

Global Alumina Whisker Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alumina Whisker market size is expected to reach \$ 63.02 million by 2032, rising at a market growth of 20.5% CAGR during the forecast period (2026-2032).

Alumina Whisker refers to a single-crystal short fiber directionally grown from high-purity alumina, with diameters of 1-10 μ m and lengths of 10-100 μ m. It features near-theoretical strength, extreme rigidity, and excellent heat resistance (stable above 1200°C). As a critical reinforcing phase in composites, alumina whisker is one of the key materials determining whether ceramic-matrix, metal-matrix, and polymer-matrix composites can perform in high-temperature, high-stress, and high-reliability environments. Its industrialization progress directly affects technological breakthroughs and domestic substitution capabilities in aerospace, defense, precision machinery, and electronics thermal management.

Alumina whisker is a critical reinforcing phase for ceramic-matrix, metal-matrix, and polymer-matrix composites operating in high-temperature, high-stress environments. The core dilemma of its industrialization is that while its performance approaches theoretical limits, large-scale production remains difficult, costly, and slow to ramp up. Global annual output is still at the tens of millions USD level (approx. USD 13M in 2025), far below that of silicon carbide whisker. On pricing, domestic production costs are approximately USD 14,000-21,000/ton, while imported high-end grades reach USD 28,000-98,000/ton; domestic substitution will lower prices, but near-term penetration into mid-low-end markets is limited. Margins are highly uneven: established overseas players (RATH, Mitsui Mining, Tateho, Haydale) enjoy higher gross margins (estimated 40-50%); early domestic leaders (Rongrong, Zibo Jiayuan, Shandong Jingfeng, Zibo Jingcheng) are still in capacity ramp-up or customer validation, with gross margins of 20-35% and high volatility; many firms that supply only high-purity alumina powder

have technical potential but negligible whisker-related revenue. Downstream, aerospace & defense accounts for the largest share (40-45%), precision machining tools ~25-30%, electronics thermal management ~15-20%, and others (sports equipment, biomedical) ~10-15%. Incremental demand comes almost entirely from rigid needs such as domestic production of aero-engine hot-section parts, missile nose cones, and ceramic armor; civilian adoption is limited by cost and will not explode in the near term. Landscape: global production is highly concentrated. Overseas core producers include RATH (US), Mitsui Mining & Tateho (Japan), and Haydale (UK). Domestic core producers include Rongrong New Materials (Z-pin continuous fiber + whisker), Zibo Jiayuan, Shandong Jingfeng, and Zibo Jingcheng; Ningxia Jingming and Yixing Vodek extend from high-purity alumina powder. However, total domestic alumina whisker capacity remains less than one-tenth that of silicon carbide whisker. Uncertainties include: substitution pressure from SiC whisker in mid-low-end markets (lower cost, mature supply chain); the ability to continuously improve yield and energy efficiency in whisker growth processes; long qualification cycles in high-reliability sectors (aerospace, defense), where switching suppliers is extremely difficult; and insufficient industry awareness of 'whisker reinforcement' concepts, with many applications still treating whiskers as mere fillers. Conclusion: Alumina whisker is a high-ceiling, high-floor niche reinforcement material. Its growth is entirely driven by rigid domestic demand in high-end manufacturing; it cannot achieve high volume in the short term. Long-term, it serves as a 'strategic reserve' for upgrading composite performance. Its current value lies not in market size, but in whether it can replace imported whiskers in critical domestic equipment and become an indispensable 'rigid skeleton'.

This report studies the global Alumina Whisker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alumina Whisker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alumina Whisker that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alumina Whisker total production and demand, 2021-2032, (Tons)

Global Alumina Whisker total production value, 2021-2032, (USD Million)

Global Alumina Whisker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Alumina Whisker consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Alumina Whisker domestic production, consumption, key domestic manufacturers and share

Global Alumina Whisker production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Alumina Whisker production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Alumina Whisker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Alumina Whisker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RATH Performance Fibers, Mitsui Mining & Smelting, Tateho Chemical Industries, Haydale Technologies, Shandong Jingcheng New Material Technologies, Shandong Jingfeng Crystal Fiber, Zibo Jiayuan Advanced Materials, Rongrong New Materials Technology, Molun (Zhuhai) Holding Group, Shandong Yucheng Lujian New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alumina Whisker market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alumina Whisker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alumina Whisker Market, Segmentation by Type:

Low Aspect Ratio (AR 100)

Global Alumina Whisker Market, Segmentation by Material System:

As-grown (Untreated)

Coated (Metal/ Ceramic)

Surface-grafted (Silane/ Coupling Agent)

Global Alumina Whisker Market, Segmentation by Application:

Aerospace & Military Structural Composites

Precision Machining Tools

High-Performance Automotive Components

Electronic Thermal Management Materials

Others

Companies Profiled:

RATH Performance Fibers

Mitsui Mining & Smelting

Tateho Chemical Industries

Haydale Technologies

Shandong Jingcheng New Material Technologies

Shandong Jingfeng Crystal Fiber

Zibo Jiayuan Advanced Materials

Rongrong New Materials Technology

Molun (Zhuhai) Holding Group

Shandong Yucheng Lujian New Materials

Ningxia Jingming Technology

Henan Kelaiwei New Material & Technology

Baoding Hongjuan Crystal Fiber

Dongying Guoxin Fiber

Beijing Huawei Ruike Chemical Technology

Union Materials

Hunan Changwei New Materials Technology

Yixing Vodek New Materials Technology

Suzhou Recana New Material Technology

Key Questions Answered:

1. How big is the global Alumina Whisker market?
2. What is the demand of the global Alumina Whisker market?
3. What is the year over year growth of the global Alumina Whisker market?
4. What is the production and production value of the global Alumina Whisker market?
5. Who are the key producers in the global Alumina Whisker market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Alumina Whisker Introduction
- 1.2 World Alumina Whisker Supply & Forecast
 - 1.2.1 World Alumina Whisker Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Alumina Whisker Production (2021-2032)
 - 1.2.3 World Alumina Whisker Pricing Trends (2021-2032)
- 1.3 World Alumina Whisker Production by Region (Based on Production Site)
 - 1.3.1 World Alumina Whisker Production Value by Region (2021-2032)
 - 1.3.2 World Alumina Whisker Production by Region (2021-2032)
 - 1.3.3 World Alumina Whisker Average Price by Region (2021-2032)
 - 1.3.4 North America Alumina Whisker Production (2021-2032)
 - 1.3.5 Japan Alumina Whisker Production (2021-2032)
 - 1.3.6 China Alumina Whisker Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Alumina Whisker Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Alumina Whisker Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Alumina Whisker Demand (2021-2032)
- 2.2 World Alumina Whisker Consumption by Region
 - 2.2.1 World Alumina Whisker Consumption by Region (2021-2026)
 - 2.2.2 World Alumina Whisker Consumption Forecast by Region (2027-2032)
- 2.3 United States Alumina Whisker Consumption (2021-2032)
- 2.4 China Alumina Whisker Consumption (2021-2032)
- 2.5 Europe Alumina Whisker Consumption (2021-2032)
- 2.6 Japan Alumina Whisker Consumption (2021-2032)
- 2.7 South Korea Alumina Whisker Consumption (2021-2032)
- 2.8 ASEAN Alumina Whisker Consumption (2021-2032)
- 2.9 India Alumina Whisker Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Alumina Whisker Production Value by Manufacturer (2021-2026)
- 3.2 World Alumina Whisker Production by Manufacturer (2021-2026)

- 3.3 World Alumina Whisker Average Price by Manufacturer (2021-2026)
- 3.4 Alumina Whisker Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Alumina Whisker Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Alumina Whisker in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Alumina Whisker in 2025
- 3.6 Alumina Whisker Market: Overall Company Footprint Analysis
 - 3.6.1 Alumina Whisker Market: Region Footprint
 - 3.6.2 Alumina Whisker Market: Company Product Type Footprint
 - 3.6.3 Alumina Whisker Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Alumina Whisker Production Value Comparison
 - 4.1.1 United States VS China: Alumina Whisker Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Alumina Whisker Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Alumina Whisker Production Comparison
 - 4.2.1 United States VS China: Alumina Whisker Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Alumina Whisker Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Alumina Whisker Consumption Comparison
 - 4.3.1 United States VS China: Alumina Whisker Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Alumina Whisker Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Alumina Whisker Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Alumina Whisker Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Alumina Whisker Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Alumina Whisker Production (2021-2026)
- 4.5 China Based Alumina Whisker Manufacturers and Market Share
 - 4.5.1 China Based Alumina Whisker Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Alumina Whisker Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Alumina Whisker Production (2021-2026)
- 4.6 Rest of World Based Alumina Whisker Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Alumina Whisker Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Alumina Whisker Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Alumina Whisker Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Alumina Whisker Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Low Aspect Ratio (AR 100)
- 5.3 Market Segment by Type
 - 5.3.1 World Alumina Whisker Production by Type (2021-2032)
 - 5.3.2 World Alumina Whisker Production Value by Type (2021-2032)
 - 5.3.3 World Alumina Whisker Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL SYSTEM

- 6.1 World Alumina Whisker Market Size Overview by Material System: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Material System
 - 6.2.1 As-grown (Untreated)
 - 6.2.2 Coated (Metal/ Ceramic)
 - 6.2.3 Surface-grafted (Silane/ Coupling Agent)
- 6.3 Market Segment by Material System
 - 6.3.1 World Alumina Whisker Production by Material System (2021-2032)
 - 6.3.2 World Alumina Whisker Production Value by Material System (2021-2032)
 - 6.3.3 World Alumina Whisker Average Price by Material System (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Alumina Whisker Market Size Overview by Application: 2021 VS 2025 VS

2032

7.2 Segment Introduction by Application

7.2.1 Aerospace & Military Structural Composites

7.2.2 Precision Machining Tools

7.2.3 High-Performance Automotive Components

7.2.4 Electronic Thermal Management Materials

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Alumina Whisker Production by Application (2021-2032)

7.3.2 World Alumina Whisker Production Value by Application (2021-2032)

7.3.3 World Alumina Whisker Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 RATH Performance Fibers

8.1.1 RATH Performance Fibers Details

8.1.2 RATH Performance Fibers Major Business

8.1.3 RATH Performance Fibers Alumina Whisker Product and Services

8.1.4 RATH Performance Fibers Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 RATH Performance Fibers Recent Developments/Updates

8.1.6 RATH Performance Fibers Competitive Strengths & Weaknesses

8.2 Mitsui Mining & Smelting

8.2.1 Mitsui Mining & Smelting Details

8.2.2 Mitsui Mining & Smelting Major Business

8.2.3 Mitsui Mining & Smelting Alumina Whisker Product and Services

8.2.4 Mitsui Mining & Smelting Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Mitsui Mining & Smelting Recent Developments/Updates

8.2.6 Mitsui Mining & Smelting Competitive Strengths & Weaknesses

8.3 Tateho Chemical Industries

8.3.1 Tateho Chemical Industries Details

8.3.2 Tateho Chemical Industries Major Business

8.3.3 Tateho Chemical Industries Alumina Whisker Product and Services

8.3.4 Tateho Chemical Industries Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Tateho Chemical Industries Recent Developments/Updates

8.3.6 Tateho Chemical Industries Competitive Strengths & Weaknesses

8.4 Haydale Technologies

8.4.1 Haydale Technologies Details

8.4.2 Haydale Technologies Major Business

8.4.3 Haydale Technologies Alumina Whisker Product and Services

8.4.4 Haydale Technologies Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Haydale Technologies Recent Developments/Updates

8.4.6 Haydale Technologies Competitive Strengths & Weaknesses

8.5 Shandong Jingcheng New Material Technologies

8.5.1 Shandong Jingcheng New Material Technologies Details

8.5.2 Shandong Jingcheng New Material Technologies Major Business

8.5.3 Shandong Jingcheng New Material Technologies Alumina Whisker Product and Services

8.5.4 Shandong Jingcheng New Material Technologies Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Shandong Jingcheng New Material Technologies Recent Developments/Updates

8.5.6 Shandong Jingcheng New Material Technologies Competitive Strengths & Weaknesses

8.6 Shandong Jingfeng Crystal Fiber

8.6.1 Shandong Jingfeng Crystal Fiber Details

8.6.2 Shandong Jingfeng Crystal Fiber Major Business

8.6.3 Shandong Jingfeng Crystal Fiber Alumina Whisker Product and Services

8.6.4 Shandong Jingfeng Crystal Fiber Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Shandong Jingfeng Crystal Fiber Recent Developments/Updates

8.6.6 Shandong Jingfeng Crystal Fiber Competitive Strengths & Weaknesses

8.7 Zibo Jiayuan Advanced Materials

8.7.1 Zibo Jiayuan Advanced Materials Details

8.7.2 Zibo Jiayuan Advanced Materials Major Business

8.7.3 Zibo Jiayuan Advanced Materials Alumina Whisker Product and Services

8.7.4 Zibo Jiayuan Advanced Materials Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Zibo Jiayuan Advanced Materials Recent Developments/Updates

8.7.6 Zibo Jiayuan Advanced Materials Competitive Strengths & Weaknesses

8.8 Rongrong New Materials Technology

8.8.1 Rongrong New Materials Technology Details

8.8.2 Rongrong New Materials Technology Major Business

8.8.3 Rongrong New Materials Technology Alumina Whisker Product and Services

8.8.4 Rongrong New Materials Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 Rongrong New Materials Technology Recent Developments/Updates
- 8.8.6 Rongrong New Materials Technology Competitive Strengths & Weaknesses
- 8.9 Molun (Zhuhai) Holding Group
 - 8.9.1 Molun (Zhuhai) Holding Group Details
 - 8.9.2 Molun (Zhuhai) Holding Group Major Business
 - 8.9.3 Molun (Zhuhai) Holding Group Alumina Whisker Product and Services
 - 8.9.4 Molun (Zhuhai) Holding Group Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Molun (Zhuhai) Holding Group Recent Developments/Updates
 - 8.9.6 Molun (Zhuhai) Holding Group Competitive Strengths & Weaknesses
- 8.10 Shandong Yucheng Lujian New Materials
 - 8.10.1 Shandong Yucheng Lujian New Materials Details
 - 8.10.2 Shandong Yucheng Lujian New Materials Major Business
 - 8.10.3 Shandong Yucheng Lujian New Materials Alumina Whisker Product and Services
 - 8.10.4 Shandong Yucheng Lujian New Materials Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Shandong Yucheng Lujian New Materials Recent Developments/Updates
 - 8.10.6 Shandong Yucheng Lujian New Materials Competitive Strengths & Weaknesses
- 8.11 Ningxia Jingming Technology
 - 8.11.1 Ningxia Jingming Technology Details
 - 8.11.2 Ningxia Jingming Technology Major Business
 - 8.11.3 Ningxia Jingming Technology Alumina Whisker Product and Services
 - 8.11.4 Ningxia Jingming Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Ningxia Jingming Technology Recent Developments/Updates
 - 8.11.6 Ningxia Jingming Technology Competitive Strengths & Weaknesses
- 8.12 Henan Kelaiwei New Material & Technology
 - 8.12.1 Henan Kelaiwei New Material & Technology Details
 - 8.12.2 Henan Kelaiwei New Material & Technology Major Business
 - 8.12.3 Henan Kelaiwei New Material & Technology Alumina Whisker Product and Services
 - 8.12.4 Henan Kelaiwei New Material & Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Henan Kelaiwei New Material & Technology Recent Developments/Updates
 - 8.12.6 Henan Kelaiwei New Material & Technology Competitive Strengths & Weaknesses
- 8.13 Baoding Hongjuan Crystal Fiber
 - 8.13.1 Baoding Hongjuan Crystal Fiber Details
 - 8.13.2 Baoding Hongjuan Crystal Fiber Major Business

- 8.13.3 Baoding Hongjuan Crystal Fiber Alumina Whisker Product and Services
- 8.13.4 Baoding Hongjuan Crystal Fiber Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Baoding Hongjuan Crystal Fiber Recent Developments/Updates
- 8.13.6 Baoding Hongjuan Crystal Fiber Competitive Strengths & Weaknesses
- 8.14 Dongying Guoxin Fiber
 - 8.14.1 Dongying Guoxin Fiber Details
 - 8.14.2 Dongying Guoxin Fiber Major Business
 - 8.14.3 Dongying Guoxin Fiber Alumina Whisker Product and Services
 - 8.14.4 Dongying Guoxin Fiber Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Dongying Guoxin Fiber Recent Developments/Updates
 - 8.14.6 Dongying Guoxin Fiber Competitive Strengths & Weaknesses
- 8.15 Beijing Huawei Ruike Chemical Technology
 - 8.15.1 Beijing Huawei Ruike Chemical Technology Details
 - 8.15.2 Beijing Huawei Ruike Chemical Technology Major Business
 - 8.15.3 Beijing Huawei Ruike Chemical Technology Alumina Whisker Product and Services
 - 8.15.4 Beijing Huawei Ruike Chemical Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Beijing Huawei Ruike Chemical Technology Recent Developments/Updates
 - 8.15.6 Beijing Huawei Ruike Chemical Technology Competitive Strengths & Weaknesses
- 8.16 Union Materials
 - 8.16.1 Union Materials Details
 - 8.16.2 Union Materials Major Business
 - 8.16.3 Union Materials Alumina Whisker Product and Services
 - 8.16.4 Union Materials Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Union Materials Recent Developments/Updates
 - 8.16.6 Union Materials Competitive Strengths & Weaknesses
- 8.17 Hunan Changwei New Materials Technology
 - 8.17.1 Hunan Changwei New Materials Technology Details
 - 8.17.2 Hunan Changwei New Materials Technology Major Business
 - 8.17.3 Hunan Changwei New Materials Technology Alumina Whisker Product and Services
 - 8.17.4 Hunan Changwei New Materials Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Hunan Changwei New Materials Technology Recent Developments/Updates

- 8.17.6 Hunan Changwei New Materials Technology Competitive Strengths & Weaknesses
- 8.18 Yixing Vodek New Materials Technology
 - 8.18.1 Yixing Vodek New Materials Technology Details
 - 8.18.2 Yixing Vodek New Materials Technology Major Business
 - 8.18.3 Yixing Vodek New Materials Technology Alumina Whisker Product and Services
 - 8.18.4 Yixing Vodek New Materials Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Yixing Vodek New Materials Technology Recent Developments/Updates
 - 8.18.6 Yixing Vodek New Materials Technology Competitive Strengths & Weaknesses
- 8.19 Suzhou Recana New Material Technology
 - 8.19.1 Suzhou Recana New Material Technology Details
 - 8.19.2 Suzhou Recana New Material Technology Major Business
 - 8.19.3 Suzhou Recana New Material Technology Alumina Whisker Product and Services
 - 8.19.4 Suzhou Recana New Material Technology Alumina Whisker Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Suzhou Recana New Material Technology Recent Developments/Updates
 - 8.19.6 Suzhou Recana New Material Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Alumina Whisker Industry Chain
- 9.2 Alumina Whisker Upstream Analysis
 - 9.2.1 Alumina Whisker Core Raw Materials
 - 9.2.2 Main Manufacturers of Alumina Whisker Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Alumina Whisker Production Mode
- 9.6 Alumina Whisker Procurement Model
- 9.7 Alumina Whisker Industry Sales Model and Sales Channels
 - 9.7.1 Alumina Whisker Sales Model
 - 9.7.2 Alumina Whisker Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Alumina Whisker Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Alumina Whisker Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Alumina Whisker Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Alumina Whisker Production Value Market Share by Region (2021-2026)
- Table 5. World Alumina Whisker Production Value Market Share by Region (2027-2032)
- Table 6. World Alumina Whisker Production by Region (2021-2026) & (Tons)
- Table 7. World Alumina Whisker Production by Region (2027-2032) & (Tons)
- Table 8. World Alumina Whisker Production Market Share by Region (2021-2026)
- Table 9. World Alumina Whisker Production Market Share by Region (2027-2032)
- Table 10. World Alumina Whisker Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Alumina Whisker Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Alumina Whisker Major Market Trends
- Table 13. World Alumina Whisker Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Alumina Whisker Consumption by Region (2021-2026) & (Tons)
- Table 15. World Alumina Whisker Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Alumina Whisker Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Alumina Whisker Producers in 2025
- Table 18. World Alumina Whisker Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Alumina Whisker Producers in 2025
- Table 20. World Alumina Whisker Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Alumina Whisker Company Evaluation Quadrant
- Table 22. World Alumina Whisker Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Alumina Whisker Production Site of Key Manufacturer
- Table 24. Alumina Whisker Market: Company Product Type Footprint
- Table 25. Alumina Whisker Market: Company Product Application Footprint
- Table 26. Alumina Whisker Competitive Factors
- Table 27. Alumina Whisker New Entrant and Capacity Expansion Plans

Table 28. Alumina Whisker Mergers & Acquisitions Activity

Table 29. United States VS China Alumina Whisker Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Alumina Whisker Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Alumina Whisker Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Alumina Whisker Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Alumina Whisker Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Alumina Whisker Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Alumina Whisker Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Alumina Whisker Production Market Share (2021-2026)

Table 37. China Based Alumina Whisker Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Alumina Whisker Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Alumina Whisker Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Alumina Whisker Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Alumina Whisker Production Market Share (2021-2026)

Table 42. Rest of World Based Alumina Whisker Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Alumina Whisker Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Alumina Whisker Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Alumina Whisker Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Alumina Whisker Production Market Share (2021-2026)

Table 47. World Alumina Whisker Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Alumina Whisker Production by Type (2021-2026) & (Tons)
Table 49. World Alumina Whisker Production by Type (2027-2032) & (Tons)
Table 50. World Alumina Whisker Production Value by Type (2021-2026) & (USD Million)
Table 51. World Alumina Whisker Production Value by Type (2027-2032) & (USD Million)
Table 52. World Alumina Whisker Average Price by Type (2021-2026) & (US\$/Ton)
Table 53. World Alumina Whisker Average Price by Type (2027-2032) & (US\$/Ton)
Table 54. World Alumina Whisker Production Value by Material System, (USD Million), 2021 & 2025 & 2032
Table 55. World Alumina Whisker Production by Material System (2021-2026) & (Tons)
Table 56. World Alumina Whisker Production by Material System (2027-2032) & (Tons)
Table 57. World Alumina Whisker Production Value by Material System (2021-2026) & (USD Million)
Table 58. World Alumina Whisker Production Value by Material System (2027-2032) & (USD Million)
Table 59. World Alumina Whisker Average Price by Material System (2021-2026) & (US\$/Ton)
Table 60. World Alumina Whisker Average Price by Material System (2027-2032) & (US\$/Ton)
Table 61. World Alumina Whisker Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World Alumina Whisker Production by Application (2021-2026) & (Tons)
Table 63. World Alumina Whisker Production by Application (2027-2032) & (Tons)
Table 64. World Alumina Whisker Production Value by Application (2021-2026) & (USD Million)
Table 65. World Alumina Whisker Production Value by Application (2027-2032) & (USD Million)
Table 66. World Alumina Whisker Average Price by Application (2021-2026) & (US\$/Ton)
Table 67. World Alumina Whisker Average Price by Application (2027-2032) & (US\$/Ton)
Table 68. RATH Performance Fibers Basic Information, Manufacturing Base and Competitors
Table 69. RATH Performance Fibers Major Business
Table 70. RATH Performance Fibers Alumina Whisker Product and Services
Table 71. RATH Performance Fibers Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. RATH Performance Fibers Recent Developments/Updates

Table 73. RATH Performance Fibers Competitive Strengths & Weaknesses

Table 74. Mitsui Mining & Smelting Basic Information, Manufacturing Base and Competitors

Table 75. Mitsui Mining & Smelting Major Business

Table 76. Mitsui Mining & Smelting Alumina Whisker Product and Services

Table 77. Mitsui Mining & Smelting Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Mitsui Mining & Smelting Recent Developments/Updates

Table 79. Mitsui Mining & Smelting Competitive Strengths & Weaknesses

Table 80. Tateho Chemical Industries Basic Information, Manufacturing Base and Competitors

Table 81. Tateho Chemical Industries Major Business

Table 82. Tateho Chemical Industries Alumina Whisker Product and Services

Table 83. Tateho Chemical Industries Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Tateho Chemical Industries Recent Developments/Updates

Table 85. Tateho Chemical Industries Competitive Strengths & Weaknesses

Table 86. Haydale Technologies Basic Information, Manufacturing Base and Competitors

Table 87. Haydale Technologies Major Business

Table 88. Haydale Technologies Alumina Whisker Product and Services

Table 89. Haydale Technologies Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Haydale Technologies Recent Developments/Updates

Table 91. Haydale Technologies Competitive Strengths & Weaknesses

Table 92. Shandong Jingcheng New Material Technologies Basic Information, Manufacturing Base and Competitors

Table 93. Shandong Jingcheng New Material Technologies Major Business

Table 94. Shandong Jingcheng New Material Technologies Alumina Whisker Product and Services

Table 95. Shandong Jingcheng New Material Technologies Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Shandong Jingcheng New Material Technologies Recent Developments/Updates

Table 97. Shandong Jingcheng New Material Technologies Competitive Strengths &

Weaknesses

Table 98. Shandong Jingfeng Crystal Fiber Basic Information, Manufacturing Base and Competitors

Table 99. Shandong Jingfeng Crystal Fiber Major Business

Table 100. Shandong Jingfeng Crystal Fiber Alumina Whisker Product and Services

Table 101. Shandong Jingfeng Crystal Fiber Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Shandong Jingfeng Crystal Fiber Recent Developments/Updates

Table 103. Shandong Jingfeng Crystal Fiber Competitive Strengths & Weaknesses

Table 104. Zibo Jiayuan Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 105. Zibo Jiayuan Advanced Materials Major Business

Table 106. Zibo Jiayuan Advanced Materials Alumina Whisker Product and Services

Table 107. Zibo Jiayuan Advanced Materials Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Zibo Jiayuan Advanced Materials Recent Developments/Updates

Table 109. Zibo Jiayuan Advanced Materials Competitive Strengths & Weaknesses

Table 110. Rongrong New Materials Technology Basic Information, Manufacturing Base and Competitors

Table 111. Rongrong New Materials Technology Major Business

Table 112. Rongrong New Materials Technology Alumina Whisker Product and Services

Table 113. Rongrong New Materials Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Rongrong New Materials Technology Recent Developments/Updates

Table 115. Rongrong New Materials Technology Competitive Strengths & Weaknesses

Table 116. Molun (Zhuhai) Holding Group Basic Information, Manufacturing Base and Competitors

Table 117. Molun (Zhuhai) Holding Group Major Business

Table 118. Molun (Zhuhai) Holding Group Alumina Whisker Product and Services

Table 119. Molun (Zhuhai) Holding Group Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Molun (Zhuhai) Holding Group Recent Developments/Updates

Table 121. Molun (Zhuhai) Holding Group Competitive Strengths & Weaknesses

Table 122. Shandong Yucheng Lujian New Materials Basic Information, Manufacturing

Base and Competitors

Table 123. Shandong Yucheng Lujian New Materials Major Business

Table 124. Shandong Yucheng Lujian New Materials Alumina Whisker Product and Services

Table 125. Shandong Yucheng Lujian New Materials Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Shandong Yucheng Lujian New Materials Recent Developments/Updates

Table 127. Shandong Yucheng Lujian New Materials Competitive Strengths & Weaknesses

Table 128. Ningxia Jingming Technology Basic Information, Manufacturing Base and Competitors

Table 129. Ningxia Jingming Technology Major Business

Table 130. Ningxia Jingming Technology Alumina Whisker Product and Services

Table 131. Ningxia Jingming Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Ningxia Jingming Technology Recent Developments/Updates

Table 133. Ningxia Jingming Technology Competitive Strengths & Weaknesses

Table 134. Henan Kelaiwei New Material & Technology Basic Information, Manufacturing Base and Competitors

Table 135. Henan Kelaiwei New Material & Technology Major Business

Table 136. Henan Kelaiwei New Material & Technology Alumina Whisker Product and Services

Table 137. Henan Kelaiwei New Material & Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Henan Kelaiwei New Material & Technology Recent Developments/Updates

Table 139. Henan Kelaiwei New Material & Technology Competitive Strengths & Weaknesses

Table 140. Baoding Hongjuan Crystal Fiber Basic Information, Manufacturing Base and Competitors

Table 141. Baoding Hongjuan Crystal Fiber Major Business

Table 142. Baoding Hongjuan Crystal Fiber Alumina Whisker Product and Services

Table 143. Baoding Hongjuan Crystal Fiber Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Baoding Hongjuan Crystal Fiber Recent Developments/Updates

Table 145. Baoding Hongjuan Crystal Fiber Competitive Strengths & Weaknesses

Table 146. Dongying Guoxin Fiber Basic Information, Manufacturing Base and Competitors

Table 147. Dongying Guoxin Fiber Major Business

Table 148. Dongying Guoxin Fiber Alumina Whisker Product and Services

Table 149. Dongying Guoxin Fiber Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Dongying Guoxin Fiber Recent Developments/Updates

Table 151. Dongying Guoxin Fiber Competitive Strengths & Weaknesses

Table 152. Beijing Huawei Ruike Chemical Technology Basic Information, Manufacturing Base and Competitors

Table 153. Beijing Huawei Ruike Chemical Technology Major Business

Table 154. Beijing Huawei Ruike Chemical Technology Alumina Whisker Product and Services

Table 155. Beijing Huawei Ruike Chemical Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Beijing Huawei Ruike Chemical Technology Recent Developments/Updates

Table 157. Beijing Huawei Ruike Chemical Technology Competitive Strengths & Weaknesses

Table 158. Union Materials Basic Information, Manufacturing Base and Competitors

Table 159. Union Materials Major Business

Table 160. Union Materials Alumina Whisker Product and Services

Table 161. Union Materials Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Union Materials Recent Developments/Updates

Table 163. Union Materials Competitive Strengths & Weaknesses

Table 164. Hunan Changwei New Materials Technology Basic Information, Manufacturing Base and Competitors

Table 165. Hunan Changwei New Materials Technology Major Business

Table 166. Hunan Changwei New Materials Technology Alumina Whisker Product and Services

Table 167. Hunan Changwei New Materials Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Hunan Changwei New Materials Technology Recent Developments/Updates

Table 169. Hunan Changwei New Materials Technology Competitive Strengths & Weaknesses

Table 170. Yixing Vodek New Materials Technology Basic Information, Manufacturing

Base and Competitors

Table 171. Yixing Vodek New Materials Technology Major Business

Table 172. Yixing Vodek New Materials Technology Alumina Whisker Product and Services

Table 173. Yixing Vodek New Materials Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Yixing Vodek New Materials Technology Recent Developments/Updates

Table 175. Yixing Vodek New Materials Technology Competitive Strengths & Weaknesses

Table 176. Suzhou Recana New Material Technology Basic Information, Manufacturing Base and Competitors

Table 177. Suzhou Recana New Material Technology Major Business

Table 178. Suzhou Recana New Material Technology Alumina Whisker Product and Services

Table 179. Suzhou Recana New Material Technology Alumina Whisker Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Suzhou Recana New Material Technology Recent Developments/Updates

Table 181. Suzhou Recana New Material Technology Competitive Strengths & Weaknesses

Table 182. Global Key Players of Alumina Whisker Upstream (Raw Materials)

Table 183. Global Alumina Whisker Typical Customers

Table 184. Alumina Whisker Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Alumina Whisker Picture

Figure 2. World Alumina Whisker Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Alumina Whisker Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Alumina Whisker Production (2021-2032) & (Tons)

Figure 5. World Alumina Whisker Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Alumina Whisker Production Value Market Share by Region (2021-2032)

Figure 7. World Alumina Whisker Production Market Share by Region (2021-2032)

Figure 8. North America Alumina Whisker Production (2021-2032) & (Tons)

Figure 9. Japan Alumina Whisker Production (2021-2032) & (Tons)

Figure 10. China Alumina Whisker Production (2021-2032) & (Tons)

Figure 11. Alumina Whisker Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 14. World Alumina Whisker Consumption Market Share by Region (2021-2032)

Figure 15. United States Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 16. China Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 17. Europe Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 18. Japan Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 19. South Korea Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 21. India Alumina Whisker Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Alumina Whisker by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Alumina Whisker Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Alumina Whisker Markets in 2025

Figure 25. United States VS China: Alumina Whisker Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Alumina Whisker Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Alumina Whisker Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Alumina Whisker Production Market Share 2025

Figure 29. China Based Manufacturers Alumina Whisker Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Alumina Whisker Production Market Share 2025

Figure 31. World Alumina Whisker Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Alumina Whisker Production Value Market Share by Type in 2025

Figure 33. Low Aspect Ratio (AR 100)

Figure 36. World Alumina Whisker Production Market Share by Type (2021-2032)

Figure 37. World Alumina Whisker Production Value Market Share by Type (2021-2032)

Figure 38. World Alumina Whisker Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Alumina Whisker Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Figure 40. World Alumina Whisker Production Value Market Share by Material System in 2025

Figure 41. As-grown (Untreated)

Figure 42. Coated (Metal/ Ceramic)

Figure 43. Surface-grafted (Silane/ Coupling Agent)

Figure 44. World Alumina Whisker Production Market Share by Material System (2021-2032)

Figure 45. World Alumina Whisker Production Value Market Share by Material System (2021-2032)

Figure 46. World Alumina Whisker Average Price by Material System (2021-2032) & (US\$/Ton)

Figure 47. World Alumina Whisker Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Alumina Whisker Production Value Market Share by Application in 2025

Figure 49. Aerospace & Military Structural Composites

Figure 50. Precision Machining Tools

Figure 51. High-Performance Automotive Components

Figure 52. Electronic Thermal Management Materials

Figure 53. Others

Figure 54. World Alumina Whisker Production Market Share by Application (2021-2032)

Figure 55. World Alumina Whisker Production Value Market Share by Application (2021-2032)

Figure 56. World Alumina Whisker Average Price by Application (2021-2032) & (US\$/Ton)

Figure 57. Alumina Whisker Industry Chain

Figure 58. Alumina Whisker Procurement Model

Figure 59. Alumina Whisker Sales Model

Figure 60. Alumina Whisker Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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