

Global All-Dielectric Self-Supporting (ADSS) Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global All-Dielectric Self-Supporting (ADSS) Cable market size is expected to reach \$ 1693 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

All-dielectric self-supporting (ADSS) cable is a type of optical fiber cable that is strong enough to support itself between structures without using conductive metal elements. It is used by electrical utility companies as a communications medium, installed along existing overhead transmission lines and often sharing the same support structures as the electrical conductors. ADSS is an alternative to OPGW and OPAC with lower installation cost. The cables are designed to be strong enough to allow lengths of up to 700 metres to be installed between support towers. ADSS cable is designed to be lightweight and small in diameter to reduce the load on tower structures due to cable weight, wind, and ice.

In 2025, global All-Dielectric Self-Supporting (ADSS) Cable sales volume reached approximately 3015 million meters, with an average price of approximately US\$ 0.4 per meter.

1. Broadband expansion and rural/remote fiber deployment are supporting steady ADSS cable demand. ADSS cable is attractive because it is fully dielectric and self-supporting, so it can be installed aerially on poles or power-line structures without a metallic messenger wire. This makes it useful for rural broadband, telecom access networks, utility communication routes, railway corridors, campus networks, and remote-area backbone links where underground construction is expensive. Market demand is therefore closely linked to fiber-to-the-home expansion, 5G backhaul, rural connectivity programs, and replacement of copper or older aerial cables. In market reports, ADSS

demand should be viewed as part of the broader outdoor aerial fiber cable market, with strongest volume growth coming from short-span and medium-span cables used in telecom and distribution-line environments. Recent market summaries also identify high-speed internet demand and telecommunications infrastructure expansion as major growth drivers for ADSS fiber optic cable.

2. Power utilities are becoming a more important application group as grid communication and smart-grid projects expand. ADSS cable is widely used by power utilities because it can be installed along existing overhead distribution and transmission lines without conductive metallic components, reducing electromagnetic interference and avoiding some grounding issues. AFL describes ADSS cables as designed for overhead high-voltage transmission and distribution lines, used by power utilities, telecom operators, and private network groups, and suitable for installation near conductors when security or outage reduction is important. This supports demand from utility SCADA, grid automation, protection communication, substation connectivity, renewable-energy grid integration, and private utility fiber networks. For market segmentation, power utility ADSS should be separated from telecom ADSS because utility applications usually require stricter span design, sag/tension calculation, wind/ice loading assessment, and anti-tracking sheath selection.

3. Product development is moving toward longer spans, higher fiber counts, lighter structures, and stronger environmental resistance. ADSS cable purchasing is no longer based only on fiber count and price; customers increasingly evaluate span length, aramid yarn strength, cable diameter, wind and ice load, UV resistance, jacket material, electric-field exposure, and installation conditions. Single-jacket ADSS is preferred for short-span and cost-sensitive networks because it is lighter and easier to install, while double-jacket, long-span, and anti-tracking ADSS cables are used in transmission corridors and harsh outdoor environments. Suppliers such as AFL offer long-span ADSS designs for HV transmission and distribution lines, while market discussions also highlight manufacturing improvements that make cables lighter, more durable, and more cost-efficient. As a result, the market is shifting from standard low-cost aerial fiber cable toward customized ADSS designs matched to voltage level, span, climate, fiber count, and utility safety requirements.

This report studies the global All-Dielectric Self-Supporting (ADSS) Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for All-Dielectric Self-Supporting (ADSS) Cable and provides market size (US\$ million) and

Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of All-Dielectric Self-Supporting (ADSS) Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global All-Dielectric Self-Supporting (ADSS) Cable total production and demand, 2021-2032, (Km)

Global All-Dielectric Self-Supporting (ADSS) Cable total production value, 2021-2032, (USD Million)

Global All-Dielectric Self-Supporting (ADSS) Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Km), (based on production site)

Global All-Dielectric Self-Supporting (ADSS) Cable consumption by region & country, CAGR, 2021-2032 & (Km)

U.S. VS China: All-Dielectric Self-Supporting (ADSS) Cable domestic production, consumption, key domestic manufacturers and share

Global All-Dielectric Self-Supporting (ADSS) Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Km)

Global All-Dielectric Self-Supporting (ADSS) Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Km)

Global All-Dielectric Self-Supporting (ADSS) Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Km)

This report profiles key players in the global All-Dielectric Self-Supporting (ADSS) Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AFL, NKT Cables, Prysmian, Tongguang Cable, Hengtong Cable, ZTT, SDGI, Fujikura, Furukawa, LS Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World All-Dielectric Self-Supporting (ADSS) Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Km) and average price (US\$/Meter) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global All-Dielectric Self-Supporting (ADSS) Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global All-Dielectric Self-Supporting (ADSS) Cable Market, Segmentation by Type:

Central Tube Structure ADSS

Layer Stranding Structure ADSS

Global All-Dielectric Self-Supporting (ADSS) Cable Market, Segmentation by Product:

Single-jacket ADSS Cable

Double-jacket ADSS Cable

Global All-Dielectric Self-Supporting (ADSS) Cable Market, Segmentation by Function:

Ordinary ADSS Cable

Anti-tracking ADSS Cable

Global All-Dielectric Self-Supporting (ADSS) Cable Market, Segmentation by Application:

Below 35KV

35KV~65KV

66KV~110KV

Other

Companies Profiled:

AFL

NKT Cables

Prysmian

Tongguang Cable

Hengtong Cable

ZTT

SDGI

Fujikura

Furukawa

LS Cable

Hiteker

CORNING

General Cable

Huiyuan

Key Questions Answered:

1. How big is the global All-Dielectric Self-Supporting (ADSS) Cable market?
2. What is the demand of the global All-Dielectric Self-Supporting (ADSS) Cable market?
3. What is the year over year growth of the global All-Dielectric Self-Supporting (ADSS) Cable market?
4. What is the production and production value of the global All-Dielectric Self-Supporting (ADSS) Cable market?
5. Who are the key producers in the global All-Dielectric Self-Supporting (ADSS) Cable market?
6. What are the growth factors driving the market demand?

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