

# Global All-in-one Heat Pump Water Heater Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD22DCA3B01FEN.html>

Date: January 2026

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: GD22DCA3B01FEN

## Abstracts

According to our (Global Info Research) latest study, the global All-in-one Heat Pump Water Heater market size was valued at US\$ 1089 million in 2025 and is forecast to a readjusted size of US\$ 1643 million by 2032 with a CAGR of 6.1% during review period.

In 2024, global All-in-one Heat Pump Water Heater production reached approximately 507 thousand units, with an average global market price of around US\$ 2000 per unit. An all-in-one heat pump water heater is a self-contained water heating system that combines the heat pump unit, water storage tank, and controls in a single integrated appliance. The gross margin for an All-in-One (AIO) Heat Pump Water Heater typically ranges between 25% and 40%. A typical single production line for All-in-one Heat Pump Water Heaters can have an annual capacity ranging from 50,000 to 200,000 units.

The global market for All-in-one Heat Pump Water Heaters is experiencing robust growth, propelled by a powerful convergence of environmental regulations, energy efficiency demands, and technological advancement. As governments worldwide implement stringent carbon emission targets and offer attractive incentives for green technologies, this sector is positioned as a key solution for decarbonizing residential and commercial water heating. Unlike traditional split systems, the all-in-one unit's integrated, compact design significantly simplifies installation, reducing labor costs and broadening its appeal for retrofits and new constructions alike. Key market players are fiercely competing through innovation, focusing on enhancing COP (Coefficient of Performance), integrating smart grid-compatible controls, and utilizing low-GWP refrigerants. While high initial costs and consumer awareness in certain regions remain challenges, the compelling value proposition of substantial long-term energy savings continues to drive market penetration. The competitive landscape is fragmented,

featuring established HVAC giants and agile specialists, all vying for dominance in this high-potential segment of the sustainable home appliance industry. The industrial chain of all-in-one heat pumps covers the entire process from upstream component manufacturing to downstream product application and service. Upstream, the key suppliers provide core components such as compressors, heat exchangers, expansion valves, fans, electronic control systems, sensors, and environmentally friendly refrigerants (e.g., R134a, R290). The performance and efficiency of these components directly determine the overall energy efficiency and reliability of the final product. Midstream, manufacturers integrate these parts into complete all-in-one heat pump systems, which combine the heat pump module, water tank, and control unit within a single housing. This stage involves system design, assembly, testing, and quality control. Major players in this segment include specialized heat pump producers and OEM/ODM factories that supply products to global brands. Downstream, the finished products are distributed through multiple channels—domestic appliance retailers, HVAC distributors, online platforms, and project integrators—to serve residential, commercial, and industrial end users. After-sales maintenance, installation services, and smart energy management solutions form an essential part of the downstream ecosystem. Overall, the all-in-one heat pump industrial chain is becoming increasingly mature and technology-driven, with trends focusing on high-efficiency components, low-carbon refrigerants, intelligent control, and localized manufacturing. Integration with the smart home and renewable energy sectors (such as solar PV and energy storage) is also expanding, creating a more complete and sustainable value chain from production to end-use. The demand for all-in-one heat pumps is expanding rapidly, driven by the global transition toward energy-efficient, low-carbon, and sustainable heating solutions. As governments around the world strengthen carbon neutrality targets and introduce incentives for renewable heating technologies, consumers and developers are increasingly replacing conventional electric or gas water heaters with heat pump systems. The all-in-one design—integrating the compressor, heat exchanger, and water tank into a single compact unit—meets the growing market need for space-saving, easy-to-install, and high-efficiency products. Rising residential construction, renovation of existing buildings, and the expansion of the hospitality, healthcare, and multi-family housing sectors are creating strong and diversified demand.

This report is a detailed and comprehensive analysis for global All-in-one Heat Pump Water Heater market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global All-in-one Heat Pump Water Heater market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global All-in-one Heat Pump Water Heater market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global All-in-one Heat Pump Water Heater market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global All-in-one Heat Pump Water Heater market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for All-in-one Heat Pump Water Heater

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global All-in-one Heat Pump Water Heater market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include A. O. Smith, Rinnai, Stiebel Eltron, Viessmann, Rheem, Haier, Midea, OUTES, Phnix, Dimplex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

All-in-one Heat Pump Water Heater market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

?200L

?200L

#### Market segment by Installation Form

Floor?standing

Wall?mounted

#### Market segment by Use

Indoor

Outdoor

#### Market segment by Application

Residential

Commercial

Other

#### Major players covered

A. O. Smith

Rinnai

Stiebel Eltron

Viessmann

Rheem

Haier

Midea

OUTES

Phnix

Dimplex

GREE

New Energy

Apricus Australia

Ochsner

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe All-in-one Heat Pump Water Heater product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of All-in-one Heat Pump Water Heater, with

price, sales quantity, revenue, and global market share of All-in-one Heat Pump Water Heater from 2021 to 2026.

Chapter 3, the All-in-one Heat Pump Water Heater competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the All-in-one Heat Pump Water Heater breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and All-in-one Heat Pump Water Heater market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of All-in-one Heat Pump Water Heater.

Chapter 14 and 15, to describe All-in-one Heat Pump Water Heater sales channel, distributors, customers, research findings and conclusion.

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