

Global All-Solid-State Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global All-Solid-State Battery market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

A all-solid-state battery is a battery technology that uses solid electrodes and a solid electrolyte, instead of the liquid or polymer gel electrolytes found in lithium-ion or lithium polymer batteries.

In 2027, the global market size of all-solid-state batteries is expected to reach 838 million US dollars, and it is projected to reach 39.757 billion US dollars by 2032, with a compound annual growth rate (CAGR) of 116.39%.

The technical route is implemented in a dual-track manner, and the industrialization process is accelerating.

The sulfide route dominates the high-end market: companies like Ningde Time, BYD, and Toyota are focusing on sulfide electrolytes, achieving an energy density of over 500 Wh/kg.

The oxide route secures automotive-grade applications: Qingta Energy's LATP electrolyte is suitable for ideal vehicles, with a range of up to 1000 kilometers and a temperature resistance of over 800°C, adaptable to extreme environments of -40°C to 80°C.

Multi-dimensional breakthroughs in application scenarios

New energy vehicles: Achieve small-scale production in 2027 (such as Toyota, SAIC

Guangqi batteries), and the range will generally exceed 1000 kilometers in 2030, with the charging speed increasing by 3 times, and charging to 80% in 10 minutes.

Aerospace field: Ningde Time's condensed phase battery makes its debut in eVTOL, with an energy density of 500 Wh/kg.

Energy storage systems: The cycle life exceeds 4000 times, adaptable to extreme environments of -30°C.

Consumer electronics: Polymer solid-state batteries with flexible packaging.

Core challenges and risks

Technical bottlenecks: The toxicity treatment cost of sulfide electrolytes is high, the interface impedance reduction is difficult, and the problem of lithium metal negative electrode expansion has not been fully resolved (cycle life

Industrialization risks: The investment in production equipment for all-solid-state batteries exceeds that of traditional production lines by 300%, and the US tariff policy has pushed up the cost of overseas layout (the incremental capacity transfer in Southeast Asia is 40%).

The all-solid-state battery market will undergo a '2025 demonstration ? 2027 mass production ? 2030 explosion' three-stage leap, with the convergence of technical routes and vertical integration of the industrial chain becoming the key to success. Chinese enterprises are expected to achieve a breakthrough in the oxide route and equipment field.

This report studies the global All-Solid-State Battery demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for All-Solid-State Battery, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of All-Solid-State Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global All-Solid-State Battery total market, 2021-2032, (USD Million)

Global All-Solid-State Battery total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: All-Solid-State Battery total market, key domestic companies, and share, (USD Million)

Global All-Solid-State Battery revenue by player, revenue and market share 2021-2026, (USD Million)

Global All-Solid-State Battery total market by Type, CAGR, 2021-2032, (USD Million)

Global All-Solid-State Battery total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global All-Solid-State Battery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota, Hyundai, Dyson, Bollor?, Panasonic, Bosch, QuantumScape, Ilika, Solid Power, Samsung, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world All-Solid-State Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global All-Solid-State Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global All-Solid-State Battery Market, Segmentation by Type:

Oxide Solid-State Battery

Sulfide Solid-State Battery

Polymer Solid-State Battery

Halide Solid-State Battery

Global All-Solid-State Battery Market, Segmentation by Application:

Consumer Electronics

New energy vehicles

Energy storage

Others

Companies Profiled:

Toyota

Hyundai

Dyson

Bollor?

Panasonic

Bosch

QuantumScape

Ilika

Solid Power

Samsung

Gotion High-tech

CATL

BYD

Qingdao (KunShan) Energy Development

Beijing Weilan New Energy Technology

ProLogium

Chongqing Tailan New Energy

Key Questions Answered

1. How big is the global All-Solid-State Battery market?
2. What is the demand of the global All-Solid-State Battery market?
3. What is the year over year growth of the global All-Solid-State Battery market?
4. What is the total value of the global All-Solid-State Battery market?
5. Who are the Major Players in the global All-Solid-State Battery market?
6. What are the growth factors driving the market demand?

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