

Global Alpha Galactosidase Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alpha Galactosidase market size is expected to reach \$ 101 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Alpha-Galactosidase refers to a class of enzyme preparations containing α -galactosidase as the primary active ingredient; these enzymes specifically hydrolyze α -galactoside bonds within molecules. In the food processing and feed industries, these preparations are commonly used to eliminate flatulence-causing and hard-to-digest oligosaccharides (such as raffinose and stachyose) found in legumes and oilseed meals, thereby improving nutrient absorption and reducing flatulence.

Upstream operations primarily involve production strains such as *Aspergillus*, *Bacillus*, and yeast and fermentation substrates. Carbon sources typically include glucose, molasses, starch hydrolysates, or lactose-based materials, while nitrogen sources include corn steep liquor, soybean meal hydrolysates, yeast extract, peptone, and inorganic ammonium salts. Additionally, inorganic nutrients (such as phosphates, magnesium salts, and calcium salts) are required, alongside processing aids like antifoaming agents, filtration materials, stabilizers, carriers, and coating materials. The production process generally encompasses strain cultivation, liquid or solid-state fermentation, solid-liquid separation, concentration, purification, standardization, and formulation. Downstream applications are primarily found in the food and feed sectors.

In 2025, global sales volume is estimated at approximately 6,200 metric tons, with an average price of roughly US\$10-14 per kilogram; major manufacturers in the industry typically achieve gross profit margins of approximately 30%-45%.

Growth in the α -galactosidase industry is primarily driven by the increased use of

soybean meal and plant-based protein raw materials, the need to reduce costs and enhance efficiency in livestock and poultry feed, the demand for improved digestibility in plant-based foods, and the expansion of the digestive enzyme supplement market. Since raffinose-family oligosaccharides in legumes impair nutrient utilization in monogastric animals and can cause intestinal gas production in humans, there is steady commercial demand across the feed, soy product, and dietary supplement sectors; meanwhile, the sugar beet processing industry offers specialized industrial applications, particularly for increasing sucrose crystallization rates and processing low-quality beets. Future product development will increasingly focus on heat stability, acid tolerance, high specific activity, and substrate specificity; furthermore, stability and cost-effectiveness in applications such as soybean meal-based feed, plant protein processing, and continuous sugar syrup production will be enhanced through recombinant expression, directed evolution, encapsulation, and synergistic formulation with xylanases, mannanases, and proteases.

This report studies the global Alpha Galactosidase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alpha Galactosidase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alpha Galactosidase that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alpha Galactosidase total production and demand, 2021-2032, (Tons)

Global Alpha Galactosidase total production value, 2021-2032, (USD Million)

Global Alpha Galactosidase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Alpha Galactosidase consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Alpha Galactosidase domestic production, consumption, key domestic manufacturers and share

Global Alpha Galactosidase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Alpha Galactosidase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Alpha Galactosidase production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Alpha Galactosidase market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, Amano Enzyme, Advanced Enzyme, Enzyme Development Corporation, Sunson, Qingdao Vland Biotech, Jinan Bestzyme Bio-Engineering, Shandong Lonct Enzymes, Mianyang Habio Bioengineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alpha Galactosidase market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alpha Galactosidase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alpha Galactosidase Market, Segmentation by Type:

Fungal Source

Yeast Source

Other

Global Alpha Galactosidase Market, Segmentation by Glycoside Hydrolase Family:

GH27 Family

GH36 Family

Other

Global Alpha Galactosidase Market, Segmentation by pH Range:

Acidic

Neutral

Alkaline

Global Alpha Galactosidase Market, Segmentation by Application:

Food

Animal Feed

Dietary Supplements

Other

Companies Profiled:

Novonesis

Amano Enzyme

Advanced Enzyme

Enzyme Development Corporation

Sunson

Qingdao Vland Biotech

Jinan Bestzyme Bio-Engineering

Shandong Lonct Enzymes

Mianyang Habio Bioengineering

Key Questions Answered:

1. How big is the global Alpha Galactosidase market?
2. What is the demand of the global Alpha Galactosidase market?
3. What is the year over year growth of the global Alpha Galactosidase market?
4. What is the production and production value of the global Alpha Galactosidase market?
5. Who are the key producers in the global Alpha Galactosidase market?
6. What are the growth factors driving the market demand?

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