

Global Alpha-methylstyrene (AMS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alpha-methylstyrene (AMS) market size is expected to reach \$ 277 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Alpha-methylstyrene (AMS) is a co-product produced in parallel from the phenol reaction which is produced by the partial oxidation of cumene. Alpha-methylstyrene (AMS) is an intermediate chemical used in the manufacturing of plasticizers, resins, and in many polymerization production processes.

Currently the Alpha-methylstyrene (AMS) are mainly produced in North America, Europe, China, Japan, South Korea, China Taiwan, India and Singapore, etc.

Europe is the largest producer of AMS, in 2024 Europe AMS production value was \$ 80.8 million and will reach \$ 71.98 million by 2031, at a CAGR of 3.43% during the forecast period of 2025 through 2031.

North America is the second producer of AMS, the AMS production value was \$ 36.68 million and will reach \$ 35.81 million by 2031, at a CAGR of 5.01% during the forecast period of 2025 through 2031.

China is the third producer of AMS, the AMS production value was \$ 34.91 million and will reach \$ 58.46 million by 2031, at a CAGR of 10.45% during the forecast period of 2025 through 2031.

Japan, South Korea, Singapore and India are also important producers of AMS, accounting for 11.34%, 11.74%, 6.9%, and 2.87% of the output value share respectively

in 2024.

The major global manufacturers of Alpha-methylstyrene (AMS) include Ineos Phenol, AdvanSix, Altivia, Moeve (Cepsa), DOMO Chemicals, Versalis (Eni), Rosneft (SANORS), Taiwan Prosperity Chemical Corporation (TPCC), Mitsubishi Chemical, Kumho P&B Chemicals, etc. in 2024, the world's top ten vendors accounted for approximately 75% of the revenue.

This report studies the global Alpha-methylstyrene (AMS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alpha-methylstyrene (AMS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alpha-methylstyrene (AMS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alpha-methylstyrene (AMS) total production and demand, 2021-2032, (MT)

Global Alpha-methylstyrene (AMS) total production value, 2021-2032, (USD Million)

Global Alpha-methylstyrene (AMS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Alpha-methylstyrene (AMS) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Alpha-methylstyrene (AMS) domestic production, consumption, key domestic manufacturers and share

Global Alpha-methylstyrene (AMS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Alpha-methylstyrene (AMS) production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Alpha-methylstyrene (AMS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Alpha-methylstyrene (AMS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ineos Phenol, AdvanSix, Altivia, Moeve (Cepsa), DOMO Chemicals, Versalis (Eni), Rosneft (SANORS), Taiwan Prosperity Chemical Corporation (TPCC), Mitsubishi Chemical, Kumho P&B Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alpha-methylstyrene (AMS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alpha-methylstyrene (AMS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alpha-methylstyrene (AMS) Market, Segmentation by Purity:

Assay above 99.5%

Other

Global Alpha-methylstyrene (AMS) Market, Segmentation by Application:

Heat-resistant ABS

Coatings

Synthetic Fragrance

Plasticizer and Intermediate

Other (Adhesives, Cosmetics)

Companies Profiled:

Ineos Phenol

AdvanSix

Altivia

Moeve (Cepsa)

DOMO Chemicals

Versalis (Eni)

Rosneft (SANORS)

Taiwan Prosperity Chemical Corporation (TPCC)

Mitsubishi Chemical

Kumho P&B Chemicals

Deepak Phenolics

Prasol Chemicals

Solvay

Mitsui Chemicals, Inc.

LG Chem

Seqens

Jiangsu Evergreen New Material Technology

China Blue Star Harbin Petrochemical

Hengli Group

Wanhua Chemical

Formosa Chemicals Industries(Ningbo)Limited Company

Lihuayi Weiyuan Chemical

Key Questions Answered:

1. How big is the global Alpha-methylstyrene (AMS) market?
2. What is the demand of the global Alpha-methylstyrene (AMS) market?
3. What is the year over year growth of the global Alpha-methylstyrene (AMS) market?
4. What is the production and production value of the global Alpha-methylstyrene (AMS) market?
5. Who are the key producers in the global Alpha-methylstyrene (AMS) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Alpha-methylstyrene (AMS) Introduction
- 1.2 World Alpha-methylstyrene (AMS) Supply & Forecast
 - 1.2.1 World Alpha-methylstyrene (AMS) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.2.3 World Alpha-methylstyrene (AMS) Pricing Trends (2021-2032)
- 1.3 World Alpha-methylstyrene (AMS) Production by Region (Based on Production Site)
 - 1.3.1 World Alpha-methylstyrene (AMS) Production Value by Region (2021-2032)
 - 1.3.2 World Alpha-methylstyrene (AMS) Production by Region (2021-2032)
 - 1.3.3 World Alpha-methylstyrene (AMS) Average Price by Region (2021-2032)
 - 1.3.4 North America Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.5 Europe Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.6 China Taiwan Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.7 Japan Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.8 South Korea Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.9 India Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.10 Singapore Alpha-methylstyrene (AMS) Production (2021-2032)
 - 1.3.11 China Alpha-methylstyrene (AMS) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Alpha-methylstyrene (AMS) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Alpha-methylstyrene (AMS) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Alpha-methylstyrene (AMS) Demand (2021-2032)
- 2.2 World Alpha-methylstyrene (AMS) Consumption by Region
 - 2.2.1 World Alpha-methylstyrene (AMS) Consumption by Region (2021-2026)
 - 2.2.2 World Alpha-methylstyrene (AMS) Consumption Forecast by Region (2027-2032)
- 2.3 United States Alpha-methylstyrene (AMS) Consumption (2021-2032)
- 2.4 China Alpha-methylstyrene (AMS) Consumption (2021-2032)
- 2.5 Europe Alpha-methylstyrene (AMS) Consumption (2021-2032)
- 2.6 Japan Alpha-methylstyrene (AMS) Consumption (2021-2032)
- 2.7 South Korea Alpha-methylstyrene (AMS) Consumption (2021-2032)
- 2.8 ASEAN Alpha-methylstyrene (AMS) Consumption (2021-2032)

2.9 India Alpha-methylstyrene (AMS) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Alpha-methylstyrene (AMS) Production Value by Manufacturer (2021-2026)

3.2 World Alpha-methylstyrene (AMS) Production by Manufacturer (2021-2026)

3.3 World Alpha-methylstyrene (AMS) Average Price by Manufacturer (2021-2026)

3.4 Alpha-methylstyrene (AMS) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Alpha-methylstyrene (AMS) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Alpha-methylstyrene (AMS) in 2025

3.5.3 Global Concentration Ratios (CR8) for Alpha-methylstyrene (AMS) in 2025

3.6 Alpha-methylstyrene (AMS) Market: Overall Company Footprint Analysis

3.6.1 Alpha-methylstyrene (AMS) Market: Region Footprint

3.6.2 Alpha-methylstyrene (AMS) Market: Company Product Type Footprint

3.6.3 Alpha-methylstyrene (AMS) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Alpha-methylstyrene (AMS) Production Value Comparison

4.1.1 United States VS China: Alpha-methylstyrene (AMS) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Alpha-methylstyrene (AMS) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Alpha-methylstyrene (AMS) Production Comparison

4.2.1 United States VS China: Alpha-methylstyrene (AMS) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Alpha-methylstyrene (AMS) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Alpha-methylstyrene (AMS) Consumption Comparison

4.3.1 United States VS China: Alpha-methylstyrene (AMS) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Alpha-methylstyrene (AMS) Consumption Market Share

Comparison (2021 & 2025 & 2032)

4.4 United States Based Alpha-methylstyrene (AMS) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Alpha-methylstyrene (AMS) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Alpha-methylstyrene (AMS) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Alpha-methylstyrene (AMS) Production (2021-2026)

4.5 China Based Alpha-methylstyrene (AMS) Manufacturers and Market Share

4.5.1 China Based Alpha-methylstyrene (AMS) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Alpha-methylstyrene (AMS) Production Value (2021-2026)

4.5.3 China Based Manufacturers Alpha-methylstyrene (AMS) Production (2021-2026)

4.6 Rest of World Based Alpha-methylstyrene (AMS) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Alpha-methylstyrene (AMS) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production (2021-2026)

5 MARKET ANALYSIS BY PURITY

5.1 World Alpha-methylstyrene (AMS) Market Size Overview by Purity: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Purity

5.2.1 Assay above 99.5%

5.2.2 Other

5.3 Market Segment by Purity

5.3.1 World Alpha-methylstyrene (AMS) Production by Purity (2021-2032)

5.3.2 World Alpha-methylstyrene (AMS) Production Value by Purity (2021-2032)

5.3.3 World Alpha-methylstyrene (AMS) Average Price by Purity (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Alpha-methylstyrene (AMS) Market Size Overview by Application: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Application

- 6.2.1 Heat-resistant ABS
- 6.2.2 Coatings
- 6.2.3 Synthetic Fragrance
- 6.2.4 Plasticizer and Intermediate
- 6.2.5 Other (Adhesives, Cosmetics)

6.3 Market Segment by Application

- 6.3.1 World Alpha-methylstyrene (AMS) Production by Application (2021-2032)
- 6.3.2 World Alpha-methylstyrene (AMS) Production Value by Application (2021-2032)
- 6.3.3 World Alpha-methylstyrene (AMS) Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Ineos Phenol

- 7.1.1 Ineos Phenol Details
- 7.1.2 Ineos Phenol Major Business
- 7.1.3 Ineos Phenol Alpha-methylstyrene (AMS) Product and Services
- 7.1.4 Ineos Phenol Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 Ineos Phenol Recent Developments/Updates
- 7.1.6 Ineos Phenol Competitive Strengths & Weaknesses

7.2 AdvanSix

- 7.2.1 AdvanSix Details
- 7.2.2 AdvanSix Major Business
- 7.2.3 AdvanSix Alpha-methylstyrene (AMS) Product and Services
- 7.2.4 AdvanSix Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.2.5 AdvanSix Recent Developments/Updates
- 7.2.6 AdvanSix Competitive Strengths & Weaknesses

7.3 Alivia

- 7.3.1 Alivia Details
- 7.3.2 Alivia Major Business
- 7.3.3 Alivia Alpha-methylstyrene (AMS) Product and Services
- 7.3.4 Alivia Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.3.5 Alivia Recent Developments/Updates
- 7.3.6 Alivia Competitive Strengths & Weaknesses

7.4 Moeve (Cepsa)

- 7.4.1 Moeve (Cepsa) Details
- 7.4.2 Moeve (Cepsa) Major Business
- 7.4.3 Moeve (Cepsa) Alpha-methylstyrene (AMS) Product and Services
- 7.4.4 Moeve (Cepsa) Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.4.5 Moeve (Cepsa) Recent Developments/Updates
- 7.4.6 Moeve (Cepsa) Competitive Strengths & Weaknesses
- 7.5 DOMO Chemicals
 - 7.5.1 DOMO Chemicals Details
 - 7.5.2 DOMO Chemicals Major Business
 - 7.5.3 DOMO Chemicals Alpha-methylstyrene (AMS) Product and Services
 - 7.5.4 DOMO Chemicals Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 DOMO Chemicals Recent Developments/Updates
 - 7.5.6 DOMO Chemicals Competitive Strengths & Weaknesses
- 7.6 Versalis (Eni)
 - 7.6.1 Versalis (Eni) Details
 - 7.6.2 Versalis (Eni) Major Business
 - 7.6.3 Versalis (Eni) Alpha-methylstyrene (AMS) Product and Services
 - 7.6.4 Versalis (Eni) Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Versalis (Eni) Recent Developments/Updates
 - 7.6.6 Versalis (Eni) Competitive Strengths & Weaknesses
- 7.7 Rosneft (SANORS)
 - 7.7.1 Rosneft (SANORS) Details
 - 7.7.2 Rosneft (SANORS) Major Business
 - 7.7.3 Rosneft (SANORS) Alpha-methylstyrene (AMS) Product and Services
 - 7.7.4 Rosneft (SANORS) Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Rosneft (SANORS) Recent Developments/Updates
 - 7.7.6 Rosneft (SANORS) Competitive Strengths & Weaknesses
- 7.8 Taiwan Prosperity Chemical Corporation (TPCC)
 - 7.8.1 Taiwan Prosperity Chemical Corporation (TPCC) Details
 - 7.8.2 Taiwan Prosperity Chemical Corporation (TPCC) Major Business
 - 7.8.3 Taiwan Prosperity Chemical Corporation (TPCC) Alpha-methylstyrene (AMS) Product and Services
 - 7.8.4 Taiwan Prosperity Chemical Corporation (TPCC) Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Taiwan Prosperity Chemical Corporation (TPCC) Recent Developments/Updates

7.8.6 Taiwan Prosperity Chemical Corporation (TPCC) Competitive Strengths & Weaknesses

7.9 Mitsubishi Chemical

7.9.1 Mitsubishi Chemical Details

7.9.2 Mitsubishi Chemical Major Business

7.9.3 Mitsubishi Chemical Alpha-methylstyrene (AMS) Product and Services

7.9.4 Mitsubishi Chemical Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Mitsubishi Chemical Recent Developments/Updates

7.9.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

7.10 Kumho P&B Chemicals

7.10.1 Kumho P&B Chemicals Details

7.10.2 Kumho P&B Chemicals Major Business

7.10.3 Kumho P&B Chemicals Alpha-methylstyrene (AMS) Product and Services

7.10.4 Kumho P&B Chemicals Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Kumho P&B Chemicals Recent Developments/Updates

7.10.6 Kumho P&B Chemicals Competitive Strengths & Weaknesses

7.11 Deepak Phenolics

7.11.1 Deepak Phenolics Details

7.11.2 Deepak Phenolics Major Business

7.11.3 Deepak Phenolics Alpha-methylstyrene (AMS) Product and Services

7.11.4 Deepak Phenolics Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Deepak Phenolics Recent Developments/Updates

7.11.6 Deepak Phenolics Competitive Strengths & Weaknesses

7.12 Prasol Chemicals

7.12.1 Prasol Chemicals Details

7.12.2 Prasol Chemicals Major Business

7.12.3 Prasol Chemicals Alpha-methylstyrene (AMS) Product and Services

7.12.4 Prasol Chemicals Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Prasol Chemicals Recent Developments/Updates

7.12.6 Prasol Chemicals Competitive Strengths & Weaknesses

7.13 Solvay

7.13.1 Solvay Details

7.13.2 Solvay Major Business

7.13.3 Solvay Alpha-methylstyrene (AMS) Product and Services

7.13.4 Solvay Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and

Market Share (2021-2026)

7.13.5 Solvay Recent Developments/Updates

7.13.6 Solvay Competitive Strengths & Weaknesses

7.14 Mitsui Chemicals, Inc.

7.14.1 Mitsui Chemicals, Inc. Details

7.14.2 Mitsui Chemicals, Inc. Major Business

7.14.3 Mitsui Chemicals, Inc. Alpha-methylstyrene (AMS) Product and Services

7.14.4 Mitsui Chemicals, Inc. Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Mitsui Chemicals, Inc. Recent Developments/Updates

7.14.6 Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses

7.15 LG Chem

7.15.1 LG Chem Details

7.15.2 LG Chem Major Business

7.15.3 LG Chem Alpha-methylstyrene (AMS) Product and Services

7.15.4 LG Chem Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 LG Chem Recent Developments/Updates

7.15.6 LG Chem Competitive Strengths & Weaknesses

7.16 Seqens

7.16.1 Seqens Details

7.16.2 Seqens Major Business

7.16.3 Seqens Alpha-methylstyrene (AMS) Product and Services

7.16.4 Seqens Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Seqens Recent Developments/Updates

7.16.6 Seqens Competitive Strengths & Weaknesses

7.17 Jiangsu Evergreen New Material Technology

7.17.1 Jiangsu Evergreen New Material Technology Details

7.17.2 Jiangsu Evergreen New Material Technology Major Business

7.17.3 Jiangsu Evergreen New Material Technology Alpha-methylstyrene (AMS) Product and Services

7.17.4 Jiangsu Evergreen New Material Technology Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Jiangsu Evergreen New Material Technology Recent Developments/Updates

7.17.6 Jiangsu Evergreen New Material Technology Competitive Strengths & Weaknesses

7.18 China Blue Star Harbin Petrochemical

7.18.1 China Blue Star Harbin Petrochemical Details

- 7.18.2 China Blue Star Harbin Petrochemical Major Business
- 7.18.3 China Blue Star Harbin Petrochemical Alpha-methylstyrene (AMS) Product and Services
- 7.18.4 China Blue Star Harbin Petrochemical Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.18.5 China Blue Star Harbin Petrochemical Recent Developments/Updates
- 7.18.6 China Blue Star Harbin Petrochemical Competitive Strengths & Weaknesses
- 7.19 Hengli Group
 - 7.19.1 Hengli Group Details
 - 7.19.2 Hengli Group Major Business
 - 7.19.3 Hengli Group Alpha-methylstyrene (AMS) Product and Services
 - 7.19.4 Hengli Group Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.19.5 Hengli Group Recent Developments/Updates
 - 7.19.6 Hengli Group Competitive Strengths & Weaknesses
- 7.20 Wanhua Chemical
 - 7.20.1 Wanhua Chemical Details
 - 7.20.2 Wanhua Chemical Major Business
 - 7.20.3 Wanhua Chemical Alpha-methylstyrene (AMS) Product and Services
 - 7.20.4 Wanhua Chemical Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.20.5 Wanhua Chemical Recent Developments/Updates
 - 7.20.6 Wanhua Chemical Competitive Strengths & Weaknesses
- 7.21 Formosa Chemicals Industries(Ningbo)Limited Company
 - 7.21.1 Formosa Chemicals Industries(Ningbo)Limited Company Details
 - 7.21.2 Formosa Chemicals Industries(Ningbo)Limited Company Major Business
 - 7.21.3 Formosa Chemicals Industries(Ningbo)Limited Company Alpha-methylstyrene (AMS) Product and Services
 - 7.21.4 Formosa Chemicals Industries(Ningbo)Limited Company Alpha-methylstyrene (AMS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.21.5 Formosa Chemicals Industries(Ningbo)Limited Company Recent Developments/Updates
 - 7.21.6 Formosa Chemicals Industries(Ningbo)Limited Company Competitive Strengths & Weaknesses
- 7.22 Lihuayi Weiyuan Chemical
 - 7.22.1 Lihuayi Weiyuan Chemical Details
 - 7.22.2 Lihuayi Weiyuan Chemical Major Business
 - 7.22.3 Lihuayi Weiyuan Chemical Alpha-methylstyrene (AMS) Product and Services
 - 7.22.4 Lihuayi Weiyuan Chemical Alpha-methylstyrene (AMS) Production, Price,

Value, Gross Margin and Market Share (2021-2026)

7.22.5 Lihuayi Weiyuan Chemical Recent Developments/Updates

7.22.6 Lihuayi Weiyuan Chemical Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Alpha-methylstyrene (AMS) Industry Chain

8.2 Alpha-methylstyrene (AMS) Upstream Analysis

8.2.1 Alpha-methylstyrene (AMS) Core Raw Materials

8.2.2 Main Manufacturers of Alpha-methylstyrene (AMS) Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Alpha-methylstyrene (AMS) Production Mode

8.6 Alpha-methylstyrene (AMS) Procurement Model

8.7 Alpha-methylstyrene (AMS) Industry Sales Model and Sales Channels

8.7.1 Alpha-methylstyrene (AMS) Sales Model

8.7.2 Alpha-methylstyrene (AMS) Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Alpha-methylstyrene (AMS) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Alpha-methylstyrene (AMS) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Alpha-methylstyrene (AMS) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Alpha-methylstyrene (AMS) Production Value Market Share by Region (2021-2026)

Table 5. World Alpha-methylstyrene (AMS) Production Value Market Share by Region (2027-2032)

Table 6. World Alpha-methylstyrene (AMS) Production by Region (2021-2026) & (MT)

Table 7. World Alpha-methylstyrene (AMS) Production by Region (2027-2032) & (MT)

Table 8. World Alpha-methylstyrene (AMS) Production Market Share by Region (2021-2026)

Table 9. World Alpha-methylstyrene (AMS) Production Market Share by Region (2027-2032)

Table 10. World Alpha-methylstyrene (AMS) Average Price by Region (2021-2026) & (US\$/MT)

Table 11. World Alpha-methylstyrene (AMS) Average Price by Region (2027-2032) & (US\$/MT)

Table 12. Alpha-methylstyrene (AMS) Major Market Trends

Table 13. World Alpha-methylstyrene (AMS) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Alpha-methylstyrene (AMS) Consumption by Region (2021-2026) & (MT)

Table 15. World Alpha-methylstyrene (AMS) Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Alpha-methylstyrene (AMS) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Alpha-methylstyrene (AMS) Producers in 2025

Table 18. World Alpha-methylstyrene (AMS) Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Alpha-methylstyrene (AMS) Producers in 2025

- Table 20. World Alpha-methylstyrene (AMS) Average Price by Manufacturer (2021-2026) & (US\$/MT)
- Table 21. Global Alpha-methylstyrene (AMS) Company Evaluation Quadrant
- Table 22. World Alpha-methylstyrene (AMS) Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Alpha-methylstyrene (AMS) Production Site of Key Manufacturer
- Table 24. Alpha-methylstyrene (AMS) Market: Company Product Type Footprint
- Table 25. Alpha-methylstyrene (AMS) Market: Company Product Application Footprint
- Table 26. Alpha-methylstyrene (AMS) Competitive Factors
- Table 27. Alpha-methylstyrene (AMS) New Entrant and Capacity Expansion Plans
- Table 28. Alpha-methylstyrene (AMS) Mergers & Acquisitions Activity
- Table 29. United States VS China Alpha-methylstyrene (AMS) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Alpha-methylstyrene (AMS) Production Comparison, (2021 & 2025 & 2032) & (MT)
- Table 31. United States VS China Alpha-methylstyrene (AMS) Consumption Comparison, (2021 & 2025 & 2032) & (MT)
- Table 32. United States Based Alpha-methylstyrene (AMS) Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Alpha-methylstyrene (AMS) Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Alpha-methylstyrene (AMS) Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Alpha-methylstyrene (AMS) Production (2021-2026) & (MT)
- Table 36. United States Based Manufacturers Alpha-methylstyrene (AMS) Production Market Share (2021-2026)
- Table 37. China Based Alpha-methylstyrene (AMS) Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Alpha-methylstyrene (AMS) Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Alpha-methylstyrene (AMS) Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Alpha-methylstyrene (AMS) Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Alpha-methylstyrene (AMS) Production Market Share (2021-2026)
- Table 42. Rest of World Based Alpha-methylstyrene (AMS) Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production Market Share (2021-2026)

Table 47. World Alpha-methylstyrene (AMS) Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 48. World Alpha-methylstyrene (AMS) Production by Purity (2021-2026) & (MT)

Table 49. World Alpha-methylstyrene (AMS) Production by Purity (2027-2032) & (MT)

Table 50. World Alpha-methylstyrene (AMS) Production Value by Purity (2021-2026) & (USD Million)

Table 51. World Alpha-methylstyrene (AMS) Production Value by Purity (2027-2032) & (USD Million)

Table 52. World Alpha-methylstyrene (AMS) Average Price by Purity (2021-2026) & (US\$/MT)

Table 53. World Alpha-methylstyrene (AMS) Average Price by Purity (2027-2032) & (US\$/MT)

Table 54. World Alpha-methylstyrene (AMS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Alpha-methylstyrene (AMS) Production by Application (2021-2026) & (MT)

Table 56. World Alpha-methylstyrene (AMS) Production by Application (2027-2032) & (MT)

Table 57. World Alpha-methylstyrene (AMS) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Alpha-methylstyrene (AMS) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Alpha-methylstyrene (AMS) Average Price by Application (2021-2026) & (US\$/MT)

Table 60. World Alpha-methylstyrene (AMS) Average Price by Application (2027-2032) & (US\$/MT)

Table 61. Ineos Phenol Basic Information, Manufacturing Base and Competitors

Table 62. Ineos Phenol Major Business

Table 63. Ineos Phenol Alpha-methylstyrene (AMS) Product and Services

Table 64. Ineos Phenol Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Ineos Phenol Recent Developments/Updates

Table 66. Ineos Phenol Competitive Strengths & Weaknesses

Table 67. AdvanSix Basic Information, Manufacturing Base and Competitors

Table 68. AdvanSix Major Business

Table 69. AdvanSix Alpha-methylstyrene (AMS) Product and Services

Table 70. AdvanSix Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. AdvanSix Recent Developments/Updates

Table 72. AdvanSix Competitive Strengths & Weaknesses

Table 73. Altivia Basic Information, Manufacturing Base and Competitors

Table 74. Altivia Major Business

Table 75. Altivia Alpha-methylstyrene (AMS) Product and Services

Table 76. Altivia Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Altivia Recent Developments/Updates

Table 78. Altivia Competitive Strengths & Weaknesses

Table 79. Moeve (Cepsa) Basic Information, Manufacturing Base and Competitors

Table 80. Moeve (Cepsa) Major Business

Table 81. Moeve (Cepsa) Alpha-methylstyrene (AMS) Product and Services

Table 82. Moeve (Cepsa) Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Moeve (Cepsa) Recent Developments/Updates

Table 84. Moeve (Cepsa) Competitive Strengths & Weaknesses

Table 85. DOMO Chemicals Basic Information, Manufacturing Base and Competitors

Table 86. DOMO Chemicals Major Business

Table 87. DOMO Chemicals Alpha-methylstyrene (AMS) Product and Services

Table 88. DOMO Chemicals Alpha-methylstyrene (AMS) Production (MT), Price
(US\$/MT), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 89. DOMO Chemicals Recent Developments/Updates

Table 90. DOMO Chemicals Competitive Strengths & Weaknesses

Table 91. Versalis (Eni) Basic Information, Manufacturing Base and Competitors

Table 92. Versalis (Eni) Major Business

Table 93. Versalis (Eni) Alpha-methylstyrene (AMS) Product and Services

Table 94. Versalis (Eni) Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Versalis (Eni) Recent Developments/Updates

Table 96. Versalis (Eni) Competitive Strengths & Weaknesses

- Table 97. Rosneft (SANORS) Basic Information, Manufacturing Base and Competitors
- Table 98. Rosneft (SANORS) Major Business
- Table 99. Rosneft (SANORS) Alpha-methylstyrene (AMS) Product and Services
- Table 100. Rosneft (SANORS) Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Rosneft (SANORS) Recent Developments/Updates
- Table 102. Rosneft (SANORS) Competitive Strengths & Weaknesses
- Table 103. Taiwan Prosperity Chemical Corporation (TPCC) Basic Information, Manufacturing Base and Competitors
- Table 104. Taiwan Prosperity Chemical Corporation (TPCC) Major Business
- Table 105. Taiwan Prosperity Chemical Corporation (TPCC) Alpha-methylstyrene (AMS) Product and Services
- Table 106. Taiwan Prosperity Chemical Corporation (TPCC) Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Taiwan Prosperity Chemical Corporation (TPCC) Recent Developments/Updates
- Table 108. Taiwan Prosperity Chemical Corporation (TPCC) Competitive Strengths & Weaknesses
- Table 109. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 110. Mitsubishi Chemical Major Business
- Table 111. Mitsubishi Chemical Alpha-methylstyrene (AMS) Product and Services
- Table 112. Mitsubishi Chemical Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Mitsubishi Chemical Recent Developments/Updates
- Table 114. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 115. Kumho P&B Chemicals Basic Information, Manufacturing Base and Competitors
- Table 116. Kumho P&B Chemicals Major Business
- Table 117. Kumho P&B Chemicals Alpha-methylstyrene (AMS) Product and Services
- Table 118. Kumho P&B Chemicals Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Kumho P&B Chemicals Recent Developments/Updates
- Table 120. Kumho P&B Chemicals Competitive Strengths & Weaknesses
- Table 121. Deepak Phenolics Basic Information, Manufacturing Base and Competitors
- Table 122. Deepak Phenolics Major Business

- Table 123. Deepak Phenolics Alpha-methylstyrene (AMS) Product and Services
- Table 124. Deepak Phenolics Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Deepak Phenolics Recent Developments/Updates
- Table 126. Deepak Phenolics Competitive Strengths & Weaknesses
- Table 127. Prasol Chemicals Basic Information, Manufacturing Base and Competitors
- Table 128. Prasol Chemicals Major Business
- Table 129. Prasol Chemicals Alpha-methylstyrene (AMS) Product and Services
- Table 130. Prasol Chemicals Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Prasol Chemicals Recent Developments/Updates
- Table 132. Prasol Chemicals Competitive Strengths & Weaknesses
- Table 133. Solvay Basic Information, Manufacturing Base and Competitors
- Table 134. Solvay Major Business
- Table 135. Solvay Alpha-methylstyrene (AMS) Product and Services
- Table 136. Solvay Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Solvay Recent Developments/Updates
- Table 138. Solvay Competitive Strengths & Weaknesses
- Table 139. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors
- Table 140. Mitsui Chemicals, Inc. Major Business
- Table 141. Mitsui Chemicals, Inc. Alpha-methylstyrene (AMS) Product and Services
- Table 142. Mitsui Chemicals, Inc. Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Mitsui Chemicals, Inc. Recent Developments/Updates
- Table 144. Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
- Table 145. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 146. LG Chem Major Business
- Table 147. LG Chem Alpha-methylstyrene (AMS) Product and Services
- Table 148. LG Chem Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. LG Chem Recent Developments/Updates
- Table 150. LG Chem Competitive Strengths & Weaknesses
- Table 151. Seqens Basic Information, Manufacturing Base and Competitors
- Table 152. Seqens Major Business

- Table 153. Seqens Alpha-methylstyrene (AMS) Product and Services
- Table 154. Seqens Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Seqens Recent Developments/Updates
- Table 156. Seqens Competitive Strengths & Weaknesses
- Table 157. Jiangsu Evergreen New Material Technology Basic Information, Manufacturing Base and Competitors
- Table 158. Jiangsu Evergreen New Material Technology Major Business
- Table 159. Jiangsu Evergreen New Material Technology Alpha-methylstyrene (AMS) Product and Services
- Table 160. Jiangsu Evergreen New Material Technology Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Jiangsu Evergreen New Material Technology Recent Developments/Updates
- Table 162. Jiangsu Evergreen New Material Technology Competitive Strengths & Weaknesses
- Table 163. China Blue Star Harbin Petrochemical Basic Information, Manufacturing Base and Competitors
- Table 164. China Blue Star Harbin Petrochemical Major Business
- Table 165. China Blue Star Harbin Petrochemical Alpha-methylstyrene (AMS) Product and Services
- Table 166. China Blue Star Harbin Petrochemical Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. China Blue Star Harbin Petrochemical Recent Developments/Updates
- Table 168. China Blue Star Harbin Petrochemical Competitive Strengths & Weaknesses
- Table 169. Hengli Group Basic Information, Manufacturing Base and Competitors
- Table 170. Hengli Group Major Business
- Table 171. Hengli Group Alpha-methylstyrene (AMS) Product and Services
- Table 172. Hengli Group Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Hengli Group Recent Developments/Updates
- Table 174. Hengli Group Competitive Strengths & Weaknesses
- Table 175. Wanhua Chemical Basic Information, Manufacturing Base and Competitors
- Table 176. Wanhua Chemical Major Business
- Table 177. Wanhua Chemical Alpha-methylstyrene (AMS) Product and Services
- Table 178. Wanhua Chemical Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 179. Wanhua Chemical Recent Developments/Updates

Table 180. Wanhua Chemical Competitive Strengths & Weaknesses

Table 181. Formosa Chemicals Industries(Ningbo)Limited Company Basic Information, Manufacturing Base and Competitors

Table 182. Formosa Chemicals Industries(Ningbo)Limited Company Major Business

Table 183. Formosa Chemicals Industries(Ningbo)Limited Company Alpha-methylstyrene (AMS) Product and Services

Table 184. Formosa Chemicals Industries(Ningbo)Limited Company Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 185. Formosa Chemicals Industries(Ningbo)Limited Company Recent Developments/Updates

Table 186. Formosa Chemicals Industries(Ningbo)Limited Company Competitive Strengths & Weaknesses

Table 187. Lihuayi Weiyuan Chemical Basic Information, Manufacturing Base and Competitors

Table 188. Lihuayi Weiyuan Chemical Major Business

Table 189. Lihuayi Weiyuan Chemical Alpha-methylstyrene (AMS) Product and Services

Table 190. Lihuayi Weiyuan Chemical Alpha-methylstyrene (AMS) Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 191. Lihuayi Weiyuan Chemical Recent Developments/Updates

Table 192. Lihuayi Weiyuan Chemical Competitive Strengths & Weaknesses

Table 193. Global Key Players of Alpha-methylstyrene (AMS) Upstream (Raw Materials)

Table 194. Global Alpha-methylstyrene (AMS) Typical Customers

Table 195. Alpha-methylstyrene (AMS) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Alpha-methylstyrene (AMS) Picture
- Figure 2. World Alpha-methylstyrene (AMS) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Alpha-methylstyrene (AMS) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 5. World Alpha-methylstyrene (AMS) Average Price (2021-2032) & (US\$/MT)
- Figure 6. World Alpha-methylstyrene (AMS) Production Value Market Share by Region (2021-2032)
- Figure 7. World Alpha-methylstyrene (AMS) Production Market Share by Region (2021-2032)
- Figure 8. North America Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 9. Europe Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 10. China Taiwan Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 11. Japan Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 12. South Korea Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 13. India Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 14. Singapore Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 15. China Alpha-methylstyrene (AMS) Production (2021-2032) & (MT)
- Figure 16. Alpha-methylstyrene (AMS) Market Drivers
- Figure 17. Factors Affecting Demand
- Figure 18. World Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 19. World Alpha-methylstyrene (AMS) Consumption Market Share by Region (2021-2032)
- Figure 20. United States Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 21. China Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 22. Europe Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 23. Japan Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 24. South Korea Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 25. ASEAN Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 26. India Alpha-methylstyrene (AMS) Consumption (2021-2032) & (MT)
- Figure 27. Producer Shipments of Alpha-methylstyrene (AMS) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 28. Global Four-firm Concentration Ratios (CR4) for Alpha-methylstyrene (AMS) Markets in 2025

Figure 29. Global Four-firm Concentration Ratios (CR8) for Alpha-methylstyrene (AMS) Markets in 2025

Figure 30. United States VS China: Alpha-methylstyrene (AMS) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Alpha-methylstyrene (AMS) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States VS China: Alpha-methylstyrene (AMS) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 33. United States Based Manufacturers Alpha-methylstyrene (AMS) Production Market Share 2025

Figure 34. China Based Manufacturers Alpha-methylstyrene (AMS) Production Market Share 2025

Figure 35. Rest of World Based Manufacturers Alpha-methylstyrene (AMS) Production Market Share 2025

Figure 36. World Alpha-methylstyrene (AMS) Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 37. World Alpha-methylstyrene (AMS) Production Value Market Share by Purity in 2025

Figure 38. Assay above 99.5%

Figure 39. Other

Figure 40. World Alpha-methylstyrene (AMS) Production Market Share by Purity (2021-2032)

Figure 41. World Alpha-methylstyrene (AMS) Production Value Market Share by Purity (2021-2032)

Figure 42. World Alpha-methylstyrene (AMS) Average Price by Purity (2021-2032) & (US\$/MT)

Figure 43. World Alpha-methylstyrene (AMS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 44. World Alpha-methylstyrene (AMS) Production Value Market Share by Application in 2025

Figure 45. Heat-resistant ABS

Figure 46. Coatings

Figure 47. Synthetic Fragrance

Figure 48. Plasticizer and Intermediate

Figure 49. Other (Adhesives, Cosmetics)

Figure 50. World Alpha-methylstyrene (AMS) Production Market Share by Application (2021-2032)

Figure 51. World Alpha-methylstyrene (AMS) Production Value Market Share by Application (2021-2032)

Figure 52. World Alpha-methylstyrene (AMS) Average Price by Application (2021-2032) & (US\$/MT)

Figure 53. Alpha-methylstyrene (AMS) Industry Chain

Figure 54. Alpha-methylstyrene (AMS) Procurement Model

Figure 55. Alpha-methylstyrene (AMS) Sales Model

Figure 56. Alpha-methylstyrene (AMS) Sales Channels, Direct Sales, and Distribution

Figure 57. Methodology

Figure 58. Research Process and Data Source

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