

# Global Alternating Pressure Inflatable Air Mattresses Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Alternating Pressure Inflatable Air Mattresses market size was valued at USD 395.3 million in 2023 and is forecast to a readjusted size of USD 598.1 million by 2030 with a CAGR of 6.1% during review period.

Alternating pressure inflatable air mattresses relieve and redistribute pressure through a dynamic lying surface. They are usually assembled with a row of lateral air cells that constantly alternate. Alternating pressure mattresses are typically used to heal pressure ulcers. They reduce the need for manual repositioning and provide consistent pressure relief. The Global Alternating Pressure Inflatable Air Mattresses market comprises a wide range of products suitable for use within the Global domestic market. In order to quantify and analyse the market, our definition of the market includes the following key product sectors: This report specifically excludes labour and measures the product values at manufacturers selling prices. value-added tax, import duties and transportation fees are excluded as well as labour other delivery charges. Whilst we have made every effort to exclude commercial applications, there may be some light commercial applications included within the overall market sizes quoted. Where volume figures are illustrated for the overall market, these are provided as number of sales. The geographical coverage for this report is the Global and includes domestically manufactured and imported products.

Global key players of alternating pressure inflatable air mattresses include Hill-Rom, Arjo, Care of Sweden, Opera Beds, etc. Global top five manufacturers hold a share over 37%. Asia-Pacific is the largest producer of alternating pressure inflatable air mattresses holds a share over 35%. In terms of product, Air Cells?20 is the largest



segment, with a share over 70%. And in terms of application, the largest application is hospital and clinic, with a share over 80%.

The Global Info Research report includes an overview of the development of the Alternating Pressure Inflatable Air Mattresses industry chain, the market status of Hospital and Clinic (Air Cells?20, Air Cells>20), Homecare (Air Cells?20, Air Cells>20), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Alternating Pressure Inflatable Air Mattresses.

Regionally, the report analyzes the Alternating Pressure Inflatable Air Mattresses markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Alternating Pressure Inflatable Air Mattresses market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Alternating Pressure Inflatable Air Mattresses market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Alternating Pressure Inflatable Air Mattresses industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Air Cells?20, Air Cells>20).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Alternating Pressure Inflatable Air Mattresses market.

Regional Analysis: The report involves examining the Alternating Pressure Inflatable Air Mattresses market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and



consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Alternating Pressure Inflatable Air Mattresses market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Alternating Pressure Inflatable Air Mattresses:

Company Analysis: Report covers individual Alternating Pressure Inflatable Air Mattresses manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Alternating Pressure Inflatable Air Mattresses This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital and Clinic, Homecare).

Technology Analysis: Report covers specific technologies relevant to Alternating Pressure Inflatable Air Mattresses. It assesses the current state, advancements, and potential future developments in Alternating Pressure Inflatable Air Mattresses areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Alternating Pressure Inflatable Air Mattresses market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Alternating Pressure Inflatable Air Mattresses market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.



Market segment by Type
Air Cells?20
Air Cells>20
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Market segment by Application
Hospital and Clinic
Homecare
Nursing Center
Major players covered
Hill-Rom
Arjo
Care of Sweden
Opera Beds
Linet
Winncare
Guangdong Yuehua Medical
Medline
Invacare
Stryker
Novacare



**Drive Medical Apex Medical NHC Group Proactive Medical** Foshan Hongfeng (FOFO Medical) **GF Health Products** Direct Healthcare Group Compass Health Brands Span America (Savaria) Xiamen Senyang Vive Health Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Alternating Pressure Inflatable Air Mattresses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alternating Pressure Inflatable Air Mattresses, with price, sales, revenue and global market share of Alternating Pressure Inflatable Air Mattresses from 2019 to 2024.

Chapter 3, the Alternating Pressure Inflatable Air Mattresses competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alternating Pressure Inflatable Air Mattresses breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Alternating Pressure Inflatable Air Mattresses market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alternating Pressure Inflatable Air Mattresses.

Chapter 14 and 15, to describe Alternating Pressure Inflatable Air Mattresses sales channel, distributors, customers, research findings and conclusion.



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