

Global Alkali Resistant Fiberglass Mesh Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G06DEC5D7E79EN.html>

Date: June 2026

Pages: 156

Price: US\$ 4,480.00 (Single User License)

ID: G06DEC5D7E79EN

Abstracts

The global Alkali Resistant Fiberglass Mesh market size is expected to reach \$ 1872 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global Alkali Resistant Fiberglass Mesh production reached approximately 350k tons , with an average global market price of around US\$3k per ton.

Alkali Resistant Fiberglass Mesh is a grid-structured reinforcement material manufactured from alkali-resistant fiberglass yarns through weaving, coating, and alkali-resistant surface treatment processes. It is primarily used for crack resistance enhancement and structural stabilization in cement, mortar, EIFS exterior insulation systems, waterproofing layers, and composite construction materials. The product typically utilizes AR fiberglass containing zirconia (ZrO₂), providing excellent alkali corrosion resistance, tensile strength, dimensional stability, crack resistance, and weather durability, effectively preventing wall cracking, mortar detachment, and insulation layer deformation. Alkali resistant fiberglass mesh is widely applied in exterior wall insulation systems, GRC components, gypsum products, waterproof membranes, floor reinforcement, tile backing materials, and road or bridge strengthening projects. The industry is currently evolving toward high-strength lightweight materials, enhanced durability, environmentally friendly manufacturing, multifunctional composite integration, and compatibility with advanced energy-saving building systems, driven by the growing demand for green construction, prefabricated buildings, and energy-efficient infrastructure renovation worldwide.

The upstream of the Alkali Resistant Fiberglass Mesh industry mainly includes suppliers of silica sand, zirconia, fiberglass yarns, acrylic emulsions, PVC coating materials,

sizing agents, weaving equipment, coating systems, and fiberglass furnace technologies. Representative upstream companies include Owens Corning, Jushi Group, Taishan Fiberglass, CPIC, PPG Industries, Saint-Gobain, Sika, and BASF. The midstream mainly consists of AR fiberglass mesh manufacturers, construction reinforcement material companies, and composite processing enterprises, represented by Saint-Gobain, Jiangsu Jiuding, Taishan Fiberglass, Ming Yang Glass Fiber, and Jushi Co, which are responsible for fiberglass weaving, alkali-resistant coating, surface treatment, and construction reinforcement system integration. Downstream applications are widely distributed across EIFS exterior insulation systems, construction mortars, waterproofing materials, GRC facade panels, gypsum boards, road and bridge reinforcement, and prefabricated building systems. Representative downstream companies include Knauf, LafargeHolcim, Saint-Gobain, China State Construction Engineering, Sika, and Weber. Overall, the industry chain demonstrates that upstream fiberglass and chemical materials determine durability, midstream manufacturing processes define strength and stability, while downstream green building and energy-efficient construction demand drive market upgrades.

Currently, the Alkali Resistant Fiberglass Mesh market is evolving from traditional construction auxiliary materials toward high-performance structural reinforcement materials, with the industry showing strong trends toward enhanced durability, green energy-efficient construction, lightweight high-strength systems, and integrated building reinforcement solutions. Driven by global building energy-saving policies, the expansion of EIFS exterior insulation systems, the development of prefabricated construction, and increasing renovation demand for aging buildings, AR fiberglass mesh is experiencing broader adoption in exterior wall insulation, crack resistance systems, waterproofing applications, and high-performance mortars. In addition, rising durability requirements for high-rise buildings, green construction, and infrastructure projects are accelerating demand for high-strength, highly alkali-resistant, and dimensionally stable products. Industry technologies are continuously moving toward low-weight high-strength structures, superior weather resistance, multifunctional composites, and environmentally friendly halogen-free coatings. However, the market still faces challenges including cyclical fluctuations in the real estate industry, unstable raw material costs, intensified competition among low-end products, and regional differences in building energy-efficiency standards. Meanwhile, high-end products continue to face significant technical barriers in long-term weather durability, crack resistance performance, and advanced coating process quality. Overall, the Alkali Resistant Fiberglass Mesh market is expected to maintain stable long-term growth potential across green buildings, energy-efficient construction systems, and advanced composite building materials.

This report studies the global Alkali Resistant Fiberglass Mesh production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alkali Resistant Fiberglass Mesh and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alkali Resistant Fiberglass Mesh that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alkali Resistant Fiberglass Mesh total production and demand, 2021-2032, (Kiloton)

Global Alkali Resistant Fiberglass Mesh total production value, 2021-2032, (USD Million)

Global Alkali Resistant Fiberglass Mesh production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Alkali Resistant Fiberglass Mesh consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Alkali Resistant Fiberglass Mesh domestic production, consumption, key domestic manufacturers and share

Global Alkali Resistant Fiberglass Mesh production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Alkali Resistant Fiberglass Mesh production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Alkali Resistant Fiberglass Mesh production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Alkali Resistant Fiberglass Mesh market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Owens Corning, PPG Industries, Fibre Technologies, 3B-the Fibreglass, AGY Holding, CTech-LLC, Johns Manville, JN Technologies, Nippon Electric Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Alkali Resistant Fiberglass Mesh market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alkali Resistant Fiberglass Mesh Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alkali Resistant Fiberglass Mesh Market, Segmentation by Type:

Interior Fiberglass Mesh

External Fiberglass Mesh

Global Alkali Resistant Fiberglass Mesh Market, Segmentation by Zirconia Content:

10%?16%

16%?20%

?20%

Global Alkali Resistant Fiberglass Mesh Market, Segmentation by Mesh Size:

4mm x 4mm

5mm x 5mm

6mm x 6mm

10mm x 10mm

Others

Global Alkali Resistant Fiberglass Mesh Market, Segmentation by Application:

Buildings

Roads

Bridges

Others

Companies Profiled:

Saint-Gobain

Owens Corning

PPG Industries

Fibre Technologies

3B-the Fibreglass

AGY Holding

CTech-LLC

Johns Manville

JN Technologies

Nippon Electric Glass

Jiangnan Fiberglass

Taishan Fiberglass

Utek Composite

Dujiang Composites

Ming Yang Glass Fiber

Changzhou Right Composite

Zhongbao Ruiheng Technology

Huierjie New Material

Tianrui New Material

Ruifiber

Jushi Co

Chongqing Polycomp International Corporation

Jiuding New Material

ABO Building Materials

Key Questions Answered:

1. How big is the global Alkali Resistant Fiberglass Mesh market?
2. What is the demand of the global Alkali Resistant Fiberglass Mesh market?
3. What is the year over year growth of the global Alkali Resistant Fiberglass Mesh market?
4. What is the production and production value of the global Alkali Resistant Fiberglass Mesh market?
5. Who are the key producers in the global Alkali Resistant Fiberglass Mesh market?
6. What are the growth factors driving the market demand?

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