

# Global Alpha-Methyl Styrene Dimer (AMSD) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Alpha-Methyl Styrene Dimer (AMSD) market size was valued at US\$ 32.7 million in 2025 and is forecast to a readjusted size of US\$ 44.87 million by 2032 with a CAGR of 4.7% during review period.

Alpha Methyl Styrene Dimer (AMSD) is a dimer of  $\alpha$ -methyl styrene (AMS), which is mainly used as a chemical intermediate to produce various chemicals, such as AMS, diisopropylbenzene and other essence and fragrance products. AMSD has various applications in the plastic industry, especially in the production of heat-resistant acrylonitrile butadiene styrene (ABS) resin. It is also used in the production of pigments, coatings, and adhesives. AMSD is a colorless high boiling point liquid that is soluble in most organic solvents. In 2024, global Alpha-Methyl Styrene Dimer (AMSD) production reached approximately 5,374 Tons, with an average global market price of around US\$ 5,675 per ton.

Alpha methylstyrene linear dimer is widely used in the synthesis and processing of polymers, petroleum modification, and the manufacture of pigments and fragrances. It can be applied to change the fluidity of plastics, significantly reducing the viscosity of polyolefin resins, making plastic material processing easier, and reducing energy consumption; As a plasticizer added to PVC, it can improve the processing performance of PVC melt, and the effect is better than DOP. It can be used as a partial substitute for DOP or as an auxiliary plasticizer; As a good processing additive in the manufacturing of polyolefin masterbatch, polyethylene (PE) blow molding, and polypropylene processing, it can increase the filling amount, improve rheological properties, reduce energy consumption, and enhance impact resistance. In addition,  $\alpha$ -methylstyrene

linear dimer and its saturated compounds can also be used as excellent fillers for soap, shampoo, and additives for various fragrances, and the product quality is stable after adding linear dimer to fragrances.

The  $\alpha$ -MS cyclic dimer, as an organic compound of indenenes, has significant applications in many fields. Due to its excellent compatibility properties, it can be used as a plasticizer to increase the plasticity of materials such as plastics. As a substitute for triphenyl phosphate added to triacetate fiber; In the production process of PVC hard transparent products, adding cyclic dimers can reduce melt viscosity, production energy consumption, improve product uniformity, increase internal lubrication, and significantly promote melting. It can be used as a material to replace DOP. In addition, cyclodimers can also be used as additives in the production of polyolefin fillers. By changing the amount of filler used, not only is the performance of the product not affected, but the cost is also reduced. Alpha MS cyclic dimer can also be used as a plastic processing aid added to polyvinyl chloride (PVC) and polyethylene (PE), which can reduce plasticizing time and equilibrium torque, thereby increasing thermal stability, improving fluidity and impact performance. In addition, it is also used as an intermediate in the synthesis of lubricating oils to improve the flame retardancy, impact resistance, and photothermal stability of materials. It serves as a medium for transporting inorganic particles in the electronics industry and can also be applied to optical systems. Due to its excellent properties, cyclodimers are also used as lubricants; And it can resist radiation, withstand a wide range of temperature changes, and can be used as lubricating oil in jet engines and rocket engines. Because it has the ability to resist atomic radiation, it can be used in specific nuclear power plants. Due to the fact that many expensive spices come from natural plants, they are relatively expensive. In order to reduce costs, people often add a certain amount of fillers, such as AMS cyclic dimers, to spices. Therefore, AMS cyclic dimers have great utilization value in industry and therefore have significant research significance.

This report is a detailed and comprehensive analysis for global Alpha-Methyl Styrene Dimer (AMSD) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Alpha-Methyl Styrene Dimer (AMSD) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alpha-Methyl Styrene Dimer (AMSD) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alpha-Methyl Styrene Dimer (AMSD) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alpha-Methyl Styrene Dimer (AMSD) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Alpha-Methyl Styrene Dimer (AMSD)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Alpha-Methyl Styrene Dimer (AMSD) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Goi Chemical (Maruzen Petrochemical), NOF Corporation, SI Group, ION Chemicals, Wuxi Jiasheng High-Tech Modified Material, Wuzhou ZEHM Functional Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Alpha-Methyl Styrene Dimer (AMSD) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Purity?91%

Purity?93%

Purity?97%

Purity?99%

### Market segment by Chemical Structure

Linear Dimer

Circular Dimer

### Market segment by Application Classification

Industrial Grade

High Purity Grade

### Market segment by Application

Plastic Industry

Rubber Synthesis

Coating

Other

### Major players covered

Goi Chemical (Maruzen Petrochemical)

NOF Corporation

SI Group

ION Chemicals

Wuxi Jiasheng High-Tech Modified Material

Wuzhou ZEHM Functional Materials

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Alpha-Methyl Styrene Dimer (AMSD) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alpha-Methyl Styrene Dimer (AMSD), with price, sales quantity, revenue, and global market share of Alpha-Methyl Styrene Dimer (AMSD) from 2021 to 2026.

Chapter 3, the Alpha-Methyl Styrene Dimer (AMSD) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alpha-Methyl Styrene Dimer (AMSD) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Alpha-Methyl Styrene Dimer (AMSD) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alpha-Methyl Styrene Dimer (AMSD).

Chapter 14 and 15, to describe Alpha-Methyl Styrene Dimer (AMSD) sales channel, distributors, customers, research findings and conclusion.

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