

# Global Alpha 1 Antitrypsin Deficiency Treatment Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Alpha 1 Antitrypsin Deficiency Treatment market size was valued at USD 1914.5 million in 2023 and is forecast to a readjusted size of USD 3413.7 million by 2030 with a CAGR of 8.6% during review period.

Alpha-1 antitrypsin deficiency (A1AD) is a hereditary disorder characterized by low levels of a protein called alpha-1 antitrypsin (A1AT) which is found in the blood. This deficiency may predispose an individual to several illnesses and most commonly manifests as chronic obstructive pulmonary disease (including bronchiectasis) and liver disease (especially cirrhosis and hepatoma), or more rarely, as a skin condition called panniculitis. A1AD is also more frequent among individuals with Wegener's granulomatosis, now called polyangiitis with granulomatosis. A deficiency of A1AT allows substances that break down proteins (so-called proteolytic enzymes) to attack various tissues of the body. The attack results in destructive changes in the lungs (emphysema) and may also affect the liver and skin. Alpha-1 antitrypsin is ordinarily released by specialized, granules within a type of white blood cells (called neutrophils or polymorphonuclear leukocytes) in response to infection or inflammation. Deficiency of alpha-1 antitrypsin results in unbalanced (i.e., relatively unopposed) rapid breakdown of proteins (protease activity), especially in the supporting elastic structures of the lungs. Over years, this destruction can lead to progressive emphysema and is accelerated by smoking, some occupational exposures, and likely by other genetic modifiers of this risk which remain incompletely understood.

Global players of Alpha 1 Antitrypsin Deficiency Treatment include Pfizer, GlaxoSmithKline, AstraZeneca, Boehringer Ingelheim, Teva Pharmaceutical Industries,

Takeda, Baxter, Grifols, CSL Behring and Kamada Ltd, etc. Top five players occupy for share about 28%. United States is the largest market, with a share about 37%, followed by European Union and China. In terms of product, Augmentation Therapy is the largest segment, with a share over 44%.

The Global Info Research report includes an overview of the development of the Alpha 1 Antitrypsin Deficiency Treatment industry chain, the market status of COPD (Augmentation Therapy, Cystic Fibrosis(CF)), Cystic Fibrosis(CF) (Augmentation Therapy, Cystic Fibrosis(CF)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Alpha 1 Antitrypsin Deficiency Treatment.

Regionally, the report analyzes the Alpha 1 Antitrypsin Deficiency Treatment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Alpha 1 Antitrypsin Deficiency Treatment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Alpha 1 Antitrypsin Deficiency Treatment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Alpha 1 Antitrypsin Deficiency Treatment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Indication (e.g., Augmentation Therapy, Cystic Fibrosis(CF)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Alpha 1 Antitrypsin Deficiency Treatment market.

**Regional Analysis:** The report involves examining the Alpha 1 Antitrypsin Deficiency Treatment market at a regional or national level. Report analyses regional factors such

as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Alpha 1 Antitrypsin Deficiency Treatment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Alpha 1 Antitrypsin Deficiency Treatment:

**Company Analysis:** Report covers individual Alpha 1 Antitrypsin Deficiency Treatment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Alpha 1 Antitrypsin Deficiency Treatment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by End Users (COPD, Cystic Fibrosis(CF)).

**Technology Analysis:** Report covers specific technologies relevant to Alpha 1 Antitrypsin Deficiency Treatment. It assesses the current state, advancements, and potential future developments in Alpha 1 Antitrypsin Deficiency Treatment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Alpha 1 Antitrypsin Deficiency Treatment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Alpha 1 Antitrypsin Deficiency Treatment market is split by Indication and by End Users. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Indication, and by End Users in terms of value.

### Market segment by Indication

Augmentation Therapy

Cystic Fibrosis(CF)

Non-CF Bronchiectasis(NCFB)

Diabetes

Other

### Market segment by End Users

COPD

Cystic Fibrosis(CF)

Non-CF Bronchiectasis(NCFB)

Diabetes

### Market segment by players, this report covers

Pfizer

GlaxoSmithKline

AstraZeneca

Boehringer Ingelheim

Teva Pharmaceutical Industries

Takeda

Baxter

Grifols

CSL Behring

Kamada Ltd

Chiesi Pharmaceuticals

Kedrion Group

Vertex Pharmaceuticals

ProMetic Life Sciences

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Alpha 1 Antitrypsin Deficiency Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Alpha 1 Antitrypsin Deficiency Treatment, with revenue, gross margin and global market share of Alpha 1 Antitrypsin Deficiency Treatment from 2019 to 2024.

Chapter 3, the Alpha 1 Antitrypsin Deficiency Treatment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Indication and application, with consumption value and growth rate by Indication, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Alpha 1 Antitrypsin Deficiency Treatment market forecast, by regions, indication and end users, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Alpha 1 Antitrypsin Deficiency Treatment.

Chapter 13, to describe Alpha 1 Antitrypsin Deficiency Treatment research findings and conclusion.

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