

Global Alumina Emulsion Flocculant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alumina Emulsion Flocculant market size is expected to reach \$ 1187 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of alumina emulsion flocculants reached 509,600 tons, with an average price of approximately US\$1,600 per ton. Global annual production capacity for alumina emulsion flocculants was approximately 800,000 tons, with a gross profit margin of approximately 20.7%. Alumina emulsion flocculants are emulsion-type flocculants with alumina (Al₂O₃) as the main component. Utilizing the colloidal properties of alumina, they disperse in water in an emulsion form to aggregate suspended solids and colloidal particles, forming larger flocs and thus promoting solid-liquid separation. The upstream of alumina emulsion flocculants includes alumina precursors and related aluminum salts, pore-forming/surface-modifying additives, and water treatment or dispersion media; the midstream consists of alumina emulsion flocculant manufacturers; and the downstream applications are mainly in water treatment, textiles, and other industries.

The alumina emulsion flocculant market is in a stable expansion phase, primarily driven by increased demand in water treatment and wastewater treatment, continued investment in high-efficiency flocculants in paper and pulp processing, and expanded applications in specific fields such as oilfield water treatment. The market is driven by products that are highly efficient, low-pollution, and widely applicable to environments with varying pH and ionic strengths. Competition among manufacturers focuses on stability, synergy, and green compliance. Challenges include fluctuating raw material prices, increasingly stringent environmental regulations, and rising barriers to entry for customized services and technologies. Overall, with the advancement of environmental

governance and industrial upgrading, alumina emulsion flocculants are expected to achieve steady growth and develop towards intelligent and customized solutions.

This report studies the global Alumina Emulsion Flocculant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alumina Emulsion Flocculant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alumina Emulsion Flocculant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alumina Emulsion Flocculant total production and demand, 2021-2032, (Tons)

Global Alumina Emulsion Flocculant total production value, 2021-2032, (USD Million)

Global Alumina Emulsion Flocculant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Alumina Emulsion Flocculant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Alumina Emulsion Flocculant domestic production, consumption, key domestic manufacturers and share

Global Alumina Emulsion Flocculant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Alumina Emulsion Flocculant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Alumina Emulsion Flocculant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Alumina Emulsion Flocculant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FEYMER, Bluwat, Raitte, BASF, Kemira Oyj, Ecolab, Syensqo, Solenis, SNF Group, Suez Water Technologies & Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Alumina Emulsion Flocculant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alumina Emulsion Flocculant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alumina Emulsion Flocculant Market, Segmentation by Type:

Low/Medium Ionicity Type

High Ionicity Type

Global Alumina Emulsion Flocculant Market, Segmentation by Chemical Composition:

Inorganic Emulsion Flocculants

Organic Emulsion Flocculants

Global Alumina Emulsion Flocculant Market, Segmentation by Charge Properties:

Cationic

Anionic

Nonionic

Global Alumina Emulsion Flocculant Market, Segmentation by Application:

Water Treatment

Textiles

Paper Industry

Others

Companies Profiled:

FEYMER

Bluwat

Raitte

BASF

Kemira Oyj

Ecolab

Syensqo

Solenis

SNF Group

Suez Water Technologies & Solutions

Shandong baomo Biochemical

Nuoer

JZHDL Chem

GREEN SINGULARITY

HENGFENG FINE CHEMICAL

Key Questions Answered:

1. How big is the global Alumina Emulsion Flocculant market?
2. What is the demand of the global Alumina Emulsion Flocculant market?
3. What is the year over year growth of the global Alumina Emulsion Flocculant market?
4. What is the production and production value of the global Alumina Emulsion Flocculant market?
5. Who are the key producers in the global Alumina Emulsion Flocculant market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Alumina Emulsion Flocculant Introduction
- 1.2 World Alumina Emulsion Flocculant Supply & Forecast
 - 1.2.1 World Alumina Emulsion Flocculant Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Alumina Emulsion Flocculant Production (2021-2032)
 - 1.2.3 World Alumina Emulsion Flocculant Pricing Trends (2021-2032)
- 1.3 World Alumina Emulsion Flocculant Production by Region (Based on Production Site)
 - 1.3.1 World Alumina Emulsion Flocculant Production Value by Region (2021-2032)
 - 1.3.2 World Alumina Emulsion Flocculant Production by Region (2021-2032)
 - 1.3.3 World Alumina Emulsion Flocculant Average Price by Region (2021-2032)
 - 1.3.4 North America Alumina Emulsion Flocculant Production (2021-2032)
 - 1.3.5 Europe Alumina Emulsion Flocculant Production (2021-2032)
 - 1.3.6 China Alumina Emulsion Flocculant Production (2021-2032)
 - 1.3.7 Japan Alumina Emulsion Flocculant Production (2021-2032)
 - 1.3.8 India Alumina Emulsion Flocculant Production (2021-2032)
 - 1.3.9 Southeast Asia Alumina Emulsion Flocculant Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Alumina Emulsion Flocculant Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Alumina Emulsion Flocculant Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Alumina Emulsion Flocculant Demand (2021-2032)
- 2.2 World Alumina Emulsion Flocculant Consumption by Region
 - 2.2.1 World Alumina Emulsion Flocculant Consumption by Region (2021-2026)
 - 2.2.2 World Alumina Emulsion Flocculant Consumption Forecast by Region (2027-2032)
- 2.3 United States Alumina Emulsion Flocculant Consumption (2021-2032)
- 2.4 China Alumina Emulsion Flocculant Consumption (2021-2032)
- 2.5 Europe Alumina Emulsion Flocculant Consumption (2021-2032)
- 2.6 Japan Alumina Emulsion Flocculant Consumption (2021-2032)
- 2.7 South Korea Alumina Emulsion Flocculant Consumption (2021-2032)
- 2.8 ASEAN Alumina Emulsion Flocculant Consumption (2021-2032)
- 2.9 India Alumina Emulsion Flocculant Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Alumina Emulsion Flocculant Production Value by Manufacturer (2021-2026)
- 3.2 World Alumina Emulsion Flocculant Production by Manufacturer (2021-2026)
- 3.3 World Alumina Emulsion Flocculant Average Price by Manufacturer (2021-2026)
- 3.4 Alumina Emulsion Flocculant Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Alumina Emulsion Flocculant Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Alumina Emulsion Flocculant in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Alumina Emulsion Flocculant in 2025
- 3.6 Alumina Emulsion Flocculant Market: Overall Company Footprint Analysis
 - 3.6.1 Alumina Emulsion Flocculant Market: Region Footprint
 - 3.6.2 Alumina Emulsion Flocculant Market: Company Product Type Footprint
 - 3.6.3 Alumina Emulsion Flocculant Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Alumina Emulsion Flocculant Production Value Comparison
 - 4.1.1 United States VS China: Alumina Emulsion Flocculant Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Alumina Emulsion Flocculant Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Alumina Emulsion Flocculant Production Comparison
 - 4.2.1 United States VS China: Alumina Emulsion Flocculant Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Alumina Emulsion Flocculant Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Alumina Emulsion Flocculant Consumption Comparison
 - 4.3.1 United States VS China: Alumina Emulsion Flocculant Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Alumina Emulsion Flocculant Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Alumina Emulsion Flocculant Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Alumina Emulsion Flocculant Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Alumina Emulsion Flocculant Production Value (2021-2026)

4.4.3 United States Based Manufacturers Alumina Emulsion Flocculant Production (2021-2026)

4.5 China Based Alumina Emulsion Flocculant Manufacturers and Market Share

4.5.1 China Based Alumina Emulsion Flocculant Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Alumina Emulsion Flocculant Production Value (2021-2026)

4.5.3 China Based Manufacturers Alumina Emulsion Flocculant Production (2021-2026)

4.6 Rest of World Based Alumina Emulsion Flocculant Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Alumina Emulsion Flocculant Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Alumina Emulsion Flocculant Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Alumina Emulsion Flocculant Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Alumina Emulsion Flocculant Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low/Medium Ionicity Type

5.2.2 High Ionicity Type

5.3 Market Segment by Type

5.3.1 World Alumina Emulsion Flocculant Production by Type (2021-2032)

5.3.2 World Alumina Emulsion Flocculant Production Value by Type (2021-2032)

5.3.3 World Alumina Emulsion Flocculant Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL COMPOSITION

6.1 World Alumina Emulsion Flocculant Market Size Overview by Chemical Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Chemical Composition

6.2.1 Inorganic Emulsion Flocculants

6.2.2 Organic Emulsion Flocculants

6.3 Market Segment by Chemical Composition

6.3.1 World Alumina Emulsion Flocculant Production by Chemical Composition (2021-2032)

6.3.2 World Alumina Emulsion Flocculant Production Value by Chemical Composition (2021-2032)

6.3.3 World Alumina Emulsion Flocculant Average Price by Chemical Composition (2021-2032)

7 MARKET ANALYSIS BY CHARGE PROPERTIES

7.1 World Alumina Emulsion Flocculant Market Size Overview by Charge Properties: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Charge Properties

7.2.1 Cationic

7.2.2 Anionic

7.2.3 Nonionic

7.3 Market Segment by Charge Properties

7.3.1 World Alumina Emulsion Flocculant Production by Charge Properties (2021-2032)

7.3.2 World Alumina Emulsion Flocculant Production Value by Charge Properties (2021-2032)

7.3.3 World Alumina Emulsion Flocculant Average Price by Charge Properties (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Alumina Emulsion Flocculant Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water Treatment

8.2.2 Textiles

8.2.3 Paper Industry

8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Alumina Emulsion Flocculant Production by Application (2021-2032)
- 8.3.2 World Alumina Emulsion Flocculant Production Value by Application (2021-2032)
- 8.3.3 World Alumina Emulsion Flocculant Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 FEYMER

- 9.1.1 FEYMER Details
- 9.1.2 FEYMER Major Business
- 9.1.3 FEYMER Alumina Emulsion Flocculant Product and Services
- 9.1.4 FEYMER Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 FEYMER Recent Developments/Updates
- 9.1.6 FEYMER Competitive Strengths & Weaknesses

9.2 Bluwat

- 9.2.1 Bluwat Details
- 9.2.2 Bluwat Major Business
- 9.2.3 Bluwat Alumina Emulsion Flocculant Product and Services
- 9.2.4 Bluwat Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Bluwat Recent Developments/Updates
- 9.2.6 Bluwat Competitive Strengths & Weaknesses

9.3 Raitte

- 9.3.1 Raitte Details
- 9.3.2 Raitte Major Business
- 9.3.3 Raitte Alumina Emulsion Flocculant Product and Services
- 9.3.4 Raitte Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Raitte Recent Developments/Updates
- 9.3.6 Raitte Competitive Strengths & Weaknesses

9.4 BASF

- 9.4.1 BASF Details
- 9.4.2 BASF Major Business
- 9.4.3 BASF Alumina Emulsion Flocculant Product and Services
- 9.4.4 BASF Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 BASF Recent Developments/Updates
- 9.4.6 BASF Competitive Strengths & Weaknesses

9.5 Kemira Oyj

- 9.5.1 Kemira Oyj Details
- 9.5.2 Kemira Oyj Major Business
- 9.5.3 Kemira Oyj Alumina Emulsion Flocculant Product and Services
- 9.5.4 Kemira Oyj Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Kemira Oyj Recent Developments/Updates
- 9.5.6 Kemira Oyj Competitive Strengths & Weaknesses
- 9.6 Ecolab
 - 9.6.1 Ecolab Details
 - 9.6.2 Ecolab Major Business
 - 9.6.3 Ecolab Alumina Emulsion Flocculant Product and Services
 - 9.6.4 Ecolab Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Ecolab Recent Developments/Updates
 - 9.6.6 Ecolab Competitive Strengths & Weaknesses
- 9.7 Syensqo
 - 9.7.1 Syensqo Details
 - 9.7.2 Syensqo Major Business
 - 9.7.3 Syensqo Alumina Emulsion Flocculant Product and Services
 - 9.7.4 Syensqo Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Syensqo Recent Developments/Updates
 - 9.7.6 Syensqo Competitive Strengths & Weaknesses
- 9.8 Solenis
 - 9.8.1 Solenis Details
 - 9.8.2 Solenis Major Business
 - 9.8.3 Solenis Alumina Emulsion Flocculant Product and Services
 - 9.8.4 Solenis Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Solenis Recent Developments/Updates
 - 9.8.6 Solenis Competitive Strengths & Weaknesses
- 9.9 SNF Group
 - 9.9.1 SNF Group Details
 - 9.9.2 SNF Group Major Business
 - 9.9.3 SNF Group Alumina Emulsion Flocculant Product and Services
 - 9.9.4 SNF Group Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SNF Group Recent Developments/Updates
 - 9.9.6 SNF Group Competitive Strengths & Weaknesses

9.10 Suez Water Technologies & Solutions

9.10.1 Suez Water Technologies & Solutions Details

9.10.2 Suez Water Technologies & Solutions Major Business

9.10.3 Suez Water Technologies & Solutions Alumina Emulsion Flocculant Product and Services

9.10.4 Suez Water Technologies & Solutions Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Suez Water Technologies & Solutions Recent Developments/Updates

9.10.6 Suez Water Technologies & Solutions Competitive Strengths & Weaknesses

9.11 Shandong baomo Biochemical

9.11.1 Shandong baomo Biochemical Details

9.11.2 Shandong baomo Biochemical Major Business

9.11.3 Shandong baomo Biochemical Alumina Emulsion Flocculant Product and Services

9.11.4 Shandong baomo Biochemical Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Shandong baomo Biochemical Recent Developments/Updates

9.11.6 Shandong baomo Biochemical Competitive Strengths & Weaknesses

9.12 Nuoer

9.12.1 Nuoer Details

9.12.2 Nuoer Major Business

9.12.3 Nuoer Alumina Emulsion Flocculant Product and Services

9.12.4 Nuoer Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Nuoer Recent Developments/Updates

9.12.6 Nuoer Competitive Strengths & Weaknesses

9.13 JZHDL Chem

9.13.1 JZHDL Chem Details

9.13.2 JZHDL Chem Major Business

9.13.3 JZHDL Chem Alumina Emulsion Flocculant Product and Services

9.13.4 JZHDL Chem Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 JZHDL Chem Recent Developments/Updates

9.13.6 JZHDL Chem Competitive Strengths & Weaknesses

9.14 GREEN SINGULARITY

9.14.1 GREEN SINGULARITY Details

9.14.2 GREEN SINGULARITY Major Business

9.14.3 GREEN SINGULARITY Alumina Emulsion Flocculant Product and Services

9.14.4 GREEN SINGULARITY Alumina Emulsion Flocculant Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.14.5 GREEN SINGULARITY Recent Developments/Updates

9.14.6 GREEN SINGULARITY Competitive Strengths & Weaknesses

9.15 HENGFENG FINE CHEMICAL

9.15.1 HENGFENG FINE CHEMICAL Details

9.15.2 HENGFENG FINE CHEMICAL Major Business

9.15.3 HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Product and Services

9.15.4 HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 HENGFENG FINE CHEMICAL Recent Developments/Updates

9.15.6 HENGFENG FINE CHEMICAL Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Alumina Emulsion Flocculant Industry Chain

10.2 Alumina Emulsion Flocculant Upstream Analysis

10.2.1 Alumina Emulsion Flocculant Core Raw Materials

10.2.2 Main Manufacturers of Alumina Emulsion Flocculant Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Alumina Emulsion Flocculant Production Mode

10.6 Alumina Emulsion Flocculant Procurement Model

10.7 Alumina Emulsion Flocculant Industry Sales Model and Sales Channels

10.7.1 Alumina Emulsion Flocculant Sales Model

10.7.2 Alumina Emulsion Flocculant Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Alumina Emulsion Flocculant Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Alumina Emulsion Flocculant Production Value by Region (2021-2026) & (USD Million)

Table 3. World Alumina Emulsion Flocculant Production Value by Region (2027-2032) & (USD Million)

Table 4. World Alumina Emulsion Flocculant Production Value Market Share by Region (2021-2026)

Table 5. World Alumina Emulsion Flocculant Production Value Market Share by Region (2027-2032)

Table 6. World Alumina Emulsion Flocculant Production by Region (2021-2026) & (Tons)

Table 7. World Alumina Emulsion Flocculant Production by Region (2027-2032) & (Tons)

Table 8. World Alumina Emulsion Flocculant Production Market Share by Region (2021-2026)

Table 9. World Alumina Emulsion Flocculant Production Market Share by Region (2027-2032)

Table 10. World Alumina Emulsion Flocculant Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Alumina Emulsion Flocculant Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Alumina Emulsion Flocculant Major Market Trends

Table 13. World Alumina Emulsion Flocculant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Alumina Emulsion Flocculant Consumption by Region (2021-2026) & (Tons)

Table 15. World Alumina Emulsion Flocculant Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Alumina Emulsion Flocculant Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Alumina Emulsion Flocculant Producers in 2025

Table 18. World Alumina Emulsion Flocculant Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Alumina Emulsion Flocculant Producers in 2025

Table 20. World Alumina Emulsion Flocculant Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Alumina Emulsion Flocculant Company Evaluation Quadrant

Table 22. World Alumina Emulsion Flocculant Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Alumina Emulsion Flocculant Production Site of Key Manufacturer

Table 24. Alumina Emulsion Flocculant Market: Company Product Type Footprint

Table 25. Alumina Emulsion Flocculant Market: Company Product Application Footprint

Table 26. Alumina Emulsion Flocculant Competitive Factors

Table 27. Alumina Emulsion Flocculant New Entrant and Capacity Expansion Plans

Table 28. Alumina Emulsion Flocculant Mergers & Acquisitions Activity

Table 29. United States VS China Alumina Emulsion Flocculant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Alumina Emulsion Flocculant Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Alumina Emulsion Flocculant Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Alumina Emulsion Flocculant Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Alumina Emulsion Flocculant Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Alumina Emulsion Flocculant Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Alumina Emulsion Flocculant Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Alumina Emulsion Flocculant Production Market Share (2021-2026)

Table 37. China Based Alumina Emulsion Flocculant Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Alumina Emulsion Flocculant Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Alumina Emulsion Flocculant Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Alumina Emulsion Flocculant Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Alumina Emulsion Flocculant Production Market

Share (2021-2026)

Table 42. Rest of World Based Alumina Emulsion Flocculant Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Alumina Emulsion Flocculant Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Alumina Emulsion Flocculant Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Alumina Emulsion Flocculant Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Alumina Emulsion Flocculant Production Market Share (2021-2026)

Table 47. World Alumina Emulsion Flocculant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Alumina Emulsion Flocculant Production by Type (2021-2026) & (Tons)

Table 49. World Alumina Emulsion Flocculant Production by Type (2027-2032) & (Tons)

Table 50. World Alumina Emulsion Flocculant Production Value by Type (2021-2026) & (USD Million)

Table 51. World Alumina Emulsion Flocculant Production Value by Type (2027-2032) & (USD Million)

Table 52. World Alumina Emulsion Flocculant Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Alumina Emulsion Flocculant Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Alumina Emulsion Flocculant Production Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Alumina Emulsion Flocculant Production by Chemical Composition (2021-2026) & (Tons)

Table 56. World Alumina Emulsion Flocculant Production by Chemical Composition (2027-2032) & (Tons)

Table 57. World Alumina Emulsion Flocculant Production Value by Chemical Composition (2021-2026) & (USD Million)

Table 58. World Alumina Emulsion Flocculant Production Value by Chemical Composition (2027-2032) & (USD Million)

Table 59. World Alumina Emulsion Flocculant Average Price by Chemical Composition (2021-2026) & (US\$/Ton)

Table 60. World Alumina Emulsion Flocculant Average Price by Chemical Composition (2027-2032) & (US\$/Ton)

Table 61. World Alumina Emulsion Flocculant Production Value by Charge Properties, (USD Million), 2021 & 2025 & 2032

Table 62. World Alumina Emulsion Flocculant Production by Charge Properties (2021-2026) & (Tons)

Table 63. World Alumina Emulsion Flocculant Production by Charge Properties (2027-2032) & (Tons)

Table 64. World Alumina Emulsion Flocculant Production Value by Charge Properties (2021-2026) & (USD Million)

Table 65. World Alumina Emulsion Flocculant Production Value by Charge Properties (2027-2032) & (USD Million)

Table 66. World Alumina Emulsion Flocculant Average Price by Charge Properties (2021-2026) & (US\$/Ton)

Table 67. World Alumina Emulsion Flocculant Average Price by Charge Properties (2027-2032) & (US\$/Ton)

Table 68. World Alumina Emulsion Flocculant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Alumina Emulsion Flocculant Production by Application (2021-2026) & (Tons)

Table 70. World Alumina Emulsion Flocculant Production by Application (2027-2032) & (Tons)

Table 71. World Alumina Emulsion Flocculant Production Value by Application (2021-2026) & (USD Million)

Table 72. World Alumina Emulsion Flocculant Production Value by Application (2027-2032) & (USD Million)

Table 73. World Alumina Emulsion Flocculant Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Alumina Emulsion Flocculant Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. FEYMER Basic Information, Manufacturing Base and Competitors

Table 76. FEYMER Major Business

Table 77. FEYMER Alumina Emulsion Flocculant Product and Services

Table 78. FEYMER Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. FEYMER Recent Developments/Updates

Table 80. FEYMER Competitive Strengths & Weaknesses

Table 81. Bluwat Basic Information, Manufacturing Base and Competitors

Table 82. Bluwat Major Business

Table 83. Bluwat Alumina Emulsion Flocculant Product and Services

Table 84. Bluwat Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bluwat Recent Developments/Updates

- Table 86. Bluwat Competitive Strengths & Weaknesses
- Table 87. Raitte Basic Information, Manufacturing Base and Competitors
- Table 88. Raitte Major Business
- Table 89. Raitte Alumina Emulsion Flocculant Product and Services
- Table 90. Raitte Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Raitte Recent Developments/Updates
- Table 92. Raitte Competitive Strengths & Weaknesses
- Table 93. BASF Basic Information, Manufacturing Base and Competitors
- Table 94. BASF Major Business
- Table 95. BASF Alumina Emulsion Flocculant Product and Services
- Table 96. BASF Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. BASF Recent Developments/Updates
- Table 98. BASF Competitive Strengths & Weaknesses
- Table 99. Kemira Oyj Basic Information, Manufacturing Base and Competitors
- Table 100. Kemira Oyj Major Business
- Table 101. Kemira Oyj Alumina Emulsion Flocculant Product and Services
- Table 102. Kemira Oyj Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Kemira Oyj Recent Developments/Updates
- Table 104. Kemira Oyj Competitive Strengths & Weaknesses
- Table 105. Ecolab Basic Information, Manufacturing Base and Competitors
- Table 106. Ecolab Major Business
- Table 107. Ecolab Alumina Emulsion Flocculant Product and Services
- Table 108. Ecolab Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Ecolab Recent Developments/Updates
- Table 110. Ecolab Competitive Strengths & Weaknesses
- Table 111. Syensqo Basic Information, Manufacturing Base and Competitors
- Table 112. Syensqo Major Business
- Table 113. Syensqo Alumina Emulsion Flocculant Product and Services
- Table 114. Syensqo Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Syensqo Recent Developments/Updates
- Table 116. Syensqo Competitive Strengths & Weaknesses
- Table 117. Solenis Basic Information, Manufacturing Base and Competitors
- Table 118. Solenis Major Business

- Table 119. Solenis Alumina Emulsion Flocculant Product and Services
- Table 120. Solenis Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Solenis Recent Developments/Updates
- Table 122. Solenis Competitive Strengths & Weaknesses
- Table 123. SNF Group Basic Information, Manufacturing Base and Competitors
- Table 124. SNF Group Major Business
- Table 125. SNF Group Alumina Emulsion Flocculant Product and Services
- Table 126. SNF Group Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. SNF Group Recent Developments/Updates
- Table 128. SNF Group Competitive Strengths & Weaknesses
- Table 129. Suez Water Technologies & Solutions Basic Information, Manufacturing Base and Competitors
- Table 130. Suez Water Technologies & Solutions Major Business
- Table 131. Suez Water Technologies & Solutions Alumina Emulsion Flocculant Product and Services
- Table 132. Suez Water Technologies & Solutions Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Suez Water Technologies & Solutions Recent Developments/Updates
- Table 134. Suez Water Technologies & Solutions Competitive Strengths & Weaknesses
- Table 135. Shandong baomo Biochemical Basic Information, Manufacturing Base and Competitors
- Table 136. Shandong baomo Biochemical Major Business
- Table 137. Shandong baomo Biochemical Alumina Emulsion Flocculant Product and Services
- Table 138. Shandong baomo Biochemical Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Shandong baomo Biochemical Recent Developments/Updates
- Table 140. Shandong baomo Biochemical Competitive Strengths & Weaknesses
- Table 141. Nuoer Basic Information, Manufacturing Base and Competitors
- Table 142. Nuoer Major Business
- Table 143. Nuoer Alumina Emulsion Flocculant Product and Services
- Table 144. Nuoer Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Nuoer Recent Developments/Updates

- Table 146. Nuocer Competitive Strengths & Weaknesses
- Table 147. JZHDL Chem Basic Information, Manufacturing Base and Competitors
- Table 148. JZHDL Chem Major Business
- Table 149. JZHDL Chem Alumina Emulsion Flocculant Product and Services
- Table 150. JZHDL Chem Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. JZHDL Chem Recent Developments/Updates
- Table 152. JZHDL Chem Competitive Strengths & Weaknesses
- Table 153. GREEN SINGULARITY Basic Information, Manufacturing Base and Competitors
- Table 154. GREEN SINGULARITY Major Business
- Table 155. GREEN SINGULARITY Alumina Emulsion Flocculant Product and Services
- Table 156. GREEN SINGULARITY Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. GREEN SINGULARITY Recent Developments/Updates
- Table 158. GREEN SINGULARITY Competitive Strengths & Weaknesses
- Table 159. HENGFENG FINE CHEMICAL Basic Information, Manufacturing Base and Competitors
- Table 160. HENGFENG FINE CHEMICAL Major Business
- Table 161. HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Product and Services
- Table 162. HENGFENG FINE CHEMICAL Alumina Emulsion Flocculant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. HENGFENG FINE CHEMICAL Recent Developments/Updates
- Table 164. HENGFENG FINE CHEMICAL Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Alumina Emulsion Flocculant Upstream (Raw Materials)
- Table 166. Global Alumina Emulsion Flocculant Typical Customers
- Table 167. Alumina Emulsion Flocculant Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Alumina Emulsion Flocculant Picture
- Figure 2. World Alumina Emulsion Flocculant Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Alumina Emulsion Flocculant Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 5. World Alumina Emulsion Flocculant Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Alumina Emulsion Flocculant Production Value Market Share by Region (2021-2032)
- Figure 7. World Alumina Emulsion Flocculant Production Market Share by Region (2021-2032)
- Figure 8. North America Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 9. Europe Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 10. China Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 11. Japan Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 12. India Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 13. Southeast Asia Alumina Emulsion Flocculant Production (2021-2032) & (Tons)
- Figure 14. Alumina Emulsion Flocculant Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 17. World Alumina Emulsion Flocculant Consumption Market Share by Region (2021-2032)
- Figure 18. United States Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 19. China Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 20. Europe Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 21. Japan Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 22. South Korea Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 23. ASEAN Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 24. India Alumina Emulsion Flocculant Consumption (2021-2032) & (Tons)
- Figure 25. Producer Shipments of Alumina Emulsion Flocculant by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Alumina Emulsion

Flocculant Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Alumina Emulsion

Flocculant Markets in 2025

Figure 28. United States VS China: Alumina Emulsion Flocculant Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Alumina Emulsion Flocculant Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Alumina Emulsion Flocculant Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Alumina Emulsion Flocculant Production Market Share 2025

Figure 32. China Based Manufacturers Alumina Emulsion Flocculant Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Alumina Emulsion Flocculant Production Market Share 2025

Figure 34. World Alumina Emulsion Flocculant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Alumina Emulsion Flocculant Production Value Market Share by Type in 2025

Figure 36. Low/Medium Ionicity Type

Figure 37. High Ionicity Type

Figure 38. World Alumina Emulsion Flocculant Production Market Share by Type (2021-2032)

Figure 39. World Alumina Emulsion Flocculant Production Value Market Share by Type (2021-2032)

Figure 40. World Alumina Emulsion Flocculant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Alumina Emulsion Flocculant Production Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Figure 42. World Alumina Emulsion Flocculant Production Value Market Share by Chemical Composition in 2025

Figure 43. Inorganic Emulsion Flocculants

Figure 44. Organic Emulsion Flocculants

Figure 45. World Alumina Emulsion Flocculant Production Market Share by Chemical Composition (2021-2032)

Figure 46. World Alumina Emulsion Flocculant Production Value Market Share by Chemical Composition (2021-2032)

Figure 47. World Alumina Emulsion Flocculant Average Price by Chemical Composition (2021-2032) & (US\$/Ton)

Figure 48. World Alumina Emulsion Flocculant Production Value by Charge Properties, (USD Million), 2021 & 2025 & 2032

Figure 49. World Alumina Emulsion Flocculant Production Value Market Share by Charge Properties in 2025

Figure 50. Cationic

Figure 51. Anionic

Figure 52. Nonionic

Figure 53. World Alumina Emulsion Flocculant Production Market Share by Charge Properties (2021-2032)

Figure 54. World Alumina Emulsion Flocculant Production Value Market Share by Charge Properties (2021-2032)

Figure 55. World Alumina Emulsion Flocculant Average Price by Charge Properties (2021-2032) & (US\$/Ton)

Figure 56. World Alumina Emulsion Flocculant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Alumina Emulsion Flocculant Production Value Market Share by Application in 2025

Figure 58. Water Treatment

Figure 59. Textiles

Figure 60. Paper Industry

Figure 61. Others

Figure 62. World Alumina Emulsion Flocculant Production Market Share by Application (2021-2032)

Figure 63. World Alumina Emulsion Flocculant Production Value Market Share by Application (2021-2032)

Figure 64. World Alumina Emulsion Flocculant Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Alumina Emulsion Flocculant Industry Chain

Figure 66. Alumina Emulsion Flocculant Procurement Model

Figure 67. Alumina Emulsion Flocculant Sales Model

Figure 68. Alumina Emulsion Flocculant Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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