

# Global Alloy Cored Wire for Metallurgy Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Alloy Cored Wire for Metallurgy market size is expected to reach \$ 733 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Alloy cored wire for metallurgy is a functional wire product used for molten metal treatment in secondary steelmaking and foundry operations. It is typically manufactured by forming a low-carbon steel or metallic sheath around active alloying or treatment materials such as calcium, calcium-silicon, ferro-calcium, magnesium, carbon, sulfur, and selected micro-alloy additions including titanium, boron, niobium, and vanadium, then supplying the finished product in coils for continuous feeding. Its key function is to deliver active materials deep into ladles, tundishes, or molten iron vessels through wire-feeding systems, thereby improving alloy recovery, process precision, and batch consistency for deoxidation, desulfurization, inclusion modification, chemistry trimming, inoculation, nodularization, and clean-steel production. Major commercial categories include steelmaking alloy cored wire and cast iron treatment alloy cored wire, with major production and consumption centers concentrated in China, India, Japan, South Korea, Europe, the Middle East, and selected CIS markets.

In 2025, global alloy cored wire for metallurgy production is estimated at approximately 180,000 to 220,000 tonnes, while mainstream FOB or FOB-equivalent prices are estimated at about USD 2,600 to USD 3,400 per tonne. Calcium wire, calcium-silicon wire, and conventional foundry treatment grades account for most of the commercial volume, while selected high-purity calcium grades, lower-reactivity grades, and customized micro-alloy products are priced above this band.

From a global industry perspective, alloy cored wire for metallurgy is not a niche

material detached from the steel and foundry base industries. It is a process-critical consumables segment deeply embedded in secondary metallurgy, pre-casting ladle treatment, and iron quality control. As steelmakers place greater emphasis on chemistry accuracy, inclusion control, nozzle-clogging reduction, and casting stability, the role of alloy cored wire is evolving from a simple additive carrier into a process-enabling solution that improves recovery, consistency, and metallurgical control. In steelmaking, demand is centered on calcium treatment, inclusion modification, clean-steel control, and precise micro-alloy additions, while foundry applications remain focused on magnesium treatment, nodularization, and inoculation. This has created a clear commercial structure led by calcium-based, calcium-silicon-based, magnesium-based, and tailored micro-alloy cored wire products. Increasingly, market competition depends not only on wire pricing, but also on recovery efficiency, feeding stability, automation compatibility, and on-site metallurgical support.

At the same time, the industry remains exposed to cyclical pressure and structural divergence. worldsteel projects global steel demand to remain broadly flat in 2025 and recover only modestly in 2026, while the OECD warns that about 165 million metric tonnes of additional steelmaking capacity are planned worldwide for 2025 to 2027, keeping excess capacity, price pressure, energy costs, and trade frictions at the center of the industry outlook. Under such conditions, alloy cored wire demand is unlikely to decouple sharply from steel cycles in the short term. Even so, the medium-term growth base remains sound. Expanding steel capacity in India, Southeast Asia, and the Middle East, rising clean-steel and high-strength steel requirements, and tighter quality expectations in automotive and energy equipment applications are pushing customers toward more precise and repeatable wire-feeding practices. The suppliers most likely to outperform are therefore those able to deliver not only the wire itself, but also filler-system design, feeder compatibility, parameter optimization, automation support, and metallurgical service as an integrated solution.

This report studies the global Alloy Cored Wire for Metallurgy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alloy Cored Wire for Metallurgy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alloy Cored Wire for Metallurgy that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Alloy Cored Wire for Metallurgy total production and demand, 2021-2032, (K MT)

Global Alloy Cored Wire for Metallurgy total production value, 2021-2032, (USD Million)

Global Alloy Cored Wire for Metallurgy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Alloy Cored Wire for Metallurgy consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Alloy Cored Wire for Metallurgy domestic production, consumption, key domestic manufacturers and share

Global Alloy Cored Wire for Metallurgy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Alloy Cored Wire for Metallurgy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Alloy Cored Wire for Metallurgy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Alloy Cored Wire for Metallurgy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baotou Lead Injection Alloys Co., Ltd., Harbin Kedewei Metallurgy Co., Ltd., Zhengzhou Fengyuan Metallurgical Materials Co., Ltd., WUXI WEIDA CORED WIRE CO., LTD, Anyang Tiefa Metallurgy Refractory Co., Ltd., Anyang Lishi Industrial Co., Ltd., Anyang Chunyang Metallurgical Refractory Co., Ltd., Anyang Wanhua Metal Material Co., Ltd., Xibao Metallurgy Materials Group Co., Ltd., Anyang County Changxin Special Alloy Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alloy Cored Wire for Metallurgy market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Alloy Cored Wire for Metallurgy Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Alloy Cored Wire for Metallurgy Market, Segmentation by Type:**

Powder Filled Wire

Granule Filled Wire

Solid Core Wire

**Global Alloy Cored Wire for Metallurgy Market, Segmentation by Wire Diameter:**

9 mm to 10 mm

13 mm

16 mm

Others

#### Global Alloy Cored Wire for Metallurgy Market, Segmentation by Sheath Material:

Low Carbon Steel Sheath

Iron Based Sheath

Others

#### Global Alloy Cored Wire for Metallurgy Market, Segmentation by Filler Type:

Calcium Based

Calcium Silicon Based

Magnesium and Foundry Treatment Based

Others

#### Global Alloy Cored Wire for Metallurgy Market, Segmentation by Application:

Steelmaking

Iron Foundry

Specialty Metallurgy

#### Companies Profiled:

Baotou Lead Injection Alloys Co., Ltd.

Harbin Kedewei Metallurgy Co., Ltd.

Zhengzhou Fengyuan Metallurgical Materials Co., Ltd.

WUXI WEIDA CORED WIRE CO., LTD

Anyang Tiefa Metallurgy Refractory Co., Ltd.

Anyang Lishi Industrial Co., Ltd.

Anyang Chunyang Metallurgical Refractory Co., Ltd.

Anyang Wanhua Metal Material Co., Ltd.

Xibao Metallurgy Materials Group Co., Ltd.

Anyang County Changxin Special Alloy Co., Ltd.

Wuxi Yongxin Special Metals Co., Ltd.

Sanxiang Advanced Materials Co., Ltd.

Sarthak Metals Limited

TUF Group

Opta Group LP

P.C. Campana, Inc.

Toyo Denka Kogyo Co.,Ltd.

ASK Chemicals GmbH

INWIRE Limited Liability Company

WIRE d.o.o.

Metallurgical Technologies of Ukraine LLC

Nagpur Pyrolusite Pvt. Ltd.

Alfalloy

OFZ, a.s.

**Key Questions Answered:**

1. How big is the global Alloy Cored Wire for Metallurgy market?
2. What is the demand of the global Alloy Cored Wire for Metallurgy market?
3. What is the year over year growth of the global Alloy Cored Wire for Metallurgy market?
4. What is the production and production value of the global Alloy Cored Wire for Metallurgy market?
5. Who are the key producers in the global Alloy Cored Wire for Metallurgy market?
6. What are the growth factors driving the market demand?

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