Footprint

3.5.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by Region

4.1.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Region (2019-2030)

4.1.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Region (2019-2030)

4.1.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Region (2019-2030)

4.2 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030)

4.3 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030)

4.4 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030)

4.5 South America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030)

4.6 Middle East and Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2030)

5.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Type (2019-2030)

5.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2030)

6.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Application (2019-2030)

6.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2030)

7.2 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2030)

7.3 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by Country

7.3.1 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2019-2030)

7.3.2 North America Aluminium Conductor Steel-reinforced Cable (ACSR)
Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by
Type (2019-2030)

8.2 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by
Application (2019-2030)

8.3 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by
Country

8.3.1 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by
Country (2019-2030)

8.3.2 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption
Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by
Type (2019-2030)

9.2 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by
Application (2019-2030)

9.3 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by
Region

9.3.1 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity
by Region (2019-2030)

9.3.2 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption
Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2030)
- 10.2 South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2030)
- 10.3 South America Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by Country
 - 10.3.1 South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by Country
 - 11.3.1 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Market Drivers

12.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Market Restraints

12.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Aluminium Conductor Steel-reinforced Cable (ACSR) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Aluminium Conductor Steel-reinforced Cable (ACSR)

13.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Production Process

13.4 Aluminium Conductor Steel-reinforced Cable (ACSR) Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Typical Distributors

14.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Nexans Basic Information, Manufacturing Base and Competitors

Table 4. Nexans Major Business

Table 5. Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 6. Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Nexans Recent Developments/Updates

Table 8. Southwire Basic Information, Manufacturing Base and Competitors

Table 9. Southwire Major Business

Table 10. Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 11. Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Southwire Recent Developments/Updates

Table 13. General Cable Basic Information, Manufacturing Base and Competitors

Table 14. General Cable Major Business

Table 15. General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 16. General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. General Cable Recent Developments/Updates

Table 18. Apar Industries Basic Information, Manufacturing Base and Competitors

Table 19. Apar Industries Major Business

Table 20. Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 21. Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Apar Industries Recent Developments/Updates

Table 23. Hengtong Basic Information, Manufacturing Base and Competitors

Table 24. Hengtong Major Business

Table 25. Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 26. Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Hengtong Recent Developments/Updates

Table 28. Sumitomo Electric Industries Basic Information, Manufacturing Base and Competitors

Table 29. Sumitomo Electric Industries Major Business

Table 30. Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 31. Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Sumitomo Electric Industries Recent Developments/Updates

Table 33. LS Cable Basic Information, Manufacturing Base and Competitors

Table 34. LS Cable Major Business

Table 35. LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 36. LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. LS Cable Recent Developments/Updates

Table 38. Tongda Cable Basic Information, Manufacturing Base and Competitors

Table 39. Tongda Cable Major Business

Table 40. Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 41. Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Tongda Cable Recent Developments/Updates

Table 43. Hanhe Cable Basic Information, Manufacturing Base and Competitors

Table 44. Hanhe Cable Major Business

Table 45. Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 46. Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Hanhe Cable Recent Developments/Updates

Table 48. Saudi Cable Basic Information, Manufacturing Base and Competitors

Table 49. Saudi Cable Major Business

Table 50. Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 51. Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Saudi Cable Recent Developments/Updates

Table 53. K M Cables & Conductors Basic Information, Manufacturing Base and Competitors

Table 54. K M Cables & Conductors Major Business

Table 55. K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Product and Services

Table 56. K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. K M Cables & Conductors Recent Developments/Updates

Table 58. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 59. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 60. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 61. Market Position of Manufacturers in Aluminium Conductor Steel-reinforced Cable (ACSR), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 62. Head Office and Aluminium Conductor Steel-reinforced Cable (ACSR) Production Site of Key Manufacturer

Table 63. Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Company Product Type Footprint

Table 64. Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Company Product Application Footprint

Table 65. Aluminium Conductor Steel-reinforced Cable (ACSR) New Market Entrants and Barriers to Market Entry

Table 66. Aluminium Conductor Steel-reinforced Cable (ACSR) Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity

by Region (2019-2024) & (K MT)

Table 68. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Region (2025-2030) & (K MT)

Table 69. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Region (2019-2024) & (USD Million)

Table 70. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Region (2025-2030) & (USD Million)

Table 71. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Region (2019-2024) & (USD/MT)

Table 72. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Region (2025-2030) & (USD/MT)

Table 73. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2024) & (K MT)

Table 74. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2025-2030) & (K MT)

Table 75. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Type (2019-2024) & (USD Million)

Table 76. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Type (2025-2030) & (USD Million)

Table 77. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Type (2019-2024) & (USD/MT)

Table 78. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Type (2025-2030) & (USD/MT)

Table 79. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2024) & (K MT)

Table 80. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2025-2030) & (K MT)

Table 81. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Application (2019-2024) & (USD Million)

Table 82. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Application (2025-2030) & (USD Million)

Table 83. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Application (2019-2024) & (USD/MT)

Table 84. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Application (2025-2030) & (USD/MT)

Table 85. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2024) & (K MT)

Table 86. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2025-2030) & (K MT)

Table 87. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2024) & (K MT)

Table 88. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2025-2030) & (K MT)

Table 89. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2019-2024) & (K MT)

Table 90. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2025-2030) & (K MT)

Table 91. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Country (2019-2024) & (USD Million)

Table 92. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Country (2025-2030) & (USD Million)

Table 93. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2024) & (K MT)

Table 94. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2025-2030) & (K MT)

Table 95. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2024) & (K MT)

Table 96. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2025-2030) & (K MT)

Table 97. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2019-2024) & (K MT)

Table 98. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Country (2025-2030) & (K MT)

Table 99. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Country (2019-2024) & (USD Million)

Table 100. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Country (2025-2030) & (USD Million)

Table 101. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2019-2024) & (K MT)

Table 102. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Type (2025-2030) & (K MT)

Table 103. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2019-2024) & (K MT)

Table 104. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Application (2025-2030) & (K MT)

Table 105. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity by Region (2019-2024) & (K MT)

Table 106. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Region (2025-2030) & (K MT)

Table 107. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value by Region (2019-2024) & (USD Million)

Table 108. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value by Region (2025-2030) & (USD Million)

Table 109. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Type (2019-2024) & (K MT)

Table 110. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Type (2025-2030) & (K MT)

Table 111. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Application (2019-2024) & (K MT)

Table 112. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Application (2025-2030) & (K MT)

Table 113. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Country (2019-2024) & (K MT)

Table 114. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity by Country (2025-2030) & (K MT)

Table 115. South America Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value by Country (2019-2024) & (USD Million)

Table 116. South America Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value by Country (2025-2030) & (USD Million)

Table 117. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity by Type (2019-2024) & (K MT)

Table 118. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity by Type (2025-2030) & (K MT)

Table 119. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity by Application (2019-2024) & (K MT)

Table 120. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity by Application (2025-2030) & (K MT)

Table 121. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity by Region (2019-2024) & (K MT)

Table 122. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity by Region (2025-2030) & (K MT)

Table 123. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value by Region (2019-2024) & (USD Million)

Table 124. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value by Region (2025-2030) & (USD Million)

Table 125. Aluminium Conductor Steel-reinforced Cable (ACSR) Raw Material

Table 126. Key Manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR)

Raw Materials

Table 127. Aluminium Conductor Steel-reinforced Cable (ACSR) Typical Distributors

Table 128. Aluminium Conductor Steel-reinforced Cable (ACSR) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Aluminium Conductor Steel-reinforced Cable (ACSR) Picture
- Figure 2. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Type in 2023
- Figure 4. ACSR – Aluminum Conductor Steel-Reinforced Examples
- Figure 5. ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced Examples
- Figure 6. ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced Examples
- Figure 7. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Application in 2023
- Figure 9. Bare Overhead Transmission Conductor Examples
- Figure 10. Primary and Secondary Distribution Conductor Examples
- Figure 11. Messenger Support Examples
- Figure 12. Others Examples
- Figure 13. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity (2019-2030) & (K MT)
- Figure 16. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price (2019-2030) & (USD/MT)
- Figure 17. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Aluminium Conductor Steel-reinforced Cable (ACSR) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity

Market Share by Region (2019-2030)

Figure 23. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value Market Share by Region (2019-2030)

Figure 55. China Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity Market Share by Type (2019-2030)

Figure 62. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity Market Share by Application (2019-2030)

Figure 63. South America Aluminium Conductor Steel-reinforced Cable (ACSR) Sales

Quantity Market Share by Country (2019-2030)

Figure 64. South America Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Aluminium Conductor Steel-reinforced Cable (ACSR) Market Drivers

Figure 76. Aluminium Conductor Steel-reinforced Cable (ACSR) Market Restraints

Figure 77. Aluminium Conductor Steel-reinforced Cable (ACSR) Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Aluminium Conductor Steel-reinforced Cable (ACSR) in 2023

Figure 80. Manufacturing Process Analysis of Aluminium Conductor Steel-reinforced Cable (ACSR)

Figure 81. Aluminium Conductor Steel-reinforced Cable (ACSR) Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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