

Global All-in-one PCs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6321138C89FEN.html>

Date: June 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G6321138C89FEN

Abstracts

The global All-in-one PCs market size is expected to reach \$ 4765 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

An All-in-one PC, commonly abbreviated as AIO PC, is a desktop personal computer in which the display, motherboard, processor, graphics unit, memory, solid-state storage, camera, speakers, microphones, network modules, and major I/O interfaces are integrated into a single chassis. Its physical form is typically a large flat-panel display with a stand, structurally composed of a front display module, a rear system compartment, a thermal management system, a power section, and interface areas. This design reduces the footprint, cabling, and hardware separation associated with a traditional tower desktop. By application, it can be categorized into home entertainment models, commercial office models, education models, creative-work models, and specialized systems for medical, industrial, and retail environments. Its operating principle is essentially the same as that of a conventional PC: the processor performs computation and control, memory holds active data, storage retains the operating system and files, and the graphics/display subsystem outputs information to the built-in screen, while cameras, microphones, wireless networking, and external ports enable interaction and communication. Typical use cases include office reception desks, home study areas, classrooms, multimedia terminals, retail counters, nursing stations, and light visual-content workloads. Its main advantages are compact footprint, clean deployment, and integrated appearance, while its upgradeability and repairability are usually lower than those of modular desktop systems.

From an industry evolution perspective, the opportunity in the global All-in-one PCs market is not merely a matter of desktop form-factor refresh. It is being shaped by the convergence of workspace efficiency, digital collaboration, endpoint security

management, and vertical application integration. For enterprise buyers, all-in-one systems combine display, computing, camera, audio, connectivity, and baseline manageability within a single endpoint, making them naturally suitable for reception areas, open offices, retail service counters, classrooms, nursing stations, and light creative workstations where clean deployment, fast installation, and unified maintenance matter. With Windows 10 support having ended in October 2025, device refresh decisions are increasingly shifting from simple replacement of aging PCs toward a broader redesign of endpoint experience. All-in-one products equipped with new-generation processors, high-definition cameras, eye-comfort displays, collaboration features, and AI-ready capabilities are well positioned to capture this migration from conventional desktops to more integrated computing endpoints. At the same time, education, healthcare, and retail customers are placing greater emphasis on space utilization, visual device management, touch interaction, hygiene control, and round-the-clock reliability, pushing all-in-one PCs beyond consumer hardware and toward a hybrid role that combines computing platform attributes with solution-oriented value. As a result, the industry's value pool is gradually extending beyond unit sales into vertical customization, software management, deployment services, and lifecycle support.

That said, from both an investment and deployment perspective, the market also carries clear constraints. While all-in-one PCs offer advantages in aesthetics, space saving, and cable reduction, their upgrade flexibility, modular replacement convenience, and repairability are generally weaker than those of traditional desktop towers. This remains a meaningful concern for organizations focused on long-term total cost of ownership and scalable performance expansion. In addition, competition is no longer confined to branded device vendors. It is increasingly defined by the combined strength of OEM and ODM ecosystems, chip platforms, display-panel supply chains, and channel delivery capabilities. Changes in processor roadmaps, panel costs, wireless modules, imaging components, and thermal design can materially affect product cadence, margin structure, and inventory risk. Moreover, although the AI PC narrative has strengthened market attention, it also introduces segmentation complexity, pricing re-tiering, and possible customer confusion. Not every office environment requires advanced local AI capability, and any premium unsupported by clear use-case value may prove difficult to sustain. In healthcare, industrial, and security-sensitive sectors, certifications, hygiene requirements, fanless architecture, ingress protection, remote manageability, and long supply commitments create additional barriers to entry. The real test in this market is therefore not isolated hardware innovation, but whether suppliers can combine industrial design, supply-chain resilience, software control, vertical adaptation, and channel execution into a repeatable commercial model.

Downstream demand is now pushing the all-in-one PC market toward a more distinct structural segmentation. Home users and small offices still value plug-and-play simplicity, smaller footprints, and cleaner aesthetics, but the most durable growth is more likely to come from standardized commercial procurement and deeper penetration into vertical scenarios. Future demand will be shaped less by screen size alone or processor generation alone, and more by collaboration visibility, meeting clarity, endpoint manageability, privacy protection, deployment convenience, and scenario-specific capability. Corporate reception areas need elegant and always-on front-desk terminals; educational environments care more about interactivity and durability; nursing stations prioritize fanless hygiene-oriented design and continuous operation; retail endpoints emphasize touch capability, space adaptability, and centralized device management. At the same time, hybrid work and digital employee experience strategies are encouraging organizations to rethink whether an endpoint is merely a computing device. Increasingly, the all-in-one PC is becoming a unified platform that serves as a workspace gateway, a video collaboration node, a boundary for identity and data security, and a carrier for industry applications. For that reason, the companies most likely to stand out are not simply those selling hardware specifications, but those capable of integrating devices, management software, service networks, and vertical know-how into a workflow-centric value proposition for customers.

This report studies the global All-in-one PCs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for All-in-one PCs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of All-in-one PCs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global All-in-one PCs total production and demand, 2021-2032, (K Units)

Global All-in-one PCs total production value, 2021-2032, (USD Million)

Global All-in-one PCs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global All-in-one PCs consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: All-in-one PCs domestic production, consumption, key domestic manufacturers and share

Global All-in-one PCs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global All-in-one PCs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global All-in-one PCs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global All-in-one PCs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huawei, IEI Integration, Lenovo, Micro-Star International, Winmate, Apple, Cybernet, Dell, DT Research, HP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World All-in-one PCs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global All-in-one PCs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global All-in-one PCs Market, Segmentation by Type:

Below 20 inch

20-25 inch

Above 25 inch

Global All-in-one PCs Market, Segmentation by Thermal Architecture:

Active-cooled All-in-one PC

Fanless All-in-one PC

Global All-in-one PCs Market, Segmentation by Display Panel Technology:

TN LCD All-in-one PC

IPS LCD All-in-one PC

VA LCD All-in-one PC

OLED All-in-one PC

Other Display-technology All-in-one PC

Global All-in-one PCs Market, Segmentation by Power Supply Architecture:

Internal-PSU All-in-one PC

External-adapter All-in-one PC

Direct-DC-input All-in-one PC

Other Power-input All-in-one PC

Global All-in-one PCs Market, Segmentation by Application:

Household Use

Commercial Use

Personal Use

Companies Profiled:

Huawei

IEI Integration

Lenovo

Micro-Star International

Winmate

Apple

Cybernet

Dell

DT Research

HP

Microsoft

NEC Personal Computers

AAEON

Acer

Advantech

Avalue

ASUS

Axiomtek

Key Questions Answered:

1. How big is the global All-in-one PCs market?
2. What is the demand of the global All-in-one PCs market?
3. What is the year over year growth of the global All-in-one PCs market?
4. What is the production and production value of the global All-in-one PCs market?
5. Who are the key producers in the global All-in-one PCs market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 All-in-one PCs Introduction
- 1.2 World All-in-one PCs Supply & Forecast
 - 1.2.1 World All-in-one PCs Production Value (2021 & 2025 & 2032)
 - 1.2.2 World All-in-one PCs Production (2021-2032)
 - 1.2.3 World All-in-one PCs Pricing Trends (2021-2032)
- 1.3 World All-in-one PCs Production by Region (Based on Production Site)
 - 1.3.1 World All-in-one PCs Production Value by Region (2021-2032)
 - 1.3.2 World All-in-one PCs Production by Region (2021-2032)
 - 1.3.3 World All-in-one PCs Average Price by Region (2021-2032)
 - 1.3.4 North America All-in-one PCs Production (2021-2032)
 - 1.3.5 Europe All-in-one PCs Production (2021-2032)
 - 1.3.6 China All-in-one PCs Production (2021-2032)
 - 1.3.7 Japan All-in-one PCs Production (2021-2032)
 - 1.3.8 India All-in-one PCs Production (2021-2032)
 - 1.3.9 Taiwan All-in-one PCs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 All-in-one PCs Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 All-in-one PCs Major Market Trends

2 DEMAND SUMMARY

- 2.1 World All-in-one PCs Demand (2021-2032)
- 2.2 World All-in-one PCs Consumption by Region
 - 2.2.1 World All-in-one PCs Consumption by Region (2021-2026)
 - 2.2.2 World All-in-one PCs Consumption Forecast by Region (2027-2032)
- 2.3 United States All-in-one PCs Consumption (2021-2032)
- 2.4 China All-in-one PCs Consumption (2021-2032)
- 2.5 Europe All-in-one PCs Consumption (2021-2032)
- 2.6 Japan All-in-one PCs Consumption (2021-2032)
- 2.7 South Korea All-in-one PCs Consumption (2021-2032)
- 2.8 ASEAN All-in-one PCs Consumption (2021-2032)
- 2.9 India All-in-one PCs Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World All-in-one PCs Production Value by Manufacturer (2021-2026)

3.2 World All-in-one PCs Production by Manufacturer (2021-2026)

3.3 World All-in-one PCs Average Price by Manufacturer (2021-2026)

3.4 All-in-one PCs Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global All-in-one PCs Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for All-in-one PCs in 2025

3.5.3 Global Concentration Ratios (CR8) for All-in-one PCs in 2025

3.6 All-in-one PCs Market: Overall Company Footprint Analysis

3.6.1 All-in-one PCs Market: Region Footprint

3.6.2 All-in-one PCs Market: Company Product Type Footprint

3.6.3 All-in-one PCs Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: All-in-one PCs Production Value Comparison

4.1.1 United States VS China: All-in-one PCs Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: All-in-one PCs Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: All-in-one PCs Production Comparison

4.2.1 United States VS China: All-in-one PCs Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: All-in-one PCs Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: All-in-one PCs Consumption Comparison

4.3.1 United States VS China: All-in-one PCs Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: All-in-one PCs Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based All-in-one PCs Manufacturers and Market Share, 2021-2026

4.4.1 United States Based All-in-one PCs Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers All-in-one PCs Production Value (2021-2026)

4.4.3 United States Based Manufacturers All-in-one PCs Production (2021-2026)

4.5 China Based All-in-one PCs Manufacturers and Market Share

4.5.1 China Based All-in-one PCs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers All-in-one PCs Production Value (2021-2026)

4.5.3 China Based Manufacturers All-in-one PCs Production (2021-2026)

4.6 Rest of World Based All-in-one PCs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based All-in-one PCs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers All-in-one PCs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers All-in-one PCs Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World All-in-one PCs Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Below 20 inch

5.2.2 20-25 inch

5.2.3 Above 25 inch

5.3 Market Segment by Type

5.3.1 World All-in-one PCs Production by Type (2021-2032)

5.3.2 World All-in-one PCs Production Value by Type (2021-2032)

5.3.3 World All-in-one PCs Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THERMAL ARCHITECTURE

6.1 World All-in-one PCs Market Size Overview by Thermal Architecture: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thermal Architecture

6.2.1 Active-cooled All-in-one PC

6.2.2 Fanless All-in-one PC

6.3 Market Segment by Thermal Architecture

6.3.1 World All-in-one PCs Production by Thermal Architecture (2021-2032)

6.3.2 World All-in-one PCs Production Value by Thermal Architecture (2021-2032)

6.3.3 World All-in-one PCs Average Price by Thermal Architecture (2021-2032)

7 MARKET ANALYSIS BY DISPLAY PANEL TECHNOLOGY

7.1 World All-in-one PCs Market Size Overview by Display Panel Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Display Panel Technology

7.2.1 TN LCD All-in-one PC

7.2.2 IPS LCD All-in-one PC

7.2.3 VA LCD All-in-one PC

7.2.4 OLED All-in-one PC

7.2.5 Other Display-technology All-in-one PC

7.3 Market Segment by Display Panel Technology

7.3.1 World All-in-one PCs Production by Display Panel Technology (2021-2032)

7.3.2 World All-in-one PCs Production Value by Display Panel Technology (2021-2032)

7.3.3 World All-in-one PCs Average Price by Display Panel Technology (2021-2032)

8 MARKET ANALYSIS BY POWER SUPPLY ARCHITECTURE

8.1 World All-in-one PCs Market Size Overview by Power Supply Architecture: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Power Supply Architecture

8.2.1 Internal-PSU All-in-one PC

8.2.2 External-adapter All-in-one PC

8.2.3 Direct-DC-input All-in-one PC

8.2.4 Other Power-input All-in-one PC

8.3 Market Segment by Power Supply Architecture

8.3.1 World All-in-one PCs Production by Power Supply Architecture (2021-2032)

8.3.2 World All-in-one PCs Production Value by Power Supply Architecture (2021-2032)

8.3.3 World All-in-one PCs Average Price by Power Supply Architecture (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World All-in-one PCs Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Household Use

9.2.2 Commercial Use

9.2.3 Personal Use

9.3 Market Segment by Application

9.3.1 World All-in-one PCs Production by Application (2021-2032)

9.3.2 World All-in-one PCs Production Value by Application (2021-2032)

9.3.3 World All-in-one PCs Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Huawei

10.1.1 Huawei Details

10.1.2 Huawei Major Business

10.1.3 Huawei All-in-one PCs Product and Services

10.1.4 Huawei All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Huawei Recent Developments/Updates

10.1.6 Huawei Competitive Strengths & Weaknesses

10.2 IEI Integration

10.2.1 IEI Integration Details

10.2.2 IEI Integration Major Business

10.2.3 IEI Integration All-in-one PCs Product and Services

10.2.4 IEI Integration All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 IEI Integration Recent Developments/Updates

10.2.6 IEI Integration Competitive Strengths & Weaknesses

10.3 Lenovo

10.3.1 Lenovo Details

10.3.2 Lenovo Major Business

10.3.3 Lenovo All-in-one PCs Product and Services

10.3.4 Lenovo All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Lenovo Recent Developments/Updates

10.3.6 Lenovo Competitive Strengths & Weaknesses

10.4 Micro-Star International

10.4.1 Micro-Star International Details

10.4.2 Micro-Star International Major Business

10.4.3 Micro-Star International All-in-one PCs Product and Services

10.4.4 Micro-Star International All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Micro-Star International Recent Developments/Updates

10.4.6 Micro-Star International Competitive Strengths & Weaknesses

10.5 Winmate

10.5.1 Winmate Details

10.5.2 Winmate Major Business

10.5.3 Winmate All-in-one PCs Product and Services

10.5.4 Winmate All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Winmate Recent Developments/Updates

10.5.6 Winmate Competitive Strengths & Weaknesses

10.6 Apple

10.6.1 Apple Details

10.6.2 Apple Major Business

10.6.3 Apple All-in-one PCs Product and Services

10.6.4 Apple All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Apple Recent Developments/Updates

10.6.6 Apple Competitive Strengths & Weaknesses

10.7 Cybernet

10.7.1 Cybernet Details

10.7.2 Cybernet Major Business

10.7.3 Cybernet All-in-one PCs Product and Services

10.7.4 Cybernet All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Cybernet Recent Developments/Updates

10.7.6 Cybernet Competitive Strengths & Weaknesses

10.8 Dell

10.8.1 Dell Details

10.8.2 Dell Major Business

10.8.3 Dell All-in-one PCs Product and Services

10.8.4 Dell All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Dell Recent Developments/Updates

10.8.6 Dell Competitive Strengths & Weaknesses

10.9 DT Research

10.9.1 DT Research Details

10.9.2 DT Research Major Business

10.9.3 DT Research All-in-one PCs Product and Services

10.9.4 DT Research All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 DT Research Recent Developments/Updates

10.9.6 DT Research Competitive Strengths & Weaknesses

10.10 HP

10.10.1 HP Details

10.10.2 HP Major Business

- 10.10.3 HP All-in-one PCs Product and Services
- 10.10.4 HP All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.10.5 HP Recent Developments/Updates
- 10.10.6 HP Competitive Strengths & Weaknesses
- 10.11 Microsoft
 - 10.11.1 Microsoft Details
 - 10.11.2 Microsoft Major Business
 - 10.11.3 Microsoft All-in-one PCs Product and Services
 - 10.11.4 Microsoft All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Microsoft Recent Developments/Updates
 - 10.11.6 Microsoft Competitive Strengths & Weaknesses
- 10.12 NEC Personal Computers
 - 10.12.1 NEC Personal Computers Details
 - 10.12.2 NEC Personal Computers Major Business
 - 10.12.3 NEC Personal Computers All-in-one PCs Product and Services
 - 10.12.4 NEC Personal Computers All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 NEC Personal Computers Recent Developments/Updates
 - 10.12.6 NEC Personal Computers Competitive Strengths & Weaknesses
- 10.13 AAEON
 - 10.13.1 AAEON Details
 - 10.13.2 AAEON Major Business
 - 10.13.3 AAEON All-in-one PCs Product and Services
 - 10.13.4 AAEON All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 AAEON Recent Developments/Updates
 - 10.13.6 AAEON Competitive Strengths & Weaknesses
- 10.14 Acer
 - 10.14.1 Acer Details
 - 10.14.2 Acer Major Business
 - 10.14.3 Acer All-in-one PCs Product and Services
 - 10.14.4 Acer All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Acer Recent Developments/Updates
 - 10.14.6 Acer Competitive Strengths & Weaknesses
- 10.15 Advantech
 - 10.15.1 Advantech Details

- 10.15.2 Advantech Major Business
- 10.15.3 Advantech All-in-one PCs Product and Services
- 10.15.4 Advantech All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.15.5 Advantech Recent Developments/Updates
- 10.15.6 Advantech Competitive Strengths & Weaknesses
- 10.16 Avalue
- 10.16.1 Avalue Details
- 10.16.2 Avalue Major Business
- 10.16.3 Avalue All-in-one PCs Product and Services
- 10.16.4 Avalue All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.16.5 Avalue Recent Developments/Updates
- 10.16.6 Avalue Competitive Strengths & Weaknesses
- 10.17 ASUS
- 10.17.1 ASUS Details
- 10.17.2 ASUS Major Business
- 10.17.3 ASUS All-in-one PCs Product and Services
- 10.17.4 ASUS All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.17.5 ASUS Recent Developments/Updates
- 10.17.6 ASUS Competitive Strengths & Weaknesses
- 10.18 Axiomtek
- 10.18.1 Axiomtek Details
- 10.18.2 Axiomtek Major Business
- 10.18.3 Axiomtek All-in-one PCs Product and Services
- 10.18.4 Axiomtek All-in-one PCs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Axiomtek Recent Developments/Updates
- 10.18.6 Axiomtek Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 All-in-one PCs Industry Chain
- 11.2 All-in-one PCs Upstream Analysis
 - 11.2.1 All-in-one PCs Core Raw Materials
 - 11.2.2 Main Manufacturers of All-in-one PCs Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis

- 11.5 All-in-one PCs Production Mode
- 11.6 All-in-one PCs Procurement Model
- 11.7 All-in-one PCs Industry Sales Model and Sales Channels
 - 11.7.1 All-in-one PCs Sales Model
 - 11.7.2 All-in-one PCs Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World All-in-one PCs Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World All-in-one PCs Production Value by Region (2021-2026) & (USD Million)

Table 3. World All-in-one PCs Production Value by Region (2027-2032) & (USD Million)

Table 4. World All-in-one PCs Production Value Market Share by Region (2021-2026)

Table 5. World All-in-one PCs Production Value Market Share by Region (2027-2032)

Table 6. World All-in-one PCs Production by Region (2021-2026) & (K Units)

Table 7. World All-in-one PCs Production by Region (2027-2032) & (K Units)

Table 8. World All-in-one PCs Production Market Share by Region (2021-2026)

Table 9. World All-in-one PCs Production Market Share by Region (2027-2032)

Table 10. World All-in-one PCs Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World All-in-one PCs Average Price by Region (2027-2032) & (USD/Unit)

Table 12. All-in-one PCs Major Market Trends

Table 13. World All-in-one PCs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World All-in-one PCs Consumption by Region (2021-2026) & (K Units)

Table 15. World All-in-one PCs Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World All-in-one PCs Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key All-in-one PCs Producers in 2025

Table 18. World All-in-one PCs Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key All-in-one PCs Producers in 2025

Table 20. World All-in-one PCs Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global All-in-one PCs Company Evaluation Quadrant

Table 22. World All-in-one PCs Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and All-in-one PCs Production Site of Key Manufacturer

Table 24. All-in-one PCs Market: Company Product Type Footprint

Table 25. All-in-one PCs Market: Company Product Application Footprint

Table 26. All-in-one PCs Competitive Factors

Table 27. All-in-one PCs New Entrant and Capacity Expansion Plans

Table 28. All-in-one PCs Mergers & Acquisitions Activity

Table 29. United States VS China All-in-one PCs Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China All-in-one PCs Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China All-in-one PCs Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based All-in-one PCs Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers All-in-one PCs Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers All-in-one PCs Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers All-in-one PCs Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers All-in-one PCs Production Market Share (2021-2026)

Table 37. China Based All-in-one PCs Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers All-in-one PCs Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers All-in-one PCs Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers All-in-one PCs Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers All-in-one PCs Production Market Share (2021-2026)

Table 42. Rest of World Based All-in-one PCs Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers All-in-one PCs Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers All-in-one PCs Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers All-in-one PCs Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers All-in-one PCs Production Market Share (2021-2026)

Table 47. World All-in-one PCs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World All-in-one PCs Production by Type (2021-2026) & (K Units)

Table 49. World All-in-one PCs Production by Type (2027-2032) & (K Units)

Table 50. World All-in-one PCs Production Value by Type (2021-2026) & (USD Million)

Table 51. World All-in-one PCs Production Value by Type (2027-2032) & (USD Million)

Table 52. World All-in-one PCs Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World All-in-one PCs Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World All-in-one PCs Production Value by Thermal Architecture, (USD Million), 2021 & 2025 & 2032

Table 55. World All-in-one PCs Production by Thermal Architecture (2021-2026) & (K Units)

Table 56. World All-in-one PCs Production by Thermal Architecture (2027-2032) & (K Units)

Table 57. World All-in-one PCs Production Value by Thermal Architecture (2021-2026) & (USD Million)

Table 58. World All-in-one PCs Production Value by Thermal Architecture (2027-2032) & (USD Million)

Table 59. World All-in-one PCs Average Price by Thermal Architecture (2021-2026) & (USD/Unit)

Table 60. World All-in-one PCs Average Price by Thermal Architecture (2027-2032) & (USD/Unit)

Table 61. World All-in-one PCs Production Value by Display Panel Technology, (USD Million), 2021 & 2025 & 2032

Table 62. World All-in-one PCs Production by Display Panel Technology (2021-2026) & (K Units)

Table 63. World All-in-one PCs Production by Display Panel Technology (2027-2032) & (K Units)

Table 64. World All-in-one PCs Production Value by Display Panel Technology (2021-2026) & (USD Million)

Table 65. World All-in-one PCs Production Value by Display Panel Technology (2027-2032) & (USD Million)

Table 66. World All-in-one PCs Average Price by Display Panel Technology (2021-2026) & (USD/Unit)

Table 67. World All-in-one PCs Average Price by Display Panel Technology (2027-2032) & (USD/Unit)

Table 68. World All-in-one PCs Production Value by Power Supply Architecture, (USD Million), 2021 & 2025 & 2032

Table 69. World All-in-one PCs Production by Power Supply Architecture (2021-2026) & (K Units)

Table 70. World All-in-one PCs Production by Power Supply Architecture (2027-2032) & (K Units)

Table 71. World All-in-one PCs Production Value by Power Supply Architecture

(2021-2026) & (USD Million)

Table 72. World All-in-one PCs Production Value by Power Supply Architecture

(2027-2032) & (USD Million)

Table 73. World All-in-one PCs Average Price by Power Supply Architecture

(2021-2026) & (USD/Unit)

Table 74. World All-in-one PCs Average Price by Power Supply Architecture

(2027-2032) & (USD/Unit)

Table 75. World All-in-one PCs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World All-in-one PCs Production by Application (2021-2026) & (K Units)

Table 77. World All-in-one PCs Production by Application (2027-2032) & (K Units)

Table 78. World All-in-one PCs Production Value by Application (2021-2026) & (USD Million)

Table 79. World All-in-one PCs Production Value by Application (2027-2032) & (USD Million)

Table 80. World All-in-one PCs Average Price by Application (2021-2026) & (USD/Unit)

Table 81. World All-in-one PCs Average Price by Application (2027-2032) & (USD/Unit)

Table 82. Huawei Basic Information, Manufacturing Base and Competitors

Table 83. Huawei Major Business

Table 84. Huawei All-in-one PCs Product and Services

Table 85. Huawei All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Huawei Recent Developments/Updates

Table 87. Huawei Competitive Strengths & Weaknesses

Table 88. IEI Integration Basic Information, Manufacturing Base and Competitors

Table 89. IEI Integration Major Business

Table 90. IEI Integration All-in-one PCs Product and Services

Table 91. IEI Integration All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. IEI Integration Recent Developments/Updates

Table 93. IEI Integration Competitive Strengths & Weaknesses

Table 94. Lenovo Basic Information, Manufacturing Base and Competitors

Table 95. Lenovo Major Business

Table 96. Lenovo All-in-one PCs Product and Services

Table 97. Lenovo All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Lenovo Recent Developments/Updates

Table 99. Lenovo Competitive Strengths & Weaknesses

Table 100. Micro-Star International Basic Information, Manufacturing Base and

Competitors

Table 101. Micro-Star International Major Business

Table 102. Micro-Star International All-in-one PCs Product and Services

Table 103. Micro-Star International All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Micro-Star International Recent Developments/Updates

Table 105. Micro-Star International Competitive Strengths & Weaknesses

Table 106. Winmate Basic Information, Manufacturing Base and Competitors

Table 107. Winmate Major Business

Table 108. Winmate All-in-one PCs Product and Services

Table 109. Winmate All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Winmate Recent Developments/Updates

Table 111. Winmate Competitive Strengths & Weaknesses

Table 112. Apple Basic Information, Manufacturing Base and Competitors

Table 113. Apple Major Business

Table 114. Apple All-in-one PCs Product and Services

Table 115. Apple All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Apple Recent Developments/Updates

Table 117. Apple Competitive Strengths & Weaknesses

Table 118. Cybernet Basic Information, Manufacturing Base and Competitors

Table 119. Cybernet Major Business

Table 120. Cybernet All-in-one PCs Product and Services

Table 121. Cybernet All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Cybernet Recent Developments/Updates

Table 123. Cybernet Competitive Strengths & Weaknesses

Table 124. Dell Basic Information, Manufacturing Base and Competitors

Table 125. Dell Major Business

Table 126. Dell All-in-one PCs Product and Services

Table 127. Dell All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Dell Recent Developments/Updates

Table 129. Dell Competitive Strengths & Weaknesses

Table 130. DT Research Basic Information, Manufacturing Base and Competitors

Table 131. DT Research Major Business

Table 132. DT Research All-in-one PCs Product and Services

Table 133. DT Research All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. DT Research Recent Developments/Updates

Table 135. DT Research Competitive Strengths & Weaknesses

Table 136. HP Basic Information, Manufacturing Base and Competitors

Table 137. HP Major Business

Table 138. HP All-in-one PCs Product and Services

Table 139. HP All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. HP Recent Developments/Updates

Table 141. HP Competitive Strengths & Weaknesses

Table 142. Microsoft Basic Information, Manufacturing Base and Competitors

Table 143. Microsoft Major Business

Table 144. Microsoft All-in-one PCs Product and Services

Table 145. Microsoft All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Microsoft Recent Developments/Updates

Table 147. Microsoft Competitive Strengths & Weaknesses

Table 148. NEC Personal Computers Basic Information, Manufacturing Base and Competitors

Table 149. NEC Personal Computers Major Business

Table 150. NEC Personal Computers All-in-one PCs Product and Services

Table 151. NEC Personal Computers All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. NEC Personal Computers Recent Developments/Updates

Table 153. NEC Personal Computers Competitive Strengths & Weaknesses

Table 154. AAEON Basic Information, Manufacturing Base and Competitors

Table 155. AAEON Major Business

Table 156. AAEON All-in-one PCs Product and Services

Table 157. AAEON All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. AAEON Recent Developments/Updates

Table 159. AAEON Competitive Strengths & Weaknesses

Table 160. Acer Basic Information, Manufacturing Base and Competitors

Table 161. Acer Major Business

Table 162. Acer All-in-one PCs Product and Services

Table 163. Acer All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Acer Recent Developments/Updates
Table 165. Acer Competitive Strengths & Weaknesses
Table 166. Advantech Basic Information, Manufacturing Base and Competitors
Table 167. Advantech Major Business
Table 168. Advantech All-in-one PCs Product and Services
Table 169. Advantech All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 170. Advantech Recent Developments/Updates
Table 171. Advantech Competitive Strengths & Weaknesses
Table 172. Avalue Basic Information, Manufacturing Base and Competitors
Table 173. Avalue Major Business
Table 174. Avalue All-in-one PCs Product and Services
Table 175. Avalue All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. Avalue Recent Developments/Updates
Table 177. Avalue Competitive Strengths & Weaknesses
Table 178. ASUS Basic Information, Manufacturing Base and Competitors
Table 179. ASUS Major Business
Table 180. ASUS All-in-one PCs Product and Services
Table 181. ASUS All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 182. ASUS Recent Developments/Updates
Table 183. ASUS Competitive Strengths & Weaknesses
Table 184. Axiomtek Basic Information, Manufacturing Base and Competitors
Table 185. Axiomtek Major Business
Table 186. Axiomtek All-in-one PCs Product and Services
Table 187. Axiomtek All-in-one PCs Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 188. Axiomtek Recent Developments/Updates
Table 189. Axiomtek Competitive Strengths & Weaknesses
Table 190. Global Key Players of All-in-one PCs Upstream (Raw Materials)
Table 191. Global All-in-one PCs Typical Customers
Table 192. All-in-one PCs Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. All-in-one PCs Picture

Figure 2. World All-in-one PCs Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World All-in-one PCs Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World All-in-one PCs Production (2021-2032) & (K Units)

Figure 5. World All-in-one PCs Average Price (2021-2032) & (USD/Unit)

Figure 6. World All-in-one PCs Production Value Market Share by Region (2021-2032)

Figure 7. World All-in-one PCs Production Market Share by Region (2021-2032)

Figure 8. North America All-in-one PCs Production (2021-2032) & (K Units)

Figure 9. Europe All-in-one PCs Production (2021-2032) & (K Units)

Figure 10. China All-in-one PCs Production (2021-2032) & (K Units)

Figure 11. Japan All-in-one PCs Production (2021-2032) & (K Units)

Figure 12. India All-in-one PCs Production (2021-2032) & (K Units)

Figure 13. Taiwan All-in-one PCs Production (2021-2032) & (K Units)

Figure 14. All-in-one PCs Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 17. World All-in-one PCs Consumption Market Share by Region (2021-2032)

Figure 18. United States All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 19. China All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 20. Europe All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 21. Japan All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 22. South Korea All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 23. ASEAN All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 24. India All-in-one PCs Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of All-in-one PCs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for All-in-one PCs Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for All-in-one PCs Markets in 2025

Figure 28. United States VS China: All-in-one PCs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: All-in-one PCs Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: All-in-one PCs Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers All-in-one PCs Production Market Share 2025

Figure 32. China Based Manufacturers All-in-one PCs Production Market Share 2025

Figure 33. Rest of World Based Manufacturers All-in-one PCs Production Market Share 2025

Figure 34. World All-in-one PCs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World All-in-one PCs Production Value Market Share by Type in 2025

Figure 36. Below 20 inch

Figure 37. 20-25 inch

Figure 38. Above 25 inch

Figure 39. World All-in-one PCs Production Market Share by Type (2021-2032)

Figure 40. World All-in-one PCs Production Value Market Share by Type (2021-2032)

Figure 41. World All-in-one PCs Average Price by Type (2021-2032) & (USD/Unit)

Figure 42. World All-in-one PCs Production Value by Thermal Architecture, (USD Million), 2021 & 2025 & 2032

Figure 43. World All-in-one PCs Production Value Market Share by Thermal Architecture in 2025

Figure 44. Active-cooled All-in-one PC

Figure 45. Fanless All-in-one PC

Figure 46. World All-in-one PCs Production Market Share by Thermal Architecture (2021-2032)

Figure 47. World All-in-one PCs Production Value Market Share by Thermal Architecture (2021-2032)

Figure 48. World All-in-one PCs Average Price by Thermal Architecture (2021-2032) & (USD/Unit)

Figure 49. World All-in-one PCs Production Value by Display Panel Technology, (USD Million), 2021 & 2025 & 2032

Figure 50. World All-in-one PCs Production Value Market Share by Display Panel Technology in 2025

Figure 51. TN LCD All-in-one PC

Figure 52. IPS LCD All-in-one PC

Figure 53. VA LCD All-in-one PC

Figure 54. OLED All-in-one PC

Figure 55. Other Display-technology All-in-one PC

Figure 56. World All-in-one PCs Production Market Share by Display Panel Technology (2021-2032)

Figure 57. World All-in-one PCs Production Value Market Share by Display Panel Technology (2021-2032)

Figure 58. World All-in-one PCs Average Price by Display Panel Technology (2021-2032) & (USD/Unit)

Figure 59. World All-in-one PCs Production Value by Power Supply Architecture, (USD Million), 2021 & 2025 & 2032

Figure 60. World All-in-one PCs Production Value Market Share by Power Supply Architecture in 2025

Figure 61. Internal-PSU All-in-one PC

Figure 62. External-adaptor All-in-one PC

Figure 63. Direct-DC-input All-in-one PC

Figure 64. Other Power-input All-in-one PC

Figure 65. World All-in-one PCs Production Market Share by Power Supply Architecture (2021-2032)

Figure 66. World All-in-one PCs Production Value Market Share by Power Supply Architecture (2021-2032)

Figure 67. World All-in-one PCs Average Price by Power Supply Architecture (2021-2032) & (USD/Unit)

Figure 68. World All-in-one PCs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 69. World All-in-one PCs Production Value Market Share by Application in 2025

Figure 70. Household Use

Figure 71. Commercial Use

Figure 72. Personal Use

Figure 73. World All-in-one PCs Production Market Share by Application (2021-2032)

Figure 74. World All-in-one PCs Production Value Market Share by Application (2021-2032)

Figure 75. World All-in-one PCs Average Price by Application (2021-2032) & (USD/Unit)

Figure 76. All-in-one PCs Industry Chain

Figure 77. All-in-one PCs Procurement Model

Figure 78. All-in-one PCs Sales Model

Figure 79. All-in-one PCs Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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