

Global Aluminium Chlorohydrate (ACH) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminium Chlorohydrate (ACH) market size is expected to reach \$ 2784 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Aluminium Chlorohydrate (ACH) is a type of inorganic polymer coagulant with aluminum as its core. It is usually generated by hydrolysis and polymerization of aluminum chloride, and exists in the form of a multi nucleated hydroxy aluminum complex in aqueous solution. After being added to water, it can quickly coagulate and settle colloids and suspended solids through electric neutralization, adsorption bridging, and net capture and sweeping. It is widely used in drinking water purification, industrial wastewater treatment, municipal sewage deep treatment, as well as solid-liquid separation and decolorization in industries such as papermaking, printing and dyeing, and mining. In 2025, global Aluminium Chlorohydrate (ACH) production reached approximately 4,938 K MT, with an average global market price of around US\$ 387 per MT.

With stricter effluent standards and an increase in the proportion of recycled water reuse, the demand for polyaluminum chloride remains resilient in scenarios such as high turbidity raw water, low temperature and low turbidity, and high chromaticity wastewater. Product competition will shift from simple price to quality stratification centered on effective alumina content, alkalinity range control, low insoluble and low heavy metal impurities, stable storage and transportation, and automatic feeding adaptability. At the same time, the increase in liquid product penetration rate and regional centralized procurement will drive leading enterprises to obtain higher market share through scale and differentiated brand names, while small and medium-sized manufacturers will have more opportunities from fine-grained scene customization,

rapid delivery, and localized service capabilities.

This report studies the global Aluminium Chlorohydrate (ACH) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminium Chlorohydrate (ACH) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminium Chlorohydrate (ACH) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminium Chlorohydrate (ACH) total production and demand, 2021-2032, (Kilotons)

Global Aluminium Chlorohydrate (ACH) total production value, 2021-2032, (USD Million)

Global Aluminium Chlorohydrate (ACH) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aluminium Chlorohydrate (ACH) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aluminium Chlorohydrate (ACH) domestic production, consumption, key domestic manufacturers and share

Global Aluminium Chlorohydrate (ACH) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aluminium Chlorohydrate (ACH) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aluminium Chlorohydrate (ACH) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aluminium Chlorohydrate (ACH) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemira, Taki Chemical, Feralco Group, Venator, Aditya Birla, Neel Chem, USALCO, GK Finechem, Guangdong HEC Technology Holding, Shandong Zhongke Tianze Clean Water Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminium Chlorohydrate (ACH) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminium Chlorohydrate (ACH) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminium Chlorohydrate (ACH) Market, Segmentation by Type:

Industrial Grade

Drinking Water Grade

High-Purity Grade

Global Aluminium Chlorohydrate (ACH) Market, Segmentation by Form:

Powder

Liquid

Global Aluminium Chlorohydrate (ACH) Market, Segmentation by Basicity:

Low Basicity (30%-50%)

Medium Basicity (50%-70%)

High Basicity (70%-90)

Global Aluminium Chlorohydrate (ACH) Market, Segmentation by Application:

Water Treatment

Papermaking Industry

Food Industry

Other

Companies Profiled:

Kemira

Taki Chemical

Feralco Group

Venator

Aditya Birla

Neel Chem

USALCO

GK Finechem

Guangdong HEC Technology Holding

Shandong Zhongke Tianze Clean Water Materials

Fengbai Plastic Chemicals

Zhejiang Tai Chuen New Material Technology

Jiujiang Huirong Chemical

Henan Yuanrun Environmental Protection

Henan Aierfuke Chemicals Group

Henan Tairan Water Purification Material

Hengyang Jianheng Industry Development

Shandong Tenor Water Treatment Technology

Shandong Jiahua Water Treatment Technology

Lanyao Water Treatment Agent

Key Questions Answered:

1. How big is the global Aluminium Chlorohydrate (ACH) market?
2. What is the demand of the global Aluminium Chlorohydrate (ACH) market?
3. What is the year over year growth of the global Aluminium Chlorohydrate (ACH) market?
4. What is the production and production value of the global Aluminium Chlorohydrate (ACH) market?
5. Who are the key producers in the global Aluminium Chlorohydrate (ACH) market?

6. What are the growth factors driving the market demand?

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