

Global Allulose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Allulose market size is expected to reach \$ 739 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

Allulose is a rare sugar that tastes and functions like sugar, contains almost no calories, and has been approved by the FDA for use in food and beverage products. It is an excellent substitute for sugar. The chemical formula of allulose is $C_6H_{12}O_6$, the molar mass is 180.156g/mol, the melting point is 109°, and it is a white powder crystal at room temperature. It is soluble in water, methanol, ethanol, etc. It is a kind of rare sugar, which is a type of sugar that exists naturally in nature, has a very small content, and comes from a small number of plants and a few bacteria. In 2024, global Allulose production reached approximately 45.9 K MT, with an average global market price of around US\$ 4428 per USD/MT.

The allulose market is being pulled by the global push to cut sugar and calories while keeping “sugar-like” taste and functionality. Allulose is a rare sugar (D-psicose) with about 70% of sucrose’s sweetness but only ~0.4 kcal/g, so it lets brands make “zero sugar” or “reduced sugar” claims without sacrificing bulk, browning, or mouthfeel in products like dairy (yogurt, ice cream), beverages, cereals, baked goods, confectionery, and nutrition bars. A key regulatory tailwind is that the U.S. FDA has accepted allulose as GRAS and allows it to be excluded from “Total” and “Added Sugars” on Nutrition Facts labels while counting at 0.4 kcal/g, which has made it very attractive for reformulation; Japan, South Korea, Singapore, Mexico, Australia/New Zealand and, more recently, China have also approved it as a low-calorie sweetener, while the EU is still navigating a more cautious Novel Food process. Across multiple market studies, these health, labeling, and regional approval drivers translate into a small but fast-growing global market—currently in the low hundreds of millions of dollars—with high-

single to low-double-digit CAGR forecasts through the early 2030s as sugar taxes, obesity and diabetes concerns, and “clean label” preferences all push manufacturers toward rare sugars like allulose.

Upstream, allulose production is built on sugar and starch supply chains plus advanced biocatalysis. Industrially, most allulose is produced by enzymatic conversion of fructose—typically from high-fructose corn syrup or other fructose-rich syrups—using D-psicose/D-allulose 3-epimerase enzymes in immobilized or cascade reactor systems, followed by purification and crystallization to food- or battery-grade purity. That ties producers to upstream markets for corn (and other starch crops), wet-corn milling and sugar refining, enzyme development and immobilization technologies, nutrient and media inputs for microbial fermentation routes, and utilities for energy- and water-intensive separation steps; newer processes are also exploring non-food biomass such as corn stover and lignocellulosic feedstocks to decouple allulose from edible sugar streams. Around that core, the value chain includes specialty ingredient players that formulate liquid and crystalline allulose for different applications, invest in regulatory dossiers for new geographies (e.g., China, Australia/New Zealand, EU), and often co-develop recipes with large food and beverage brands, so economics are sensitive not only to corn, sugar, and enzyme pricing but also to plant scale, technology licensing, and regulatory outcomes in major consumer markets.

In this context, the allulose industry generally supports attractive specialty-ingredient gross profit margins, broadly in line with large sweetener and texturant suppliers—typically in about the mid-20s to low-30s percent range on average—though margins are higher for branded, high-purity grades and can tighten when corn/sugar or enzyme costs spike or when competitive capacity expansions outpace demand.

This report studies the global Allulose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Allulose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Allulose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Allulose total production and demand, 2021-2032, (MT)

Global Allulose total production value, 2021-2032, (USD Million)

Global Allulose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Allulose consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Allulose domestic production, consumption, key domestic manufacturers and share

Global Allulose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Allulose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Allulose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Allulose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Matustani Chemical, Tate&lyle, CJ CheilJedang, Samyang, Ingredion, Shandong Bailong Chuangyuan, BLB, Shandong Sanyuan Biotechnology, Jinhe, Zhongda Hengyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Allulose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Allulose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Allulose Market, Segmentation by Type:

Liquid

Powder

Global Allulose Market, Segmentation by Feature:

Chemical Synthesis Method

Biosynthesis Method

Global Allulose Market, Segmentation by Channel:

Direct Selling

Distribution

Global Allulose Market, Segmentation by Application:

Drinks

Candy

Dairy Products

Baked Goods

Others

Companies Profiled:

Matustani Chemical

Tate&lyle

CJ CheilJedang

Samyang

Ingredion

Shandong Bailong Chuangyuan

BLB

Shandong Sanyuan Biotechnology

Jinhe

Zhongda Hengyuan

Key Questions Answered:

1. How big is the global Allulose market?
2. What is the demand of the global Allulose market?
3. What is the year over year growth of the global Allulose market?
4. What is the production and production value of the global Allulose market?
5. Who are the key producers in the global Allulose market?
6. What are the growth factors driving the market demand?

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