

# Global Almonertinib Mesylate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Almonertinib Mesylate market size is expected to reach \$ 700 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

In 2025, global production of almonertinib mesilate reached approximately 1.02 million units. Almonertinib Mesylate is an oral third-generation epidermal growth factor receptor (EGFR) tyrosine kinase inhibitor (TKI), primarily used for the treatment of patients with non-small cell lung cancer (NSCLC) harboring EGFR-sensitive mutations or the T790M resistance mutation. It works by selectively inhibiting the kinase activity of mutant EGFR, thereby blocking tumor cell proliferation and survival signaling pathways and suppressing tumor growth.

Almonertinib mesylate is characterized by high selectivity for mutant EGFR, good central nervous system penetration, and a relatively manageable safety profile, making it clinically valuable in the treatment of advanced non-small cell lung cancer.

Almonertinib Mesylate, as a third-generation epidermal growth factor receptor (EGFR) tyrosine kinase inhibitor (TKI), operates in a rapidly evolving segment of the non-small cell lung cancer (NSCLC) targeted therapy market, particularly demonstrating strong competitiveness in patients with EGFR mutations and T790M resistance mutations. With the large population of lung cancer patients and the continuous improvement in genetic testing penetration, the demand for precision therapy is steadily increasing, providing a solid market foundation for this class of drugs.

From a competitive landscape perspective, imported originator drugs represented by Osimertinib have long dominated the market. However, almonertinib mesylate, leveraging its domestic R&D advantages, competitive pricing, and potential efficacy in

patients with central nervous system metastases, is gradually gaining market share in China.

On the policy side, its inclusion in the national reimbursement drug list helps improve patient accessibility and promote market expansion, although healthcare cost-control measures and volume-based procurement policies continue to exert pressure on pricing. From a competitive standpoint, multiple third-generation EGFR-TKIs and next-generation targeted therapies from both domestic and international companies are continuously entering the market, intensifying competition. Therefore, the future market performance of almonertinib mesylate will depend on its penetration in first-line treatment, expansion of indications (such as adjuvant therapy), and the accumulation of real-world evidence, as well as its overall competitive balance in terms of efficacy, safety, and pricing.

This report studies the global Almonertinib Mesylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Almonertinib Mesylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Almonertinib Mesylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Almonertinib Mesylate total production and demand, 2021-2032, (Units)

Global Almonertinib Mesylate total production value, 2021-2032, (USD Million)

Global Almonertinib Mesylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Almonertinib Mesylate consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Almonertinib Mesylate domestic production, consumption, key domestic manufacturers and share

Global Almonertinib Mesylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Almonertinib Mesylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Almonertinib Mesylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Almonertinib Mesylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Hansoh Pharmaceutical Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Almonertinib Mesylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Almonertinib Mesylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Almonertinib Mesylate Market, Segmentation by Type:

55mg

110mg

Global Almonertinib Mesylate Market, Segmentation by Application:

Non-small Cell Lung Cancer (NSCLC)

Third-generation Tyrosine Kinase Inhibitor (TKI)

Others

Companies Profiled:

Jiangsu Hansoh Pharmaceutical Group

Key Questions Answered:

1. How big is the global Almonertinib Mesylate market?
2. What is the demand of the global Almonertinib Mesylate market?
3. What is the year over year growth of the global Almonertinib Mesylate market?
4. What is the production and production value of the global Almonertinib Mesylate market?
5. Who are the key producers in the global Almonertinib Mesylate market?
6. What are the growth factors driving the market demand?

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