

Global Alkali-Resistant Glass Fiber Yarn Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Alkali-Resistant Glass Fiber Yarn market size was valued at US\$ 311 million in 2025 and is forecast to a readjusted size of US\$ 427 million by 2032 with a CAGR of 4.6% during review period.

Alkali-resistant glass fiber yarn is a continuous glass fiber yarn product made from alkali-resistant glass with a high zirconium (ZrO_2) content as raw material, through processes such as high-temperature melting, drawing, impregnation with sizing agents, and twisting. Its most significant characteristic is its excellent corrosion resistance in strongly alkaline environments, enabling it to resist the erosion of cement, hydration products, and other alkaline media for extended periods, thus maintaining high mechanical strength and durability.

The upstream of the industry chain mainly includes mineral raw materials such as quartz sand, pyrophyllite, limestone, dolomite, zirconium oxide (ZrO_2), and borax, as well as suppliers of impregnating agents, coupling agents, and glass fiber drawing equipment. The midstream consists of alkali-resistant glass fiber yarn manufacturers, who produce high-zirconium-content alkali-resistant glass fiber yarn, jet yarn, direct untwisted roving, and chopped strand yarn through processes such as batching and melting, spinneret drawing, impregnating agent coating, bundling, plying, and twisting. The downstream applications are mainly in glass fiber reinforced cement (GRC/GFRC), building curtain walls, waterproofing materials, exterior insulation systems (EIFS), industrial corrosion protection, and various cement-based composite materials.

In 2025, global sales of alkali-resistant glass fiber yarn reached 125,000 tons, with a production capacity of approximately 178,000 tons, an average selling price of

US\$2.42/kg, and an average gross profit margin of 40%-50%.

Global policies promoting green building, energy-efficient building, and low-carbon building materials continue to drive the development of the alkali-resistant fiberglass industry. China, Europe, and the Middle East all encourage the use of lightweight and sustainable building materials, boosting the market for GRC curtain walls and prefabricated building components. Meanwhile, policies promoting prefabricated buildings and investments in infrastructure upgrades further increase demand for alkali-resistant fiberglass.

This report is a detailed and comprehensive analysis for global Alkali-Resistant Glass Fiber Yarn market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Alkali-Resistant Glass Fiber Yarn market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Alkali-Resistant Glass Fiber Yarn market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Alkali-Resistant Glass Fiber Yarn market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Alkali-Resistant Glass Fiber Yarn market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Alkali-Resistant Glass Fiber Yarn

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Alkali-Resistant Glass Fiber Yarn market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Nippon Electric Glass, Nycon, Fibre Technologies International, Jushi Group, Taishan Fiberglass, Huierjie, Changshu Jiangnan Fiberglass, CTech-LLC, FSD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Alkali-Resistant Glass Fiber Yarn market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ply Yarn

Straight Winding Yarn

Market segment by ZrO₂ Content

14.5%

16.7%

Market segment by Monofilament Strength

0.25-0.3N/tex

0.3-0.4N/tex

Market segment by Application

GRC Products

Exterior Wall Insulation

Industrial Corrosion Protection

Others

Major players covered

Owens Corning

Nippon Electric Glass

Nycon

Fibre Technologies International

Jushi Group

Taishan Fiberglass

Huierjie

Changshu Jiangnan Fiberglass

CTech-LLC

FSD

Womersley's

Yuniuxincai

Saint-Gobain ADFORS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Alkali-Resistant Glass Fiber Yarn product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alkali-Resistant Glass Fiber Yarn, with price, sales quantity, revenue, and global market share of Alkali-Resistant Glass Fiber Yarn from 2021 to 2026.

Chapter 3, the Alkali-Resistant Glass Fiber Yarn competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alkali-Resistant Glass Fiber Yarn breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Alkali-Resistant Glass Fiber Yarn market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alkali-Resistant Glass Fiber Yarn.

Chapter 14 and 15, to describe Alkali-Resistant Glass Fiber Yarn sales channel, distributors, customers, research findings and conclusion.

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