

# Global Alkanolamine Solution Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Alkanolamine Solution market size is expected to reach \$ 5793 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032). Alkanolamine Solution refers to aqueous solutions or formulated solvents whose active ingredients are alkanolamines (typical chemistries include MEA/DEA/TEA, MDEA, etc.), used in chemical absorption/regeneration loops to remove acid gases (H<sub>2</sub>S, CO<sub>2</sub>, and in some cases COS/mercaptans) and to be regenerated for reuse. Upstream economics are driven by ethylene oxide/propylene oxide, ammonia and energy, midstream by alkanolamine synthesis, blending and concentration adjustment, and downstream demand by natural gas processing/LNG, refining & hydrogen units, syngas/ammonia/methanol, biogas upgrading, and post-combustion CO<sub>2</sub> capture (power/cement/steel, etc.). Commercially, a commodity solution vs. formulated solvent premium structure is common: standard alkanolamine solutions are priced cyclically with feedstocks and supply/demand, while formulated solvents usually deliver higher margins due to performance and services (solvent management/reclaiming).

As a key medium in the field of gas purification, the market demand and technological upgrading of alkanolamine solution are deeply bound to the development of the energy and chemical industry and the orientation of environmental protection policies, with multiple core factors jointly driving the progress of its industry. The strict requirements for gas emission control worldwide are the primary driving force. Acid gases generated in industrial production and energy development will cause serious environmental pollution if directly emitted. Alkanolamine solution, with its excellent acid gas absorption performance, has become a core material in scenarios such as natural gas purification, refinery desulfurization, and power plant flue gas treatment. The continuous tightening of environmental protection policies has directly driven the growth of its market demand. The structural adjustment and expansion of the energy industry have further broadened its application space. With the rapid development of clean energy industries such as

natural gas and coal chemical industry, and the increasing demand for environmental protection transformation in the processing of traditional energy, the demand for efficient and stable alkanolamine solutions continues to rise. At the same time, the difference in gas composition in different scenarios also promotes the optimization of solution formulas towards customization. In addition, breakthroughs in technological research and development provide support for its performance upgrading. By improving the ratio of alkanolamine types and adding synergists, the absorption efficiency, anti-degradation ability and regeneration performance of alkanolamine solutions have been continuously improved, adapting to more complex working conditions, and further strengthening its core position in the field of gas purification. Despite the growing application demand for alkanolamine solutions, the industry development and practical application still face many challenges that need to be overcome. The corrosion and degradation of the solution itself are particularly prominent. After absorbing acid gases, alkanolamine solutions are prone to form corrosive media, which put extremely high requirements on equipment materials and increase the cost of equipment purchase and maintenance; at the same time, under working conditions such as high temperature and the presence of oxygen, alkanolamines are prone to degradation, leading to decreased solution performance, increased loss, and may produce by-products causing secondary pollution. The energy consumption pressure in the regeneration process restricts the green development of the industry. After absorbing acid gases, alkanolamine solutions need to be regenerated and recycled by heating and other methods. This process consumes a lot of energy, which is in contradiction with the current industry's goal of energy saving and consumption reduction. How to reduce regeneration energy consumption has become a core problem in technological research and development. In addition, insufficient adaptability under complex working conditions affects its application effect. The gas composition in some industrial scenarios is complex, containing various impurities. These impurities will react with alkanolamine solutions, leading to solution poisoning and failure, and reducing absorption efficiency. The research and development cycle of customized formulas is long and costly, making it difficult to quickly adapt to diverse working conditions; at the same time, the core technology of some high-end alkanolamine products is monopolized by a few enterprises, and domestic enterprises are facing the pressure of technological breakthroughs and localization substitution. This report studies the global Alkanolamine Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alkanolamine Solution and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alkanolamine Solution that

contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Alkanolamine Solution total production and demand, 2021-2032, (K MT)

Global Alkanolamine Solution total production value, 2021-2032, (USD Million)

Global Alkanolamine Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Alkanolamine Solution consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Alkanolamine Solution domestic production, consumption, key domestic manufacturers and share

Global Alkanolamine Solution production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Alkanolamine Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Alkanolamine Solution production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Alkanolamine Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, Huntsman, INEOS, SABIC, Nouryon, Nippon Shokubai, Eastman, Amines & Plasticizers, Mitsui Chemicals, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alkanolamine Solution market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alkanolamine Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Alkanolamine Solution Market, Segmentation by Type:

MEA

DEA

MDEA

Other

#### Global Alkanolamine Solution Market, Segmentation by Concentration:

Low Concentration

High Concentration

#### Global Alkanolamine Solution Market, Segmentation by Use Target:

Full-Scale Deacidification

Selective Desulfurization/Acid Gas Enrichment

Other

#### Global Alkanolamine Solution Market, Segmentation by Application:

Personal Care

Agrochemical

Gas Treatment

Construction

Wood Preservation

Other

### **Companies Profiled:**

BASF

Dow

Huntsman

INEOS

SABIC

Nouryon

Nippon Shokubai

Eastman

Amines & Plasticizers

Mitsui Chemicals

Sanfu Chemical Co.,Ltd

OUCC

Sinopec Zhongke Refinery

Satellite Chemical

Maoming Shihua

Jiaxing Jinyan Chemical

**Key Questions Answered:**

1. How big is the global Alkanolamine Solution market?
2. What is the demand of the global Alkanolamine Solution market?
3. What is the year over year growth of the global Alkanolamine Solution market?
4. What is the production and production value of the global Alkanolamine Solution market?
5. Who are the key producers in the global Alkanolamine Solution market?
6. What are the growth factors driving the market demand?

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