

Global Alkyl Polyglucosides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Alkyl Polyglucosides market size was valued at US\$ 348 million in 2025 and is forecast to a readjusted size of US\$ 419 million by 2032 with a CAGR of 2.7% during review period.

Alkyl polyglycosides (APGs) are a class of non-ionic surfactants widely used in a variety of household and industrial applications. They are derived from sugars and fatty alcohols; therefore, they are generally favored for their manufacture from renewable resources.

Global Alkyl Polyglucosides key players include BASF, Shanghai Fine Chemical, Dow, etc. Global top three manufacturers hold a share over 65%.

Europe is the largest market, with a share over 40%, followed by China, and USA, both have a share about 45 percent.

In terms of product, C10APG is the largest segment, with a share about 35%. And in terms of application, the largest application is Cosmetics, followed by Domestic detergent, Industrial cleaning agents, Plastics, building materials additives, etc.

This report is a detailed and comprehensive analysis for global Alkyl Polyglucosides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Alkyl Polyglucosides market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Alkyl Polyglucosides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Alkyl Polyglucosides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Alkyl Polyglucosides market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Alkyl Polyglucosides

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Alkyl Polyglucosides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, DuPont, Akzo Nobel, Seppic, Kao, CRODA, LG Household & Health Care, Shanghai Fine Chemical, Yangzhou Chenhua, Yixing Jinlan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Alkyl Polyglucosides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

C8APG

C10APG

C12APG

Others

Market segment by Application

Domestic Detergent

Cosmetics

Industrial Cleaning Agents

Plastics, Building Materials Additives

Pesticide Synergist Agent

Others

Major players covered

BASF

DuPont

Akzo Nobel

Seppic

Kao

CRODA

LG Household & Health Care

Shanghai Fine Chemical

Yangzhou Chenhua

Yixing Jinlan Chemical

Fenchem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Alkyl Polyglucosides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alkyl Polyglucosides, with price, sales quantity, revenue, and global market share of Alkyl Polyglucosides from

2021 to 2026.

Chapter 3, the Alkyl Polyglucosides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alkyl Polyglucosides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Alkyl Polyglucosides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alkyl Polyglucosides.

Chapter 14 and 15, to describe Alkyl Polyglucosides sales channel, distributors, customers, research findings and conclusion.

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