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Global Allyl Polyoxyalkylene Ether Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Allyl Polyoxyalkylene Ether market size was valued at US$ 78.03 million in 2025 and is forecast to a readjusted size of US$ 110 million by 2032 with a CAGR of 5.0% during review period.

Allyl Polyoxyalkylene Ether refers to a family of reactive polyethers containing an allyl group at one end and a polyoxyalkylene chain primarily derived from ethylene oxide, propylene oxide or combinations of different alkylene oxides. This study focuses on hydroxyl-terminated allyl polyethers produced through controlled alkoxylation of allyl alcohol, covering allyl polyoxyethylene ether, allyl polyoxypropylene ether and EO/PO mixed-chain grades with random, block or combined sequence structures. Commercial products are generally supplied as liquids, pastes or solids according to molecular weight and chain composition. Key specifications include number-average molecular weight, hydroxyl value, unsaturation, EO/PO ratio, water content, residual allyl alcohol, color and ionic impurities. The allyl group enables hydrosilylation, grafting and copolymerization, while the polyoxyalkylene chain provides adjustable hydrophilicity, compatibility, emulsification, wetting and foam-control properties. Allyl Polyoxyalkylene Ether is primarily used as a reactive intermediate for polyether-modified silicones, polyurethane foam surfactants, textile finishing agents, coating additives and functional polymer materials.

Key Findings

Global Allyl Polyoxyalkylene Ether sales volume was approximately 39 K tons in 2025

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The global weighted average selling price was approximately $ 1,962 per ton

Industry gross margin was approximately 24% with customized grades generally delivering higher profitability

Market Trends

The Allyl Polyoxyalkylene Ether market is shifting from standardized, broadly specified polyethers toward application-oriented molecular design. Customers increasingly specify EO/PO composition, random or block sequence, molecular weight, hydroxyl value and unsaturation according to the required balance of hydrophilicity, silicone compatibility, foam stabilization and reaction efficiency. Product development is also moving toward lower residual allyl alcohol, higher allyl-group retention, lighter color, reduced moisture and ionic impurities, and improved batch consistency. High-purity and narrowly controlled grades are becoming more important in premium silicone surfactants, coatings and functional polymers, while suppliers are expanding technical services from product delivery to formulation support and joint molecular design. Commercial portfolios already demonstrate wide molecular-weight ranges, customized chain structures and high-purity reactive polyethers, indicating that product differentiation will increasingly depend on structural control and downstream application performance rather than basic alkoxylation capacity alone.

Market Dynamics

Drivers

Demand growth is primarily supported by the expanding use of polyether-modified silicones in polyurethane foam stabilizers, textile auxiliaries, coating additives, wetting agents, defoamers and specialty emulsifiers. Allyl Polyoxyalkylene Ether provides a direct route for introducing adjustable polyether segments into silicone or polymer structures, enabling formulators to control water and oil compatibility, surface tension, foam-cell structure and substrate wetting. Increasing performance requirements in automotive interiors, thermal insulation, industrial coatings, advanced textiles and specialty sealants are therefore supporting consumption of application-specific grades. Continued localization of specialty chemical supply in Asia and the preference of downstream customers for shorter development cycles and customized specifications

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also strengthen demand for regional producers with molecular-design and technical-service capabilities.

Restraints

Profitability is constrained by the high contribution of ethylene oxide, propylene oxide and allyl alcohol to total manufacturing cost, together with the limited ability to pass rapid raw-material price changes through to customers. Comparable specialty surfactant manufacturing data indicate that raw materials can account for more than four-fifths of production cost, making margins sensitive to feedstock cycles, capacity utilization and inventory management. Standard products also face price competition because they can be manufactured on multipurpose alkoxylation lines, while the fragmented order structure of specialty grades increases changeover, testing and small-batch production costs. Environmental, process-safety and transportation requirements for alkylene oxides further raise the capital and operating thresholds for manufacturers.

Opportunities

The most attractive opportunities lie in high-purity, low-residual and customized EO/PO grades used in premium silicone modifiers, low-emission polyurethane systems, advanced textile finishing agents and high-performance waterborne coatings. Molecular-weight distribution, allyl-group retention, color, ionic residues and sequence design provide clear avenues for suppliers to create differentiated products without relying solely on capacity expansion. Additional opportunities exist in reactive polymer intermediates, specialized APEG grades, epoxy-functional derivatives and other terminally modified polyethers developed from the same technological platform. Producers capable of combining alkoxylation, purification, analytical characterization and downstream application testing are positioned to capture higher-value projects and substitute for imported specialty grades in developing regional markets.

Challenges

The industry must balance production scale with a highly fragmented product portfolio. Individual applications require different molecular weights, EO/PO ratios, sequence structures and impurity limits, which can make large-scale standardized production economically inefficient. Manufacturers also face challenges in maintaining consistent unsaturation, color, moisture and residual monomer across batches while controlling

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side reactions during alkoxylation. Qualification periods can be lengthy because Allyl Polyoxyalkylene Ether affects downstream hydrosilylation efficiency, foam structure, coating appearance and textile performance. As a result, technical failures may create costs substantially greater than the value of the polyether itself, raising customer requirements for production stability, traceability and application support.

Industry Chain Analysis

The upstream chain consists primarily of allyl alcohol, ethylene oxide, propylene oxide and, for selected grades, other alkylene oxides, together with catalysts, neutralizing agents, adsorbents and filtration materials. Midstream production generally involves raw-material preparation, catalyst activation, pressurized alkoxylation, aging, degassing, neutralization, adsorption, filtration and final quality adjustment. Manufacturers normally use flexible batch reactors capable of switching among multiple polyether products, meaning that reported polyether or surfactant capacity cannot be treated entirely as dedicated Allyl Polyoxyalkylene Ether capacity. Core process capabilities include safe control of alkylene oxide addition, suppression of side reactions, retention of terminal unsaturation and effective removal of catalyst residues and unreacted components.

Value creation increases as the product moves from standard EO or PO adducts to structurally controlled and application-qualified grades. Basic products compete mainly through feedstock procurement, plant utilization and manufacturing efficiency, while premium products derive value from molecular design, purification, batch consistency and technical support. Downstream customers convert Allyl Polyoxyalkylene Ether into silicone polyethers, polyurethane foam surfactants, textile auxiliaries, coating and ink additives, polymer dispersants and other functional materials. Since raw materials represent the majority of manufacturing cost, higher margins generally depend on differentiated specifications and customer qualification rather than feedstock conversion alone.

Segment Insights

By chain composition, EO/PO copolyether grades and allyl polyoxyethylene ethers represent the principal commercial product groups in the market model. EO-rich grades provide stronger hydrophilicity and water compatibility, while PO-rich products offer improved organic-phase compatibility, lower foaming and greater flexibility in silicone modification. Mixed EO/PO products form the central volume segment because their

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water and oil compatibility can be adjusted for polyurethane foam stabilizers, textile auxiliaries, coatings and silicone surfactants. Random and block structures further enable suppliers to tailor cloud point, wetting, foam control and interfacial performance.

By specification, medium-molecular-weight liquid grades account for a substantial share of routine industrial demand, while high-molecular-weight or EO-rich products may be supplied as pastes or solids. Standard hydroxyl-terminated grades remain the market foundation, but high-purity, low-color, low-residual and terminally modified products command higher unit value. The fastest product upgrading is occurring in grades where downstream reaction efficiency and final formulation performance depend directly on precise unsaturation, molecular-weight distribution and impurity control.

Downstream Market Opportunities

Polyether-modified silicone intermediates constitute the largest downstream demand pool in this study, particularly for polyurethane foam stabilizers, textile finishing agents, coating additives, wetting agents and defoamers. Polyurethane applications offer opportunities in automotive seating, furniture, appliances, building insulation and cold-chain materials, while textile demand is moving toward hydrophilic, antistatic and durable soft-finishing systems. Waterborne coatings and inks require improved substrate wetting, leveling and foam control, supporting higher-performance silicone-polyether structures. Functional polymer synthesis and specialized APEG products provide an additional opportunity where the allyl group serves as a reactive site and the polyether chain improves water compatibility and dispersion.

Regional Insights

China represents the largest production and consumption base for Allyl Polyoxyalkylene Ether in the report model, supported by a concentrated alkoxylation supply chain, substantial specialty surfactant capacity and broad downstream demand from silicones, polyurethane, textiles, coatings and construction chemicals. Chinese suppliers cover standard F-series products, EO/PO copolyethers, APEG grades and multiple terminally modified derivatives, providing advantages in cost, customization speed and regional delivery. Capacity availability is comparatively abundant, but the market is divided between price-sensitive standard grades and technically demanding specialty products.

Japan and Europe are more strongly positioned in high-purity reactive polyethers,

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specialized molecular structures and multinational customer supply, with competition based on purification technology, documentation, consistency and global technical support. China Taiwan provides an additional regional supply base serving silicone modification, polyurethane and coatings. Southeast Asia and other developing Asian markets offer incremental demand through expanding polyurethane foam, textile processing and industrial coating industries, although much of the specialty product supply remains dependent on imports or regional producers in China, Japan and Europe.

Competitive Landscape Analysis

The competitive landscape combines multinational specialty chemical groups, Japanese high-purity polyether specialists and cost-competitive Asian manufacturers. Clariant and BASF provide broad reactive polyether portfolios and international customer coverage; NOF Corporation and Sanyo Chemical Industries emphasize specialized structures, purification and high-performance applications. Zhejiang Huangma Technology, Jiangsu Zhongshan New Material, Jiahua Chemicals and Yangzhou Chenhua New Material possess broad industrial product portfolios and strong customization capabilities in China, while Liaoning Kelong Fine Chemical has a notable position in APEG and reactive functional polyethers. Taiwan Surfactant serves regional silicone, polyurethane and coating applications through its ABLUNOL AF series, and Jiangsu Haian Petrochemical Plant and Zibo Dexin Lianbang Chemical Industry add industrial-scale supply for allyl polyethylene glycol and allyl alcohol-initiated polyethers. Competition is determined less by a single market-wide ranking than by product purity, molecular-design flexibility, cost control, batch consistency, application support and the ability to serve either high-volume standard grades or small-volume customized products.

Report Scope

This report is a detailed and comprehensive analysis for global Allyl Polyoxyalkylene Ether market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

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Key Features:

Global Allyl Polyoxyalkylene Ether market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Allyl Polyoxyalkylene Ether market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Allyl Polyoxyalkylene Ether market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Allyl Polyoxyalkylene Ether market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Allyl Polyoxyalkylene Ether

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Allyl Polyoxyalkylene Ether market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clariant, BASF, NOF Corporation, Sanyo Chemical, Taiwan Surfactant, Zhejiang Huangma Technology, Jiangsu Zhongshan New Material, Jiahua Chemicals, Yangzhou Chenhua New Material, Liaoning Kelong Fine Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Allyl Polyoxyalkylene Ether market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Allyl Polyoxyethylene Ether

Allyl Polyoxypropylene Ether

Allyl EO/PO Copolyether

Other

Market segment by Number-Average Molecular Weight

Mn < 1000 g/mol

Mn ? 1000 g/mol

Market segment by Physical Form

Liquid Grade

Semi-Solid or Paste Grade

Solid Grade

Market segment by Application

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Polyether-Modified Silicone Intermediates

Textile Finishing Agents

Polyurethane Foam Surfactants

Coatings and Inks Additives

Other

Major players covered

Clariant

BASF

NOF Corporation

Sanyo Chemical

Taiwan Surfactant

Zhejiang Huangma Technology

Jiangsu Zhongshan New Material

Jiahua Chemicals

Yangzhou Chenhua New Material

Liaoning Kelong Fine Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Allyl Polyoxyalkylene Ether product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Allyl Polyoxyalkylene Ether, with price, sales quantity, revenue, and global market share of Allyl Polyoxyalkylene Ether from 2021 to 2026.

Chapter 3, the Allyl Polyoxyalkylene Ether competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Allyl Polyoxyalkylene Ether breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Allyl Polyoxyalkylene Ether market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Allyl

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Polyoxyalkylene Ether.

Chapter 14 and 15, to describe Allyl Polyoxyalkylene Ether sales channel, distributors, customers, research findings and conclusion.

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