

Global All-terrain Cranes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE495E38DF8FEN.html>

Date: January 2026

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: GE495E38DF8FEN

Abstracts

According to our (Global Info Research) latest study, the global All-terrain Cranes market size was valued at US\$ 1461 million in 2025 and is forecast to a readjusted size of US\$ 1989 million by 2032 with a CAGR of 3.6% during review period.

In 2025, global All-terrain Cranes production reached approximately 5,680 units with an average global market price of around US\$ 250,000 per unit, and a gross profit margin of approximately 20%-40%. An all-terrain crane is a highly mobile, multi-axle lifting machine engineered to travel efficiently on public roads while also performing reliably on rough or partially prepared jobsites. It combines the highway-speed transport capability of a truck crane with the off-road mobility and lifting stability features associated with site cranes, making it a versatile choice for projects that require frequent relocation between jobs and minimal mobilization time. All-terrain cranes typically feature a telescopic boom mounted on a purpose-built carrier with multiple driven axles, advanced suspension, and all-wheel steering to improve maneuverability in tight urban or industrial environments. When set up for lifting, they deploy hydraulic outriggers to level the crane and distribute loads, enabling high capacities across a wide range of radii while maintaining safety margins on uneven ground. Modern machines integrate sophisticated control and safety systems such as load moment indicators, outrigger load monitoring, dynamic stability control, and automated setup assistance to reduce human error and improve productivity.

The all-terrain crane market is driven by the need for flexible lifting capacity that can be deployed quickly across geographically dispersed projects, making it particularly attractive to rental fleets and contractors serving infrastructure, industrial maintenance, and large construction programs. Because these cranes often work in environments

where mobilization time and logistics costs are major constraints, buyers focus on versatility?how many job types a single model can cover?alongside transport practicality, setup speed, and lifting performance across common radii. Competition increasingly centers on total cost of ownership: fuel efficiency and emissions compliance, service intervals and parts availability, resale value, and the strength of dealer support networks all influence purchasing decisions. Safety and ease-of-use are also central, with OEMs emphasizing advanced stability management, improved operator visibility and ergonomics, and smarter control systems that help standardize setup and reduce risk on complex sites. Regional road regulations and permitting practices shape axle configurations and counterweight transport strategies, which in turn affect fleet planning and model selection. Overall, the segment remains a specification-led, service-intensive equipment market where incremental advances in mobility, digital monitoring, and operational safety reinforce the all-terrain crane?s role as a ?do-most-jobs? lifting platform for contractors and rental providers.

This report is a detailed and comprehensive analysis for global All-terrain Cranes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global All-terrain Cranes market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global All-terrain Cranes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global All-terrain Cranes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global All-terrain Cranes market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for All-terrain Cranes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global All-terrain Cranes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY, Manitowoc, Tadano, Link-Belt Cranes, XCMG, KATO WORKS, Liebherr, Manitex International, Zoomlion, Terex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

All-terrain Cranes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Max. Lifting Capacity: $\leq 200\text{ T}$

Max. Lifting Capacity: 200-300T

Max. Lifting Capacity: >300T

Market segment by Max. Boom Length

Max. Boom Length: ?60 m

Max. Boom Length: 60-70 m

Max. Boom Length: ?70 m

Market segment by Max. Lifting Height

Max. Lifting Height: ?100 m

Max. Lifting Height: ?100 m

Market segment by Application

Construction

Industrial

Forestry & Agricultural

Other

Major players covered

SANY

Manitowoc

Tadano

Link-Belt Cranes

XCMG

KATO WORKS

Liebherr

Manitex International

Zoomlion

Terex

Locatelli

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe All-terrain Cranes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of All-terrain Cranes, with price, sales quantity, revenue, and global market share of All-terrain Cranes from 2021 to 2026.

Chapter 3, the All-terrain Cranes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the All-terrain Cranes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and All-terrain Cranes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of All-terrain Cranes.

Chapter 14 and 15, to describe All-terrain Cranes sales channel, distributors, customers, research findings and conclusion.

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