

# Global Allyl Diglycol Carbonate (ADC) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Allyl Diglycol Carbonate (ADC) market size is expected to reach \$ 359 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Allyl Diglycol Carbonate (ADC) is a key polymer monomer; its polymer is known industrially as CR-39 resin. Typically a colorless or pale, transparent liquid, it is widely used to manufacture standard resin eyeglass lenses characterized by high optical clarity, impact resistance, and abrasion resistance.

Upstream inputs primarily include diethylene glycol, allyl alcohol, carbonylation reagents or chloroformate intermediates, polymerization inhibitors, distillation solvents, and packaging materials. Diethylene glycol determines the ether structure of the polymer backbone, the allyl source provides the polymerizable double bonds, and the carbonylation process route dictates product purity, color, and residual chlorine levels. Downstream lens manufacturers also require auxiliary materials such as peroxide initiators (e.g., IPP), mold release agents, tinting solutions, hard-coating solutions, and coating materials; CR-39 resin lenses are produced through casting, curing, annealing, edging, tinting, hard-coating, and coating processes.

In 2025, global sales volume is approximately 39,000 tonnes, with an average price of around US\$7,500 per tonne; the gross profit margin for major industry producers ranges from approximately 20% to 35%.

Allyl Diglycol Carbonate (ADC) is a mature optical resin monomer; its market focus lies not in rapid growth but in stable, established demand. Its advantages include excellent optical clarity, a high Abbe number, mature processing systems, and relatively

controllable costs, ensuring its continued use in standard resin lenses, sunglasses, and protective eyewear. However, it is constrained by a relatively low refractive index?resulting in thicker lenses?and is losing market share to high-refractive-index thiourethane materials (1.60, 1.67, and 1.74), polycarbonate, and Trivex.

This report studies the global Allyl Diglycol Carbonate (ADC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Allyl Diglycol Carbonate (ADC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Allyl Diglycol Carbonate (ADC) that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Allyl Diglycol Carbonate (ADC) total production and demand, 2021-2032, (Tons)

Global Allyl Diglycol Carbonate (ADC) total production value, 2021-2032, (USD Million)

Global Allyl Diglycol Carbonate (ADC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Allyl Diglycol Carbonate (ADC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Allyl Diglycol Carbonate (ADC) domestic production, consumption, key domestic manufacturers and share

Global Allyl Diglycol Carbonate (ADC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Allyl Diglycol Carbonate (ADC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Allyl Diglycol Carbonate (ADC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Allyl Diglycol Carbonate (ADC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries, Mitsui Chemicals, Shandong Shimizu Chemical, Jiangxi Dayu Pharmaceutical Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Allyl Diglycol Carbonate (ADC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Allyl Diglycol Carbonate (ADC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Allyl Diglycol Carbonate (ADC) Market, Segmentation by Type:

Optical Lens Grade

Other

Global Allyl Diglycol Carbonate (ADC) Market, Segmentation by Moisture Content:

Standard Type

Low-Moisture Type

Global Allyl Diglycol Carbonate (ADC) Market, Segmentation by Color:

?10 Pt-Co

?15 Pt-Co

Global Allyl Diglycol Carbonate (ADC) Market, Segmentation by Application:

Eyeglass Lenses

Radiation Detection Materials

Others

Companies Profiled:

PPG Industries

Mitsui Chemicals

Shandong Shimizu Chemical

Jiangxi Dayu Pharmaceutical Material

Key Questions Answered:

1. How big is the global Allyl Diglycol Carbonate (ADC) market?
2. What is the demand of the global Allyl Diglycol Carbonate (ADC) market?
3. What is the year over year growth of the global Allyl Diglycol Carbonate (ADC) market?
4. What is the production and production value of the global Allyl Diglycol Carbonate (ADC) market?

5. Who are the key producers in the global Allyl Diglycol Carbonate (ADC) market?
6. What are the growth factors driving the market demand?

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