

Global All-terrain Cranes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global All-terrain Cranes market size is expected to reach \$ 1989 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032). In 2025, global All-terrain Cranes production reached approximately 5,680 units with an average global market price of around US\$ 250,000 per unit, and a gross profit margin of approximately 20%-40%. An all-terrain crane is a highly mobile, multi-axle lifting machine engineered to travel efficiently on public roads while also performing reliably on rough or partially prepared jobsites. It combines the highway-speed transport capability of a truck crane with the off-road mobility and lifting stability features associated with site cranes, making it a versatile choice for projects that require frequent relocation between jobs and minimal mobilization time. All-terrain cranes typically feature a telescopic boom mounted on a purpose-built carrier with multiple driven axles, advanced suspension, and all-wheel steering to improve maneuverability in tight urban or industrial environments. When set up for lifting, they deploy hydraulic outriggers to level the crane and distribute loads, enabling high capacities across a wide range of radii while maintaining safety margins on uneven ground. Modern machines integrate sophisticated control and safety systems such as load moment indicators, outrigger load monitoring, dynamic stability control, and automated setup assistance to reduce human error and improve productivity.

The all-terrain crane market is driven by the need for flexible lifting capacity that can be deployed quickly across geographically dispersed projects, making it particularly attractive to rental fleets and contractors serving infrastructure, industrial maintenance, and large construction programs. Because these cranes often work in environments where mobilization time and logistics costs are major constraints, buyers focus on versatility?how many job types a single model can cover?alongside transport practicality, setup speed, and lifting performance across common radii. Competition increasingly centers on total cost of ownership: fuel efficiency and emissions

compliance, service intervals and parts availability, resale value, and the strength of dealer support networks all influence purchasing decisions. Safety and ease-of-use are also central, with OEMs emphasizing advanced stability management, improved operator visibility and ergonomics, and smarter control systems that help standardize setup and reduce risk on complex sites. Regional road regulations and permitting practices shape axle configurations and counterweight transport strategies, which in turn affect fleet planning and model selection. Overall, the segment remains a specification-led, service-intensive equipment market where incremental advances in mobility, digital monitoring, and operational safety reinforce the all-terrain crane's role as a 'do-most-jobs' lifting platform for contractors and rental providers.

This report studies the global All-terrain Cranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for All-terrain Cranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of All-terrain Cranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global All-terrain Cranes total production and demand, 2021-2032, (Units)

Global All-terrain Cranes total production value, 2021-2032, (USD Million)

Global All-terrain Cranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global All-terrain Cranes consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: All-terrain Cranes domestic production, consumption, key domestic manufacturers and share

Global All-terrain Cranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global All-terrain Cranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global All-terrain Cranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global All-terrain Cranes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY, Manitowoc, Tadano, Link-Belt Cranes, XCMG, KATO WORKS, Liebherr, Manitex International, Zoomlion, Terex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World All-terrain Cranes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global All-terrain Cranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global All-terrain Cranes Market, Segmentation by Type:

Max. Lifting Capacity: ?200 T

Max. Lifting Capacity: 200-300T

Max. Lifting Capacity: ?300T

Global All-terrain Cranes Market, Segmentation by Max. Boom Length:

Max. Boom Length: ?60 m

Max. Boom Length: 60-70 m

Max. Boom Length: ?70 m

Global All-terrain Cranes Market, Segmentation by Max. Lifting Height:

Max. Lifting Height: ?100 m

Max. Lifting Height: ?100 m

Global All-terrain Cranes Market, Segmentation by Application:

Construction

Industrial

Forestry & Agricultural

Other

Companies Profiled:

SANY

Manitowoc

Tadano

Link-Belt Cranes

XCMG

KATO WORKS

Liebherr

Manitex International

Zoomlion

Terex

Locatelli

Key Questions Answered:

1. How big is the global All-terrain Cranes market?
2. What is the demand of the global All-terrain Cranes market?
3. What is the year over year growth of the global All-terrain Cranes market?
4. What is the production and production value of the global All-terrain Cranes market?
5. Who are the key producers in the global All-terrain Cranes market?
6. What are the growth factors driving the market demand?

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