

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Aluminium Conductor Steel-reinforced Cable (ACSR) Market 2018, Forecast to 2023**

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## **Abstracts**

Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease.

### Scope of the Report:

This report focuses on the Aluminium Conductor Steel-reinforced Cable (ACSR) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Offshore windfarms, high voltage direct current links, and grid interconnections are the major drivers of the ACSR market. Increasing need for grid interconnections is resulting in rising investments in the new submarine and underground cables & accessories market over overhead transmission lines.

Asia-Pacific is the largest market for ACSR among other regions studied in this report, and will continue to dominate the ACSR market. China is leading the regional ACSR market, whereas other global key markets include the U.S., India, Germany, U.K., Brazil, and Egypt. The manufacturers and service providers in Asia-Pacific are focusing

and creating huge prospects in this service industry. Also, governments, private producers & service providers, and cables & accessories manufacturers are continuously trying to integrate their existing technologies and develop new ones extensively to increase the capacity of high voltage transmission and reduce the impact of high voltage transmission near residential areas. We tend to believe that this industry still has a bright future, considering the current demand of ACSR. As for product prices, the slow downward trend in recent years will continue in the next few years, as competition intensifies. Similarly, there will be fluctuations in gross margin.

For industry structure analysis, the ACSR industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top 11 producers account for about 23% of the revenue market. Regionally, China is the biggest production area of ACSR, also the leader in the whole ACSR industry.

For price trend analysis, a key variable in the performance of ACSR producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material varies according to the aluminum and the steel price.

The worldwide market for Aluminium Conductor Steel-reinforced Cable (ACSR) is expected to grow at a CAGR of roughly 1.0% over the next five years, will reach 3160 million US\$ in 2023, from 2980 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Nexans

Southwire Company

General Cable

Apar Industries

Hengtong Group

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable Company

K M Cables & Conductors

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Market Segment by Applications, can be divided into

Bare overhead transmission conductor

Primary and secondary distribution conductor

Messenger support

Others

There are 15 Chapters to deeply display the global Aluminium Conductor Steel-reinforced Cable (ACSR) market.

Chapter 1, to describe Aluminium Conductor Steel-reinforced Cable (ACSR) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR), with sales, revenue, and price of Aluminium Conductor Steel-reinforced Cable (ACSR), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Aluminium Conductor Steel-reinforced Cable (ACSR), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Aluminium Conductor Steel-reinforced Cable (ACSR) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Aluminium Conductor Steel-reinforced Cable (ACSR) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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