

# Global Alternative Flours Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Alternative Flours market size was valued at USD 27450 million in 2023 and is forecast to a readjusted size of USD 39060 million by 2030 with a CAGR of 5.2% during review period.

Alternative flours generally refer to ground flour used to replace wheat flour as a raw material for baking, noodles and other foods. The most common are corn flour, rice flour, and some other legume flours.

Alternative flour is mainly classified to corn flour, rice flour, sweet potato flour, quinoa flour and almond flour. Middle East and Africa took up 48.52% of the global alternative flours revenue market, with North America and Europe respectively for 34.36% and 10.89% in 2019.

ADM, Cargill, Louis Dreyfus, Bunge, COFCO Group and Wilmar International are the top 6 manufacturers of the global market, but they only totally took up 11.67% of the revenue market.

The Global Info Research report includes an overview of the development of the Alternative Flours industry chain, the market status of Baked Goods (Corn Flour, Rice Flour), Noodles (Corn Flour, Rice Flour), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Alternative Flours.

Regionally, the report analyzes the Alternative Flours markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Alternative Flours market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Alternative Flours market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Alternative Flours industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Corn Flour, Rice Flour).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Alternative Flours market.

**Regional Analysis:** The report involves examining the Alternative Flours market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Alternative Flours market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Alternative Flours:

**Company Analysis:** Report covers individual Alternative Flours manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Alternative Flours This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Baked Goods, Noodles).

**Technology Analysis:** Report covers specific technologies relevant to Alternative Flours. It assesses the current state, advancements, and potential future developments in Alternative Flours areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Alternative Flours market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Alternative Flours market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Corn Flour

Rice Flour

Sweet Potato Flour

Quinoa Flour

Almond Flour

Others

### Market segment by Application

Baked Goods

Noodles

Pastry

Fried Food

Others

#### Major players covered

ADM

Bunge

Cargill

Louis Dreyfus

COFCO Group

Wilmar International

Jinshahe Group

GoodMills Group

Milne MicroDried

Carolina Innovative Food Ingredients

Liuxu Food

Live Glean

NorQuin

Andean Valley Corporation

Beichun

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Alternative Flours product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alternative Flours, with price, sales, revenue and global market share of Alternative Flours from 2019 to 2024.

Chapter 3, the Alternative Flours competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alternative Flours breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Alternative Flours market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alternative Flours.

Chapter 14 and 15, to describe Alternative Flours sales channel, distributors, customers, research findings and conclusion.

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