

Global Alkaline Phenolic Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alkaline Phenolic Resin market size is expected to reach \$ 488 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). In 2025, global alkaline phenolic resin production reached approximately 199.5 kilotons, the average price is 1700 usd/ton. Alkaline phenolic resin only contains three elements, C, H, O, and does not contain harmful elements such as N, S, P, etc., which can effectively prevent casting defects such as sulfur increase on the surface of the casting, deterioration of the structure, thermal cracking of the casting, and nitrogen holes. . No irritating gas is produced in the process of sand mixing, pouring, molding, etc., which can significantly improve the working environment. It has good moisture absorption resistance, secondary strength at high temperature, good concession and thermoplasticity, especially suitable for the production of iron balls, crankshafts, valve bodies, pump bodies and other castings that are prone to shrinkage and thermal cracking.

Market Concentration and Key Players:

Internationally, the market concentration of alkaline phenolic resin is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Asahi Yukizai and Mancuso Chemicals; domestically, manufacturers of alkaline phenolic resin include Jinan Shengquan Group and Suzhou Xingye Materials.

Manufacturing Processes and Market Trends:

The core of the preparation process of alkaline phenolic resin is that phenol and formaldehyde are used as raw materials, polycondensation reaction is carried out in the presence of alkaline catalyst, resin is synthesized by accurately controlling parameters such as phenol/formaldehyde molar ratio, reaction temperature and pH value, and then the product is obtained through post-treatment such as dehydration.

Current market trends show that demand continues to grow, and the global and China

markets are steadily expanding, mainly due to its continuous expansion as key composite materials in aerospace, automotive manufacturing, electronics and green buildings. The future industry development focuses on improving product performance and environmental protection characteristics through technological innovations such as nanomaterial compounding and bio-based raw material development. Meanwhile, automated production and green transformation are also important directions to meet the needs of high-performance materials in emerging fields such as new energy vehicles and 5G communications.

This report studies the global Alkaline Phenolic Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alkaline Phenolic Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alkaline Phenolic Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alkaline Phenolic Resin total production and demand, 2021-2032, (Kilotons)

Global Alkaline Phenolic Resin total production value, 2021-2032, (USD Million)

Global Alkaline Phenolic Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Alkaline Phenolic Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Alkaline Phenolic Resin domestic production, consumption, key domestic manufacturers and share

Global Alkaline Phenolic Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Alkaline Phenolic Resin production by Shape, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Alkaline Phenolic Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Alkaline Phenolic Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Yukizai, Mancuso Chemicals, F.lli Mazzon, Vesuvius, Eurotek Foundry Products, ?ukurova Kimya, HA International, Chemicals and Research, UCP Chemicals, Hexion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Alkaline Phenolic Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Shape, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alkaline Phenolic Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alkaline Phenolic Resin Market, Segmentation by Shape:

Solid

Liquid

Global Alkaline Phenolic Resin Market, Segmentation by Materials:

Phenol-formaldehyde

Alkylphenol-formaldehyde

Modified Phenol-formaldehyde

Global Alkaline Phenolic Resin Market, Segmentation by Compound:

Alkali Catalytic

Weakly Basic Buffer

Global Alkaline Phenolic Resin Market, Segmentation by Application:

Iron Casting

Steel Casting

Alloy Casting

Others

Companies Profiled:

Asahi Yukizai

Mancuso Chemicals

F.lli Mazzon

Vesuvius

Eurotek Foundry Products

?ukurova Kimya

HA International

Chemicals and Research

UCP Chemicals

Hexion

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Changle Hengchang Chemical

Cangzhou Dongda Chemical

Shandong Yushi Giant Chemical

Zhuhai Doumen Fulian Molding Materials Industries

Key Questions Answered:

1. How big is the global Alkaline Phenolic Resin market?
2. What is the demand of the global Alkaline Phenolic Resin market?
3. What is the year over year growth of the global Alkaline Phenolic Resin market?
4. What is the production and production value of the global Alkaline Phenolic Resin market?
5. Who are the key producers in the global Alkaline Phenolic Resin market?
6. What are the growth factors driving the market demand?

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