

Global Alkyl Polyglucosides (APG) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Alkyl Polyglucosides (APG) market size was valued at US\$ 736 million in 2024 and is forecast to a readjusted size of USD 1296 million by 2031 with a CAGR of 7.5% during review period.

Alkyl polyglycosides (APGs) are a class of non-ionic surfactants widely used in a variety of household and industrial applications. They are derived from sugars and fatty alcohols; therefore, they are generally favored for their manufacture from renewable resources.

The global alkyl polyglycosides (APGs) market is experiencing steady growth, driven by increasing demand for sustainable and eco-friendly surfactants in industries such as personal care, household cleaning, agriculture, and industrial applications. APGs, known for their biodegradable, non-toxic, and mild properties, are replacing conventional petrochemical-based surfactants due to stricter environmental regulations and rising consumer preference for green products. Key players in the market include major chemical companies such as BASF, which are investing in APG technology to expand their portfolios. While the market is currently fragmented with a mix of global and regional players, the trend towards sustainability is pushing consolidation in the industry, with larger companies increasing their market share through acquisitions and innovations. The demand for APGs is expected to continue rising, especially in emerging markets like Asia-Pacific, where environmental awareness and regulatory frameworks are becoming more stringent.

This report is a detailed and comprehensive analysis for global Alkyl Polyglucosides (APG) market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Alkyl Polyglucosides (APG) market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Alkyl Polyglucosides (APG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Alkyl Polyglucosides (APG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Alkyl Polyglucosides (APG) market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Alkyl Polyglucosides (APG)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Alkyl Polyglucosides (APG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Nouryon, Seppic, Kao, Croda, LG Household & Health Care, Yangzhou Chenhua New Material, Shanghai Fine Chemical, Yixing Jinlan Chemical, Jiangsu WanQi Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Alkyl Polyglucosides (APG) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

APG0810

APG0814

APG1214

APG0816

APG1216

Other

Market segment by Application

Detergents

Cosmetics

Biotechnology

Food and Beverages

Agriculture

Other

Major players covered

BASF

Nouryon

Seppic

Kao

Croda

LG Household & Health Care

Yangzhou Chenhua New Material

Shanghai Fine Chemical

Yixing Jinlan Chemical

Jiangsu WanQi Biotechnology

Haining Yuanyuan Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Alkyl Polyglucosides (APG) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 203...

Chapter 1, to describe Alkyl Polyglucosides (APG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alkyl Polyglucosides (APG), with price, sales quantity, revenue, and global market share of Alkyl Polyglucosides (APG) from 2020 to 2025.

Chapter 3, the Alkyl Polyglucosides (APG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alkyl Polyglucosides (APG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Alkyl Polyglucosides (APG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alkyl Polyglucosides (APG).

Chapter 14 and 15, to describe Alkyl Polyglucosides (APG) sales channel, distributors, customers, research findings and conclusion.

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