

Global Alpha Olefin Sulfonate (AOS) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC3DED5B55B8EN.html>

Date: January 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: GC3DED5B55B8EN

Abstracts

The global Alpha Olefin Sulfonate (AOS) market size is expected to reach \$ 242 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Alpha Olefin Sulfonate (AOS) is a kind of surfactant, normal alpha olefins are excellent intermediates for producing alpha olefin sulfonate (AOS) surfactants. These surfactants provide outstanding detergency, high compatibility with hard water, and good wetting and foaming properties. AOS is free of skin irritants and sensitizers, and it biodegrades rapidly. It is used in high-quality shampoos, light-duty liquid detergents, bubble baths, and heavy-duty liquid and powder detergents. It is also used in emulsion polymerization. C14-C16 AOS blends are frequently used in liquid hand soaps.

The major manufacturers of Alpha Olefin Sulfonate (AOS) are Zanyu Tech, Stepan, AK Chemtech, Jujin Chem, Godrej, etc. The top three manufacturers in the world account for about 25% of the market share. The Asia-Pacific region is the world's largest market, with a market share of about 60%, followed by North America with nearly 15%.

Market Drivers:

Surge in Cleaning & Personal Care Products: Rising demand for shampoos, soaps, laundry and dishwashing detergents, thanks to AOS's strong foaming, cleansing efficiency, and skin/fabric compatibility.

Eco-Friendly & Biodegradable Profile: AOS is recognized for its biodegradability, aligning with growing regulatory and consumer demand for sustainable surfactants.

Regulatory Shift Toward Sulfate-Free Formulations: The increasing bans and restrictions on harsh sulfates (e.g., SLS/SLES) in personal care have boosted the adoption of milder alternatives, such as sodium C14–C16 olefin sulfonate.

Rapid Industrialization in Asia-Pacific: Urbanization and industrial growth in China, India, and Southeast Asia are fueling demand for AOS in cleaning, water treatment, and institutional hygiene.

Emerging Uses in Healthcare & Hospitality: The need for high-grade hygiene in hospitals, hotels, and food processing sectors is creating new applications for AOS-based formulations.

Market Challenges

Raw Material Volatility: AOS is synthesized from alpha-olefins (petrochemical derivatives), making it susceptible to crude oil price fluctuations and supply instability.

Stringent Environmental Regulation: Regulations under frameworks like REACH and USEPA impose strict compliance on production processes and effluent control, increasing operational costs.

High Competitive Pressure: Intense rivalry from petro- and bio-based surfactants (e.g., LES, betaines, glucosides) leads to pricing pressure and the need for product differentiation.

Threat from Substitute Surfactants: Alternatives like alcohol ethoxylates or natural plant-based surfactants are becoming more competitive due to performance and environmental appeal.

This report studies the global Alpha Olefin Sulfonate (AOS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alpha Olefin Sulfonate (AOS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alpha Olefin Sulfonate (AOS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alpha Olefin Sulfonate (AOS) total production and demand, 2021-2032, (MT)
Global Alpha Olefin Sulfonate (AOS) total production value, 2021-2032, (USD Million)
Global Alpha Olefin Sulfonate (AOS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Alpha Olefin Sulfonate (AOS) consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Alpha Olefin Sulfonate (AOS) domestic production, consumption, key domestic manufacturers and share
Global Alpha Olefin Sulfonate (AOS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Alpha Olefin Sulfonate (AOS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Alpha Olefin Sulfonate (AOS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Alpha Olefin Sulfonate (AOS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stepan, AEKYUNG CHEMICAL, Godrej, Pilot Chem, Lion Specialty Chem, Syensqo, Taiwan NJC, Innospec, Nouryon, Kao Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alpha Olefin Sulfonate (AOS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alpha Olefin Sulfonate (AOS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alpha Olefin Sulfonate (AOS) Market, Segmentation by Type:

Liquid Type (35%-42%)

Paste Type (About 70%)

Powder Type (?90%)

Needles Type (?90%)

Global Alpha Olefin Sulfonate (AOS) Market, Segmentation by Application:

Personal Care

Home Care

Industrial Applications

Others

Companies Profiled:

Stepan

AEKYUNG CHEMICAL

Godrej

Pilot Chem

Lion Specialty Chem

Syensqo

Taiwan NJC

Innospec

Nouryon

Kao Chem

Clariant

Enaspol A.S

Fogla Corp

Colonial Chem

Zanyu Tech

Resun Auway Ind

Sinolight Chem

Dongming Jujin Chemical

Tianzhi Fine Chem

Key Questions Answered:

1. How big is the global Alpha Olefin Sulfonate (AOS) market?
2. What is the demand of the global Alpha Olefin Sulfonate (AOS) market?
3. What is the year over year growth of the global Alpha Olefin Sulfonate (AOS) market?
4. What is the production and production value of the global Alpha Olefin Sulfonate (AOS) market?
5. Who are the key producers in the global Alpha Olefin Sulfonate (AOS) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Alpha Olefin Sulfonate (AOS) Introduction
- 1.2 World Alpha Olefin Sulfonate (AOS) Supply & Forecast
 - 1.2.1 World Alpha Olefin Sulfonate (AOS) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Alpha Olefin Sulfonate (AOS) Production (2021-2032)
 - 1.2.3 World Alpha Olefin Sulfonate (AOS) Pricing Trends (2021-2032)
- 1.3 World Alpha Olefin Sulfonate (AOS) Production by Region (Based on Production Site)
 - 1.3.1 World Alpha Olefin Sulfonate (AOS) Production Value by Region (2021-2032)
 - 1.3.2 World Alpha Olefin Sulfonate (AOS) Production by Region (2021-2032)
 - 1.3.3 World Alpha Olefin Sulfonate (AOS) Average Price by Region (2021-2032)
 - 1.3.4 North America Alpha Olefin Sulfonate (AOS) Production (2021-2032)
 - 1.3.5 Europe Alpha Olefin Sulfonate (AOS) Production (2021-2032)
 - 1.3.6 Asia-Pacific Alpha Olefin Sulfonate (AOS) Production (2021-2032)
 - 1.3.7 South America Alpha Olefin Sulfonate (AOS) Production (2021-2032)
 - 1.3.8 Middle East & Africa Alpha Olefin Sulfonate (AOS) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Alpha Olefin Sulfonate (AOS) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Alpha Olefin Sulfonate (AOS) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Alpha Olefin Sulfonate (AOS) Demand (2021-2032)
- 2.2 World Alpha Olefin Sulfonate (AOS) Consumption by Region
 - 2.2.1 World Alpha Olefin Sulfonate (AOS) Consumption by Region (2021-2026)
 - 2.2.2 World Alpha Olefin Sulfonate (AOS) Consumption Forecast by Region (2027-2032)
- 2.3 United States Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)
- 2.4 China Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)
- 2.5 Europe Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)
- 2.6 Japan Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)
- 2.7 South Korea Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)
- 2.8 ASEAN Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)
- 2.9 India Alpha Olefin Sulfonate (AOS) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Alpha Olefin Sulfonate (AOS) Production Value by Manufacturer (2021-2026)
- 3.2 World Alpha Olefin Sulfonate (AOS) Production by Manufacturer (2021-2026)
- 3.3 World Alpha Olefin Sulfonate (AOS) Average Price by Manufacturer (2021-2026)
- 3.4 Alpha Olefin Sulfonate (AOS) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Alpha Olefin Sulfonate (AOS) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Alpha Olefin Sulfonate (AOS) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Alpha Olefin Sulfonate (AOS) in 2025
- 3.6 Alpha Olefin Sulfonate (AOS) Market: Overall Company Footprint Analysis
 - 3.6.1 Alpha Olefin Sulfonate (AOS) Market: Region Footprint
 - 3.6.2 Alpha Olefin Sulfonate (AOS) Market: Company Product Type Footprint
 - 3.6.3 Alpha Olefin Sulfonate (AOS) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Alpha Olefin Sulfonate (AOS) Production Value Comparison
 - 4.1.1 United States VS China: Alpha Olefin Sulfonate (AOS) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Alpha Olefin Sulfonate (AOS) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Alpha Olefin Sulfonate (AOS) Production Comparison
 - 4.2.1 United States VS China: Alpha Olefin Sulfonate (AOS) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Alpha Olefin Sulfonate (AOS) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Alpha Olefin Sulfonate (AOS) Consumption Comparison
 - 4.3.1 United States VS China: Alpha Olefin Sulfonate (AOS) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Alpha Olefin Sulfonate (AOS) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Alpha Olefin Sulfonate (AOS) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Alpha Olefin Sulfonate (AOS) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production (2021-2026)

4.5 China Based Alpha Olefin Sulfonate (AOS) Manufacturers and Market Share

4.5.1 China Based Alpha Olefin Sulfonate (AOS) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value (2021-2026)

4.5.3 China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production (2021-2026)

4.6 Rest of World Based Alpha Olefin Sulfonate (AOS) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Alpha Olefin Sulfonate (AOS) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Alpha Olefin Sulfonate (AOS) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Liquid Type (35%-42%)

5.2.2 Paste Type (About 70%)

5.2.3 Powder Type (?90%)

5.2.4 Needles Type (?90%)

5.3 Market Segment by Type

5.3.1 World Alpha Olefin Sulfonate (AOS) Production by Type (2021-2032)

5.3.2 World Alpha Olefin Sulfonate (AOS) Production Value by Type (2021-2032)

5.3.3 World Alpha Olefin Sulfonate (AOS) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Alpha Olefin Sulfonate (AOS) Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Personal Care

6.2.2 Home Care

6.2.3 Industrial Applications

6.2.4 Others

6.3 Market Segment by Application

6.3.1 World Alpha Olefin Sulfonate (AOS) Production by Application (2021-2032)

6.3.2 World Alpha Olefin Sulfonate (AOS) Production Value by Application (2021-2032)

6.3.3 World Alpha Olefin Sulfonate (AOS) Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Stepan

7.1.1 Stepan Details

7.1.2 Stepan Major Business

7.1.3 Stepan Alpha Olefin Sulfonate (AOS) Product and Services

7.1.4 Stepan Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Stepan Recent Developments/Updates

7.1.6 Stepan Competitive Strengths & Weaknesses

7.2 AEKYUNG CHEMICAL

7.2.1 AEKYUNG CHEMICAL Details

7.2.2 AEKYUNG CHEMICAL Major Business

7.2.3 AEKYUNG CHEMICAL Alpha Olefin Sulfonate (AOS) Product and Services

7.2.4 AEKYUNG CHEMICAL Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 AEKYUNG CHEMICAL Recent Developments/Updates

7.2.6 AEKYUNG CHEMICAL Competitive Strengths & Weaknesses

7.3 Godrej

7.3.1 Godrej Details

7.3.2 Godrej Major Business

7.3.3 Godrej Alpha Olefin Sulfonate (AOS) Product and Services

7.3.4 Godrej Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Godrej Recent Developments/Updates

- 7.3.6 Godrej Competitive Strengths & Weaknesses
- 7.4 Pilot Chem
 - 7.4.1 Pilot Chem Details
 - 7.4.2 Pilot Chem Major Business
 - 7.4.3 Pilot Chem Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.4.4 Pilot Chem Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Pilot Chem Recent Developments/Updates
 - 7.4.6 Pilot Chem Competitive Strengths & Weaknesses
- 7.5 Lion Specialty Chem
 - 7.5.1 Lion Specialty Chem Details
 - 7.5.2 Lion Specialty Chem Major Business
 - 7.5.3 Lion Specialty Chem Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.5.4 Lion Specialty Chem Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Lion Specialty Chem Recent Developments/Updates
 - 7.5.6 Lion Specialty Chem Competitive Strengths & Weaknesses
- 7.6 Syensqo
 - 7.6.1 Syensqo Details
 - 7.6.2 Syensqo Major Business
 - 7.6.3 Syensqo Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.6.4 Syensqo Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Syensqo Recent Developments/Updates
 - 7.6.6 Syensqo Competitive Strengths & Weaknesses
- 7.7 Taiwan NJC
 - 7.7.1 Taiwan NJC Details
 - 7.7.2 Taiwan NJC Major Business
 - 7.7.3 Taiwan NJC Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.7.4 Taiwan NJC Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Taiwan NJC Recent Developments/Updates
 - 7.7.6 Taiwan NJC Competitive Strengths & Weaknesses
- 7.8 Innospec
 - 7.8.1 Innospec Details
 - 7.8.2 Innospec Major Business
 - 7.8.3 Innospec Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.8.4 Innospec Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.8.5 Innospec Recent Developments/Updates
- 7.8.6 Innospec Competitive Strengths & Weaknesses
- 7.9 Nouryon
 - 7.9.1 Nouryon Details
 - 7.9.2 Nouryon Major Business
 - 7.9.3 Nouryon Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.9.4 Nouryon Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Nouryon Recent Developments/Updates
 - 7.9.6 Nouryon Competitive Strengths & Weaknesses
- 7.10 Kao Chem
 - 7.10.1 Kao Chem Details
 - 7.10.2 Kao Chem Major Business
 - 7.10.3 Kao Chem Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.10.4 Kao Chem Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Kao Chem Recent Developments/Updates
 - 7.10.6 Kao Chem Competitive Strengths & Weaknesses
- 7.11 Clariant
 - 7.11.1 Clariant Details
 - 7.11.2 Clariant Major Business
 - 7.11.3 Clariant Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.11.4 Clariant Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Clariant Recent Developments/Updates
 - 7.11.6 Clariant Competitive Strengths & Weaknesses
- 7.12 Enaspol A.S
 - 7.12.1 Enaspol A.S Details
 - 7.12.2 Enaspol A.S Major Business
 - 7.12.3 Enaspol A.S Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.12.4 Enaspol A.S Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Enaspol A.S Recent Developments/Updates
 - 7.12.6 Enaspol A.S Competitive Strengths & Weaknesses
- 7.13 Fogla Corp
 - 7.13.1 Fogla Corp Details
 - 7.13.2 Fogla Corp Major Business
 - 7.13.3 Fogla Corp Alpha Olefin Sulfonate (AOS) Product and Services
 - 7.13.4 Fogla Corp Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.13.5 Fogla Corp Recent Developments/Updates

7.13.6 Fogla Corp Competitive Strengths & Weaknesses

7.14 Colonial Chem

7.14.1 Colonial Chem Details

7.14.2 Colonial Chem Major Business

7.14.3 Colonial Chem Alpha Olefin Sulfonate (AOS) Product and Services

7.14.4 Colonial Chem Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.14.5 Colonial Chem Recent Developments/Updates

7.14.6 Colonial Chem Competitive Strengths & Weaknesses

7.15 Zanyu Tech

7.15.1 Zanyu Tech Details

7.15.2 Zanyu Tech Major Business

7.15.3 Zanyu Tech Alpha Olefin Sulfonate (AOS) Product and Services

7.15.4 Zanyu Tech Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.15.5 Zanyu Tech Recent Developments/Updates

7.15.6 Zanyu Tech Competitive Strengths & Weaknesses

7.16 Resun Auway Ind

7.16.1 Resun Auway Ind Details

7.16.2 Resun Auway Ind Major Business

7.16.3 Resun Auway Ind Alpha Olefin Sulfonate (AOS) Product and Services

7.16.4 Resun Auway Ind Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.16.5 Resun Auway Ind Recent Developments/Updates

7.16.6 Resun Auway Ind Competitive Strengths & Weaknesses

7.17 Sinolight Chem

7.17.1 Sinolight Chem Details

7.17.2 Sinolight Chem Major Business

7.17.3 Sinolight Chem Alpha Olefin Sulfonate (AOS) Product and Services

7.17.4 Sinolight Chem Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.17.5 Sinolight Chem Recent Developments/Updates

7.17.6 Sinolight Chem Competitive Strengths & Weaknesses

7.18 Dongming Jujin Chemical

7.18.1 Dongming Jujin Chemical Details

7.18.2 Dongming Jujin Chemical Major Business

7.18.3 Dongming Jujin Chemical Alpha Olefin Sulfonate (AOS) Product and Services

7.18.4 Dongming Jujin Chemical Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Dongming Jujin Chemical Recent Developments/Updates

7.18.6 Dongming Jujin Chemical Competitive Strengths & Weaknesses

7.19 Tianzhi Fine Chem

7.19.1 Tianzhi Fine Chem Details

7.19.2 Tianzhi Fine Chem Major Business

7.19.3 Tianzhi Fine Chem Alpha Olefin Sulfonate (AOS) Product and Services

7.19.4 Tianzhi Fine Chem Alpha Olefin Sulfonate (AOS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Tianzhi Fine Chem Recent Developments/Updates

7.19.6 Tianzhi Fine Chem Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Alpha Olefin Sulfonate (AOS) Industry Chain

8.2 Alpha Olefin Sulfonate (AOS) Upstream Analysis

8.2.1 Alpha Olefin Sulfonate (AOS) Core Raw Materials

8.2.2 Main Manufacturers of Alpha Olefin Sulfonate (AOS) Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Alpha Olefin Sulfonate (AOS) Production Mode

8.6 Alpha Olefin Sulfonate (AOS) Procurement Model

8.7 Alpha Olefin Sulfonate (AOS) Industry Sales Model and Sales Channels

8.7.1 Alpha Olefin Sulfonate (AOS) Sales Model

8.7.2 Alpha Olefin Sulfonate (AOS) Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Alpha Olefin Sulfonate (AOS) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Alpha Olefin Sulfonate (AOS) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Alpha Olefin Sulfonate (AOS) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Region (2021-2026)

Table 5. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Region (2027-2032)

Table 6. World Alpha Olefin Sulfonate (AOS) Production by Region (2021-2026) & (MT)

Table 7. World Alpha Olefin Sulfonate (AOS) Production by Region (2027-2032) & (MT)

Table 8. World Alpha Olefin Sulfonate (AOS) Production Market Share by Region (2021-2026)

Table 9. World Alpha Olefin Sulfonate (AOS) Production Market Share by Region (2027-2032)

Table 10. World Alpha Olefin Sulfonate (AOS) Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Alpha Olefin Sulfonate (AOS) Average Price by Region (2027-2032) & (USD/MT)

Table 12. Alpha Olefin Sulfonate (AOS) Major Market Trends

Table 13. World Alpha Olefin Sulfonate (AOS) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Alpha Olefin Sulfonate (AOS) Consumption by Region (2021-2026) & (MT)

Table 15. World Alpha Olefin Sulfonate (AOS) Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Alpha Olefin Sulfonate (AOS) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Alpha Olefin Sulfonate (AOS) Producers in 2025

Table 18. World Alpha Olefin Sulfonate (AOS) Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Alpha Olefin Sulfonate (AOS) Producers in 2025

Table 20. World Alpha Olefin Sulfonate (AOS) Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Alpha Olefin Sulfonate (AOS) Company Evaluation Quadrant

Table 22. World Alpha Olefin Sulfonate (AOS) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Alpha Olefin Sulfonate (AOS) Production Site of Key Manufacturer

Table 24. Alpha Olefin Sulfonate (AOS) Market: Company Product Type Footprint

Table 25. Alpha Olefin Sulfonate (AOS) Market: Company Product Application Footprint

Table 26. Alpha Olefin Sulfonate (AOS) Competitive Factors

Table 27. Alpha Olefin Sulfonate (AOS) New Entrant and Capacity Expansion Plans

Table 28. Alpha Olefin Sulfonate (AOS) Mergers & Acquisitions Activity

Table 29. United States VS China Alpha Olefin Sulfonate (AOS) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Alpha Olefin Sulfonate (AOS) Production Comparison, (2021 & 2025 & 2032) & (MT)

Table 31. United States VS China Alpha Olefin Sulfonate (AOS) Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Alpha Olefin Sulfonate (AOS) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Market Share (2021-2026)

Table 37. China Based Alpha Olefin Sulfonate (AOS) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Market Share (2021-2026)

Table 42. Rest of World Based Alpha Olefin Sulfonate (AOS) Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Market Share (2021-2026)

Table 47. World Alpha Olefin Sulfonate (AOS) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Alpha Olefin Sulfonate (AOS) Production by Type (2021-2026) & (MT)

Table 49. World Alpha Olefin Sulfonate (AOS) Production by Type (2027-2032) & (MT)

Table 50. World Alpha Olefin Sulfonate (AOS) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Alpha Olefin Sulfonate (AOS) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Alpha Olefin Sulfonate (AOS) Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Alpha Olefin Sulfonate (AOS) Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Alpha Olefin Sulfonate (AOS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Alpha Olefin Sulfonate (AOS) Production by Application (2021-2026) & (MT)

Table 56. World Alpha Olefin Sulfonate (AOS) Production by Application (2027-2032) & (MT)

Table 57. World Alpha Olefin Sulfonate (AOS) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Alpha Olefin Sulfonate (AOS) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Alpha Olefin Sulfonate (AOS) Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Alpha Olefin Sulfonate (AOS) Average Price by Application (2027-2032) & (USD/MT)

Table 61. Stepan Basic Information, Manufacturing Base and Competitors

Table 62. Stepan Major Business

Table 63. Stepan Alpha Olefin Sulfonate (AOS) Product and Services

Table 64. Stepan Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Stepan Recent Developments/Updates

Table 66. Stepan Competitive Strengths & Weaknesses

Table 67. AEKYUNG CHEMICAL Basic Information, Manufacturing Base and Competitors

Table 68. AEKYUNG CHEMICAL Major Business

Table 69. AEKYUNG CHEMICAL Alpha Olefin Sulfonate (AOS) Product and Services

Table 70. AEKYUNG CHEMICAL Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. AEKYUNG CHEMICAL Recent Developments/Updates

Table 72. AEKYUNG CHEMICAL Competitive Strengths & Weaknesses

Table 73. Godrej Basic Information, Manufacturing Base and Competitors

Table 74. Godrej Major Business

Table 75. Godrej Alpha Olefin Sulfonate (AOS) Product and Services

Table 76. Godrej Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Godrej Recent Developments/Updates

Table 78. Godrej Competitive Strengths & Weaknesses

Table 79. Pilot Chem Basic Information, Manufacturing Base and Competitors

Table 80. Pilot Chem Major Business

Table 81. Pilot Chem Alpha Olefin Sulfonate (AOS) Product and Services

Table 82. Pilot Chem Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Pilot Chem Recent Developments/Updates

Table 84. Pilot Chem Competitive Strengths & Weaknesses

Table 85. Lion Specialty Chem Basic Information, Manufacturing Base and Competitors

Table 86. Lion Specialty Chem Major Business

Table 87. Lion Specialty Chem Alpha Olefin Sulfonate (AOS) Product and Services

Table 88. Lion Specialty Chem Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Lion Specialty Chem Recent Developments/Updates

Table 90. Lion Specialty Chem Competitive Strengths & Weaknesses

Table 91. Syensqo Basic Information, Manufacturing Base and Competitors

Table 92. Syensqo Major Business

Table 93. Syensqo Alpha Olefin Sulfonate (AOS) Product and Services

Table 94. Syensqo Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 95. Syensqo Recent Developments/Updates
- Table 96. Syensqo Competitive Strengths & Weaknesses
- Table 97. Taiwan NJC Basic Information, Manufacturing Base and Competitors
- Table 98. Taiwan NJC Major Business
- Table 99. Taiwan NJC Alpha Olefin Sulfonate (AOS) Product and Services
- Table 100. Taiwan NJC Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Taiwan NJC Recent Developments/Updates
- Table 102. Taiwan NJC Competitive Strengths & Weaknesses
- Table 103. Innospec Basic Information, Manufacturing Base and Competitors
- Table 104. Innospec Major Business
- Table 105. Innospec Alpha Olefin Sulfonate (AOS) Product and Services
- Table 106. Innospec Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Innospec Recent Developments/Updates
- Table 108. Innospec Competitive Strengths & Weaknesses
- Table 109. Nouryon Basic Information, Manufacturing Base and Competitors
- Table 110. Nouryon Major Business
- Table 111. Nouryon Alpha Olefin Sulfonate (AOS) Product and Services
- Table 112. Nouryon Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Nouryon Recent Developments/Updates
- Table 114. Nouryon Competitive Strengths & Weaknesses
- Table 115. Kao Chem Basic Information, Manufacturing Base and Competitors
- Table 116. Kao Chem Major Business
- Table 117. Kao Chem Alpha Olefin Sulfonate (AOS) Product and Services
- Table 118. Kao Chem Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Kao Chem Recent Developments/Updates
- Table 120. Kao Chem Competitive Strengths & Weaknesses
- Table 121. Clariant Basic Information, Manufacturing Base and Competitors
- Table 122. Clariant Major Business
- Table 123. Clariant Alpha Olefin Sulfonate (AOS) Product and Services
- Table 124. Clariant Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Clariant Recent Developments/Updates
- Table 126. Clariant Competitive Strengths & Weaknesses
- Table 127. Enaspol A.S Basic Information, Manufacturing Base and Competitors

- Table 128. Enaspol A.S Major Business
- Table 129. Enaspol A.S Alpha Olefin Sulfonate (AOS) Product and Services
- Table 130. Enaspol A.S Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Enaspol A.S Recent Developments/Updates
- Table 132. Enaspol A.S Competitive Strengths & Weaknesses
- Table 133. Fogla Corp Basic Information, Manufacturing Base and Competitors
- Table 134. Fogla Corp Major Business
- Table 135. Fogla Corp Alpha Olefin Sulfonate (AOS) Product and Services
- Table 136. Fogla Corp Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Fogla Corp Recent Developments/Updates
- Table 138. Fogla Corp Competitive Strengths & Weaknesses
- Table 139. Colonial Chem Basic Information, Manufacturing Base and Competitors
- Table 140. Colonial Chem Major Business
- Table 141. Colonial Chem Alpha Olefin Sulfonate (AOS) Product and Services
- Table 142. Colonial Chem Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Colonial Chem Recent Developments/Updates
- Table 144. Colonial Chem Competitive Strengths & Weaknesses
- Table 145. Zanyu Tech Basic Information, Manufacturing Base and Competitors
- Table 146. Zanyu Tech Major Business
- Table 147. Zanyu Tech Alpha Olefin Sulfonate (AOS) Product and Services
- Table 148. Zanyu Tech Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Zanyu Tech Recent Developments/Updates
- Table 150. Zanyu Tech Competitive Strengths & Weaknesses
- Table 151. Resun Auway Ind Basic Information, Manufacturing Base and Competitors
- Table 152. Resun Auway Ind Major Business
- Table 153. Resun Auway Ind Alpha Olefin Sulfonate (AOS) Product and Services
- Table 154. Resun Auway Ind Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Resun Auway Ind Recent Developments/Updates
- Table 156. Resun Auway Ind Competitive Strengths & Weaknesses
- Table 157. Sinolight Chem Basic Information, Manufacturing Base and Competitors
- Table 158. Sinolight Chem Major Business

Table 159. Sinolight Chem Alpha Olefin Sulfonate (AOS) Product and Services

Table 160. Sinolight Chem Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Sinolight Chem Recent Developments/Updates

Table 162. Sinolight Chem Competitive Strengths & Weaknesses

Table 163. Dongming Jujin Chemical Basic Information, Manufacturing Base and Competitors

Table 164. Dongming Jujin Chemical Major Business

Table 165. Dongming Jujin Chemical Alpha Olefin Sulfonate (AOS) Product and Services

Table 166. Dongming Jujin Chemical Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Dongming Jujin Chemical Recent Developments/Updates

Table 168. Dongming Jujin Chemical Competitive Strengths & Weaknesses

Table 169. Tianzhi Fine Chem Basic Information, Manufacturing Base and Competitors

Table 170. Tianzhi Fine Chem Major Business

Table 171. Tianzhi Fine Chem Alpha Olefin Sulfonate (AOS) Product and Services

Table 172. Tianzhi Fine Chem Alpha Olefin Sulfonate (AOS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Tianzhi Fine Chem Recent Developments/Updates

Table 174. Tianzhi Fine Chem Competitive Strengths & Weaknesses

Table 175. Global Key Players of Alpha Olefin Sulfonate (AOS) Upstream (Raw Materials)

Table 176. Global Alpha Olefin Sulfonate (AOS) Typical Customers

Table 177. Alpha Olefin Sulfonate (AOS) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Alpha Olefin Sulfonate (AOS) Picture

Figure 2. World Alpha Olefin Sulfonate (AOS) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Alpha Olefin Sulfonate (AOS) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Alpha Olefin Sulfonate (AOS) Production (2021-2032) & (MT)

Figure 5. World Alpha Olefin Sulfonate (AOS) Average Price (2021-2032) & (USD/MT)

Figure 6. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Region (2021-2032)

Figure 7. World Alpha Olefin Sulfonate (AOS) Production Market Share by Region (2021-2032)

Figure 8. North America Alpha Olefin Sulfonate (AOS) Production (2021-2032) & (MT)

Figure 9. Europe Alpha Olefin Sulfonate (AOS) Production (2021-2032) & (MT)

Figure 10. Asia-Pacific Alpha Olefin Sulfonate (AOS) Production (2021-2032) & (MT)

Figure 11. South America Alpha Olefin Sulfonate (AOS) Production (2021-2032) & (MT)

Figure 12. Middle East & Africa Alpha Olefin Sulfonate (AOS) Production (2021-2032) & (MT)

Figure 13. Alpha Olefin Sulfonate (AOS) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 16. World Alpha Olefin Sulfonate (AOS) Consumption Market Share by Region (2021-2032)

Figure 17. United States Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 18. China Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 19. Europe Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 20. Japan Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 21. South Korea Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 22. ASEAN Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 23. India Alpha Olefin Sulfonate (AOS) Consumption (2021-2032) & (MT)

Figure 24. Producer Shipments of Alpha Olefin Sulfonate (AOS) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Alpha Olefin Sulfonate (AOS) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Alpha Olefin Sulfonate

(AOS) Markets in 2025

Figure 27. United States VS China: Alpha Olefin Sulfonate (AOS) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Alpha Olefin Sulfonate (AOS) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Alpha Olefin Sulfonate (AOS) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Market Share 2025

Figure 31. China Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Alpha Olefin Sulfonate (AOS) Production Market Share 2025

Figure 33. World Alpha Olefin Sulfonate (AOS) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Type in 2025

Figure 35. Liquid Type (35%-42%)

Figure 36. Paste Type (About 70%)

Figure 37. Powder Type (?90%)

Figure 38. Needles Type (?90%)

Figure 39. World Alpha Olefin Sulfonate (AOS) Production Market Share by Type (2021-2032)

Figure 40. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Type (2021-2032)

Figure 41. World Alpha Olefin Sulfonate (AOS) Average Price by Type (2021-2032) & (USD/MT)

Figure 42. World Alpha Olefin Sulfonate (AOS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Application in 2025

Figure 44. Personal Care

Figure 45. Home Care

Figure 46. Industrial Applications

Figure 47. Others

Figure 48. World Alpha Olefin Sulfonate (AOS) Production Market Share by Application (2021-2032)

Figure 49. World Alpha Olefin Sulfonate (AOS) Production Value Market Share by Application (2021-2032)

Figure 50. World Alpha Olefin Sulfonate (AOS) Average Price by Application (2021-2032) & (USD/MT)

Figure 51. Alpha Olefin Sulfonate (AOS) Industry Chain

Figure 52. Alpha Olefin Sulfonate (AOS) Procurement Model

Figure 53. Alpha Olefin Sulfonate (AOS) Sales Model

Figure 54. Alpha Olefin Sulfonate (AOS) Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source

I would like to order

Product name: Global Alpha Olefin Sulfonate (AOS) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC3DED5B55B8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC3DED5B55B8EN.html>