

Global Alumina Emulsion Flocculant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Alumina Emulsion Flocculant market size was valued at US\$ 839 million in 2025 and is forecast to a readjusted size of US\$ 1187 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global production of alumina emulsion flocculants reached 509,600 tons, with an average price of approximately US\$1,600 per ton. Global annual production capacity for alumina emulsion flocculants was approximately 800,000 tons, with a gross profit margin of approximately 20.7%. Alumina emulsion flocculants are emulsion-type flocculants with alumina (Al₂O₃) as the main component. Utilizing the colloidal properties of alumina, they disperse in water in an emulsion form to aggregate suspended solids and colloidal particles, forming larger flocs and thus promoting solid-liquid separation. The upstream of alumina emulsion flocculants includes alumina precursors and related aluminum salts, pore-forming/surface-modifying additives, and water treatment or dispersion media; the midstream consists of alumina emulsion flocculant manufacturers; and the downstream applications are mainly in water treatment, textiles, and other industries.

The alumina emulsion flocculant market is in a stable expansion phase, primarily driven by increased demand in water treatment and wastewater treatment, continued investment in high-efficiency flocculants in paper and pulp processing, and expanded applications in specific fields such as oilfield water treatment. The market is driven by products that are highly efficient, low-pollution, and widely applicable to environments with varying pH and ionic strengths. Competition among manufacturers focuses on stability, synergy, and green compliance. Challenges include fluctuating raw material prices, increasingly stringent environmental regulations, and rising barriers to entry for

customized services and technologies. Overall, with the advancement of environmental governance and industrial upgrading, alumina emulsion flocculants are expected to achieve steady growth and develop towards intelligent and customized solutions.

This report is a detailed and comprehensive analysis for global Alumina Emulsion Flocculant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Alumina Emulsion Flocculant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alumina Emulsion Flocculant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alumina Emulsion Flocculant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alumina Emulsion Flocculant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Alumina Emulsion Flocculant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Alumina Emulsion Flocculant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FEYMER, Bluwat, Raitte, BASF, Kemira Oyj, Ecolab, Syensqo, Solenis, SNF Group, Suez Water Technologies & Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Alumina Emulsion Flocculant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low/Medium Ionicity Type

High Ionicity Type

Market segment by Chemical Composition

Inorganic Emulsion Flocculants

Organic Emulsion Flocculants

Market segment by Charge Properties

Cationic

Anionic

Nonionic

Market segment by Application

Water Treatment

Textiles

Paper Industry

Others

Major players covered

FEYMER

Bluwat

Raitte

BASF

Kemira Oyj

Ecolab

Syensqo

Solenis

SNF Group

Suez Water Technologies & Solutions

Shandong baomo Biochemical

Nuoer

JZHDL Chem

GREEN SINGULARITY

HENGFENG FINE CHEMICAL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Alumina Emulsion Flocculant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alumina Emulsion Flocculant, with price, sales quantity, revenue, and global market share of Alumina Emulsion Flocculant from 2021 to 2026.

Chapter 3, the Alumina Emulsion Flocculant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alumina Emulsion Flocculant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Alumina Emulsion Flocculant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alumina Emulsion Flocculant.

Chapter 14 and 15, to describe Alumina Emulsion Flocculant sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Alumina Emulsion Flocculant Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low/Medium Ionicity Type

1.3.3 High Ionicity Type

1.4 Market Analysis by Chemical Composition

1.4.1 Overview: Global Alumina Emulsion Flocculant Consumption Value by Chemical Composition: 2021 Versus 2025 Versus 2032

1.4.2 Inorganic Emulsion Flocculants

1.4.3 Organic Emulsion Flocculants

1.5 Market Analysis by Charge Properties

1.5.1 Overview: Global Alumina Emulsion Flocculant Consumption Value by Charge Properties: 2021 Versus 2025 Versus 2032

1.5.2 Cationic

1.5.3 Anionic

1.5.4 Nonionic

1.6 Market Analysis by Application

1.6.1 Overview: Global Alumina Emulsion Flocculant Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Water Treatment

1.6.3 Textiles

1.6.4 Paper Industry

1.6.5 Others

1.7 Global Alumina Emulsion Flocculant Market Size & Forecast

1.7.1 Global Alumina Emulsion Flocculant Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Alumina Emulsion Flocculant Sales Quantity (2021-2032)

1.7.3 Global Alumina Emulsion Flocculant Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 FEYMER

2.1.1 FEYMER Details

2.1.2 FEYMER Major Business

- 2.1.3 FEYMER Alumina Emulsion Flocculant Product and Services
- 2.1.4 FEYMER Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 FEYMER Recent Developments/Updates
- 2.2 Bluwat
 - 2.2.1 Bluwat Details
 - 2.2.2 Bluwat Major Business
 - 2.2.3 Bluwat Alumina Emulsion Flocculant Product and Services
 - 2.2.4 Bluwat Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Bluwat Recent Developments/Updates
- 2.3 Raitte
 - 2.3.1 Raitte Details
 - 2.3.2 Raitte Major Business
 - 2.3.3 Raitte Alumina Emulsion Flocculant Product and Services
 - 2.3.4 Raitte Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Raitte Recent Developments/Updates
- 2.4 BASF
 - 2.4.1 BASF Details
 - 2.4.2 BASF Major Business
 - 2.4.3 BASF Alumina Emulsion Flocculant Product and Services
 - 2.4.4 BASF Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 BASF Recent Developments/Updates
- 2.5 Kemira Oyj
 - 2.5.1 Kemira Oyj Details
 - 2.5.2 Kemira Oyj Major Business
 - 2.5.3 Kemira Oyj Alumina Emulsion Flocculant Product and Services
 - 2.5.4 Kemira Oyj Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Kemira Oyj Recent Developments/Updates
- 2.6 Ecolab
 - 2.6.1 Ecolab Details
 - 2.6.2 Ecolab Major Business
 - 2.6.3 Ecolab Alumina Emulsion Flocculant Product and Services
 - 2.6.4 Ecolab Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Ecolab Recent Developments/Updates

2.7 Syensqo

2.7.1 Syensqo Details

2.7.2 Syensqo Major Business

2.7.3 Syensqo Alumina Emulsion Flocculant Product and Services

2.7.4 Syensqo Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Syensqo Recent Developments/Updates

2.8 Solenis

2.8.1 Solenis Details

2.8.2 Solenis Major Business

2.8.3 Solenis Alumina Emulsion Flocculant Product and Services

2.8.4 Solenis Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Solenis Recent Developments/Updates

2.9 SNF Group

2.9.1 SNF Group Details

2.9.2 SNF Group Major Business

2.9.3 SNF Group Alumina Emulsion Flocculant Product and Services

2.9.4 SNF Group Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 SNF Group Recent Developments/Updates

2.10 Suez Water Technologies & Solutions

2.10.1 Suez Water Technologies & Solutions Details

2.10.2 Suez Water Technologies & Solutions Major Business

2.10.3 Suez Water Technologies & Solutions Alumina Emulsion Flocculant Product and Services

2.10.4 Suez Water Technologies & Solutions Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Suez Water Technologies & Solutions Recent Developments/Updates

2.11 Shandong baomo Biochemical

2.11.1 Shandong baomo Biochemical Details

2.11.2 Shandong baomo Biochemical Major Business

2.11.3 Shandong baomo Biochemical Alumina Emulsion Flocculant Product and Services

2.11.4 Shandong baomo Biochemical Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shandong baomo Biochemical Recent Developments/Updates

2.12 Nuoer

2.12.1 Nuoer Details

- 2.12.2 Nuoer Major Business
- 2.12.3 Nuoer Alumina Emulsion Flocculant Product and Services
- 2.12.4 Nuoer Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Nuoer Recent Developments/Updates
- 2.13 JZHDL Chem
 - 2.13.1 JZHDL Chem Details
 - 2.13.2 JZHDL Chem Major Business
 - 2.13.3 JZHDL Chem Alumina Emulsion Flocculant Product and Services
 - 2.13.4 JZHDL Chem Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 JZHDL Chem Recent Developments/Updates
- 2.14 GREEN SINGULARITY
 - 2.14.1 GREEN SINGULARITY Details
 - 2.14.2 GREEN SINGULARITY Major Business
 - 2.14.3 GREEN SINGULARITY Alumina Emulsion Flocculant Product and Services
 - 2.14.4 GREEN SINGULARITY Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 GREEN SINGULARITY Recent Developments/Updates
- 2.15 HENGFENG FINE CHEMICAL
 - 2.15.1 HENGFENG FINE CHEMICAL Details
 - 2.15.2 HENGFENG FINE CHEMICAL Major Business
 - 2.15.3 HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Product and Services
 - 2.15.4 HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 HENGFENG FINE CHEMICAL Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ALUMINA EMULSION FLOCCULANT BY MANUFACTURER

- 3.1 Global Alumina Emulsion Flocculant Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Alumina Emulsion Flocculant Revenue by Manufacturer (2021-2026)
- 3.3 Global Alumina Emulsion Flocculant Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Alumina Emulsion Flocculant by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Alumina Emulsion Flocculant Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Alumina Emulsion Flocculant Manufacturer Market Share in 2025

- 3.5 Alumina Emulsion Flocculant Market: Overall Company Footprint Analysis
 - 3.5.1 Alumina Emulsion Flocculant Market: Region Footprint
 - 3.5.2 Alumina Emulsion Flocculant Market: Company Product Type Footprint
 - 3.5.3 Alumina Emulsion Flocculant Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Alumina Emulsion Flocculant Market Size by Region
 - 4.1.1 Global Alumina Emulsion Flocculant Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Alumina Emulsion Flocculant Consumption Value by Region (2021-2032)
 - 4.1.3 Global Alumina Emulsion Flocculant Average Price by Region (2021-2032)
- 4.2 North America Alumina Emulsion Flocculant Consumption Value (2021-2032)
- 4.3 Europe Alumina Emulsion Flocculant Consumption Value (2021-2032)
- 4.4 Asia-Pacific Alumina Emulsion Flocculant Consumption Value (2021-2032)
- 4.5 South America Alumina Emulsion Flocculant Consumption Value (2021-2032)
- 4.6 Middle East & Africa Alumina Emulsion Flocculant Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Alumina Emulsion Flocculant Sales Quantity by Type (2021-2032)
- 5.2 Global Alumina Emulsion Flocculant Consumption Value by Type (2021-2032)
- 5.3 Global Alumina Emulsion Flocculant Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Alumina Emulsion Flocculant Sales Quantity by Application (2021-2032)
- 6.2 Global Alumina Emulsion Flocculant Consumption Value by Application (2021-2032)
- 6.3 Global Alumina Emulsion Flocculant Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Alumina Emulsion Flocculant Sales Quantity by Type (2021-2032)
- 7.2 North America Alumina Emulsion Flocculant Sales Quantity by Application (2021-2032)
- 7.3 North America Alumina Emulsion Flocculant Market Size by Country
 - 7.3.1 North America Alumina Emulsion Flocculant Sales Quantity by Country (2021-2032)

7.3.2 North America Alumina Emulsion Flocculant Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Alumina Emulsion Flocculant Sales Quantity by Type (2021-2032)

8.2 Europe Alumina Emulsion Flocculant Sales Quantity by Application (2021-2032)

8.3 Europe Alumina Emulsion Flocculant Market Size by Country

8.3.1 Europe Alumina Emulsion Flocculant Sales Quantity by Country (2021-2032)

8.3.2 Europe Alumina Emulsion Flocculant Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Alumina Emulsion Flocculant Market Size by Region

9.3.1 Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Alumina Emulsion Flocculant Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Alumina Emulsion Flocculant Sales Quantity by Type (2021-2032)

10.2 South America Alumina Emulsion Flocculant Sales Quantity by Application (2021-2032)

10.3 South America Alumina Emulsion Flocculant Market Size by Country

10.3.1 South America Alumina Emulsion Flocculant Sales Quantity by Country (2021-2032)

10.3.2 South America Alumina Emulsion Flocculant Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Alumina Emulsion Flocculant Market Size by Country

11.3.1 Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Alumina Emulsion Flocculant Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Alumina Emulsion Flocculant Market Drivers

12.2 Alumina Emulsion Flocculant Market Restraints

12.3 Alumina Emulsion Flocculant Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Alumina Emulsion Flocculant and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Alumina Emulsion Flocculant
- 13.3 Alumina Emulsion Flocculant Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Alumina Emulsion Flocculant Typical Distributors
- 14.3 Alumina Emulsion Flocculant Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Alumina Emulsion Flocculant Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Alumina Emulsion Flocculant Consumption Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Alumina Emulsion Flocculant Consumption Value by Charge Properties, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Alumina Emulsion Flocculant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. FEYMER Basic Information, Manufacturing Base and Competitors
- Table 6. FEYMER Major Business
- Table 7. FEYMER Alumina Emulsion Flocculant Product and Services
- Table 8. FEYMER Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. FEYMER Recent Developments/Updates
- Table 10. Bluwat Basic Information, Manufacturing Base and Competitors
- Table 11. Bluwat Major Business
- Table 12. Bluwat Alumina Emulsion Flocculant Product and Services
- Table 13. Bluwat Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Bluwat Recent Developments/Updates
- Table 15. Raitte Basic Information, Manufacturing Base and Competitors
- Table 16. Raitte Major Business
- Table 17. Raitte Alumina Emulsion Flocculant Product and Services
- Table 18. Raitte Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Raitte Recent Developments/Updates
- Table 20. BASF Basic Information, Manufacturing Base and Competitors
- Table 21. BASF Major Business
- Table 22. BASF Alumina Emulsion Flocculant Product and Services
- Table 23. BASF Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. BASF Recent Developments/Updates
- Table 25. Kemira Oyj Basic Information, Manufacturing Base and Competitors
- Table 26. Kemira Oyj Major Business
- Table 27. Kemira Oyj Alumina Emulsion Flocculant Product and Services

- Table 28. Kemira Oyj Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Kemira Oyj Recent Developments/Updates
- Table 30. Ecolab Basic Information, Manufacturing Base and Competitors
- Table 31. Ecolab Major Business
- Table 32. Ecolab Alumina Emulsion Flocculant Product and Services
- Table 33. Ecolab Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Ecolab Recent Developments/Updates
- Table 35. Syensqo Basic Information, Manufacturing Base and Competitors
- Table 36. Syensqo Major Business
- Table 37. Syensqo Alumina Emulsion Flocculant Product and Services
- Table 38. Syensqo Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Syensqo Recent Developments/Updates
- Table 40. Solenis Basic Information, Manufacturing Base and Competitors
- Table 41. Solenis Major Business
- Table 42. Solenis Alumina Emulsion Flocculant Product and Services
- Table 43. Solenis Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Solenis Recent Developments/Updates
- Table 45. SNF Group Basic Information, Manufacturing Base and Competitors
- Table 46. SNF Group Major Business
- Table 47. SNF Group Alumina Emulsion Flocculant Product and Services
- Table 48. SNF Group Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. SNF Group Recent Developments/Updates
- Table 50. Suez Water Technologies & Solutions Basic Information, Manufacturing Base and Competitors
- Table 51. Suez Water Technologies & Solutions Major Business
- Table 52. Suez Water Technologies & Solutions Alumina Emulsion Flocculant Product and Services
- Table 53. Suez Water Technologies & Solutions Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Suez Water Technologies & Solutions Recent Developments/Updates
- Table 55. Shandong baomo Biochemical Basic Information, Manufacturing Base and Competitors
- Table 56. Shandong baomo Biochemical Major Business

Table 57. Shandong baomo Biochemical Alumina Emulsion Flocculant Product and Services

Table 58. Shandong baomo Biochemical Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shandong baomo Biochemical Recent Developments/Updates

Table 60. Nuoer Basic Information, Manufacturing Base and Competitors

Table 61. Nuoer Major Business

Table 62. Nuoer Alumina Emulsion Flocculant Product and Services

Table 63. Nuoer Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Nuoer Recent Developments/Updates

Table 65. JZHDL Chem Basic Information, Manufacturing Base and Competitors

Table 66. JZHDL Chem Major Business

Table 67. JZHDL Chem Alumina Emulsion Flocculant Product and Services

Table 68. JZHDL Chem Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. JZHDL Chem Recent Developments/Updates

Table 70. GREEN SINGULARITY Basic Information, Manufacturing Base and Competitors

Table 71. GREEN SINGULARITY Major Business

Table 72. GREEN SINGULARITY Alumina Emulsion Flocculant Product and Services

Table 73. GREEN SINGULARITY Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. GREEN SINGULARITY Recent Developments/Updates

Table 75. HENGFENG FINE CHEMICAL Basic Information, Manufacturing Base and Competitors

Table 76. HENGFENG FINE CHEMICAL Major Business

Table 77. HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Product and Services

Table 78. HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. HENGFENG FINE CHEMICAL Recent Developments/Updates

Table 80. Global Alumina Emulsion Flocculant Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 81. Global Alumina Emulsion Flocculant Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Alumina Emulsion Flocculant Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 83. Market Position of Manufacturers in Alumina Emulsion Flocculant, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Alumina Emulsion Flocculant Production Site of Key Manufacturer

Table 85. Alumina Emulsion Flocculant Market: Company Product Type Footprint

Table 86. Alumina Emulsion Flocculant Market: Company Product Application Footprint

Table 87. Alumina Emulsion Flocculant New Market Entrants and Barriers to Market Entry

Table 88. Alumina Emulsion Flocculant Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Alumina Emulsion Flocculant Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Alumina Emulsion Flocculant Sales Quantity by Region (2021-2026) & (Tons)

Table 91. Global Alumina Emulsion Flocculant Sales Quantity by Region (2027-2032) & (Tons)

Table 92. Global Alumina Emulsion Flocculant Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Alumina Emulsion Flocculant Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Alumina Emulsion Flocculant Average Price by Region (2021-2026) & (US\$/Ton)

Table 95. Global Alumina Emulsion Flocculant Average Price by Region (2027-2032) & (US\$/Ton)

Table 96. Global Alumina Emulsion Flocculant Sales Quantity by Type (2021-2026) & (Tons)

Table 97. Global Alumina Emulsion Flocculant Sales Quantity by Type (2027-2032) & (Tons)

Table 98. Global Alumina Emulsion Flocculant Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Alumina Emulsion Flocculant Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Alumina Emulsion Flocculant Average Price by Type (2021-2026) & (US\$/Ton)

Table 101. Global Alumina Emulsion Flocculant Average Price by Type (2027-2032) & (US\$/Ton)

Table 102. Global Alumina Emulsion Flocculant Sales Quantity by Application

(2021-2026) & (Tons)

Table 103. Global Alumina Emulsion Flocculant Sales Quantity by Application

(2027-2032) & (Tons)

Table 104. Global Alumina Emulsion Flocculant Consumption Value by Application

(2021-2026) & (USD Million)

Table 105. Global Alumina Emulsion Flocculant Consumption Value by Application

(2027-2032) & (USD Million)

Table 106. Global Alumina Emulsion Flocculant Average Price by Application

(2021-2026) & (US\$/Ton)

Table 107. Global Alumina Emulsion Flocculant Average Price by Application

(2027-2032) & (US\$/Ton)

Table 108. North America Alumina Emulsion Flocculant Sales Quantity by Type

(2021-2026) & (Tons)

Table 109. North America Alumina Emulsion Flocculant Sales Quantity by Type

(2027-2032) & (Tons)

Table 110. North America Alumina Emulsion Flocculant Sales Quantity by Application

(2021-2026) & (Tons)

Table 111. North America Alumina Emulsion Flocculant Sales Quantity by Application

(2027-2032) & (Tons)

Table 112. North America Alumina Emulsion Flocculant Sales Quantity by Country

(2021-2026) & (Tons)

Table 113. North America Alumina Emulsion Flocculant Sales Quantity by Country

(2027-2032) & (Tons)

Table 114. North America Alumina Emulsion Flocculant Consumption Value by Country

(2021-2026) & (USD Million)

Table 115. North America Alumina Emulsion Flocculant Consumption Value by Country

(2027-2032) & (USD Million)

Table 116. Europe Alumina Emulsion Flocculant Sales Quantity by Type (2021-2026) & (Tons)

Table 117. Europe Alumina Emulsion Flocculant Sales Quantity by Type (2027-2032) & (Tons)

Table 118. Europe Alumina Emulsion Flocculant Sales Quantity by Application (2021-2026) & (Tons)

Table 119. Europe Alumina Emulsion Flocculant Sales Quantity by Application (2027-2032) & (Tons)

Table 120. Europe Alumina Emulsion Flocculant Sales Quantity by Country (2021-2026) & (Tons)

Table 121. Europe Alumina Emulsion Flocculant Sales Quantity by Country (2027-2032) & (Tons)

Table 122. Europe Alumina Emulsion Flocculant Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Alumina Emulsion Flocculant Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Type (2021-2026) & (Tons)

Table 125. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Type (2027-2032) & (Tons)

Table 126. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Application (2021-2026) & (Tons)

Table 127. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Application (2027-2032) & (Tons)

Table 128. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Region (2021-2026) & (Tons)

Table 129. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity by Region (2027-2032) & (Tons)

Table 130. Asia-Pacific Alumina Emulsion Flocculant Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Alumina Emulsion Flocculant Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Alumina Emulsion Flocculant Sales Quantity by Type (2021-2026) & (Tons)

Table 133. South America Alumina Emulsion Flocculant Sales Quantity by Type (2027-2032) & (Tons)

Table 134. South America Alumina Emulsion Flocculant Sales Quantity by Application (2021-2026) & (Tons)

Table 135. South America Alumina Emulsion Flocculant Sales Quantity by Application (2027-2032) & (Tons)

Table 136. South America Alumina Emulsion Flocculant Sales Quantity by Country (2021-2026) & (Tons)

Table 137. South America Alumina Emulsion Flocculant Sales Quantity by Country (2027-2032) & (Tons)

Table 138. South America Alumina Emulsion Flocculant Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Alumina Emulsion Flocculant Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Type (2021-2026) & (Tons)

Table 141. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Type

(2027-2032) & (Tons)

Table 142. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Application (2021-2026) & (Tons)

Table 143. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Application (2027-2032) & (Tons)

Table 144. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Country (2021-2026) & (Tons)

Table 145. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity by Country (2027-2032) & (Tons)

Table 146. Middle East & Africa Alumina Emulsion Flocculant Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Alumina Emulsion Flocculant Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Alumina Emulsion Flocculant Raw Material

Table 149. Key Manufacturers of Alumina Emulsion Flocculant Raw Materials

Table 150. Alumina Emulsion Flocculant Typical Distributors

Table 151. Alumina Emulsion Flocculant Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Alumina Emulsion Flocculant Picture
- Figure 2. Global Alumina Emulsion Flocculant Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Alumina Emulsion Flocculant Revenue Market Share by Type in 2025
- Figure 4. Low/Medium Ionicity Type Examples
- Figure 5. High Ionicity Type Examples
- Figure 6. Global Alumina Emulsion Flocculant Revenue by Chemical Composition, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Alumina Emulsion Flocculant Revenue Market Share by Chemical Composition in 2025
- Figure 8. Inorganic Emulsion Flocculants Examples
- Figure 9. Organic Emulsion Flocculants Examples
- Figure 10. Global Alumina Emulsion Flocculant Revenue by Charge Properties, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Alumina Emulsion Flocculant Revenue Market Share by Charge Properties in 2025
- Figure 12. Cationic Examples
- Figure 13. Anionic Examples
- Figure 14. Nonionic Examples
- Figure 15. Global Alumina Emulsion Flocculant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Alumina Emulsion Flocculant Revenue Market Share by Application in 2025
- Figure 17. Water Treatment Examples
- Figure 18. Textiles Examples
- Figure 19. Paper Industry Examples
- Figure 20. Others Examples
- Figure 21. Global Alumina Emulsion Flocculant Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Alumina Emulsion Flocculant Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Alumina Emulsion Flocculant Sales Quantity (2021-2032) & (Tons)
- Figure 24. Global Alumina Emulsion Flocculant Price (2021-2032) & (US\$/Ton)
- Figure 25. Global Alumina Emulsion Flocculant Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Alumina Emulsion Flocculant Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Alumina Emulsion Flocculant by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Alumina Emulsion Flocculant Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Alumina Emulsion Flocculant Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Alumina Emulsion Flocculant Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Alumina Emulsion Flocculant Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Alumina Emulsion Flocculant Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Alumina Emulsion Flocculant Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Alumina Emulsion Flocculant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Alumina Emulsion Flocculant Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Alumina Emulsion Flocculant Revenue Market Share by Application (2021-2032)

Figure 42. Global Alumina Emulsion Flocculant Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Alumina Emulsion Flocculant Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Alumina Emulsion Flocculant Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Alumina Emulsion Flocculant Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Alumina Emulsion Flocculant Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Alumina Emulsion Flocculant Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Alumina Emulsion Flocculant Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Alumina Emulsion Flocculant Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Alumina Emulsion Flocculant Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 55. France Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Alumina Emulsion Flocculant Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Alumina Emulsion Flocculant Consumption Value Market Share by Region (2021-2032)

Figure 63. China Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)

- Figure 65. South Korea Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 66. India Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 67. Southeast Asia Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 68. Australia Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 69. South America Alumina Emulsion Flocculant Sales Quantity Market Share by Type (2021-2032)
- Figure 70. South America Alumina Emulsion Flocculant Sales Quantity Market Share by Application (2021-2032)
- Figure 71. South America Alumina Emulsion Flocculant Sales Quantity Market Share by Country (2021-2032)
- Figure 72. South America Alumina Emulsion Flocculant Consumption Value Market Share by Country (2021-2032)
- Figure 73. Brazil Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 74. Argentina Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 75. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity Market Share by Type (2021-2032)
- Figure 76. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity Market Share by Application (2021-2032)
- Figure 77. Middle East & Africa Alumina Emulsion Flocculant Sales Quantity Market Share by Country (2021-2032)
- Figure 78. Middle East & Africa Alumina Emulsion Flocculant Consumption Value Market Share by Country (2021-2032)
- Figure 79. Turkey Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 80. Egypt Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 81. Saudi Arabia Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 82. South Africa Alumina Emulsion Flocculant Consumption Value (2021-2032) & (USD Million)
- Figure 83. Alumina Emulsion Flocculant Market Drivers
- Figure 84. Alumina Emulsion Flocculant Market Restraints
- Figure 85. Alumina Emulsion Flocculant Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Alumina Emulsion Flocculant in 2025

Figure 88. Manufacturing Process Analysis of Alumina Emulsion Flocculant

Figure 89. Alumina Emulsion Flocculant Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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